National Statistics Office of Georgia

RESULTS OF ACTIVITY OF ENTERPRISES

2021

I QUARTER

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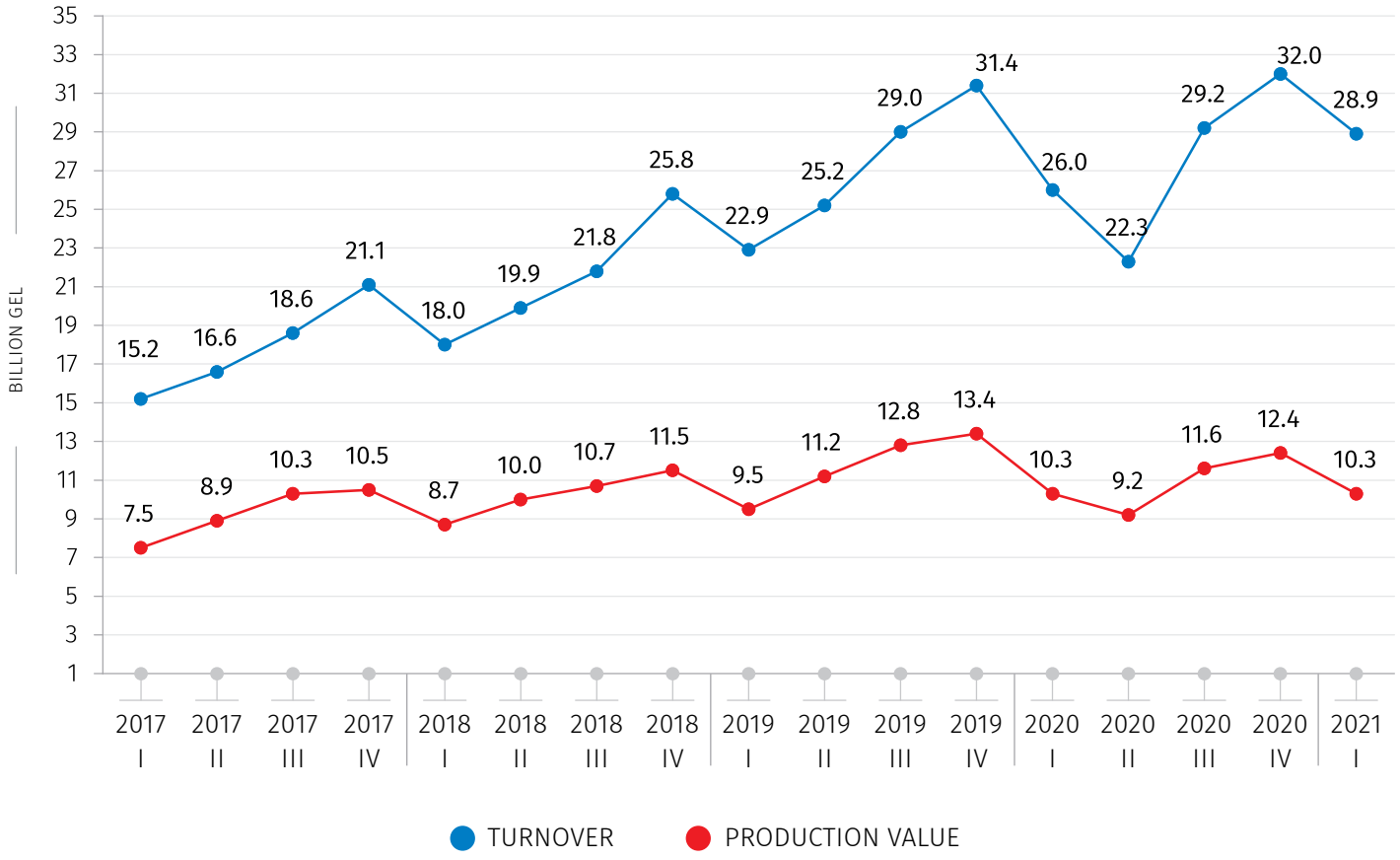
ACTIVITIES OF ENTERPRISES

I QUARTER, 2021

In the I quarter of 2021 compared to the same quarter of previous year the volume of business sector turnover increased by 11.3 percent and amounted to 28.9 billion GEL.

