



National Statistics Office of Georgia

RESULTS OF ACTIVITY OF ENTERPRISES 2018



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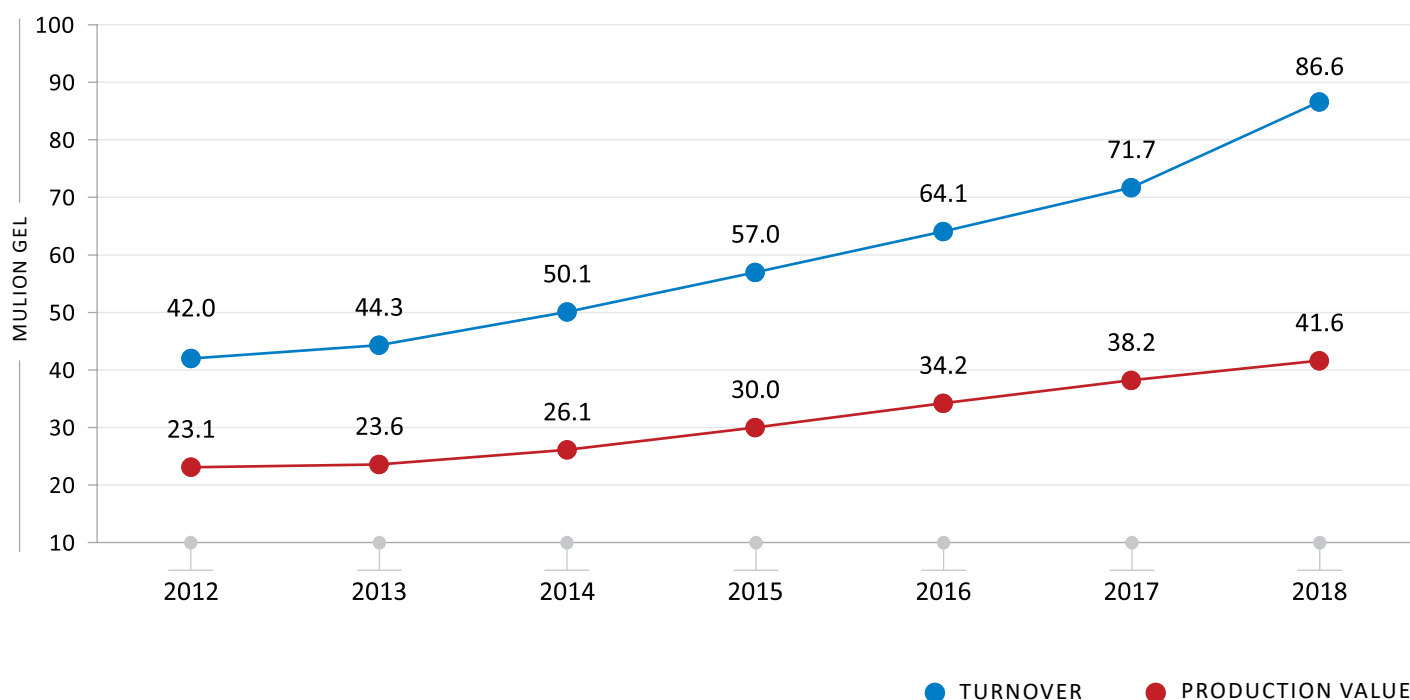
ACTIVITIES OF ENTERPRISES, (2018)

In the Year 2018 compared to the previous year the volume of business sector turnover increased by 20.7 percent and amounted to 86.6 billion GEL.

The production value of the business sector is characterized by the growth tendency. In the Year 2018, its volume equaled to 41.6 billion GEL, which is year-on-year 9.0 percent higher:

