

## Foreign Direct Investments 2013 and Q4 2013 (Preliminary)

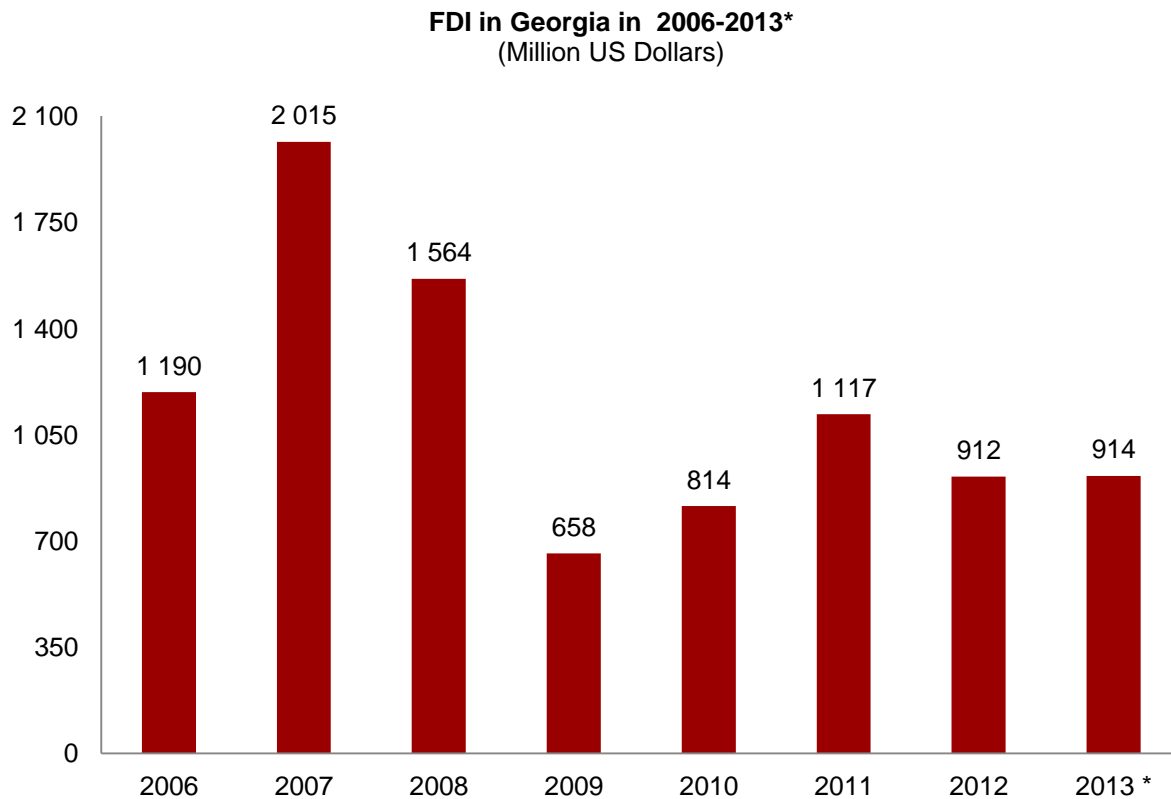
### FDI in 2013

(Preliminary)

Foreign direct investments (FDI) in Georgia amounted to USD 914 million in 2013 (preliminary data) up 6 percent from the preliminary data of 2012 and 0.3 percent from the adjusted data of the same year.

The chart below shows dynamics of FDI during 2006-2013.

Chart №1.



\*Preliminary data.