The production value of the business sector is characterized by the inreasing tendency. In the I quarter of 2021, its volume equaled to 10.3 billion GEL, which is year-on-year 0.2 percent more:

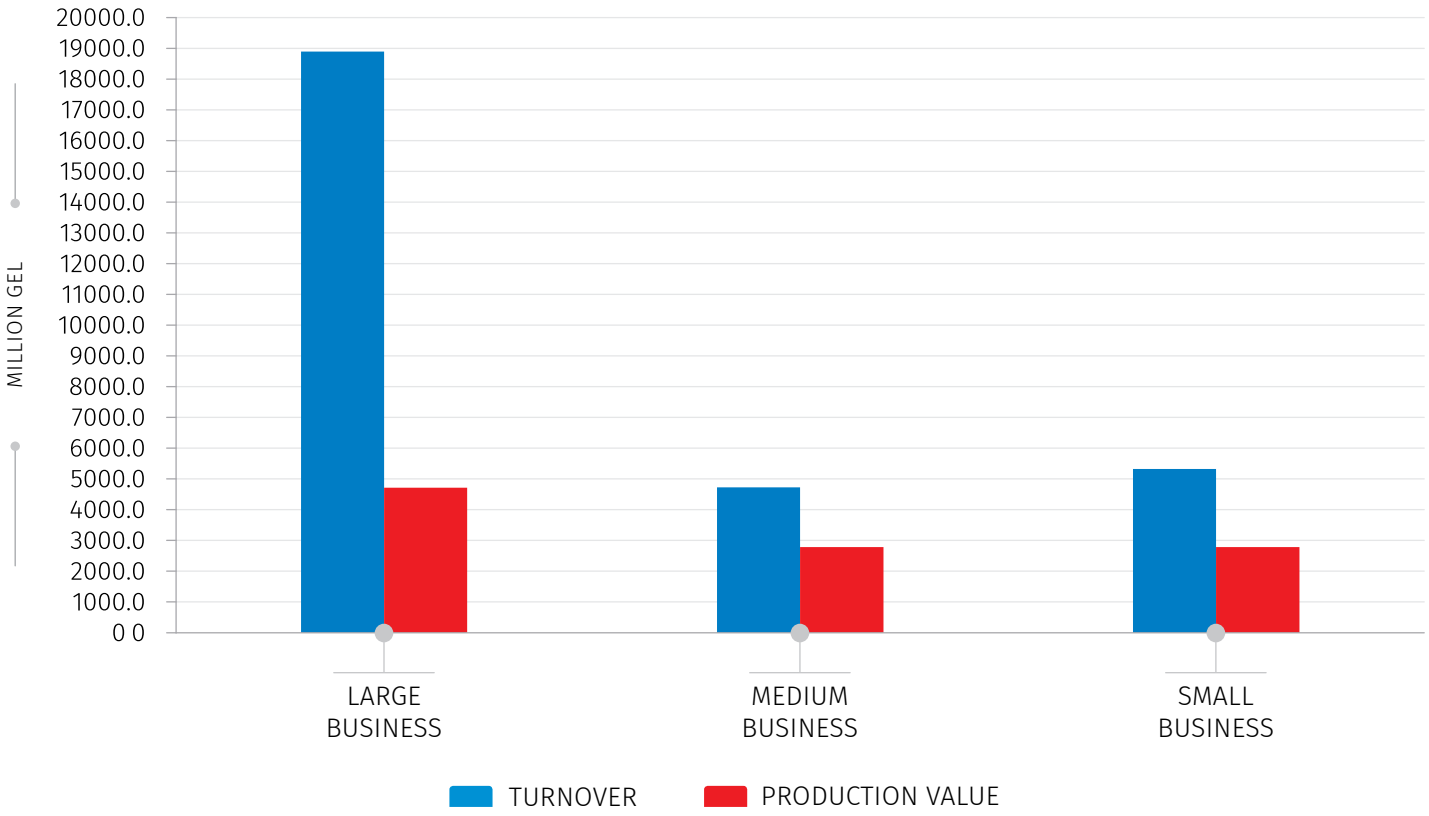
CHANGE IN THE VOLUME OF BUSINESS SECOTRE TURNOVER AND PRODUCTION VALUE BY QUARTERS



In the I quarter of 2021, 65.3 percent of total turnover comes on large and 16.3 percent – on medium businesses while 18.4 percent is distributed to small business.