CHART № 1

CHANGE IN THE VOLUME OF BUSINESS SECTORE TURNOVER AND PRODUCTION VALUE BY YEARS



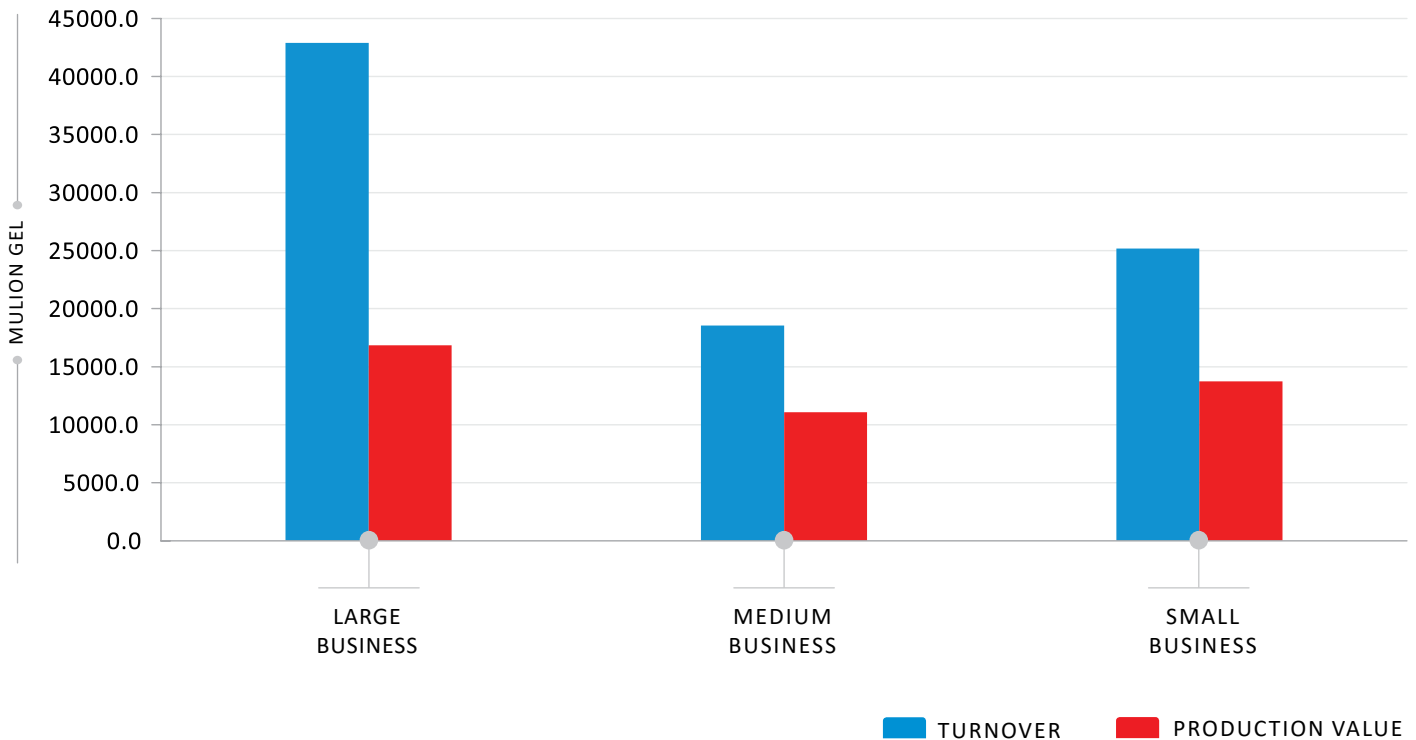
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In the Year 2018, 49.5 percent of total turnover comes on large and 21.4 percent - on medium businesses while 29.1 percent is distributed to small business.

A small difference is in case of total production value: 40.4 percent comes on large, 26.6 percent – on medium and 33.0 percent on small businesses.

CHART № 2

**BUSINESS SECTOR TURNOVER AND PRODUCTION VALUE
BY SIZE OF ENTERPRISES, 2018**



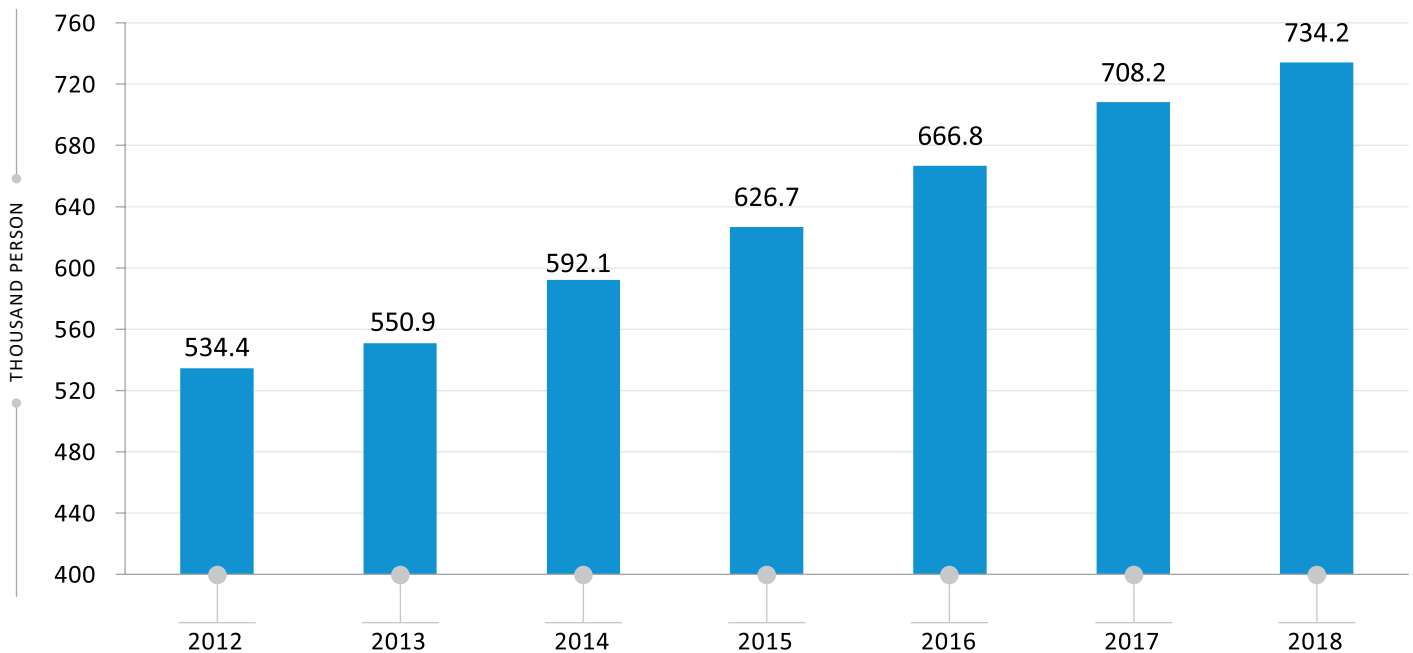
In the Year 2018, total purchases of goods and services carried out by enterprises equaled to 56.7 billion GEL (year-on-year 11.6 percent higher), while the purchase goods and services for resale amounted 35.9 billion GEL (year-on-year 13.6 percent higher).