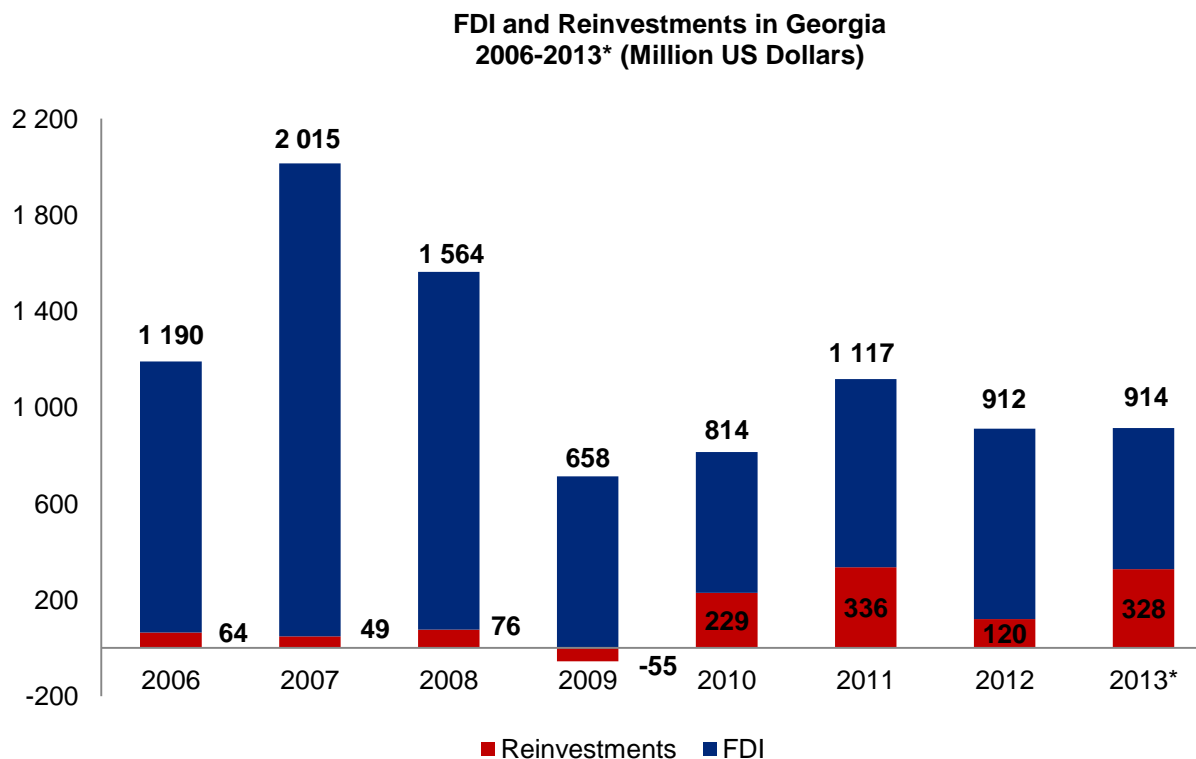
The table below shows the share of reinvestments in total FDI during 2006-2013.

**Table №1.**

	2006	2007	2008	2009	2010	2011	2012	2013*
Share of reinvestments in total FDI (%)	5.4	2.4	4.9	-8.4	28.1	30.0	13.2	35.9

\*Preliminary data.

**Chart №2.**



\*Preliminary data.

The table below shows dynamics of the FDI inflows and outflows in 2009-2013. Total inflow amounted to USD 1822 million in 2013.

**Table №2. FDI in Georgia in 2009-2013\* (Million US dollars)**

	2009	2010	2011	2012	2013*
<b>Foreign direct investments</b>	<b>658</b>	<b>814</b>	<b>1 117</b>	<b>912</b>	<b>914</b>
of which:					
Inflows	1 088	1 303	1 596	1 430	1 822
Outflows	-429	-488	-478	-518	-908

\*Preliminary data.

FDI by major investor countries in 2013 is shown on the table №3.