A small difference is in case of total production value: 45.8 percent comes on large, 27.1 percent – on medium and 27.1 percent on small businesses.

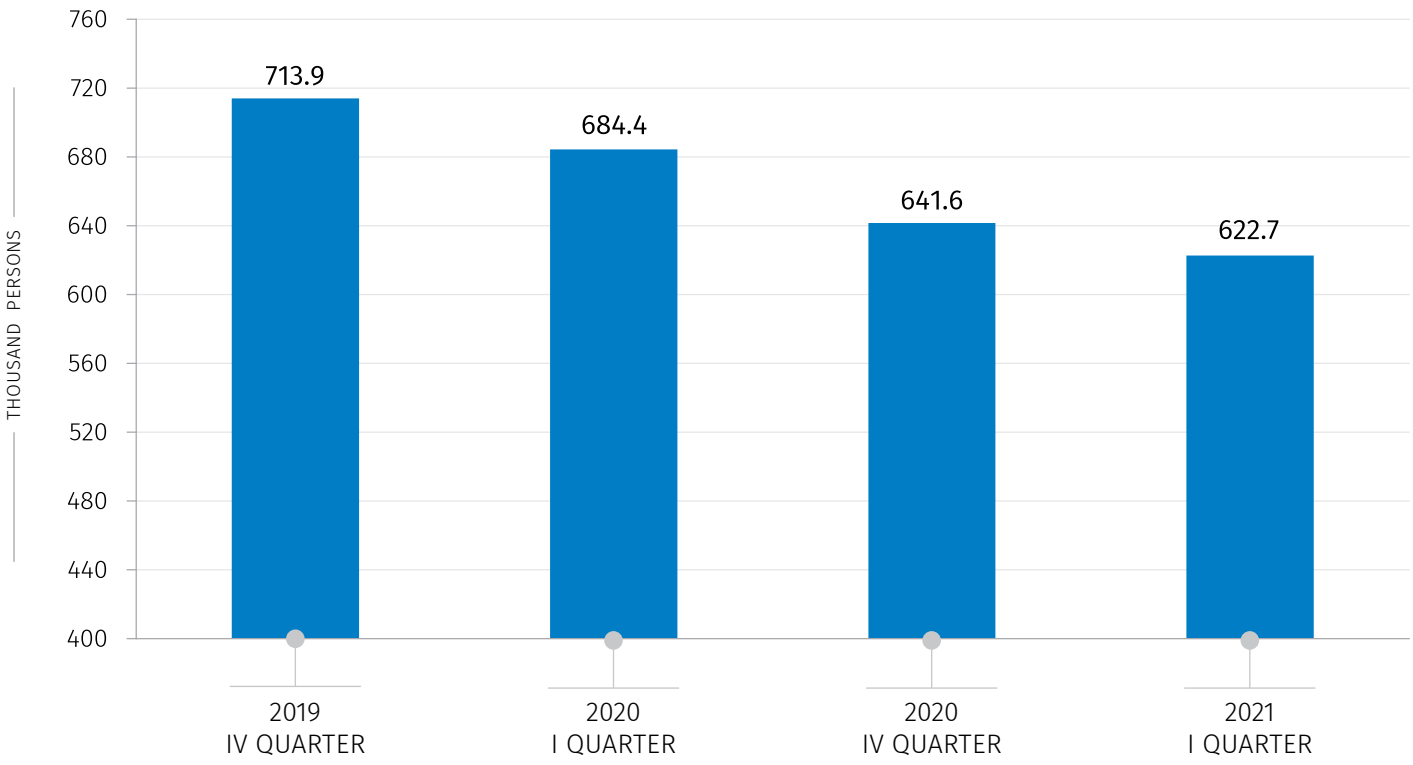
BUSINESS SECTOR TURNOVER AND PRODUCTION VALUE BY SIZE OF ENTERPRISES, I QUARTER, 2021



In I quarter of 2021, total purchases of goods and services carried out by enterprises equaled to 16.0 billion GEL (year-on-year 5.1 percent more), while the purchase goods and services for resale amounted 10.4 billion GEL (year-on-year 10.2 percent more).