In the Year 2018, the average number of employees equaled to 734.2 thousand, which is year-on-year 3.7 percent higher. Out of the total number of employees, 40.2 percent are female and 59.8 percent are male.

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CHART № 3

**NUMBER OF PERSONS EMPLOYED IN
BUSINESS SECTOR BY YEARS**



33.1 percent of total number of employees comes on large, 21.8 percent – on medium and 45.1 percent - on small businesses.

The total number of employed persons amounted 679.5 thousands (year-on-year 4.1 percent higher). The total personnel costs of enterprises equaled to 9 046.4 million GEL (year-on-year 12.4 percent higher).

In the Year 2018, average monthly remuneration of employed persons equaled to 1 101.3 GEL (year-on-year increase by 81.6 GEL) while remuneration of employed women made up 835.3 GEL (year-on-year increase by 71.0 GEL). Average monthly remuneration of employed persons by size of enterprises is as follows:

- Large business – 1 224.6 GEL
- Medium business – 1 276.3 GEL
- Small business – 892.4 GEL

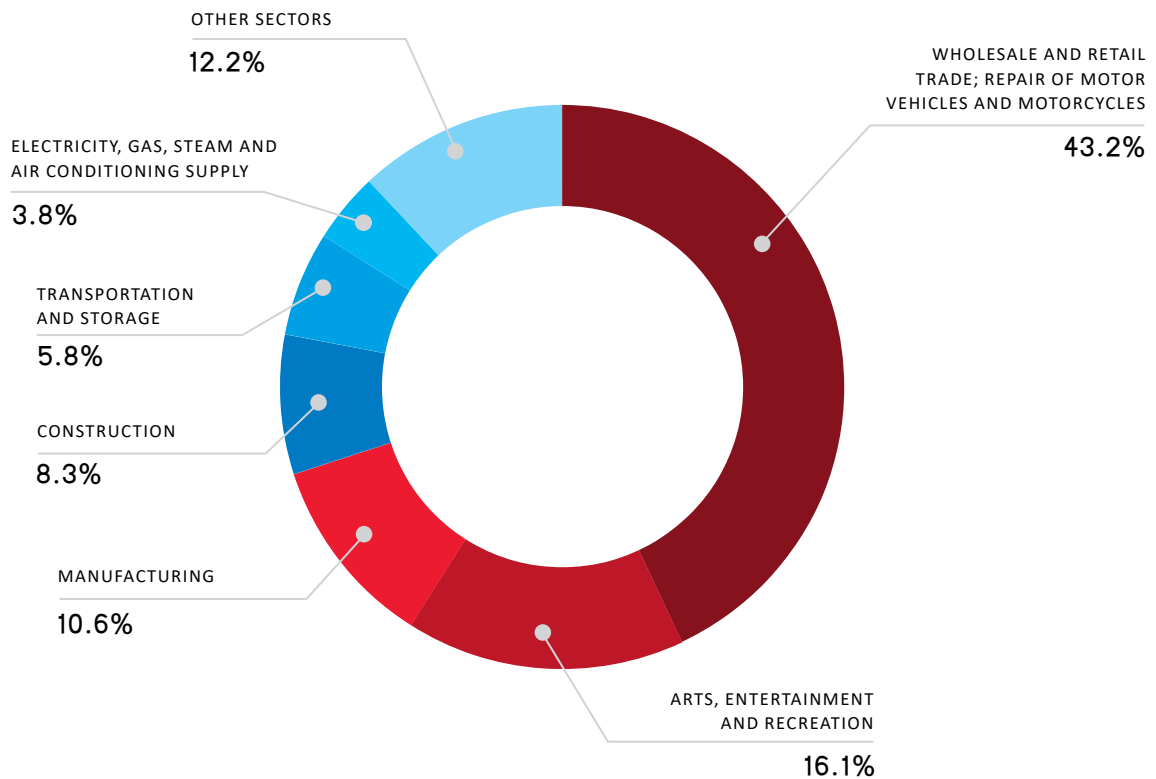
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In the Year 2018, the trade sector (including repair of motor vehicles and motorcycles) has the highest share (43.2 percent) in the total turnover in business sector, followed by arts, entertainment and recreation with 16.1 percent share, manufacturing – 10.6 percent, construction – 8.3 percent, transportation and storage – 5.8 percent, electricity, gas, steam and air conditioning supply – 3.8 percent and other sectors with 12.2 percent share:

CHART № 4

TURNOVER IN BUSINESS SECTOR, 2019

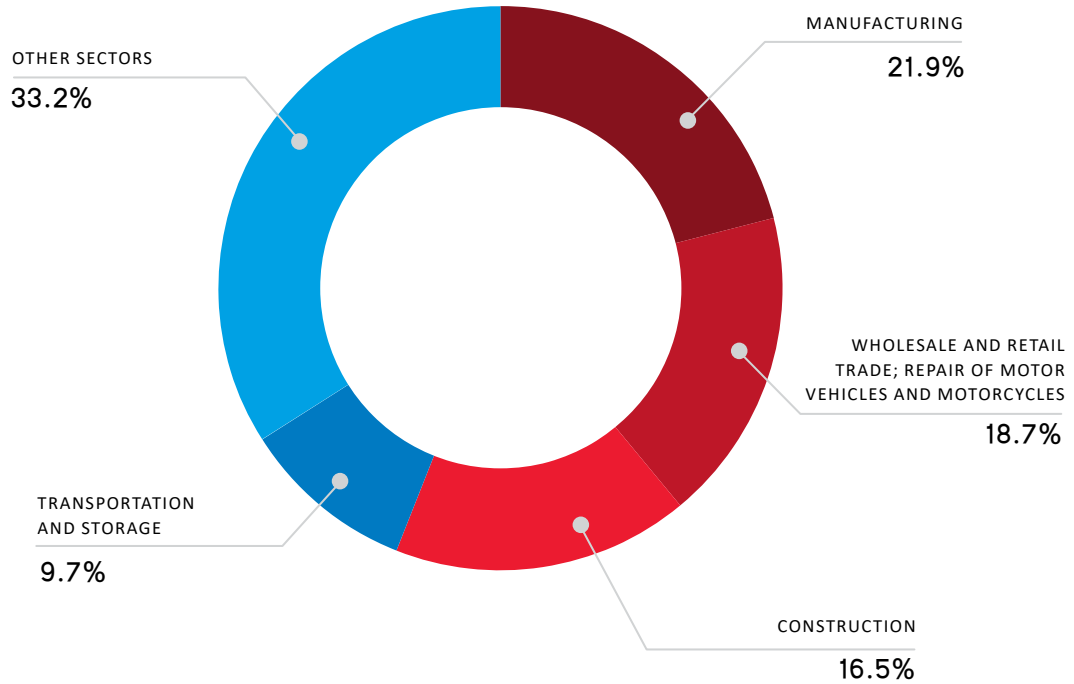


In the Year 2018, manufacturing (21.9 percent), construction (18.7 percent), trade (16.5 percent) and transportation and storage (9.7 percent) are on the top four places in business sector production value. Rest of sectors have the 33.2 percent share:

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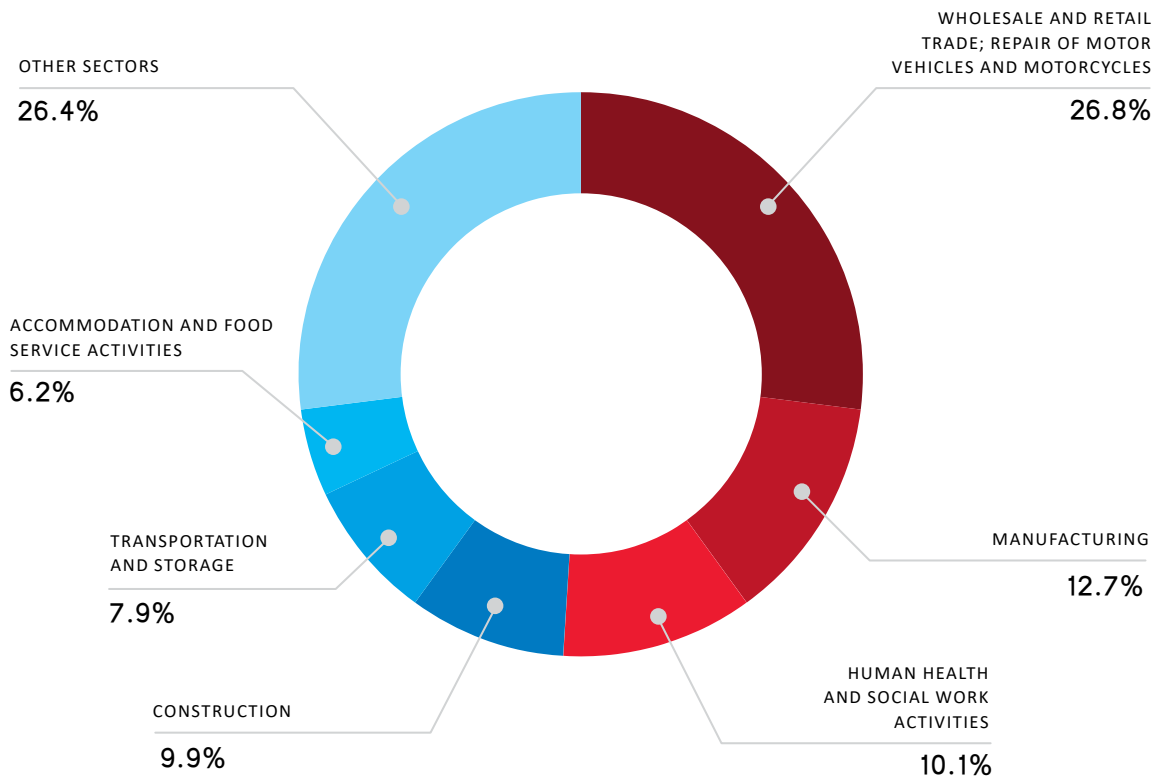
CHART № 5