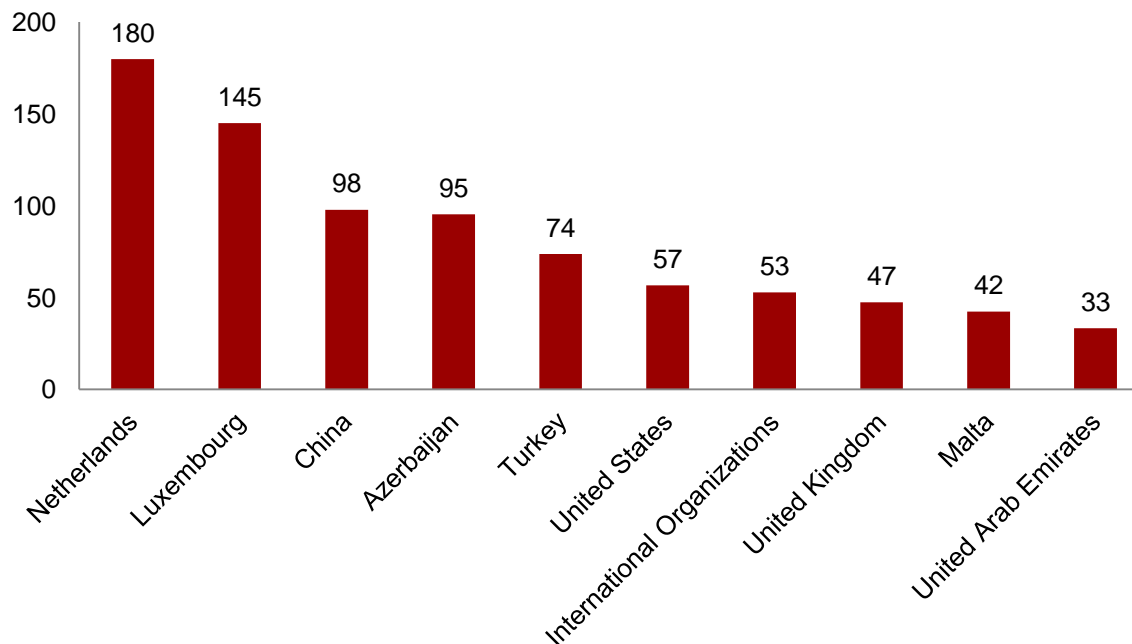
**Table №3. Major investor countries by 2013\*** (Million US dollars)

	2006	2007	2008	2009	2010	2011	2012	2013 *
<b>Total</b>	<b>1 190</b>	<b>2 015</b>	<b>1 564</b>	<b>658</b>	<b>814</b>	<b>1 117</b>	<b>912</b>	<b>914</b>
of which:								
Netherlands	19	299	136	33	73	242	35	180
Luxembourg	0	9	6	9	7	43	42	145
China	5	7	-2	-2	-8	10	36	98
Azerbaijan	78	41	24	30	58	138	59	95
Turkey	130	94	165	98	92	76	81	74
United States	183	84	168	-10	136	28	20	57
International Organizations	9	14	24	31	45	95	63	53
United Kingdom	187	145	149	72	59	55	94	47
Malta	-	-	-	-	17	6	32	42
United Arab Emirates	0	131	307	163	56	-52	24	33
Other countries	580	1 189	589	235	280	477	424	91

\*Preliminary data.