In the I quarter of 2021, the average number of employees equaled to 622.7 thousand, which is year-on-year 9.0 percent less. Out of the total number of employees, 42.0 percent are female and 58.0 percent are male.

NUMBER OF PERSONS EMPLOYED IN BUSINESS SECTOR BY QUARTERS



41.5 percent of total number of employees comes on large, 22.5 percent – on medium and 36.0 percent - on small businesses.

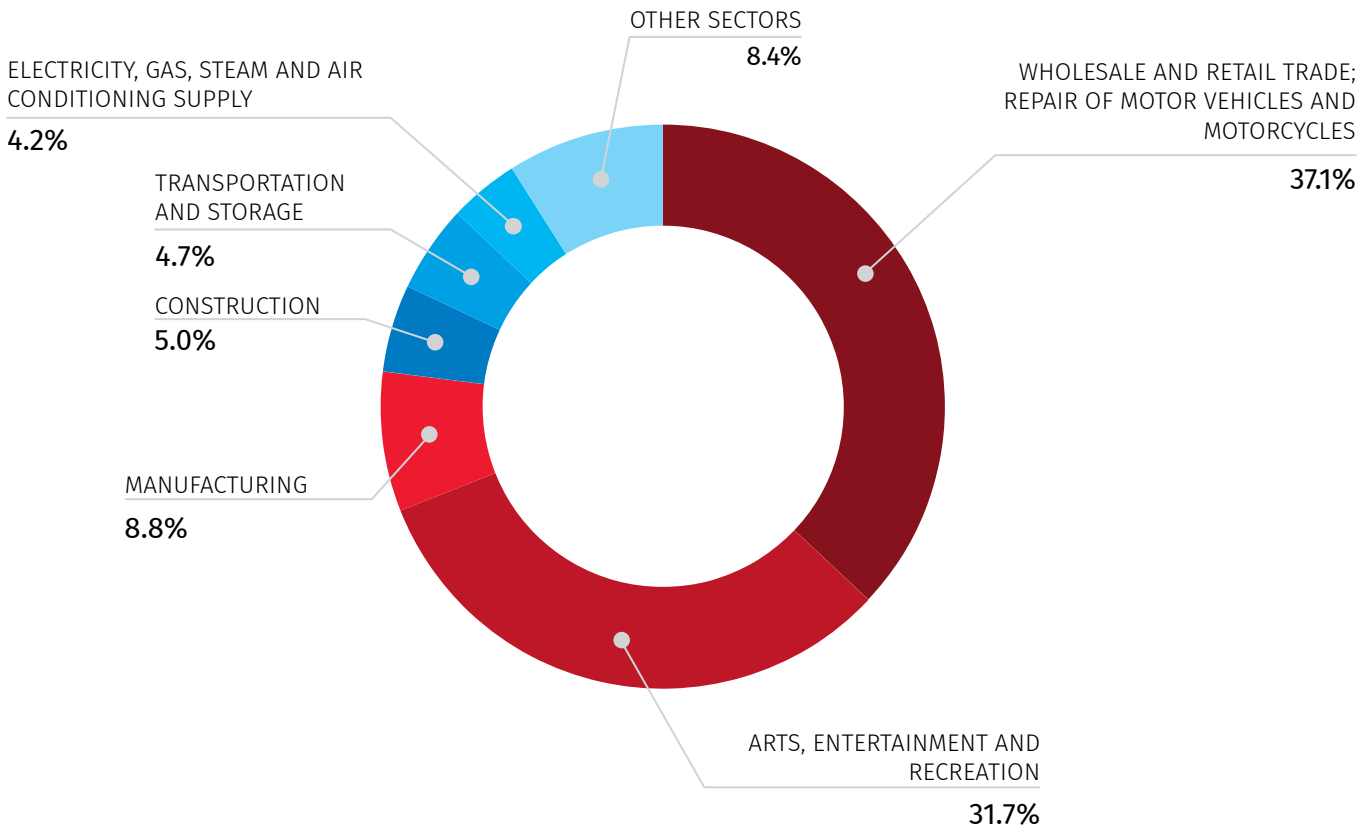
The total number of employed persons amounted 586.4 thousands (year-on-year 8.5 percent less). The total personnel costs of enterprises equaled to 2 299.9 million GEL (year-on-year 4.5 percent less).

