



National Statistics Office of Georgia

RESULTS OF ACTIVITY OF ENTERPRISES

2019

I QUARTER



04.06.2019
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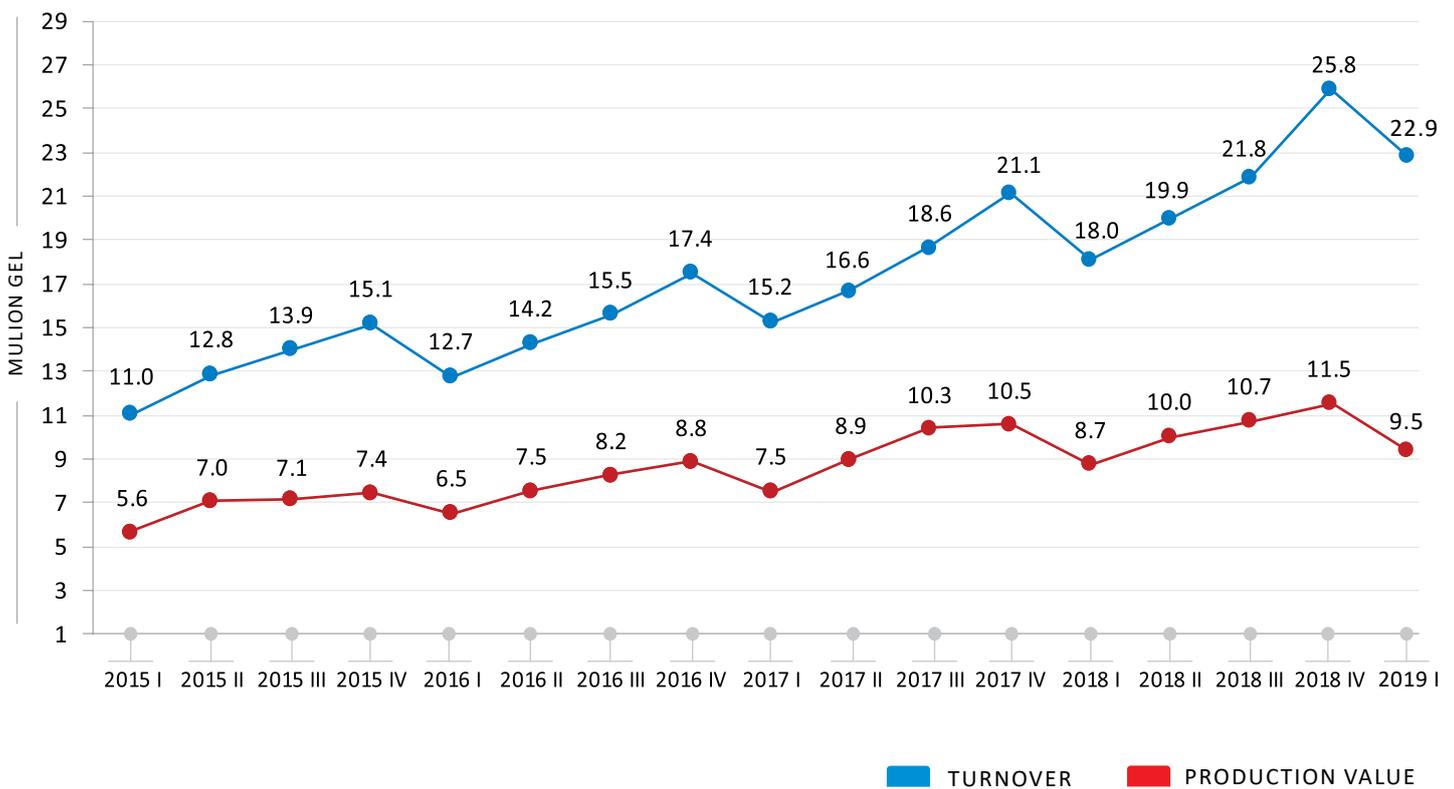
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ACTIVITIES OF ENTERPRISES I QUARTER, 2019

In the I quarter of 2019 compared to the same quarter of previous year the volume of business sector turnover increased by 27.5 percent and amounted to 22.9 billion GEL.

The production value of the business sector is characterized by the growth tendency. In the I quarter of 2019, its volume equaled to 9.5 billion GEL, which is year-on-year 9.0 percent higher:

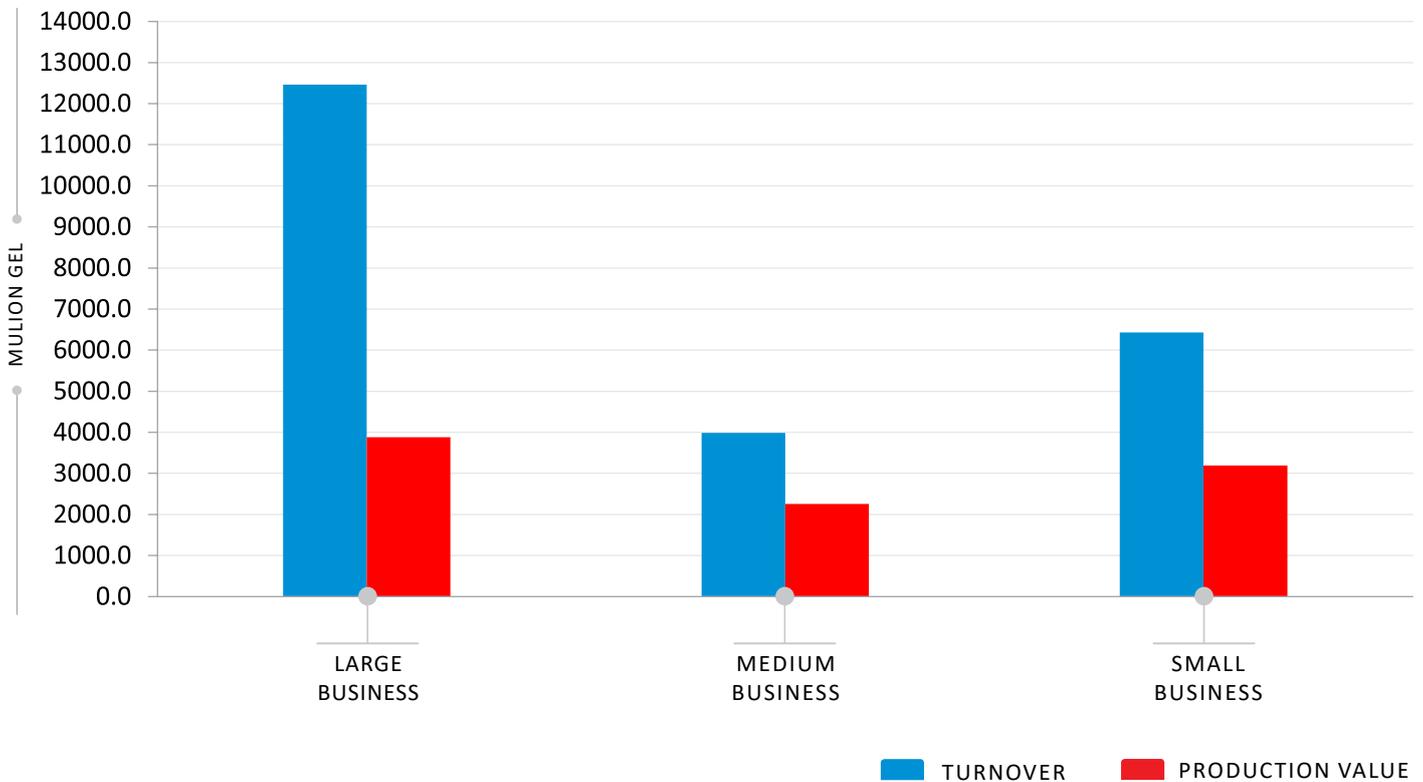
CHANGE IN THE VOLUME OF BUSINESS SECTOR TURNOVER AND PRODUCTION VALUE BY QUARTERS



In the I quarter of 2019, 54.5 percent of total turnover comes on large and 17.4 percent - on medium businesses while 28.1 percent is distributed to small business.

A small difference is in case of total production value: 41.3 percent comes on large, 24.8 percent – on medium and 33.9 percent on small businesses.