PRODUCTION VALUE IN BUSINESS SECTOR, 2018



In the Year 2018, trade (wholesale and retail trade, repair of motor vehicles and motorcycles), manufacturing and construction are leading in business sector by number of employees (accordingly with 26.8 percent, 12.7 percent and 10.1 percent share). However, enterprises engaged in Human health and social work activities (9.9 percent), transportation and storage (7.9 percent) and accommodation and food service activities (6.2 percent) have also a significant share:

NUMBER OF EMPLOYEES IN BUSINESS SECTOR, 2018

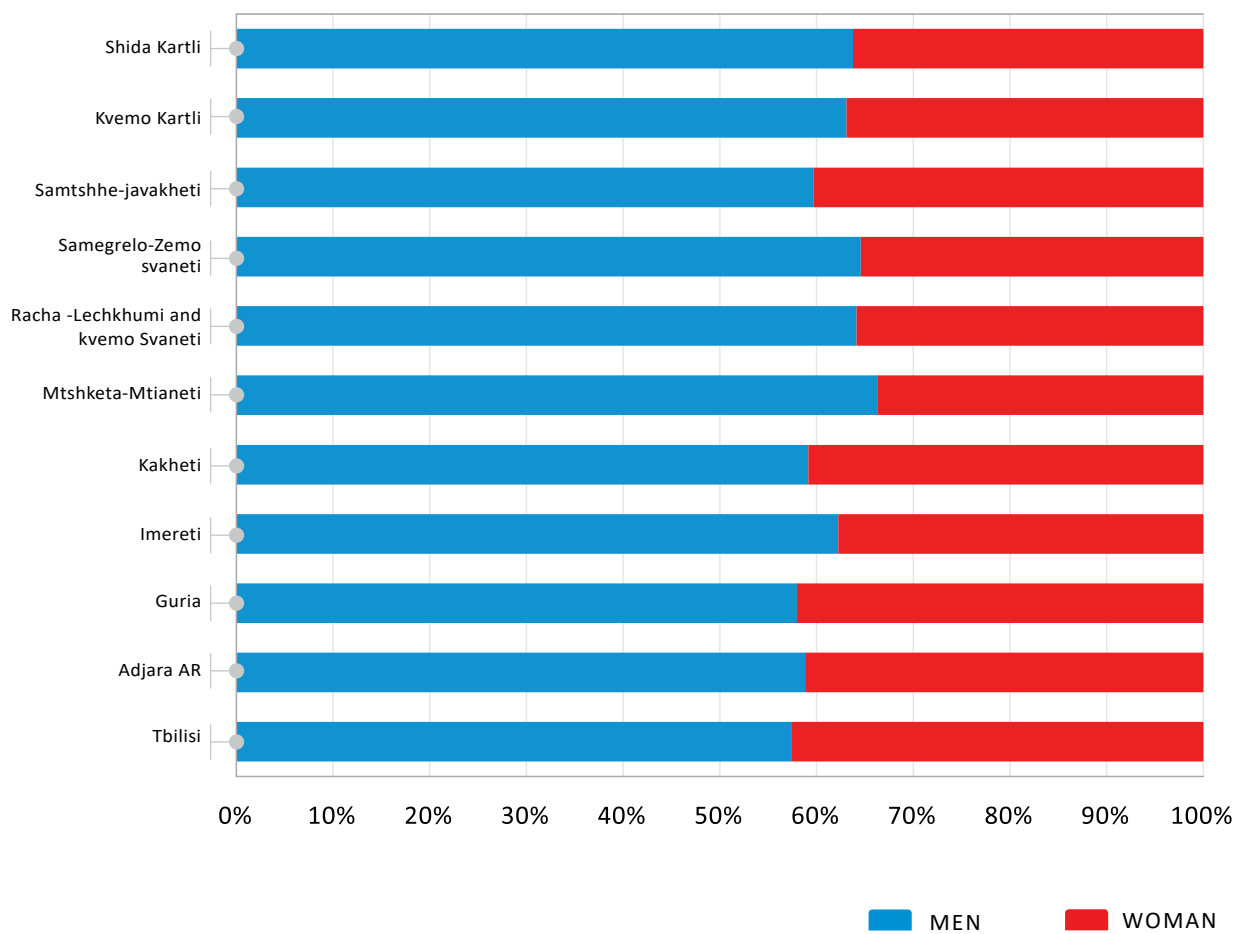


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The chart below shows the distribution of total number of employees by economic activities and sex:

CHART № 7



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The table below shows year-on-year the variability of business sector turnover in the Year 2018 by kind of economic activities:

TURNOVER IN BUSINESS SECTOR BY KIND OF ECONOMIC ACTIVITIES

Turnover (Mil. GEL) NACE rev. 2	2017	2018	Increase rate in 2018 compared to 2017
By kind of economic activities - total	71 557.0	86 625.1	120.7
Agriculture, forestry and fishing	414.4	446.9	104.9
Mining and quarrying	673.4	749.3	111.6
Manufacturing	8 450.6	9 212.3	108.0
Electricity, gas, steam and air conditioning supply	2 947.4	3 294.6	111.9
Water supply, sewerage, waste management and remediation activities	240.3	262.3	110.5
Construction	6 873.1	7 171.3	101.7
Wholesale and retail trade; repair of motor vehicles and motorcycles	33 353.0	37 409.5	114.0
Transportation and storage	4 752.6	5 054.0	107.5
Accommodation and food service activities	1 559.8	1 811.7	116.0
including:			
Accommodation	712.1	919.2	127.0
Food service	847.7	892.4	106.4
Information and communication	1 665.9	1 750.8	105.6
Real estate activities	1 080.7	1 275.3	116.9
Professional, scientific and technical activities	1 311.8	1 484.1	104.9
Administrative and support service activities	1 040.2	1 195.9	117.4
Education	345.1	384.5	109.4
Human health and social work activities	967.4	1 052.8	108.0
Arts, entertainment and recreation	5 751.0	13 934.1	225.6
Other service activities	130.0	135.8	117.1

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The table below shows year-on-year the variability of business sector production value in the Year 2018 by kind of economic activities:

BUSINESS SECTOR PRODUCTION VALUE BY KIND OF ECONOMIC ACTIVITIES

Production value (Mil. GEL) NACE rev. 2	2017	2018	Increase rate in 2018 compared to 2017
By kind of economic activities - total	38 206.8	41 649.2	109.0
Agriculture, forestry and fishing	457.9	510.0	111.4
Mining and quarrying	690.6	767.0	111.1
Manufacturing	8 402.3	9 130.6	108.7
Electricity, gas, steam and air conditioning supply	1 347.5	1 600.6	118.8
Water supply, sewerage, waste management and remediation activities	364.7	366.0	100.4
Construction	7 611.0	7 789.5	102.3
Wholesale and retail trade; repair of motor vehicles and motorcycles	6 345.4	6 884.0	108.5
Transportation and storage	3 661.6	4 050.9	110.6
Accommodation and food service activities	1 564.5	1 816.1	116.1
including:			
Accommodation	727.5	921.8	126.7
Food service	836.9	894.3	106.9
Information and communication	1 446.7	1 592.6	110.1
Real estate activities	1 121.0	1 277.9	114.0
Professional, scientific and technical activities	1 217.2	1 331.3	109.4
Administrative and support service activities	710.9	829.8	116.7
Education	366.9	407.1	110.9
Human health and social work activities	1 614.7	1 750.1	108.4
Arts, entertainment and recreation	1 168.3	1 407.1	120.4
Other service activities	115.6	138.6	119.9

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The table below shows year-on-year the variability of number of employees in business sector in the Year 2018 by kind of economic activities:

NUMBER OF EMPLOYEES IN BUSINESS SECTOR BY KIND OF ECONOMIC ACTIVITIES

Number of employees (Mil. GEL)	2017	2018	Increase rate in 2018 compared to 2017
By kind of economic activities - total	708 165	734 215	103.7
Agriculture, forestry and fishing	12 699	12 347	97.2
Mining and quarrying	8 565	8 806	102.8
Manufacturing	92 438	92 902	100.5
Electricity, gas, steam and air conditioning supply	14 881	14 910	100.2
Water supply, sewerage, waste management and remediation activities	14 805	14 411	97.3
Construction	76 187	74 192	97.4
Wholesale and retail trade; repair of motor vehicles and motorcycles	183 884	196 883	107.1
Transportation and storage	56 520	58 137	102.9
Accommodation and food service activities	42 154	45 663	108.3
including:			
Accommodation	17 507	20 293	115.9
Food service	24 647	25 370	102.9
Information and communication	21 435	22 449	104.7
Real estate activities	17 699	18 556	104.8
Professional, scientific and technical activities	24 988	26 352	105.5
Administrative and support service activities	25 333	26 626	105.1
Education	22 637	23 032	101.7
Human health and social work activities	69 392	72 322	104.2
Arts, entertainment and recreation	17 091	18 391	107.6
Other service activities	7 458	8 236	110.4