**Chart №3.**

**Major direct investor countries in Georgia in 2013\***

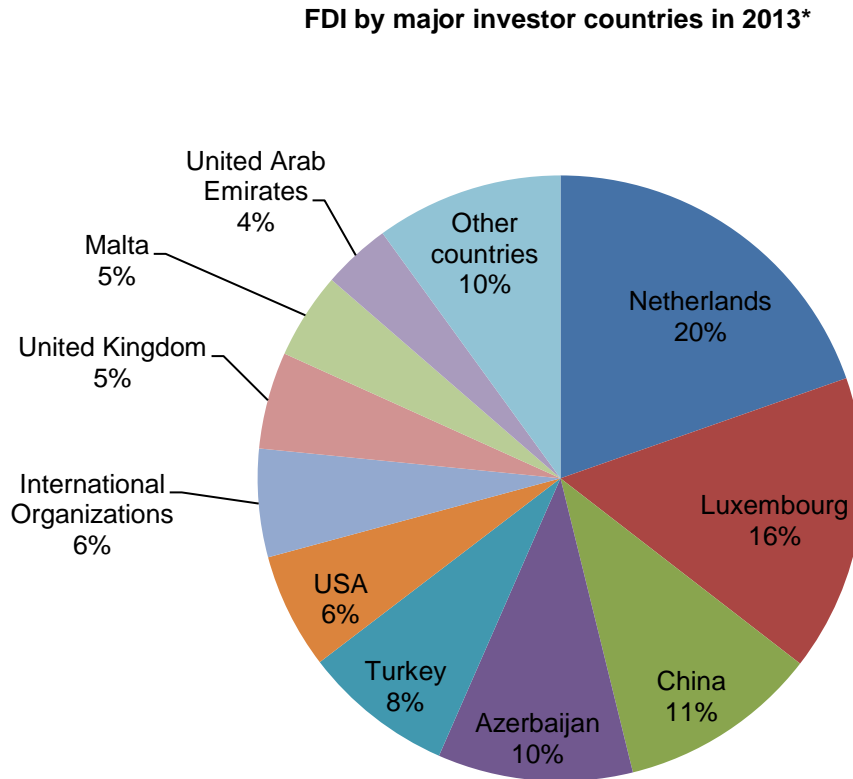


\*Preliminary data.

Share of FDI by major foreign direct investor countries allocated as follow: Netherlands 20 percent, Luxembourg - 16 percent and China – 11 percent.

The percentage structure of the same indicator in 2013 is shown on the chart №4.

**Chart №4.**



\*Preliminary data.

FDI by major economic sectors in 2013 is shown on the table №4.

**Table №4. Breakdown of FDI by economic sectors in 2011-2013\*** (Million US dollars)

	2007	2008	2009	2010	2011	2012	2013 *
<b>Total</b>	<b>2 015</b>	<b>1 564</b>	<b>658</b>	<b>814</b>	<b>1 117</b>	<b>912</b>	<b>914</b>
of which:							
Energy sector	363	295	-2	22	204	179	198
Financial sector	158	11	50	107	168	163	170
Transports and Communications	417	423	98	215	127	73	138
Manufacturing	312	188	125	175	120	168	124
Construction	172	57	105	5	48	42	54
Mining	86	18	15	53	40	5	35
Agriculture	16	8	22	9	15	16	32
Real estate	31	278	147	119	225	53	27
Health and social work	0	1	0	1	17	18	2
Other sectors	461	286	97	108	154	196	134

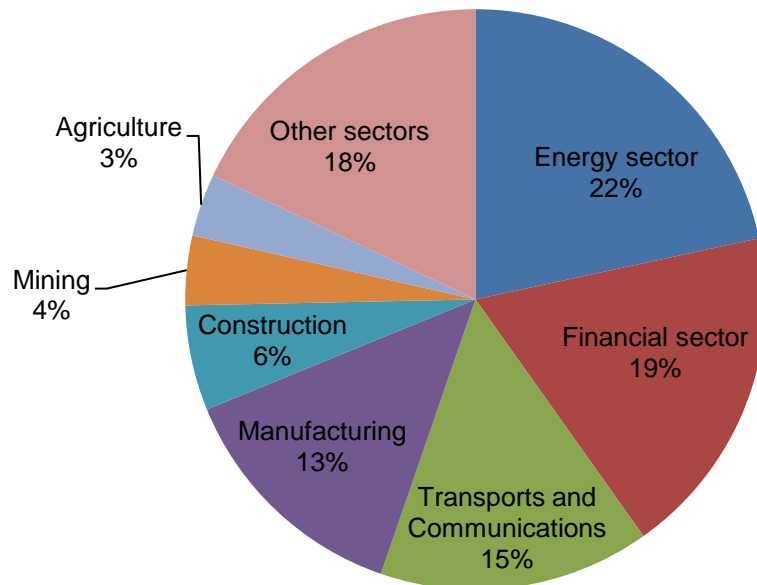
\*Preliminary data.

Share of FDI by major economic sectors reached 82 percent in 2013. The largest share of FDI was allocated in energy sector, reaching USD 198 million. On the second position is financial sector by USD 170 million and on the third transports and communication sector with USD 138 million.

