



Approved by the Board of National  
Statistics Office of Georgia  
Order #14, 23 March, 2010

## Monitoring of Households

### TRANSFERS AND INCOMES FROM PROPERTY, SAVINGS

<b>The date of the interview</b>	<input style="width: 80%;" type="text"/>	<input style="width: 80%;" type="text"/>	<input style="width: 80%;" type="text"/>
	Day	Month	Year
<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	
Enumeration Area	Rotation	Household	
<b>The time of starting the interview</b>	<input style="width: 100%;" type="text"/>	<b>The time of ending the interview</b>	<input style="width: 100%;" type="text"/>
<b>Respondent</b>	<input style="width: 100%;" type="text"/>		
<b>Interviewer</b>	<input style="width: 100%;" type="text"/>		
<b>Regional supervisor</b>	<input style="width: 100%;" type="text"/>		
<b>Logical and arithmetical control</b>	<input style="width: 100%;" type="text"/>		

According to the “**Law of Georgia on Official Statistics**” 25<sup>th</sup> Article, point **first**, Geostat is authorized to ask and get all statistical and other kind (including confidential) information from administrative authorities and other physical and judicial person, for implementing its duties.

**The information provided by you is confidential and protected by the “Law of Georgia on Official Statistics” 28<sup>th</sup> Article, point first. It is only used for calculating the general statistical indexes.**

Thank you for your cooperation!

## Part I. ASSISTANCE, OTHER INCOMES OF HOUSEHOLD

### 1. Pensions, scholarships, insurance, assistance during the past three months

1.1. Please specify, how much GEL did any member of your household receive as income during the past three months according to the following list? *(Please, indicate net incomes)*

Number of a household member from Shinda02 <i>(write down)</i>						
Name of household member from Shinda02 <i>(write down)</i>						
1.	Retirement pension	Past month				
		Two months ago				
		Three months ago				
2.	Disability pension	Past month				
		Two months ago				
		Three months ago				
3.	Loss of bread-winner pensions	Past month				
		Two months ago				
		Three months ago				
4.	Scholarship	Past month				
		Two months ago				
		Three months ago				
5.	Temporary disability benefits <i>(due to illness, childbirth)</i>	Past month				
		Two months ago				
		Three months ago				
6.	Income from insurance (as financial compensation)	Past month				
		Two months ago				
		Three months ago				
7.	Assistance for socially vulnerable families	Past month				
		Two months ago				
		Three months ago				
8.	Pensions of disabled veterans, participants in a war, or pensions of persons equal to them and other special (MOI, personal) pensions	Past month				
		Two months ago				
		Three months ago				
9.	Social (Household) assistance for single pensioners and disabled persons	Past month				
		Two months ago				
		Three months ago				
10.	Assistance for IDP-s	Past month				
		Two months ago				
		Three months ago				
11.	Other income (please, specify)	During past three months, total				

**2. Incomes received as presents, assistance or free service**

**2.1. Please specify, how much GEL did your household or any member of your household receive as income related to wedding, christening, birthday, funeral and other ceremonies during the past three months according to the following list?**

		Past month	2 months ago	3 months ago
1	Money (In cash)			
2	Presents (Estimate the approximate cost in GEL)			

**2.2. Please specify, the amount of assistance which was given to your household or to particular household member by relatives, friends, government, international organizations during the past three months by granting money, goods or services received for free, covering the expenses (payments) of your household.**

**To the interviewer:** Fill the cells with the total value of the granted money, goods and services, covered expenses received by the same person (estimate the approximate cost of goods received in kind in GEL). If the assistance was related to the family, write it in the field for the head of household. Please, separate the whole value of the assistance received from abroad in the last line.

<b>From Shinda02: The names of household members</b>							
<b>The numbers of household members</b>		1	2	3	4	5	6
1	Pecuniary aid						
2	Foodstuffs received free of charge						
3	Given clothes, shoes and other items						
4	Payment of tuition fee						
5	Payment for treatment in cash or by insurance policy						
6	Payment of taxes						
7	Other assistance or services received free of charge						
<b>Among of them:</b>							
8.	Received from abroad						

**3. Other incomes of household**

**3.1. Please specify, if during the past three months your household received any income from the below listed sources, what was the amount of them in GEL?**

*(Please, estimate the approximate cost of incomes received in kind in GEL)*

	Source	Income (GEL)
1	Income from: share in (enterprise, business), stocks, yield of bonds, deposits, lent out money, etc.	
2	Income from rental apartment, summer house , car and other property	
3	Inherited money	
4	Aliment	
5	Grant from the donor organization	
6	Grant from the government	
7	Other income (please specify)_____	

## Part II. OTHER HOUSEHOLD INCOMES, CHANGES IN FINANCIAL STATE

### 1. Changes in financial state of household during the past three months

Sometimes households in order to carry out necessary expenditures have to sell their property, borrow money, spend savings or look for other ways of getting money.