BUSINESS SECTOR TURNOVER AND PRODUCTION VALUE BY SIZE OF ENTERPRISES, I QUARTER, 2019

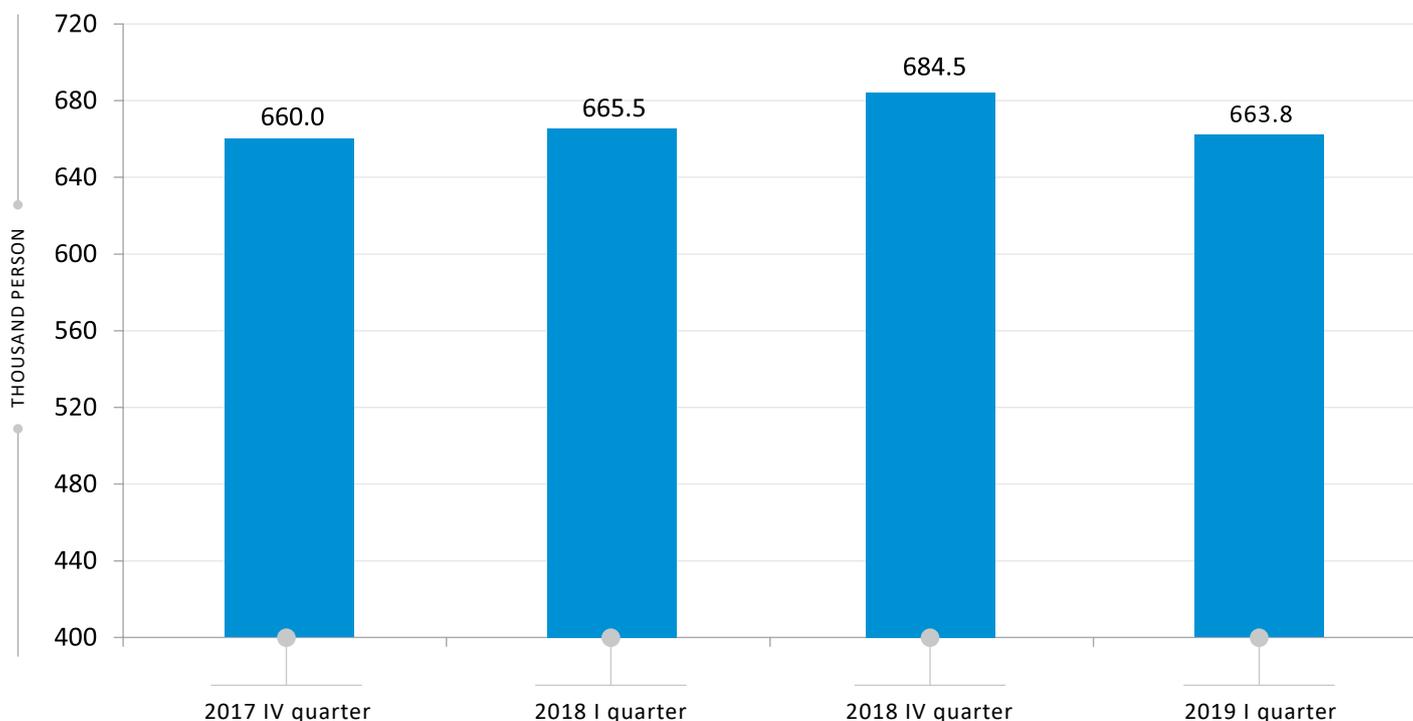


In I quarter of 2019, total purchases of goods and services carried out by enterprises equaled to 14.4 billion GEL (year-on-year 13.3 percent higher), while the purchase goods and services for resale amounted 8.8 billion GEL (year-on-year 6.7 percent higher).

In the I quarter of 2019, the average number of employees equaled to 663.8 thousand, which is year-on-year 4.2% higher. Out of the total number of employees, 42.3 percent are female and 57.7 percent are male.

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**NUMBER OF PERSONS EMPLOYED IN BUSINESS
SECTOR BY QUARTERS**



36.9 percent of total number of employees comes on large, 20.6 percent – on medium and 42.5 percent - on small businesses.

The total number of employed persons amounted 619.4 thousands (year-on-year 2.6 percent higher). The total personnel costs of enterprises equaled to 2 183.5 million GEL (year-on-year 8.3 percent higher).

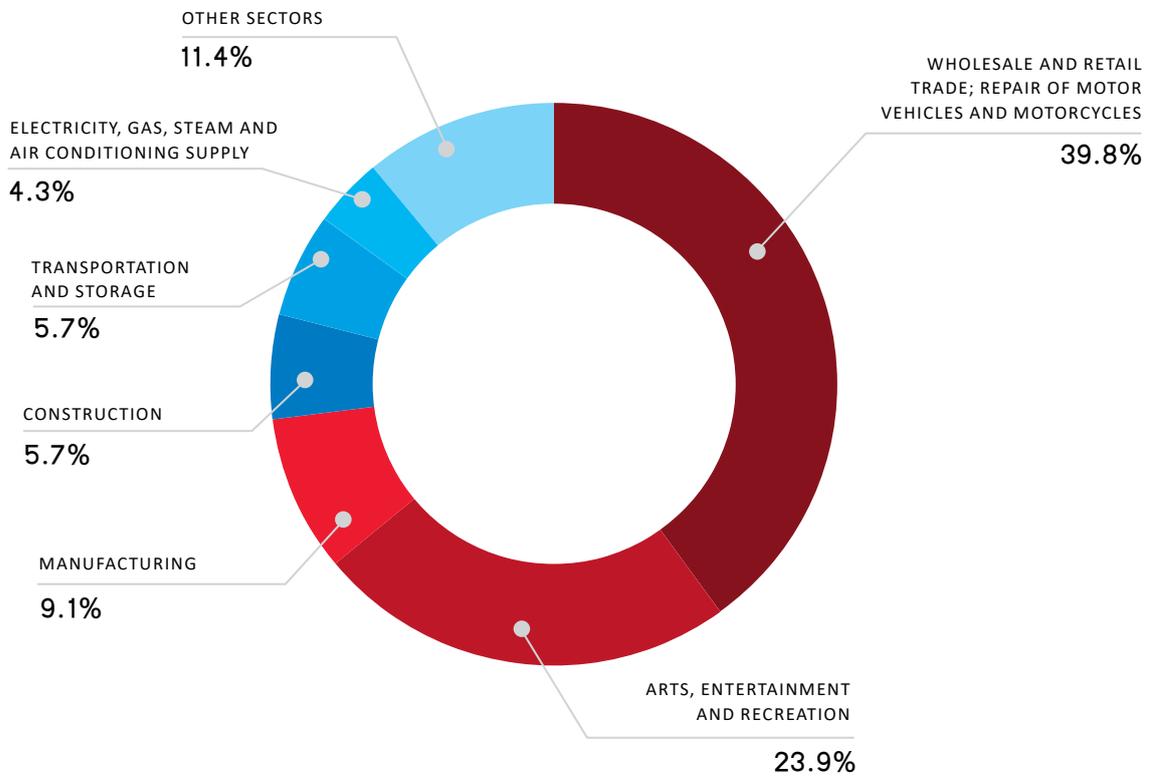
In the I quarter of 2019, average monthly remuneration of employed persons equaled to 1 151.9 GEL (year-on-year increase by 45.5 GEL) while remuneration of employed women made up 934.2 GEL (year-on-year increase by 93.1 GEL). Average monthly remuneration of employed persons by size of enterprises is as follows:

- Large business – 1 205.6 GEL
- Medium business – 1 291.2 GEL
- Small business – 1 017.2 GEL

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In the I quarter of 2019, the trade sector (including repair of motor vehicles and motorcycles) has the highest share (39.8 percent) in the total turnover in business sector, followed by arts, entertainment and recreation with 23.9 percent share, manufacturing – 9.1 percent, construction – 5.7 percent, transportation and storage – 5.7 percent, electricity, gas, steam and air conditioning supply – 4.3 percent and other sectors with 11.4 percent share:

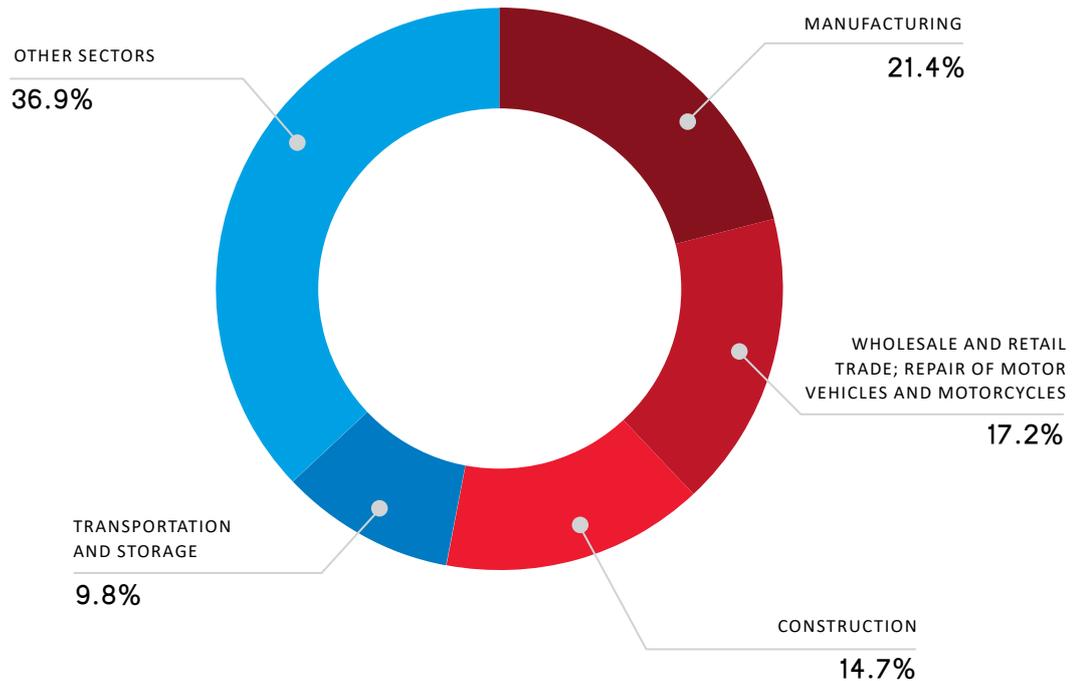
TURNOVER IN BUSINESS SECTOR, I QUARTER, 2019



In the I quarter of 2019, manufacturing (21.4 percent), trade (17.2 percent), construction (14.7 percent) and transportation and storage (9.8 percent) are on the top four places in business sector production value. Rest of sectors have the 36.9 percent share:

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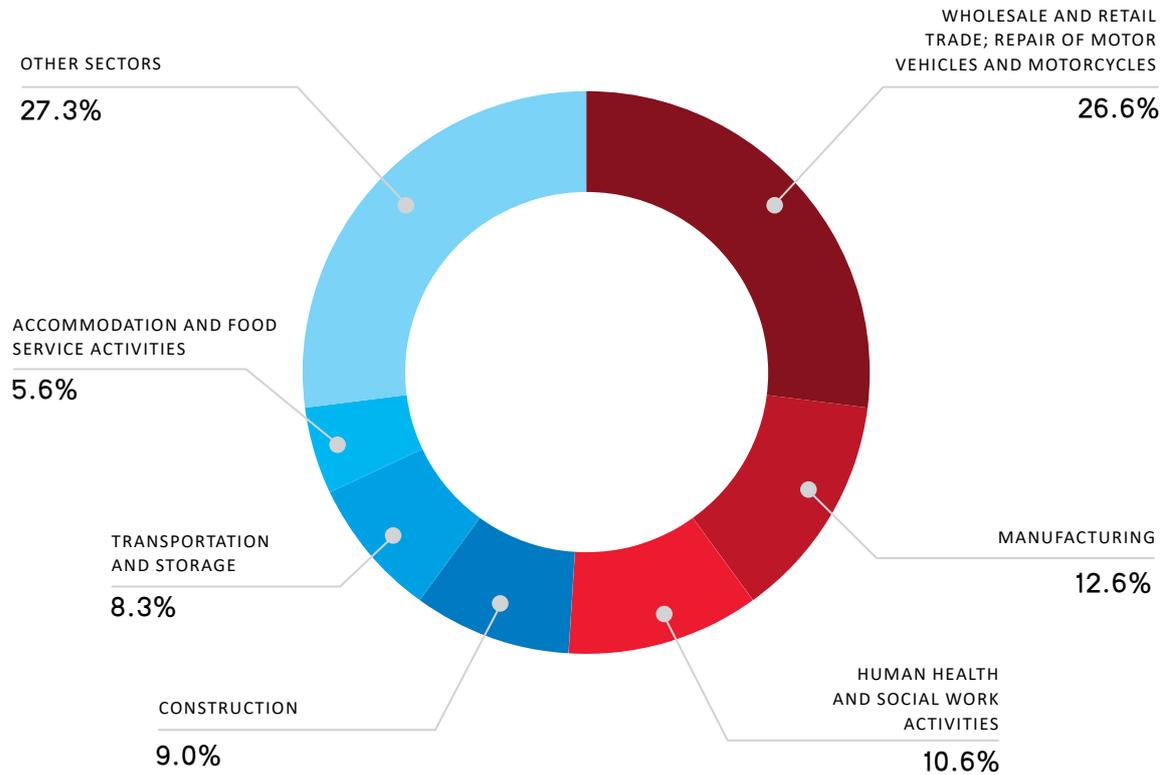
PRODUCTION IN BUSINESS SECTOR, I QUARTER, 2019



In the I quarter of 2019, trade (wholesale and retail trade, repair of motor vehicles and motor-cycles), manufacturing and Human health and social work activities are leading in business sector by number of employees (accordingly with 26.6 percent, 12.6 percent and 10.6 percent share). However, enterprises engaged in construction activities (9.0 percent), transportation and storage (8.3 percent) and accommodation and food service activities (5.6 percent) have also a significant share:

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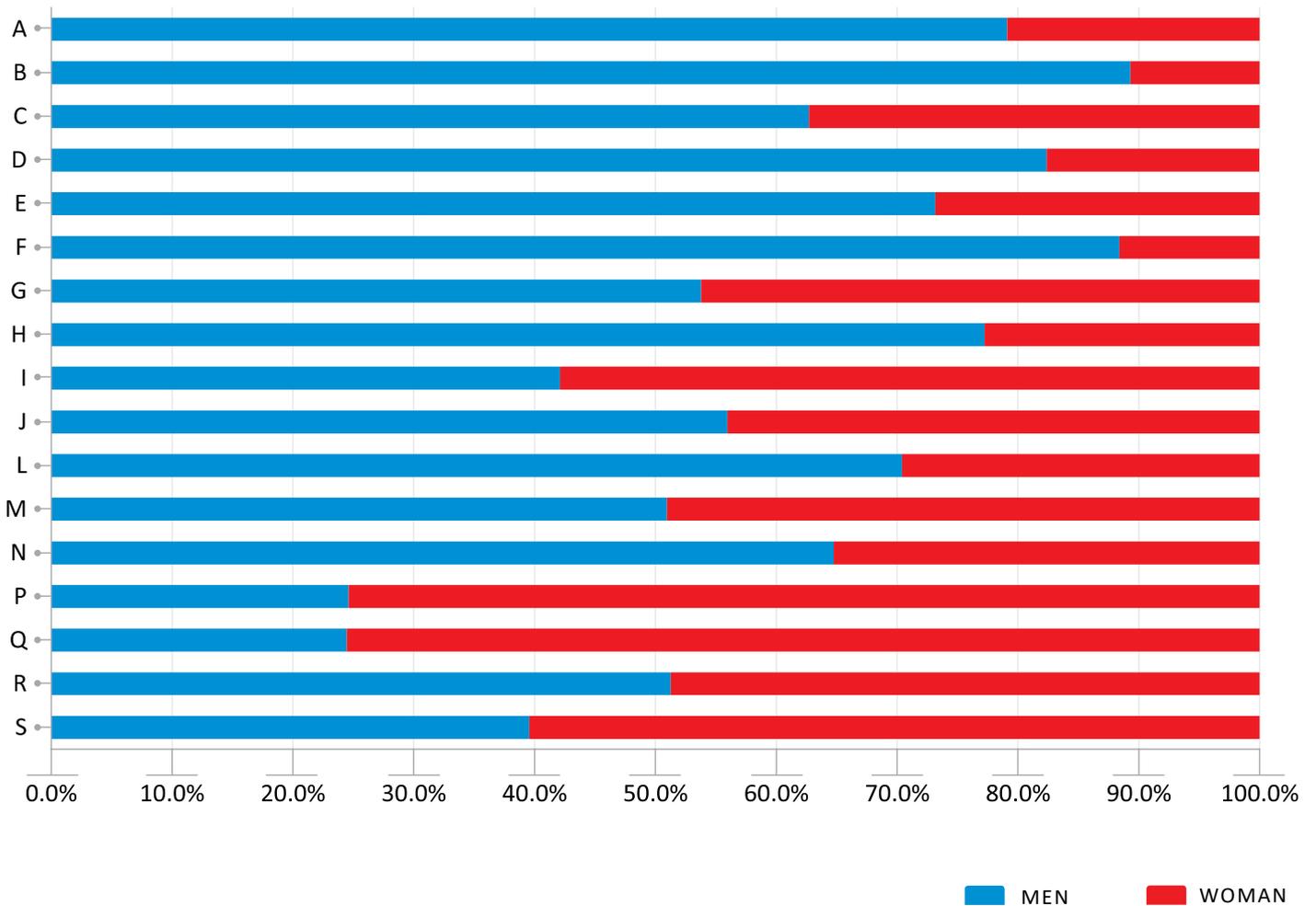
NUMBER OF EMPLOYEES IN BUSINESS SECTOR, I QUARTER, 2019



