



National Statistics Office of Georgia

RESULTS OF ACTIVITY OF ENTERPRISES 2020 II QUARTER



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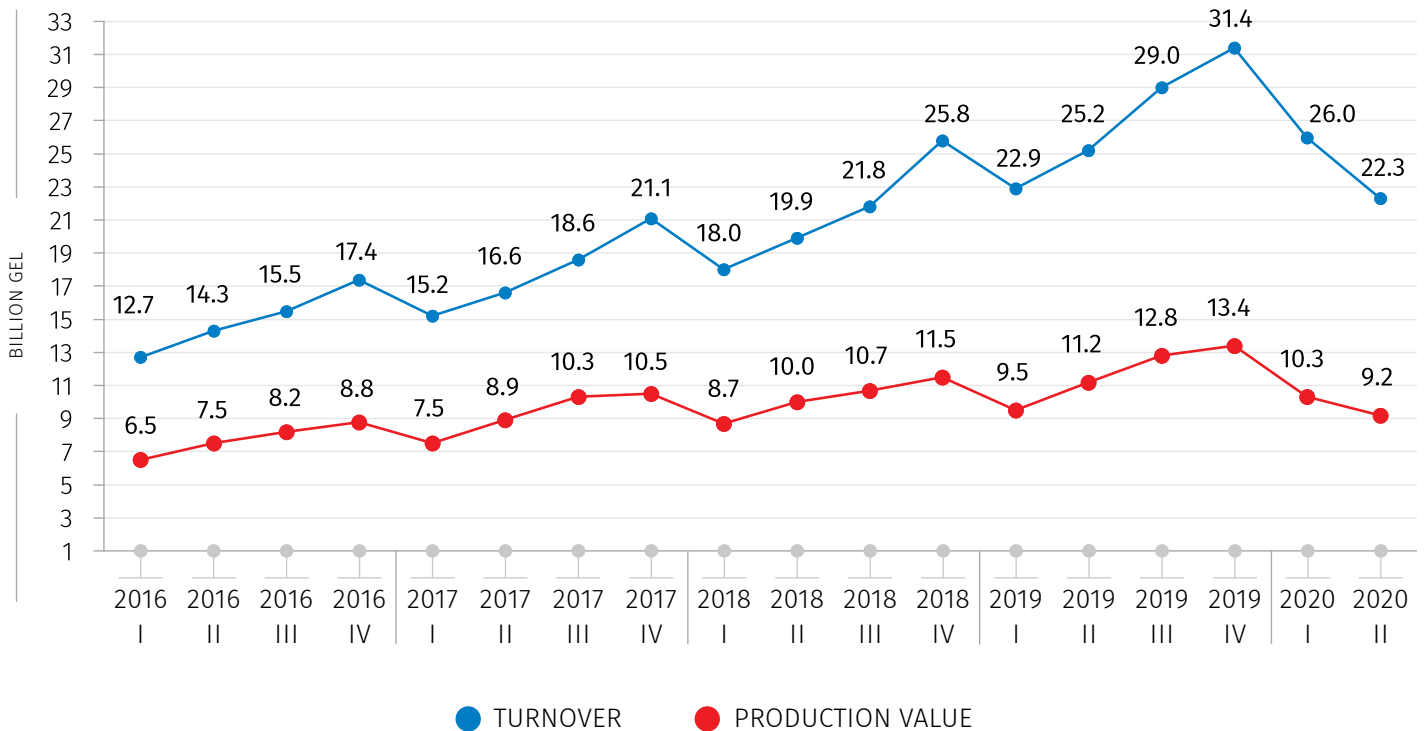
ACTIVITIES OF ENTERPRISES

II QUARTER, 2020

In the II quarter of 2020 compared to the same quarter of previous year the volume of business sector turnover decreased by 11.5 percent and amounted to 22.3 billion GEL.

The production value of the business sector is characterized by the decreasing tendency. In the II quarter of 2020, its volume equaled to 9.2 billion GEL, which is year-on-year 18.3 percent less:

**CHANGE IN THE VOLUME OF BUSINESS SECTOR TURNOVER
AND PRODUCTION VALUE BY QUARTERS**



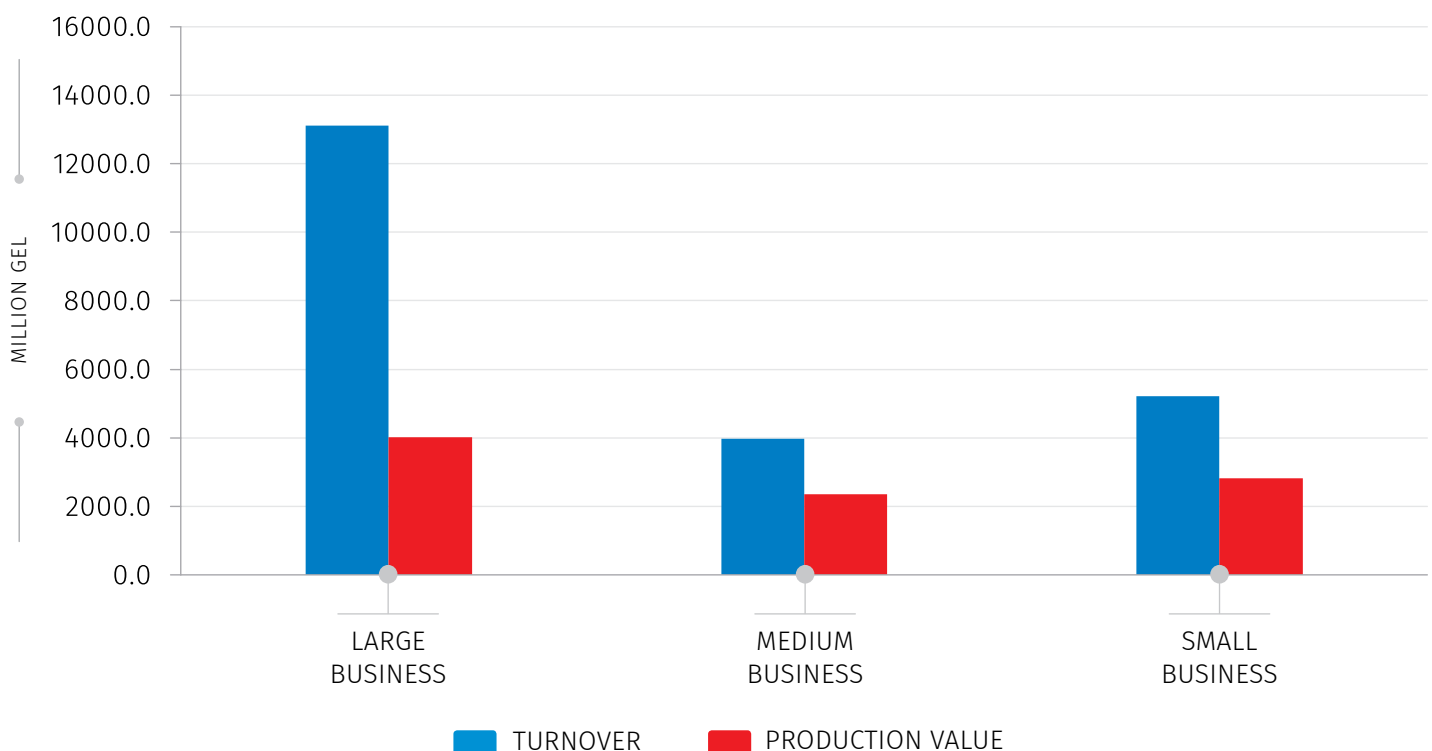
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In the II quarter of 2020, 58.8 percent of total turnover comes on large and 17.8 percent – on medium businesses while 23.4 percent is distributed to small business.

A small difference is in case of total production value: 43.7 percent comes on large, 25.7 percent – on medium and 30.6 percent on small businesses.