**1.1. Please specify, how much did you spend from the savings in cash of your household during the past three months?**

*(If you did not have such savings (in cash) or did not spend them, please write in "0")*

GEL (write in)

**1.2. Please specify, how much did you spend from any of your bank accounts during the past three months?**

*(If you did not have such savings (bank accounts) or did not spend them, please write in "0")*

GEL (write in)

**1.3. Please specify, how much money did you borrow from a private person during the past three months?**

*(If you did not borrow anything, please write in "0")*

GEL (write in)

**1.4. Please specify, how much GEL did you receive from arrears of wages, pensions, scholarships, assistance during the past three months??**

*(If you did not have such arrears or did not receive during past three months, please write in "0")*

GEL (write in)

**1.5. Please specify, how much credit did you obtain from the banks or other financial organizations during the past three months?**

*(If you did not obtain any credit, write in "0")*

GEL (write in)

**1.5.a. If you obtain a bank credit, please specify the interest rate?**

Annual interest rate (write in)

**1.6. How much GEL did you receive from previously sold products or services with an arrangement to pay later during the past three months?**

*(If you did not receive anything, write in "0")*

GEL (write in)

**1.7. Please specify, by how much GEL did you increase the amount of in cash savings of your household during the past three months?**

*(if your household did not increase in cash savings during past three months, write in "0")*

GEL (write in)

**1.8. Please specify, how much money did you deposit in a bank account during the past three months?**

*(If you did not deposit anything, write in "0")*

GEL (write in)

**1.9. Please specify, how much GEL did you spend on repayment of the debt to a private person during the past three months?**

*(If you did not spend anything, write in "0")*

GEL (write in)

**1.10. Please specify, how much GEL did you spend on repayment of the bank credit during the past three months?**

*(If you did not spend anything on repayment of the bank credit, write in "0")*

GEL (write in)

**1.11. Please specify, how much GEL did you pay during the past three months for goods and services bought on credit prior or during the past three months?**

*(If you did not pay anything, write in "0")*

GEL (write in)

**1.12. Please specify, how much money did you lend during the past three months?**

*(If you did not lend anything, write in "0")*

GEL (write in)

**1.13. Please specify, by how much GEL was increased the value of arrears (pensions, salaries, scholarships, aids, cost of goods and services sold in debt and other type of payments) for your household during the past three months?**

*(If such did not happen, write in "0")*

GEL (write in)

**2. Selling / Purchasing of property during the past three months**

**2.1. Please specify, how much GEL did you spend on purchasing of relatively expensive goods during the past three months according to the following list?**

	Item	Expenditures on purchase(GEL)
1	Share in capital, stocks and other securities	
2	Land	
3	Antique, unique things (paintings, collections)	
4	Precious stones, jewelry, gold and other precious metals	
5	Apartment, summer house, garage and other real estate	
6	Other property (that is used to get income ) (please, specify) _____	

**2.2. Please specify, how much GEL did you receive as income from selling relatively expensive goods during the past three months according to the following list?**

	Item	Income from selling (GEL)
1	Share in capital, stocks and other securities	
2	Land, agricultural machinery and equipment	
3	Car, motorcycle and other vehicle	
4	Antique, unique things (paintings, collections)	
5	Precious stones, jewelry, gold and other precious metals	
6	Apartment, summer house, garage and other real estate	
7.	Other property (please specify) _____	

### 3. Other changes in property state during the past three months

3.1. Please specify the value (in GEL) of property received by your household or any household member as a gift or inheritance during the past three months according to the following list?

