

National Statistics Office of Georgia

RESULTS OF ACTIVITY OF ENTERPRISES

2019
III QUARTER





04.12.2019

ACTIVITIES OF ENTERPRISES III QUARTER, 2019

In the III quarter of 2019 compared to the same quarter of previous year the volume of business sector turnover increased by 33.0 percent and amounted to 29.0 billion GEL.

The production value of the business sector is characterized by the growth tendency. In the III quarter of 2019, its volume equaled to 12.8 billion GEL, which is year-on-year 19.8 percent higher:

CHANGE IN THE VOLUME OF BUSINESS SECOTRE TURNOVER AND PRODUCTION VALUE BY QUARTERS



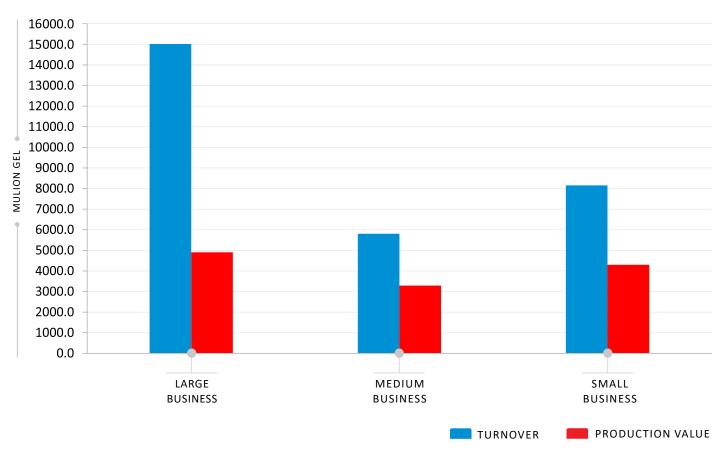


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In the III quarter of 2019, 51.9 percent of total turnover comes on large and 19.9 percent – on medium businesses while 28.2 percent is distributed to small business.

A small difference is in case of total production value: 38.2 percent comes on large, 23.7 percent – on medium and 38.1 percent on small businesses.

BUSINESS SECTOR TURNOVER AND PRODUCTION VALUE BY SIZE OF ENTERPRISES, III QUARTER, 2019



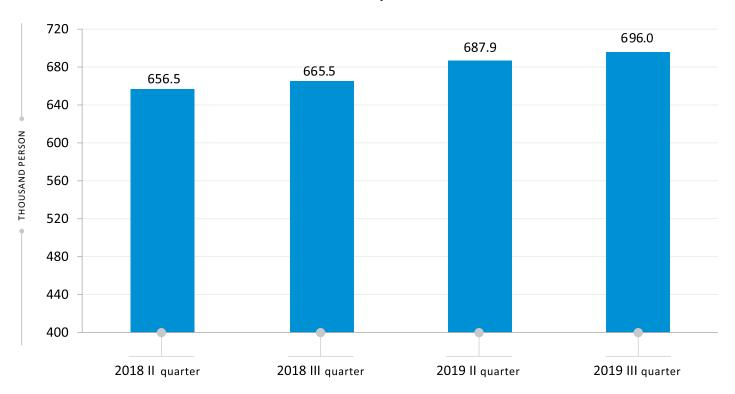
In III quarter of 2019,total purchases of goods and services carried out by enterprises equaled to 18.3 billion GEL (year-on-year 23.0 percent higher), while the purchase goods and services for resale amounted 10.4 billion GEL (year-on-year 13.9 percent higher).

In the III quarter of 2019, the average number of employees equaled to 696.0 thousand, which is year-on-year 4.6 percent higher. Out of the total number of employees, 40.9 percent are female and 59.1 percent are male.



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NUMBER OF PERSONS EMPLOYED IN BUSINESS SECTOR BY QUARTERS



36.3 percent of total number of employees comes on large, 22.2 percent – on medium and 41.5 percent - on small businesses.

The total number of employed persons amounted 652.2 thousands (year-on-year 3.9 percent higher). The total personnel costs of enterprises equaled to 2 632.6 million GEL (year-on-year 16.9 percent higher).