The sectoral structure of FDI in the same period is shown on the chart below:

Chart №5.

FDI by major economic sectors in 2013\*



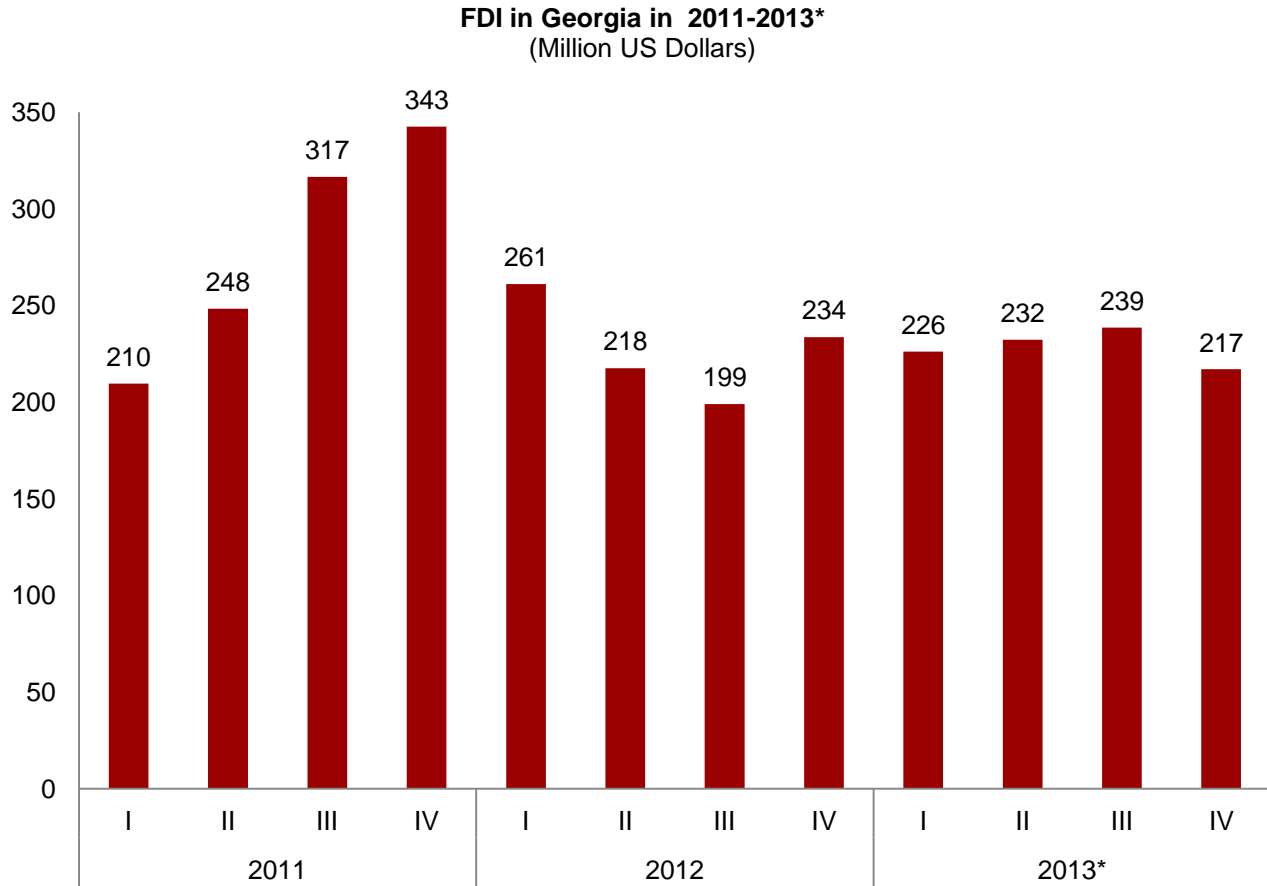
\*Preliminary data.

## Q4 2013 (Preliminary)

Foreign direct investments (FDI) in Georgia amounted to USD 217million in Q4 2013 (preliminary data) up 20 percent from the preliminary data of Q4 2012 and 7 percent less than the adjusted data of the same period.