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The chart below shows the distribution of total number of employees by economic activities and sex:



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The table below shows year-on-year the variability of business sector turnover in the IV quarter of 2018 by kind of economic activities:

TURNOVER IN BUSINESS SECTOR BY KIND OF ECONOMIC ACTIVITIES

Turnover (Mil. GEL) NACE rev. 2	I Quarter 2018	I Quarter 2019	Increase rate in I quarter of 2019 compared to I quarter of 2018
By kind of economic activities – total	17,980.2	22,923.2	127.5
Agriculture, forestry and fishing	109.5	103.1	94.2
Mining and quarrying	168.7	159.5	94.6
Manufacturing	1,967.3	2,078.1	105.6
Electricity, gas, steam and air conditioning supply	949.3	995.0	104.8
Water supply, sewerage, waste management and remediation activities	59.5	63.7	107.0
Construction	1,352.8	1,310.7	96.9
Wholesale and retail trade; repair of motor vehicles and motorcycles	8,327.0	9,125.1	109.6
Transportation and storage	1,167.3	1,306.9	112.0
Accommodation and food service activities	367.0	431.1	117.5
including:			
Accommodation	151.5	178.0	117.5
Food service	215.5	253.0	117.4
Information and communication	390.7	425.5	108.9
Real estate activities	278.0	336.8	121.1
Professional, scientific and technical activities	293.8	388.4	132.2
Administrative and support service activities	220.7	276.0	125.0
Education	97.5	111.1	114.0
Human health and social work activities	260.5	288.1	110.6
Arts, entertainment and recreation	1,935.7	5,487.8	283.5
Other service activities	35.0	36.3	103.6

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The table below shows year-on-year the variability of business sector production value in the I quarter of 2019 by kind of economic activities:

BUSINESS SECTOR PRODUCTION VALUE BY KIND OF ECONOMIC ACTIVITIES

Production value (Mil. GEL) NACE rev. 2	I Quarter 2018	I Quarter 2019	Increase rate in I quarter of 2019 compared to I quarter of 2018
By kind of economic activities – total	8,692.2	9,471.4	109.0
Agriculture, forestry and fishing	111.9	111.4	99.5
Mining and quarrying	168.6	161.1	95.6
Manufacturing	1,907.3	2,023.0	106.1
Electricity, gas, steam and air conditioning supply	420.3	447.3	106.4
Water supply, sewerage, waste management and remediation activities	67.8	71.4	105.4
Construction	1,454.6	1,394.0	95.8
Wholesale and retail trade; repair of motor vehicles and motorcycles	1,495.9	1,629.3	108.9
Transportation and storage	834.5	932.8	111.8
Accommodation and food service activities	368.0	431.2	117.2
including:			
Accommodation	152.4	178.5	117.1
Food service	215.6	252.7	117.2
Information and communication	338.5	392.8	116.1
Real estate activities	279.3	337.2	120.7
Professional, scientific and technical activities	257.8	341.9	132.6
Administrative and support service activities	156.5	199.5	127.5
Education	102.2	115.5	113.0
Human health and social work activities	412.7	481.7	116.7
Arts, entertainment and recreation	282.1	365.8	129.7
Other service activities	34.3	35.3	103.2

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The table below shows year-on-year the variability of number of employees in business sector in the I quarter of 2019 by kind of economic activities:

NUMBER OF EMPLOYEES IN BUSINESS SECTOR BY KIND OF ECONOMIC ACTIVITIES

Number of employees (Mil. GEL)	I Quarter 2018	I Quarter 2019	Increase rate in I quarter of 2019 compared to I quarter of 2018
By kind of economic activities – total	637,047	663,804	104.2
Agriculture, forestry and fishing	11,377	11,010	96.8
Mining and quarrying	8,228	8,359	101.6
Manufacturing	83,321	83,813	100.6
Electricity, gas, steam and air conditioning supply	14,793	14,876	100.6
Water supply, sewerage, waste management and remediation activities	14,335	14,213	99.1
Construction	63,837	59,662	93.5
Wholesale and retail trade; repair of motor vehicles and motorcycles	163,229	176,898	108.4
Transportation and storage	53,021	55,060	103.8
Accommodation and food service activities	33,911	37,144	109.5
including:			
Accommodation	12,747	14,265	111.9
Food service	21,164	22,879	108.1
Information and communication	19,132	21,336	111.5
Real estate activities	17,256	18,742	108.6
Professional, scientific and technical activities	20,728	22,388	108.0
Administrative and support service activities	20,990	22,282	106.2
Education	23,603	24,111	102.2
Human health and social work activities	67,398	70,140	104.1
Arts, entertainment and recreation	13,775	15,517	112.6
Other service activities	8,113	8,254	101.7