In the III quarter of 2019, average monthly remuneration of employed persons equaled to 1 316.2 GEL (year-on-year increase by 129.5 GEL) while remuneration of employed women made up 979.8 GEL (year-on-year increase by 87.2 GEL). Average monthly remuneration of employed persons by size of enterprises is as follows:

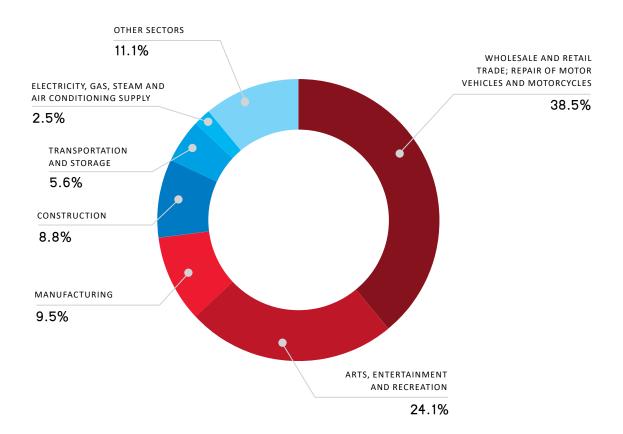
- Large business 1 281.1 GEL
- Medium business 1 463.6 GEL
- Small business 1 260.2 GEL



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In the III quarter of 2019, the trade sector (including repair of motor vehicles and motorcycles) has the highest share (38.5 percent) in the total turnover in business sector, followed by arts, entertainment and recreation with 24.1 percent share, manufacturing – 9.5 percent, construction - 8.8 percent, transportation and storage - 5.6 percent, electricity, gas, steam and air conditioning supply – 2.5 percent and other sectors with 11.1 percent share:

TURNOVER IN BUSINESS SECTOR, III QUARTER, 2019

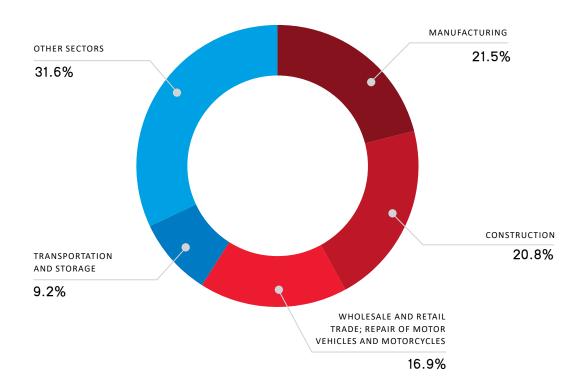


In the III quarter of 2019, manufacturing (21.5 percent), construction (20.8 percent), trade (16.9 percent) and transportation and storage (9.2 percent) are on the top four places in business sector production value. Rest of sectors have the 31.6 percent share:



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PRODUCTION VALUE IN BUSINESS SECTOR, III QUARTER, 2019

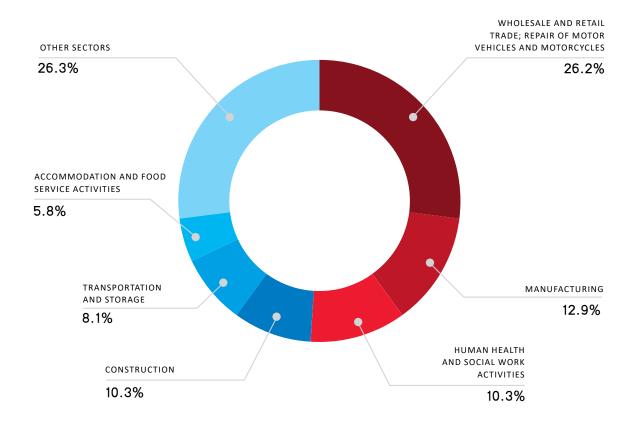


In the III quarter of 2019, trade (wholesale and retail trade, repair of motor vehicles and motorcycles), manufacturing and construction activities are leading in business sector by number of employees (accordingly with 26.2 percent, 12.9 percent and 10.3 percent share). However, enterprises engaged in Human health and social work activities (10.3 percent), transportation and storage (8.1 percent) and accommodation and food service activities (5.8 percent) have also a significant share:



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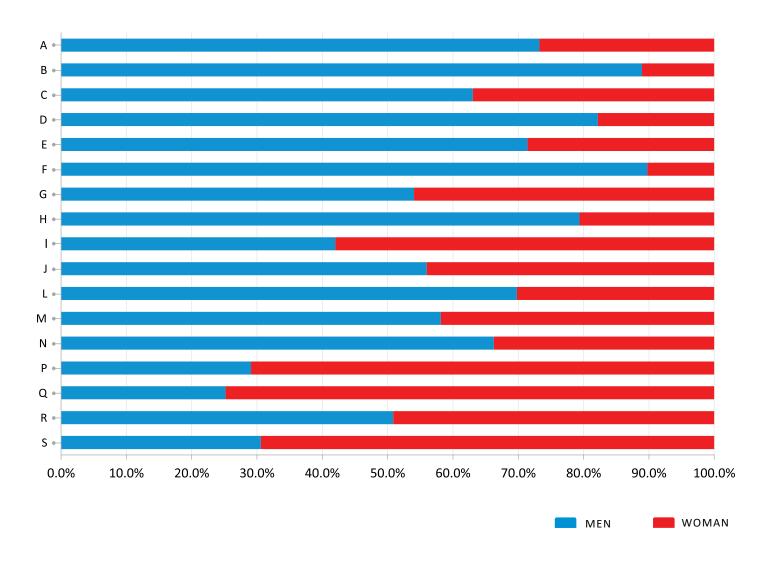
NUMBER OF EMPLOYEES IN BUSINESS SECTOR, III QUARTER, 2019