BUSINESS SECTOR TURNOVER AND PRODUCTION VALUE BY SIZE OF ENTERPRISES, II QUARTER, 2020

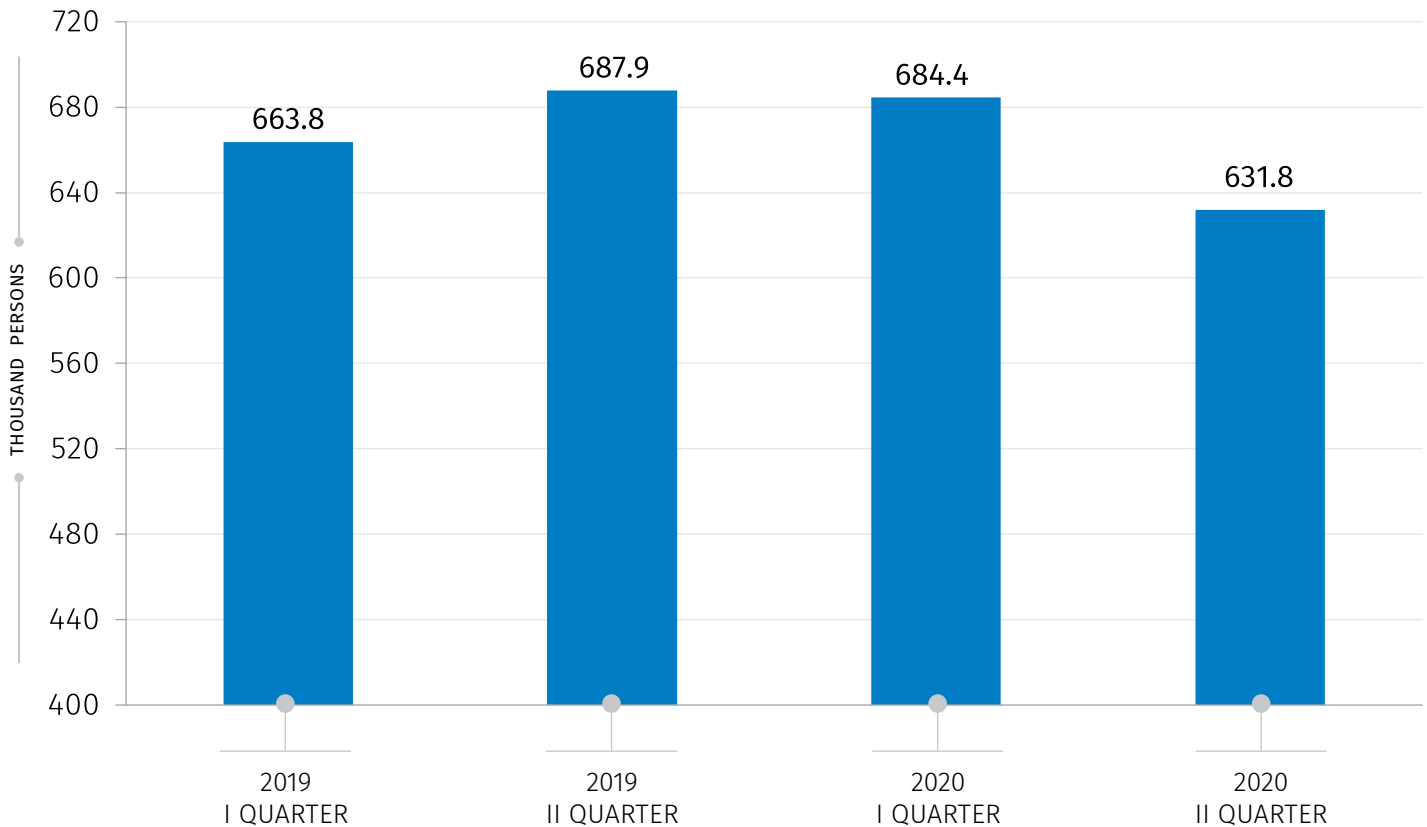


In II quarter of 2020, total purchases of goods and services carried out by enterprises equaled to 12.9 billion GEL (year-on-year 15.3 percent less), while the purchase goods and services for re-sale amounted 7.7 billion GEL (year-on-year 16.2 percent Less).

In the II quarter of 2020, the average number of employees equaled to 631.8 thousand, which is year-on-year 8.1 percent less. Out of the total number of employees, 40.9 percent are female and 59.1 percent are male.

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NUMBER OF PERSONS EMPLOYED IN BUSINESS SECTOR BY QUARTERS



41.4 percent of total number of employees comes on large, 22.5 percent – on medium and 36.1 percent - on small businesses.

The total number of employed persons amounted 599.5 thousands (year-on-year 7.2 percent less). The total personnel costs of enterprises equaled to 2 154.5 million GEL (year-on-year 12.4 percent less).

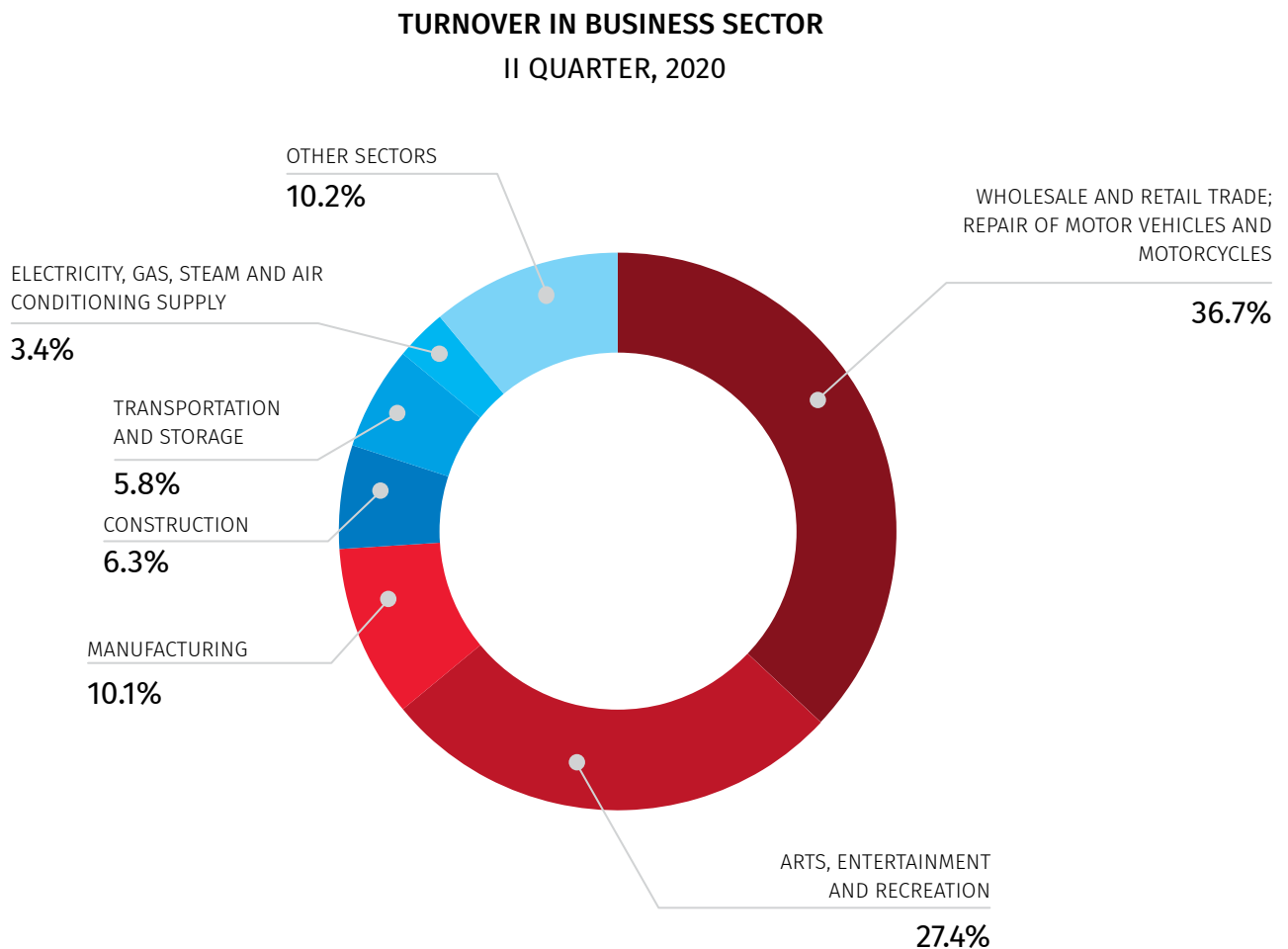
In the II quarter of 2020, average monthly remuneration of employed persons equaled to 1 175.6 GEL (year-on-year decrease by 65.5 GEL) while remuneration of employed women made up 916.3 GEL (year-on-year decrease by 29.7 GEL). Average monthly remuneration of employed persons by size of enterprises is as follows:

- LARGE BUSINESS – 1 204.1 GEL
- MEDIUM BUSINESS – 1 289.9 GEL
- SMALL BUSINESS – 1 055.2 GEL

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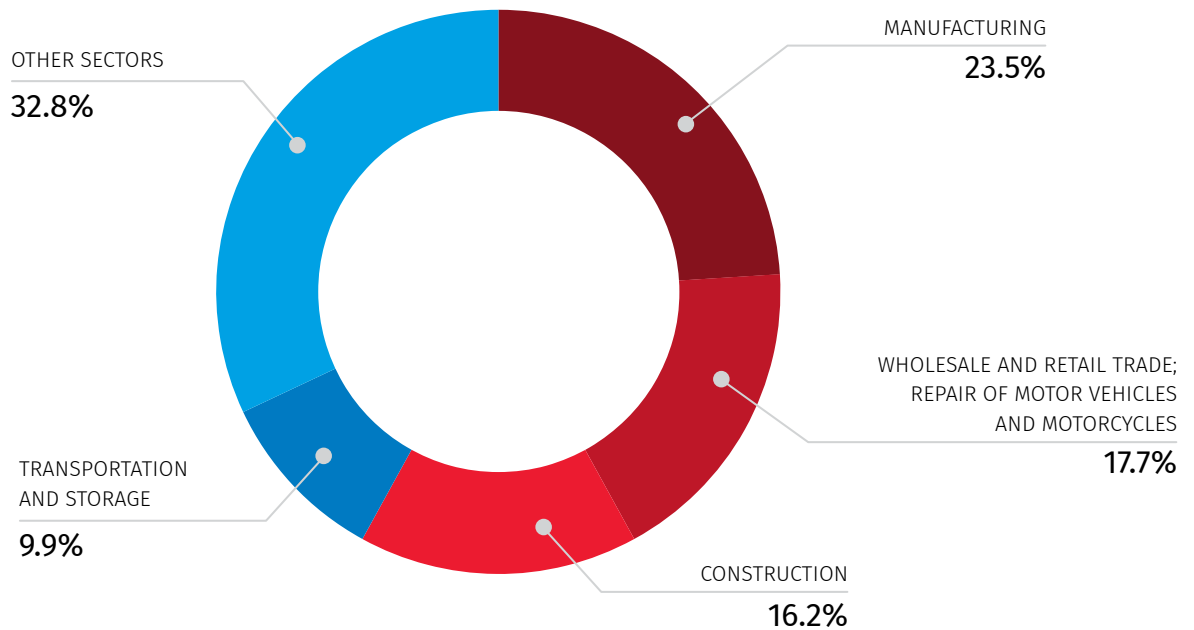
In the II quarter of 2020, the trade sector (including repair of motor vehicles and motorcycles) has the highest share (36.7 percent) in the total turnover in business sector, followed by arts, entertainment and recreation with 27.4 percent share, manufacturing – 10.1 percent, construction – 6.3 percent, transportation and storage – 5.8 percent, electricity, gas, steam and air conditioning supply – 3.4 percent and other sectors with 10.2 percent share:



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In the II quarter of 2020, manufacturing (23.5 percent), trade (17.7 percent), construction (16.2 percent) and transportation and storage (9.9 percent) are on the top four places in business sector production value. Rest of sectors have the 32.8 percent share:

PRODUCTION VALUE IN BUSINESS SECTOR
II QUARTER, 2020

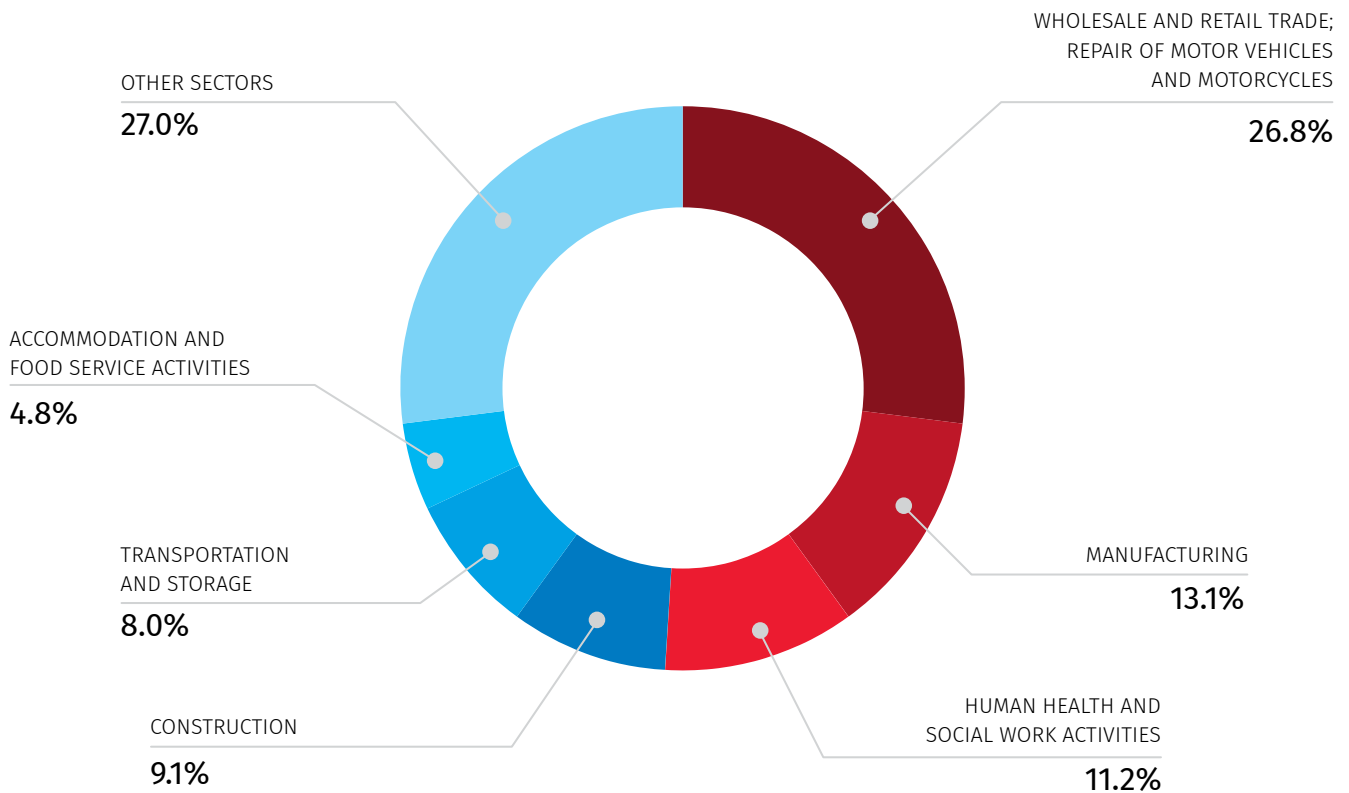


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In the II quarter of 2020, trade (wholesale and retail trade, repair of motor vehicles and motorcycles), manufacturing and Human health and social work activities are leading in business sector by number of employees (accordingly with 26.8 percent, 13.1 percent and 11.2 percent share). However, construction activities (9.1 percent), Enterprises engaged in transportation and storage (8.0 percent) and accommodation and food service activities (4.8 percent) have also a significant share:

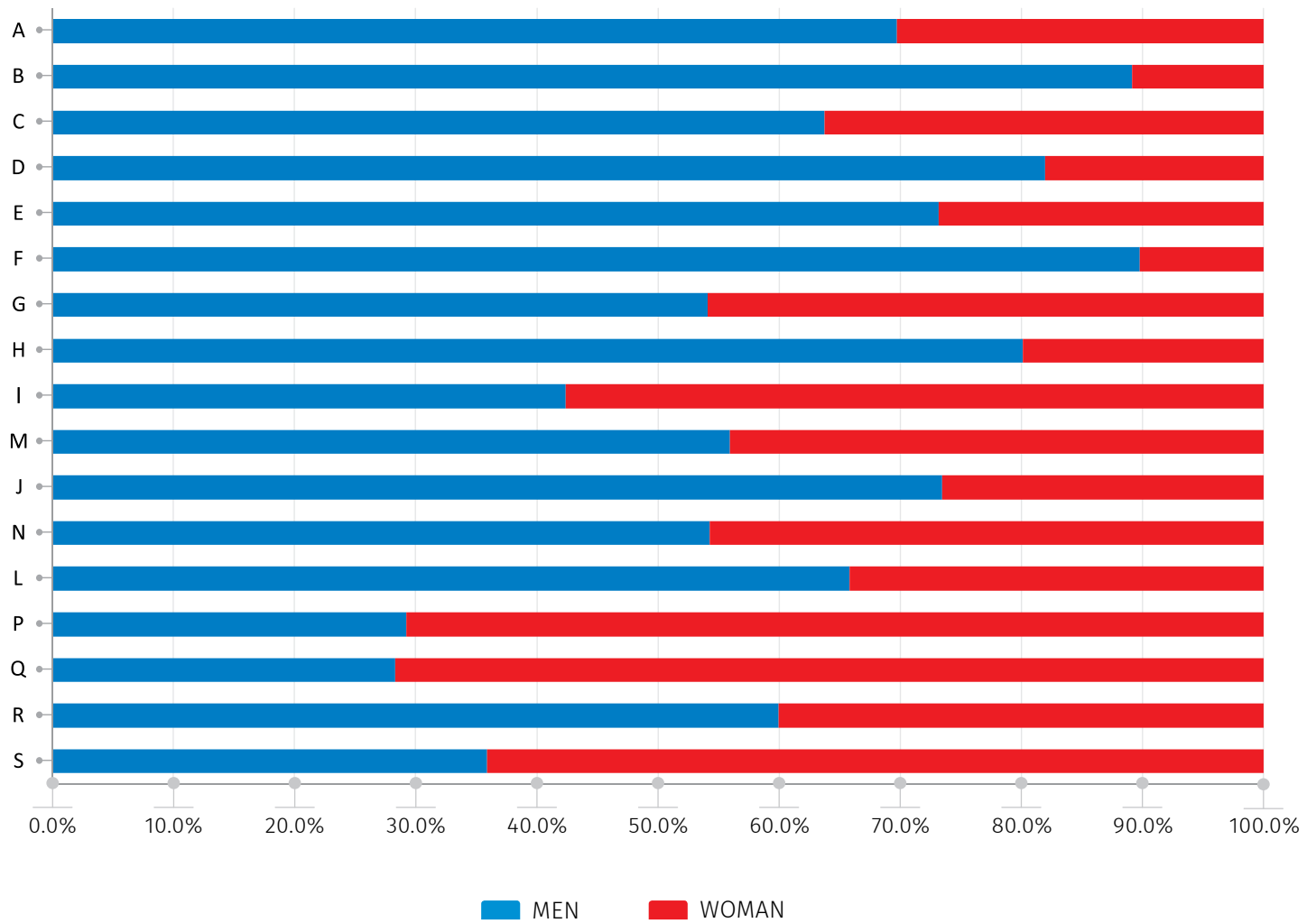
NUMBER OF EMPLOYEES IN BUSINESS SECTOR II QUARTER, 2020



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The chart below shows the distribution of total number of employees by economic activities and sex:



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The table below shows year-on-year the variability of business sector turnover in the II quarter of 2020 by kind of economic activities:

TURNOVER IN BUSINESS SECTOR BY KIND OF ECONOMIC ACTIVITIES

TURNOVER (MIL. GEL) NACE REV. 2	II QUARTER 2019	II QUARTER 2020	INCREASE RATE IN II QUARTER OF 2020 COMPARED TO II QUARTER OF 2019
BY KIND OF ECONOMIC ACTIVITIES - TOTAL	25 224.4	22 314.7	88.5
Agriculture, forestry and fishing	120.8	165.6	137.1
Mining and quarrying	191.4	281.7	147.2
Manufacturing	2 531.8	2 257.8	89.2
Electricity, gas, steam and air conditioning supply	732.4	769.3	105.0
Water supply, sewerage, waste management and remediation activities	75.7	63.2	83.5
Construction	1 877.8	1 395.6	74.3
Wholesale and retail trade; repair of motor vehicles and motorcycles	9 975.8	8 184.5	82.0
Transportation and storage	1 408.9	1 304.4	92.6
Accommodation and food service activities	501.4	252.6	50.4
including:			
Accommodation	222.2	76.2	34.3
Food service	279.3	176.3	63.1
Information and communication	476.4	401.0	84.2
Real estate activities	354.9	280.4	79.0
Professional, scientific and technical activities	471.2	310.6	65.9
Administrative and support service activities	372.9	124.3	33.3
Education	112.6	120.6	107.1
Human health and social work activities	293.7	264.3	90.0
Arts, entertainment and recreation	5 687.4	6 117.4	107.6
Other service activities	39.4	21.5	54.5

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The table below shows year-on-year the variability of business sector production value in the II quarter of 2020 by kind of economic activities:

BUSINESS SECTOR PRODUCTION VALUE BY KIND OF ECONOMIC ACTIVITIES

PRODUCTION VALUE (MIL. GEL) NACE REV. 2	II QUARTER 2019	II QUARTER 2020	INCREASE RATE IN II QUARTER OF 2020 COMPARED TO II QUARTER OF 2019
BY KIND OF ECONOMIC ACTIVITIES - TOTAL	11 234.3	9 173.5	81.7
Agriculture, forestry and fishing	110.9	150.6	135.8
Mining and quarrying	190.1	279.2	146.9
Manufacturing	2 372.4	2 154.6	90.8
Electricity, gas, steam and air conditioning supply	398.8	379.7	95.2
Water supply, sewerage, waste management and remediation activities	83.4	68.6	82.3
Construction	2 023.2	1 484.8	73.4
Wholesale and retail trade; repair of motor vehicles and motorcycles	1 955.7	1 623.5	83.0
Transportation and storage	1 103.2	904.8	82.0
Accommodation and food service activities	500.3	270.6	54.1
including:			
Accommodation	221.9	98.4	44.3
Food service	278.4	172.3	61.9
Information and communication	442.1	370.1	83.7
Real estate activities	354.4	278.9	78.7
Professional, scientific and technical activities	389.8	271.6	69.7
Administrative and support service activities	261.0	118.9	45.6
Education	118.0	126.0	106.8
Human health and social work activities	490.2	456.9	93.2
Arts, entertainment and recreation	402.4	213.9	53.1
Other service activities	38.4	20.7	54.0

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The table below shows year-on-year the variability of number of employees in business sector in the II quarter of 2020 by kind of economic activities:

NUMBER OF EMPLOYEES IN BUSINESS SECTOR BY KIND OF ECONOMIC ACTIVITIES

NUMBER OF EMPLOYEES (UNIT) NACE REV. 2	II QUARTER 2019	II QUARTER 2020	INCREASE RATE IN II QUARTER OF 2020 COMPARED TO II QUARTER OF 2019
BY KIND OF ECONOMIC ACTIVITIES - TOTAL	687 874	631 814	91.9
Agriculture, forestry and fishing	11 670	11 579	99.2
Mining and quarrying	8 270	8 409	101.7
Manufacturing	87 140	82 891	95.1
Electricity, gas, steam and air conditioning supply	15 021	15 564	103.6
Water supply, sewerage, waste management and remediation activities	14 275	14 345	100.5
Construction	68 895	57 796	83.9
Wholesale and retail trade; repair of motor vehicles and motorcycles	179 899	169 516	94.2
Transportation and storage	55 993	50 282	89.8
Accommodation and food service activities	38 690	30 215	78.1
including:			
Accommodation	15 030	12 149	80.8
Food service	23 660	18 066	76.4
Information and communication	22 891	22 399	97.9
Real estate activities	19 471	17 725	91.0
Professional, scientific and technical activities	23 471	21 520	91.7
Administrative and support service activities	22 908	19 240	84.0
Education	24 281	24 019	98.9
Human health and social work activities	70 932	70 740	99.7
Arts, entertainment and recreation	15 712	9 341	59.5
Other service activities	8 357	6 234	74.6

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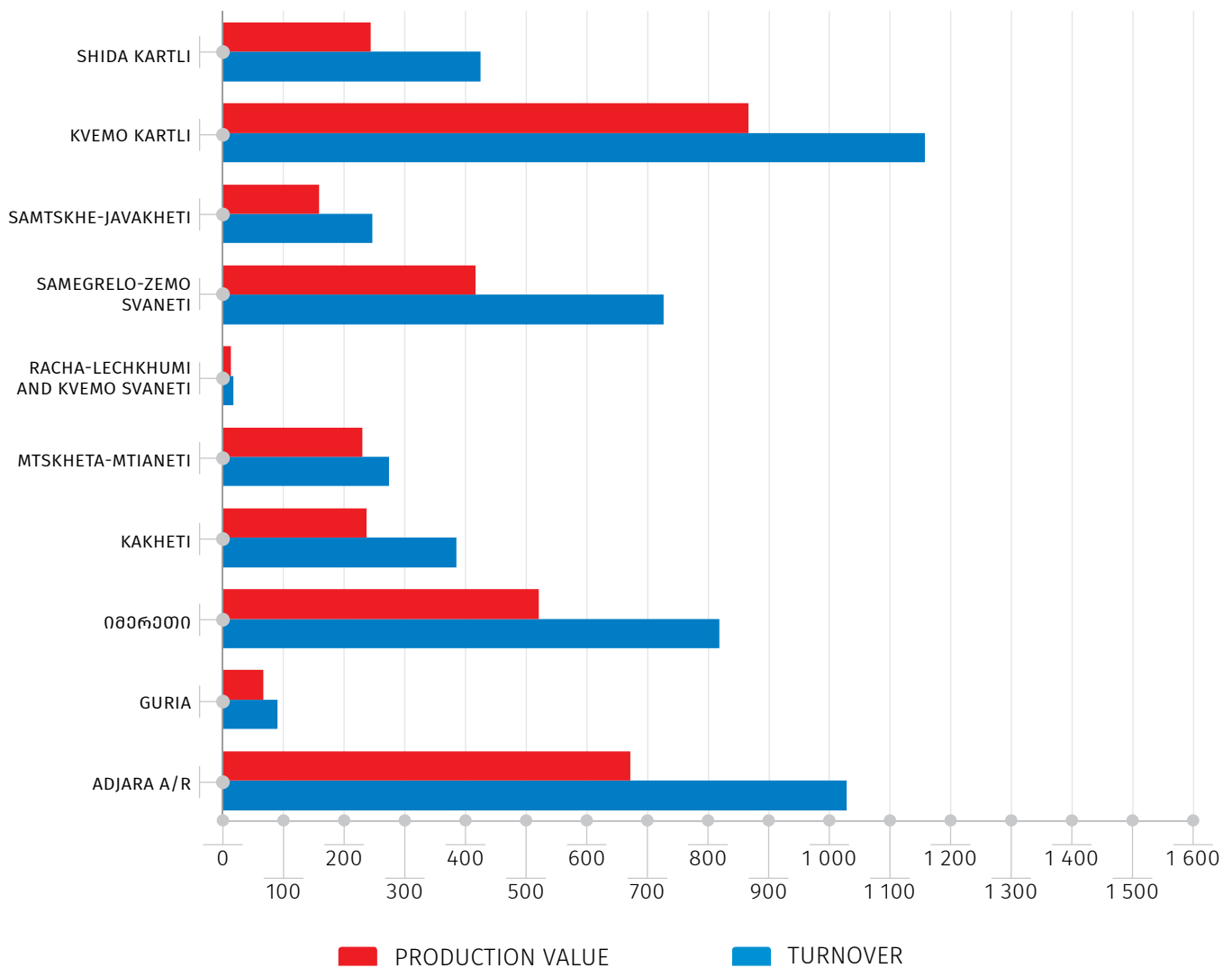
By regions, Tbilisi and following regions are leading in gross turnover:

- Tbilisi – 76.8 percent
- Kvemo Kartli – 5.2 percent
- Adjara – 4.6 percent
- Imereti – 3.7 percent
- Samegrelo-Zemo svaneti – 3.3 percent

By regions, Tbilisi and following regions are still leading in gross production value:

- Tbilisi – 62.5 percent
- Kvemo Kartli – 9.4 percent
- Adjara – 7.3 percent
- Imereti – 5.7 percent
- Samegrelo-Zemo svaneti – 4.5 percent