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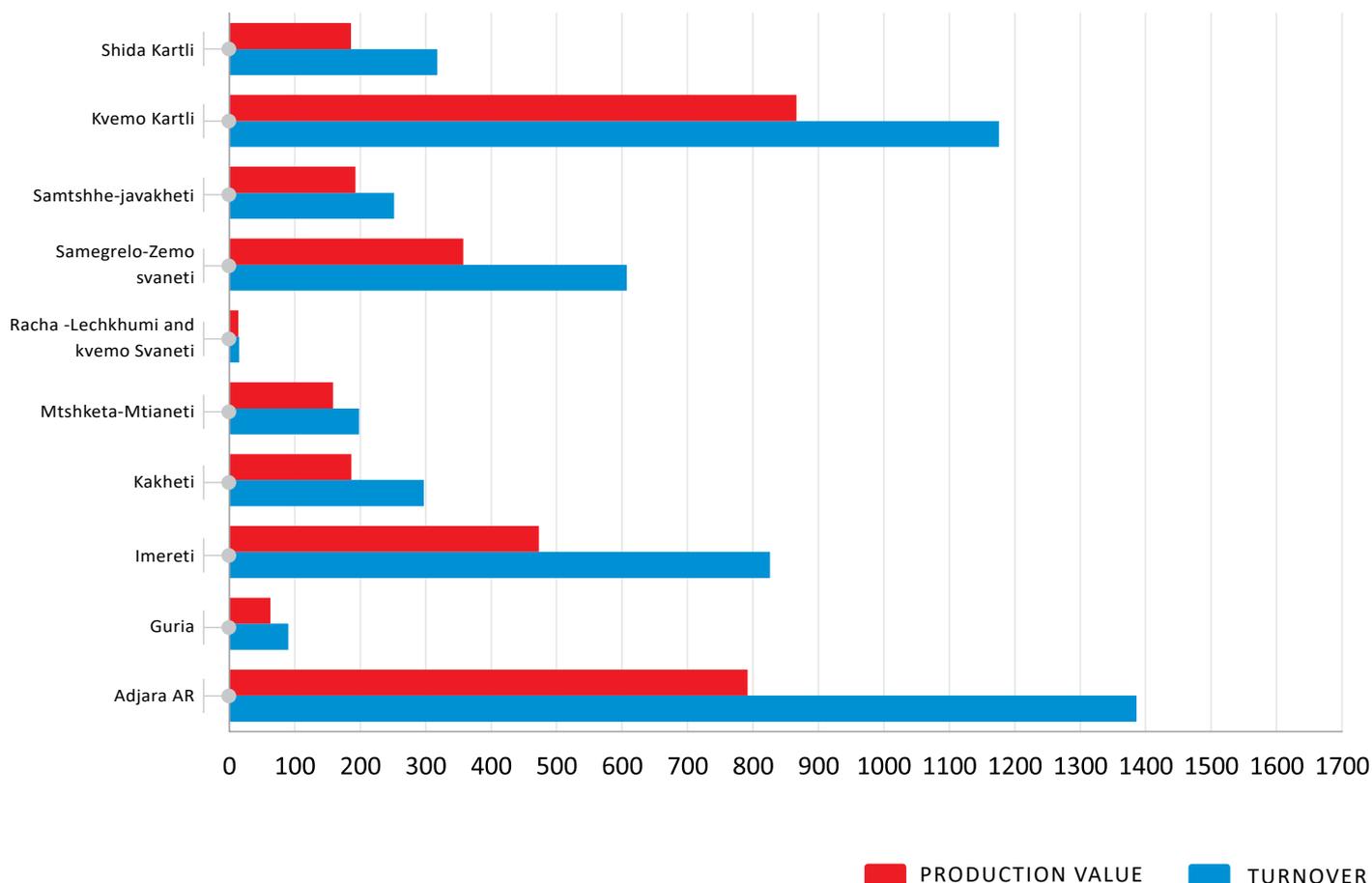
By regions, Tbilisi and following regions are leading in gross turnover:

- Tbilisi – 77.4 percent
- Adjara – 6.0 percent
- Kvemo Kartli – 5.1 percent
- Imereti – 3.6 percent
- Samegrelo-Zemo svaneti – 2.6 percent

By regions, Tbilisi and following regions are still leading in gross production value:

- Tbilisi – 65.1 percent
- Adjara – 8.4 percent
- Kvemo Kartli – 9.2 percent
- Imereti – 5.0 percent
- Samegrelo-Zemo svaneti – 3.8 percent

The chart below shows turnover and production value by region (except Tbilisi):