	<b>Item</b>	<b>Increase of property(GEL)</b>
1.	Apartment, summer house, garage and other real estate	
2.	Share in capital, stocks and other securities	
3.	Technique, equipment, building, land, livestock (cattle) and other income generating (producing) property	
4.	Car, motorcycle and other vehicle	
5.	Precious stones, jewelry, gold and other precious metals, antique and unique things	
6.	Furniture, household appliances	

3.2. Please specify, the value (in GEL) of the property given away by your household or any household member as an inheritance or as a gift during the past three months according to the list below

	<b>Item</b>	<b>Decrease of property (GEL)</b>
1.	Apartment, summer house, garage and other real estate	
2.	Share in capital, stocks and other securities	
3.	Technique, equipment, building, land, livestock (cattle) and other income generating (producing) property	
4.	Car, motorcycle and other vehicle	
5.	Precious stones, jewelry, gold and other precious metals, antique and unique things	
6.	Furniture, household appliances	

**4. Parcels received/sent from/to persons who left the household (temporary or constantly)**

**4.1. Was any member (members) of your family temporary or constantly gone to other part of Georgia or abroad during the past three months? (Please, encircle)**

1. Yes → continue  
 2. No → go to part 5

Please, give us some information about members of your family who staid abroad or in other part of Georgia during the past three months		I member	II member	III member	
1.	Stayed in	Inside the country	1	1	1
		Abroad	2	2	2
2.	Duration of absence from a family	Less than 1 year	1	1	1
		More than 1 year	2	2	2
3.	Reason for leaving	For working	1	1	1
		For studding	2	2	2
		For business	3	3	3
		As tourist or to relatives	4	4	4
		For living	5	5	5
		For treatment	6	6	6
4.	Do you provide them with material assistance?	Yes	1 ↓	1 ↓	1 ↓
		No	2 → 6 <sup>th</sup> of 4.1	2 → 6 <sup>th</sup> of 4.1	2 → 6 <sup>th</sup> of 4.1
5.	If yes, please specify the value of the monetary or other assistance that you send them during the past three months? ( <i>Parcels estimate approximately in GEL</i> )				
6.	Does he/she provide you with material assistance?	Yes	1 ↓	1 ↓	1 ↓
		No	2 → 5	2 → 5	2 → 5
7.	How much money did he/she send to you during the past three months? (please estimate in GEL)				
8.	What was the value of the items sent by him/her to you during the past three months? (please, estimate approximately in GEL)				
9.	Please specify the country from which you had received parcels				
10.	Code of the country (Is filled in Geostat)				

**5. Expenses and incomes in foreign currency**

1. Did your household or any household member receive any income (from employment, as assistance, present, profit, etc.) in foreign currency during the past three months? (Please estimate in GEL)	
2. Other inflow of foreign currency (borrowing from a private person or a bank, loan repayment, withdrawal from a bank deposit, finding) during the past three months (estimate in GEL)	
3. Did your household or any household member have any expenses (of any type, among them: on assistance, present, loosing, etc.) in foreign currency during the past three months? (estimate in GEL)	
4. Other outflow of foreign currency (lending, paying debt, deposit money in a bank, loosing) during the past three months (estimate in GEL)	

**6. Subjective assessment of the interviewer: How reliable is the information given by the respondent?**

1. Information is reliable  
 2. Information is more or less reliable  
 3. Information is less reliable  
 4. Information is not reliable

**For comments or notes of the interviewer**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

## Part III changes in the composition of the household during the past three months

(Please see the codes of the changes in the 15<sup>th</sup> column)

Enumeration  
Area:

Rotation

Household

Interviewer

**To the interviewer:** Copy in advance the data about composition of your household from control card to this table. By filling in this questionnaire (Shinda05) at first ask about changes in the composition of the household during the past three months in comparison with the first interview. The changes should be detected in comparison with the state in the first interview. (The numbers of the household members must not be changed )

1	2	3	4		5	6	7	8	9	10	11	12	13	14	15	
	Name	Relationship to the head of the household	Sex:		Day, month and year of birth	Age	Nationality	Level of education <sup>1</sup>	Marital status	How long has he/she lived at this address?	If moved, from where?	Special status	Temporarily absent	Changes in household composition during the last three months compared to the 1 <sup>st</sup> interview	Codes of changes in the household composition:	
			Female	Male												
1		<b>Head of hh =1</b>	1	2												
2			1	2												
3			1	2												
4			1	2												
5			1	2												
6			1	2												
7			1	2												
8			1	2												
9			1	2												
10			1	2												
11			1	2												
12			1	2												

- 1. No changes
- 2. New member
- 3. Died
- Temporarily gone**
- 4. Abroad
- 5. To another location of Georgia
- Moved permanently**
- 6. Abroad
- 7. To another location of Georgia
- Returned**
- 8. From abroad
- 9. From another location of Georgia

<sup>1</sup>This question should be answered by persons aged 15 years and over