The chart below shows dynamics of FDI during 2011-2013.

Chart №6.



\*Preliminary data.

The table below shows quarterly dynamics of the FDI inflows and outflows in 2011-2013. Total inflow amounted to USD 465 million in Q4 2013.

**Table №5. FDI in Georgia by quarters 2011-2013\*** (Million US dollars)

	2011				2012				2013*			
	I	II	III	IV	I	II	III	IV	I	II	III	IV
<b>Foreign direct investments</b>	<b>210</b>	<b>248</b>	<b>317</b>	<b>343</b>	<b>261</b>	<b>218</b>	<b>199</b>	<b>234</b>	<b>226</b>	<b>232</b>	<b>239</b>	<b>217</b>
of which:												
Inflows	315	334	437	509	358	312	345	414	326	480	551	465
Outflows	-106	-86	-121	-166	-97	-95	-146	-180	-100	-247	-312	-248

\*Preliminary data.

FDI by major investor countries in Q4 2013 is shown on the table №6.

**Table №6. Major investor countries by Q4 2013\*** (Million US dollars)

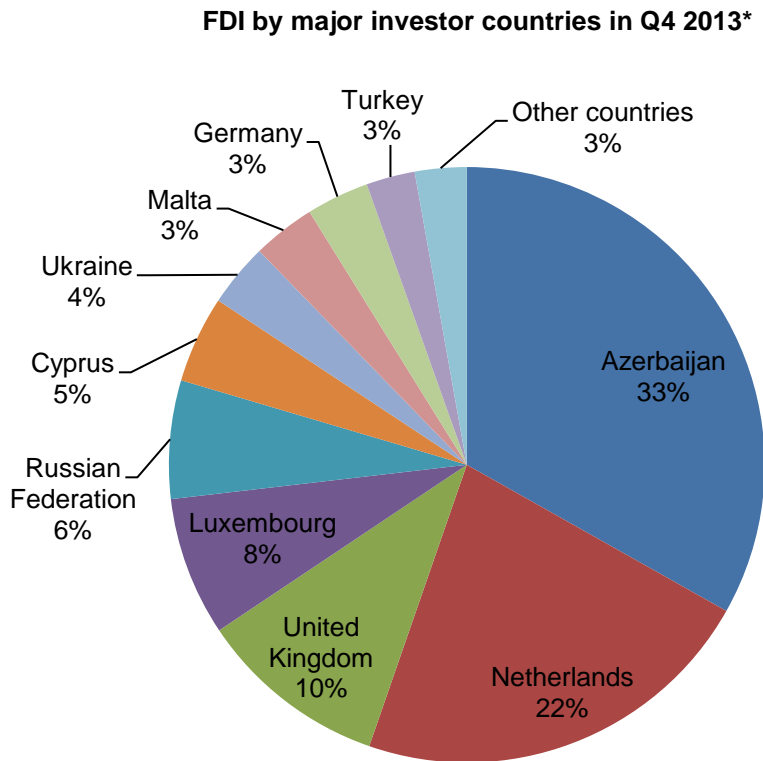
	2011				2012				2013*			
	I	II	III	IV	I	II	III	IV	I	II	III	IV
<b>Total</b>	<b>210</b>	<b>248</b>	<b>317</b>	<b>343</b>	<b>261</b>	<b>218</b>	<b>199</b>	<b>234</b>	<b>226</b>	<b>232</b>	<b>239</b>	<b>217</b>
of which:												
Azerbaijan	20	29	43	46	15	26	-5	23	38	22	-37	72
Netherlands	39	21	108	74	-99	69	34	32	35	65	32	48
United Kingdom	39	5	6	5	24	14	16	40	18	-22	29	22
Luxembourg	2	2	9	30	26	6	2	8	1	121	6	16
Russia	21	12	8	14	5	1	11	4	1	-3	-13	14
Cyprus	20	1	2	-13	22	6	6	4	5	-110	-8	10
Ukraine	0	1	1	0	1	1	-2	-1	0	0	18	7
Malta	0	4	1	0	6	10	5	12	4	2	29	7
Germany	7	7	7	4	129	4	-3	8	6	0	4	7
Turkey	16	22	28	10	6	16	40	19	-1	38	31	6
Other countries	44	143	103	173	125	67	94	85	118	119	148	6

\*Preliminary data.