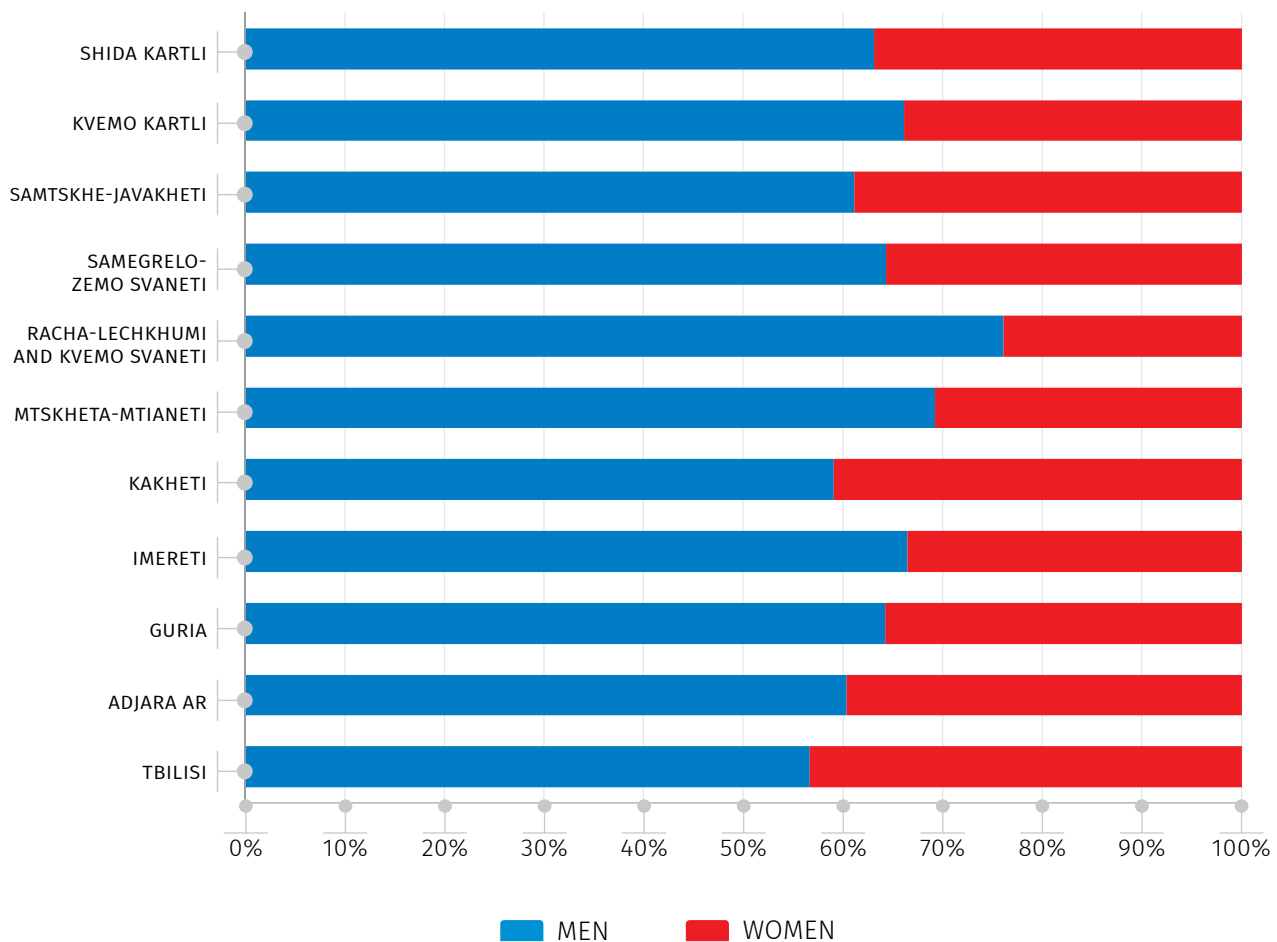
The chart below shows turnover and production value by region, except Tbilisi (in mln GEL):



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Number of employees by regions is distributed as follows:

- Tbilisi – 66.1 percent
- Adjara – 8.6 percent
- Kvemo Kartli – 6.8 percent
- Imereti – 5.5 percent
- Samegrelo-Zemo svaneti – 3.6 percent



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NOTES:

1. Statistical survey does not include:
 - K, O, T, U sectors of activities
 - 47.8 (Retail sale via stalls and markets)
2. Surveyed enterprises are classified:
 - By kind of main activities
 - According to actual address

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The following classification of economic activities is used in the release:

Classification of Economic Activities (based on european standards, NACE rev.2)

Names of Sections:

A	Agriculture, forestry and fishing
B	Mining and quarrying
C	Manufacturing
D	Electricity, gas, steam and air conditioning supply
E	Water supply, sewerage, waste management and remediation activities
F	Construction
G	Wholesale and retail trade; repair of motor vehicles and motorcycles
H	Transportation and storage
I	Accommodation and food service activities
J	Information and communication
K	Financial and insurance activities
L	Real estate activities
M	Professional, scientific and technical activities
N	Administrative and support service activities
O	Public administration and defence; Compulsory social security
P	Education
Q	Human health and social work activities
R	Arts, entertainment and recreation
S	Other service activities
T	Activities of households as employers; undifferentiated goods- and services-producing activities of households for own use
U	Activities of extraterritorial organizations and bodies

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