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The chart below shows the distribution of total number of employees by economic activities and sex:





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The table below shows year-on-year the variability of business sector turnover in the III quarter of 2019 by kind of economic activities:

TURNOVER IN BUSINESS SECTOR BY KIND OF ECONOMIC ACTIVITIES

Turnover (Mil. GEL) NACE rev. 2	III Quarter 2018	III Quarter 2019	Increase rate in III quarter of 2019 compared to III quarter of 2018
By kind of economic activities – total	21 829.4	29 038.8	133.0
Agriculture, forestry and fishing	102.0	103.0	100.9
Mining and quarrying	193.8	209.9	108.3
Manufacturing	2 332.2	2 748.0	117.8
Electricity, gas, steam and air conditioning supply	714.9	730.0	102.1
Water supply, sewerage, waste management and remediation activities	71.9	80.4	111.8
Construction	1 873.5	2 546.1	135.9
Wholesale and retail trade; repair of motor vehicles and motorcycles	9 610.2	11 179.7	116.3
Transportation and storage	1 408.9	1 623.3	115.2
Accommodation and food service activities	531.2	605.5	114.0
including:			
Accommodation	268.6	304.9	113.5
Food service	262.5	300.6	114.5
Information and communication	434.6	499.2	114.9
Real estate activities	315.2	387.6	123.0
Professional, scientific and technical activities	369.4	472.2	127.8
Administrative and support service activities	388.9	462.3	118.9
Education	72.2	79.0	109.4
Human health and social work activities	251.7	270.9	107.6
Arts, entertainment and recreation	3 120.1	7 000.1	224.4
Other service activities	38.6	41.7	108.2



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The table below shows year-on-year the variability of business sector production value in the III quarter of 2019 by kind of economic activities:

BUSINESS SECTOR PRODUCTION VALUE BY KIND OF ECONOMIC ACTIVITIES

Production value (Mil. GEL) NACE rev. 2	III Quarter 2018	III Quarter 2019	Increase rate in III quarter of 2019 compared to III quarter of 2018
By kind of economic activities – total	10 652.2	12 762.8	119.8
Agriculture, forestry and fishing	104.0	108.1	103.9
Mining and quarrying	194.4	210.5	108.3
Manufacturing	2 280.6	2 748.2	120.5
Electricity, gas, steam and air conditioning supply	383.8	386.6	100.7
Water supply, sewerage, waste management and remediation activities	80.2	89.0	110.9
Construction	2 059.7	2 656.8	129.0
Wholesale and retail trade; repair of motor vehicles and motorcycles	1 809.8	2 155.2	119.1
Transportation and storage	1 062.2	1 173.8	110.5
Accommodation and food service activities	532.7	603.7	113.3
including:			
Accommodation	270.4	304.5	112.6
Food service	262.4	299.2	114.0
Information and communication	383.1	462.2	120.7
Real estate activities	315.8	388.3	123.0
Professional, scientific and technical activities	310.2	400.8	129.2
Administrative and support service activities	258.2	306.4	118.7
Education	79.5	87.6	110.2
Human health and social work activities	418.8	469.9	112.2
Arts, entertainment and recreation	341.7	474.3	138.8
Other service activities	37.5	41.3	109.9



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The table below shows year-on-year the variability of number of employees in business sector in the III quarter of 2019 by kind of economic activities:

NUMBER OF EMPLOYEES IN BUSINESS SECTOR BY KIND OF ECONOMIC ACTIVITIES

Number of employees (Mil. GEL)	III Quarter 2018	III Quarter 2019	Increase rate in III quarter of 2019 compared to III quarter of 2018
By kind of economic activities – total	665 466	695 994	104.6
Agriculture, forestry and fishing	11 686	11 877	101.6
Mining and quarrying	8 943	8 484	94.9
Manufacturing	88 214	89 682	101.7
Electricity, gas, steam and air conditioning supply	14 782	15 153	102.5
Water supply, sewerage, waste management and remediation activities	14 123	14 276	101.1
Construction	71 365	71 955	100.8
Wholesale and retail trade; repair of motor vehicles and motorcycles	170 934	182 636	106.8
Transportation and storage	53 852	56 378	104.7
Accommodation and food service activities	37 371	40 550	108.5
including:			
Accommodation	15 095	16 492	109.3
Food service	22 277	24 058	108.0
Information and communication	21 379	23 722	111.0
Real estate activities	18 105	20 083	110.9
Professional, scientific and technical activities	21 940	24 471	111.5
Administrative and support service activities	23 227	23 883	102.8
Education	16 435	16 733	101.8
Human health and social work activities	68 878	71 398	103.7
Arts, entertainment and recreation	15 974	16 213	101.5
Other service activities	8 258	8 500	102.9