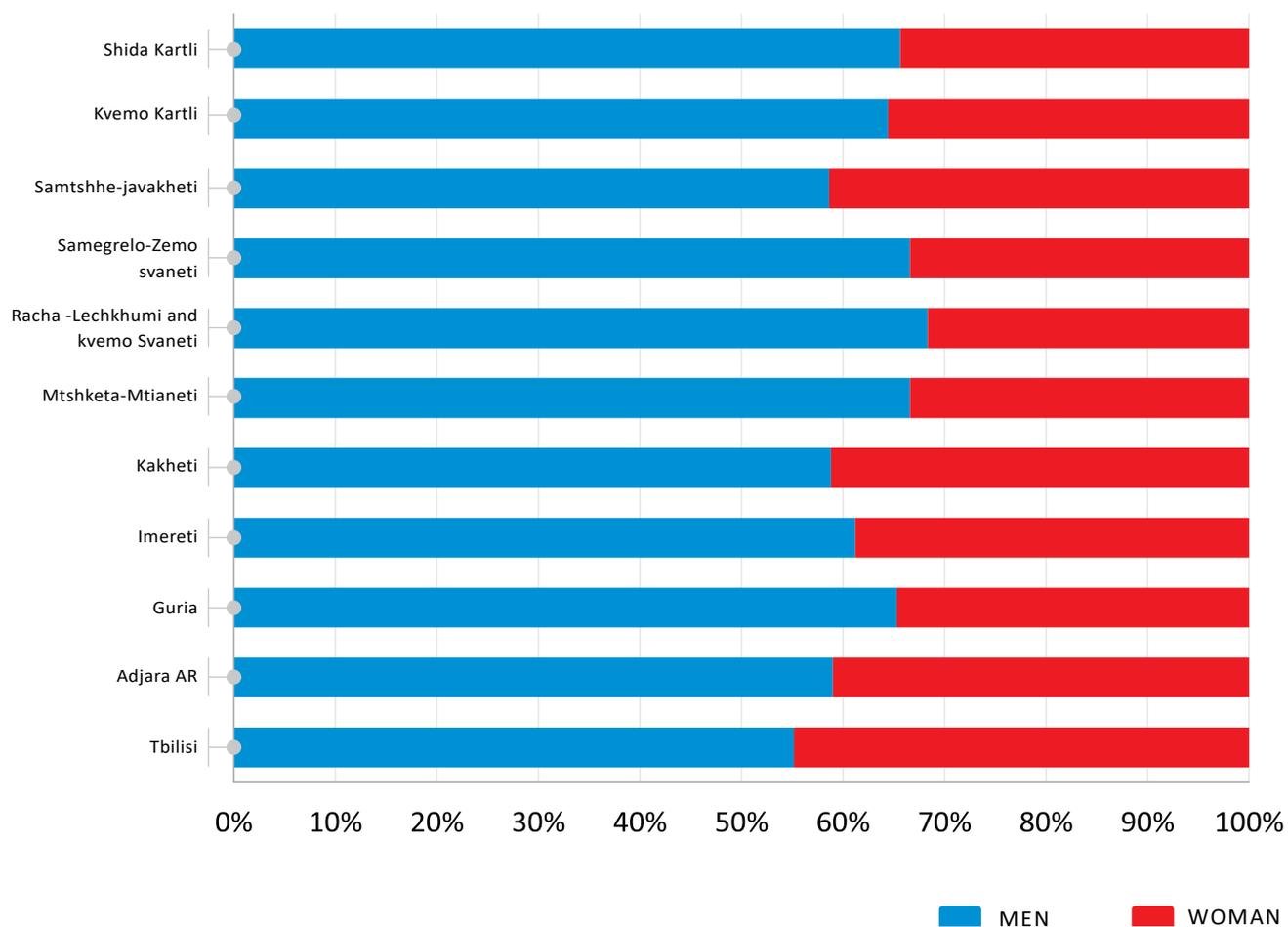


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Number of employees by regions is distributed as follows:

- Tbilisi – 64.6 percent
- Adjara – 9.9 percent
- Kvemo Kartli – 6.8 percent
- Imereti – 5.5 percent
- Samegrelo-Zemo svaneti – 4.0 percent

The figure below shows the distribution of total number of employees in separate regions by sex:



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NOTES

1. Statistical survey does not include:
 - K, O, T, U sectors of activities
 - 47.8 (Retail sale via stalls and markets)
2. Surveyed enterprises are classified:
 - By kind of main activities
 - According to actual address

The following classification of economic activities is used in the release:

Classification of Economic Activities (based on european standards, NACE rev.2)

Names of Sections:

A	Agriculture, forestry and fishing
B	Mining and quarrying
C	Manufacturing
D	Electricity, gas, steam and air conditioning supply
E	Water supply, sewerage, waste management and remediation activities
F	Construction
G	Wholesale and retail trade; repair of motor vehicles and motorcycles
H	Transportation and storage
I	Accommodation and food service activities
J	Information and communication
K	Financial and insurance activities
L	Real estate activities
M	Professional, scientific and technical activities
N	Administrative and support service activities
O	Public administration and defence; Compulsory social security
P	Education
Q	Human health and social work activities
R	Arts, entertainment and recreation
S	Other service activities
T	Activities of households as employers; undifferentiated goods- and services-producing activities of households for own use
U	Activities of extraterritorial organizations and bodies

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