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By regions, Tbilisi and following regions are leading in gross turnover:

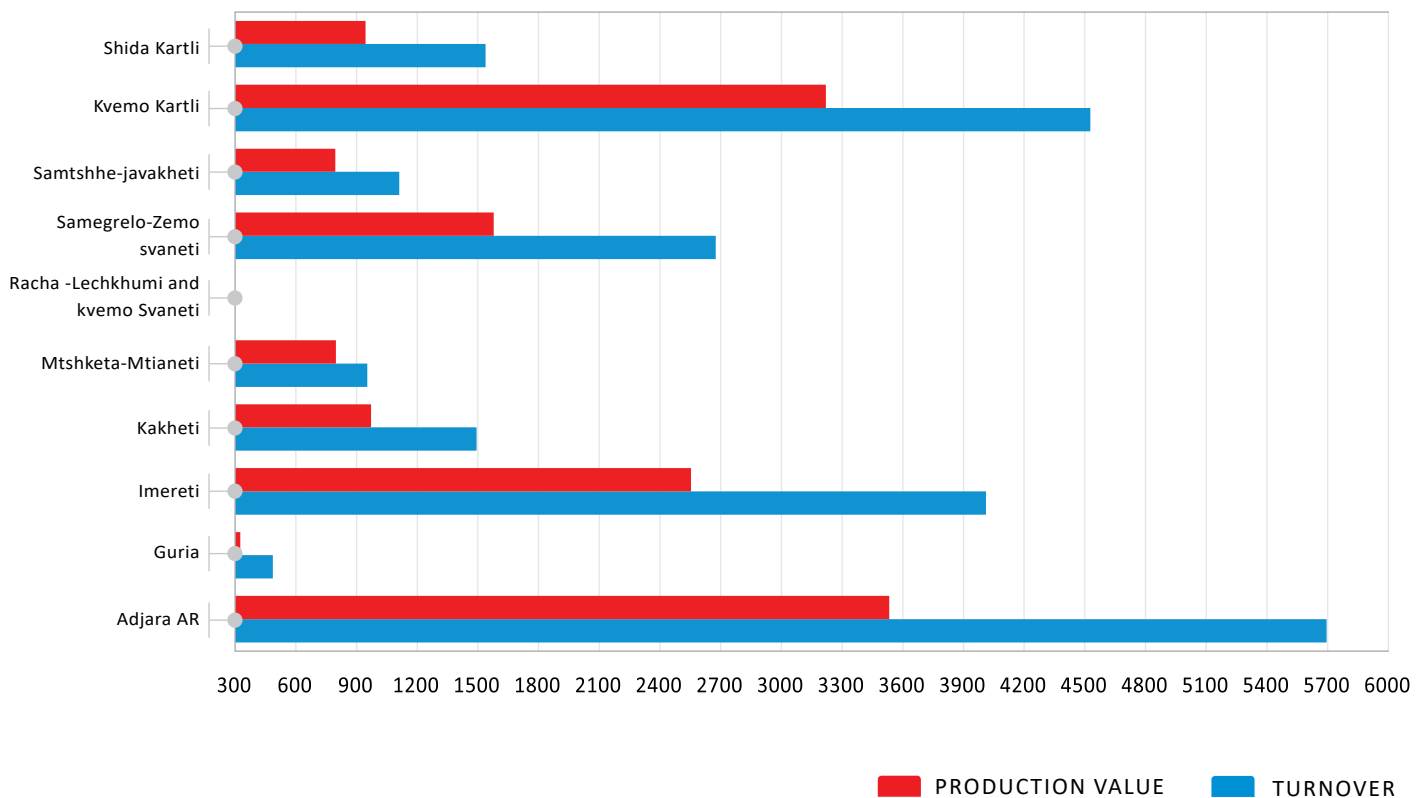
- Tbilisi – 73.8 percent
- Adjara – 6.6 percent
- Kvemo Kartli – 5.2 percent
- Imereti – 4.6 percent
- Samegrelo-Zemo svaneti – 3.1 percent

By regions, Tbilisi and following regions are still leading in gross production value:

- Tbilisi – 64.2 percent
- Adjara – 8.5 percent
- Kvemo Kartli – 7.7 percent
- Imereti – 6.1 percent
- Samegrelo-Zemo svaneti – 3.8 percent

The chart below shows turnover and production value by region, except Tbilisi (in mln GEL):