The percentage structure of the same indicator in Q4 2013 is shown on chart №7.

**Chart №7.**



\*Preliminary data.

**Table №7. Breakdown of FDI by economic sectors in 2011-2013\* (Million US dollars)**

	2011				2012				2013*			
	I	II	III	IV	I	II	III	IV	I	II	III	IV
<b>Total</b>	<b>210</b>	<b>248</b>	<b>317</b>	<b>343</b>	<b>261</b>	<b>218</b>	<b>199</b>	<b>234</b>	<b>226</b>	<b>232</b>	<b>239</b>	<b>217</b>
of which:												
Energy sector	38	-7	82	91	30	59	45	45	42	66	33	56
Financial sector	38	27	48	56	66	16	49	33	65	13	48	44
Manufacturing	48	24	18	30	71	34	20	43	11	59	17	36
Transports and communications	1	61	29	37	-8	48	22	11	12	46	47	33
Agriculture	2	2	6	4	5	5	5	1	4	4	11	13
Mining	20	-7	12	15	8	-14	10	1	13	10	11	2
Real Estate	9	57	49	109	16	14	0	24	0	12	13	2
Other sectors	53	92	73	1	75	57	48	75	79	22	59	29

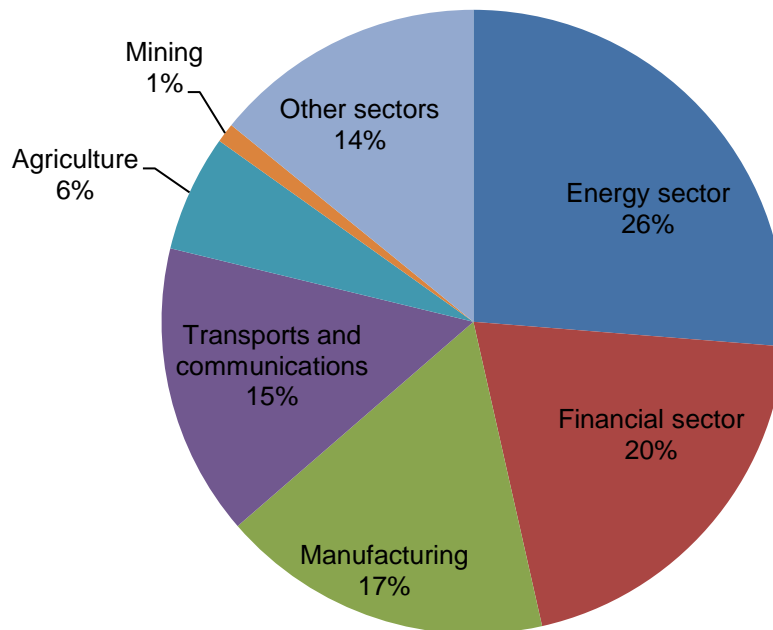
\*Preliminary data.

Share of FDI by major economic sectors reached 86 percent in Q4 2013. The largest share of FDI was allocated in energy sector, reaching USD 56 million in Q4 2013. On the second position is financial sector USD 44 million and on the third manufacturing with USD 36 million.

The sectoral structure of FDI in the same period is shown on the chart below:

**Chart №8.**

**FDI by major economic sectors in Q4 2013\***



\*Preliminary data.

- Source:**
1. National Statistics Office of Georgia (Statistical survey on external economic activities);
  2. National Bank of Georgia;
  3. Ministry of Economy and Sustainable Development of Georgia;
  4. Ministry of Finance and Economy of Adjarian A/R.

**Notice:** The discrepancy between the totals and the sum in some cases can be explained by using rounded data.

**Adjusted data will be published on 15 August, 2014.**

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