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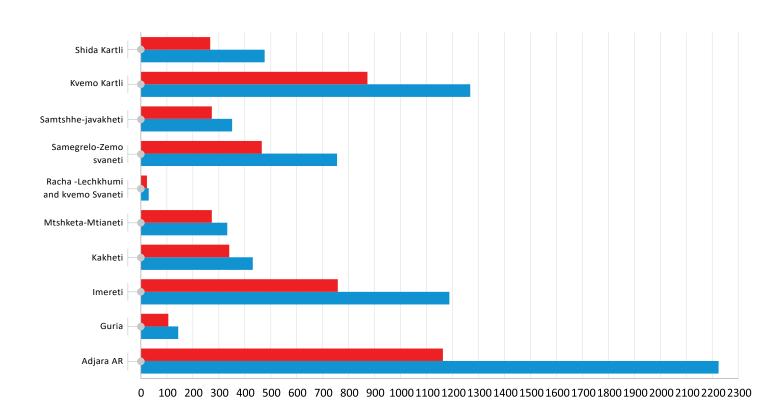
By regions, Tbilisi and following regions are leading in gross turnover:

- Tbilisi 75.1 percent
- Adjara 7.7 percent
- Kvemo Kartli 4.4 percent
- Imereti 4.1 prcent
- Samegrelo-Zemo svaneti 2.6 percent

By regions, Tbilisi and following regions are still leading in gross production value:

- Tbilisi 64.2 percent
- Adjara 9.1 percent
- Kvemo Kartli 6.8 percent
- Imereti 5.9 prcent
- Samegrelo-Zemo svaneti 3.6 percent

The chart bellow shows turnover and production value by region (exept Tbilisi):



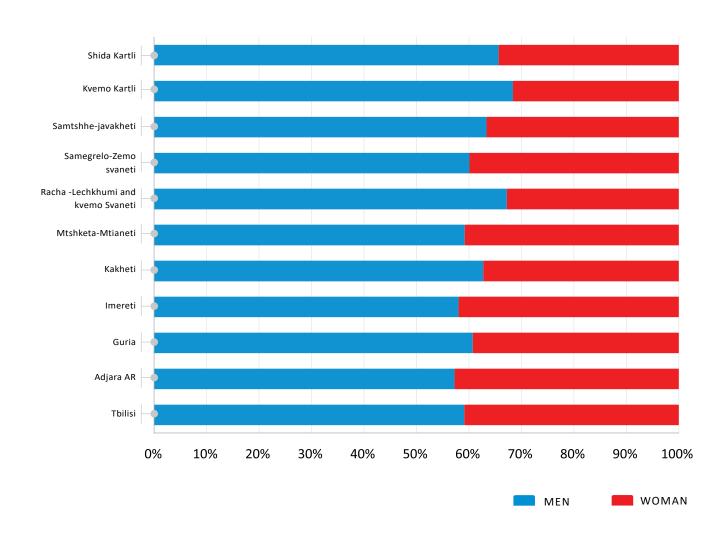


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Number of employees by regions is distributed as follows:

- Tbilisi 64.1 percent
- Adjara 9.7 percent
- Kvemo Kartli 6.8 percent
- Imereti 5.6 prcent
- Samegrelo-Zemo svaneti 3.8 percent

The figure below shows the distribution of total number of employees in separate regions by sex:





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NOTES

- 1. Statistical survey does not include:
 - K, O, T, U sectors of activities
 - 47.8 (Retail sale via stalls and markets)
- 2. Surveyed enterprises are classified:
 - By kind of main activities
 - According to actual address

The following classification of economic activities is used in the release:

Classification of Economic Activities (based on european standards, NACE rev.2)

Names of Sections:

Α	Agriculture, forestry and fishing
В	Mining and quarrying
С	Manufacturing
D	Electricity, gas, steam and air conditioning supply
Е	Water supply, sewerage, waste management and remediation activities
F	Construction
G	Wholesale and retail trade; repair of motor vehicles and motorcycles
Н	Transportation and storage
l	Accommodation and food service activities
J	Information and communication
K	Financial and insuarance activities
L	Real estate activities
М	Professional, scientific and technical activities
N	Administrative and support service activities
0	Public administration and defence; Compulsory social security
Р	Education
Q	Human health and social work activities
R	Arts, entertainment and recreation
S	Other service activities
Т	Activities of households as employers; undifferentiated goods- and services-producing activities of households for own use
U	Activities of extraterritorial organizations and bodies

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