CHART № 8



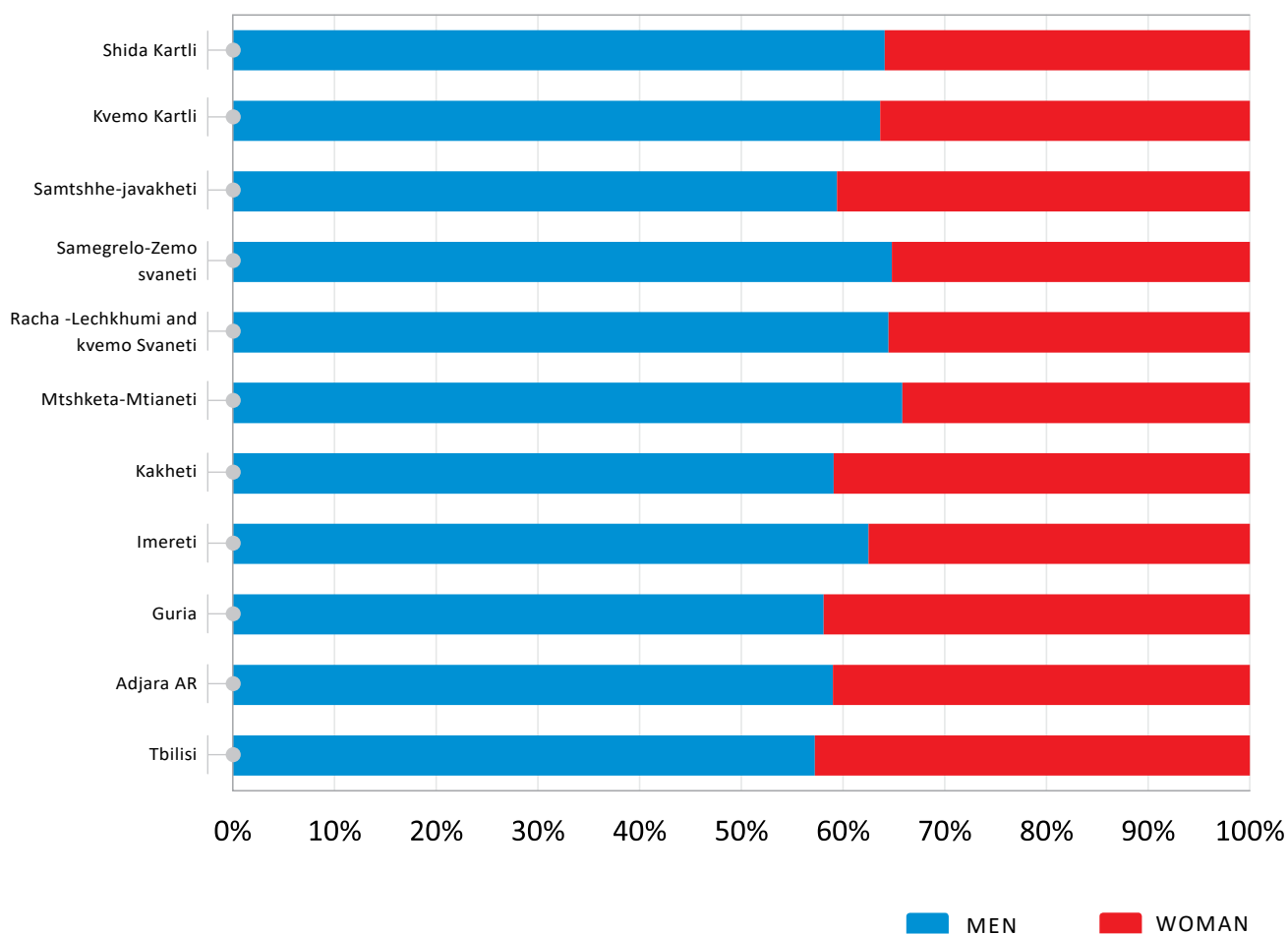
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Number of employees by regions is distributed as follows:

- Tbilisi – 62.6 percent
- Adjara – 9.6 percent
- Kvemo Kartli – 7.2 percent
- Imereti – 5.7 percent
- Samegrelo-Zemo svaneti – 4.1 percent

The figure below shows the distribution of total number of employees in separate regions by sex:

CHART № 8



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NOTES

1. Statistical survey does not include:
 - K, O, T, U sectors of activities
 - 47.8 (Retail sale via stalls and markets)
2. Surveyed enterprises are classified:
 - By kind of main activities
 - According to actual address

The following classification of economic activities is used in the release:

Classification of Economic Activities (based on european standards, NACE rev.2)

Names of Sections:

A	Agriculture, forestry and fishing
B	Mining and quarrying
C	Manufacturing
D	Electricity, gas, steam and air conditioning supply
E	Water supply, sewerage, waste management and remediation activities
F	Construction
G	Wholesale and retail trade; repair of motor vehicles and motorcycles
H	Transportation and storage
I	Accommodation and food service activities
J	Information and communication
K	Financial and insurance activities
L	Real estate activities
M	Professional, scientific and technical activities
N	Administrative and support service activities
O	Public administration and defence; Compulsory social security
P	Education
Q	Human health and social work activities
R	Arts, entertainment and recreation
S	Other service activities
T	Activities of households as employers; undifferentiated goods- and services-producing activities of households for own use
U	Activities of extraterritorial organizations and bodies

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