In the I quarter of 2021, average monthly remuneration of employed persons equaled to 1 283.5 GEL (year-on-year increase by 56.5 GEL) while remuneration of employed women made up 1 018.6 GEL (year-on-year increase by 61.0 GEL). Average monthly remuneration of employed persons by size of enterprises is as follows:

- LARGE BUSINESS – 1 341.9 GEL
- MEDIUM BUSINESS – 1 474.5 GEL
- SMALL BUSINESS – 1 061.9 GEL

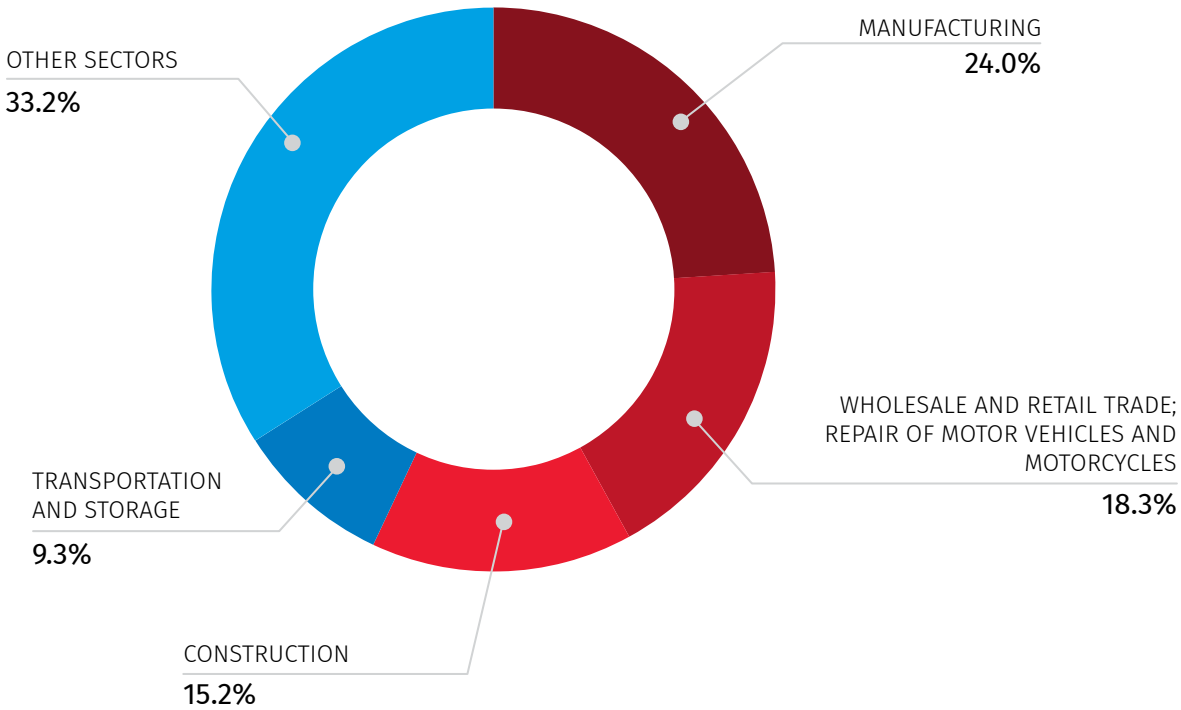
In the I quarter of 2021, the trade sector (including repair of motor vehicles and motorcycles) has the highest share (37.1 percent) in the total turnover in business sector, followed by arts, entertainment and recreation with 31.7 percent share, manufacturing – 8.8 percent, construction – 5.0 percent, transportation and storage – 4.7 percent, electricity, gas, steam and air conditioning supply – 4.2 percent and other sectors with 8.4 percent share:

TURNOVER IN BUSINESS SECTOR
I QUARTER, 2021



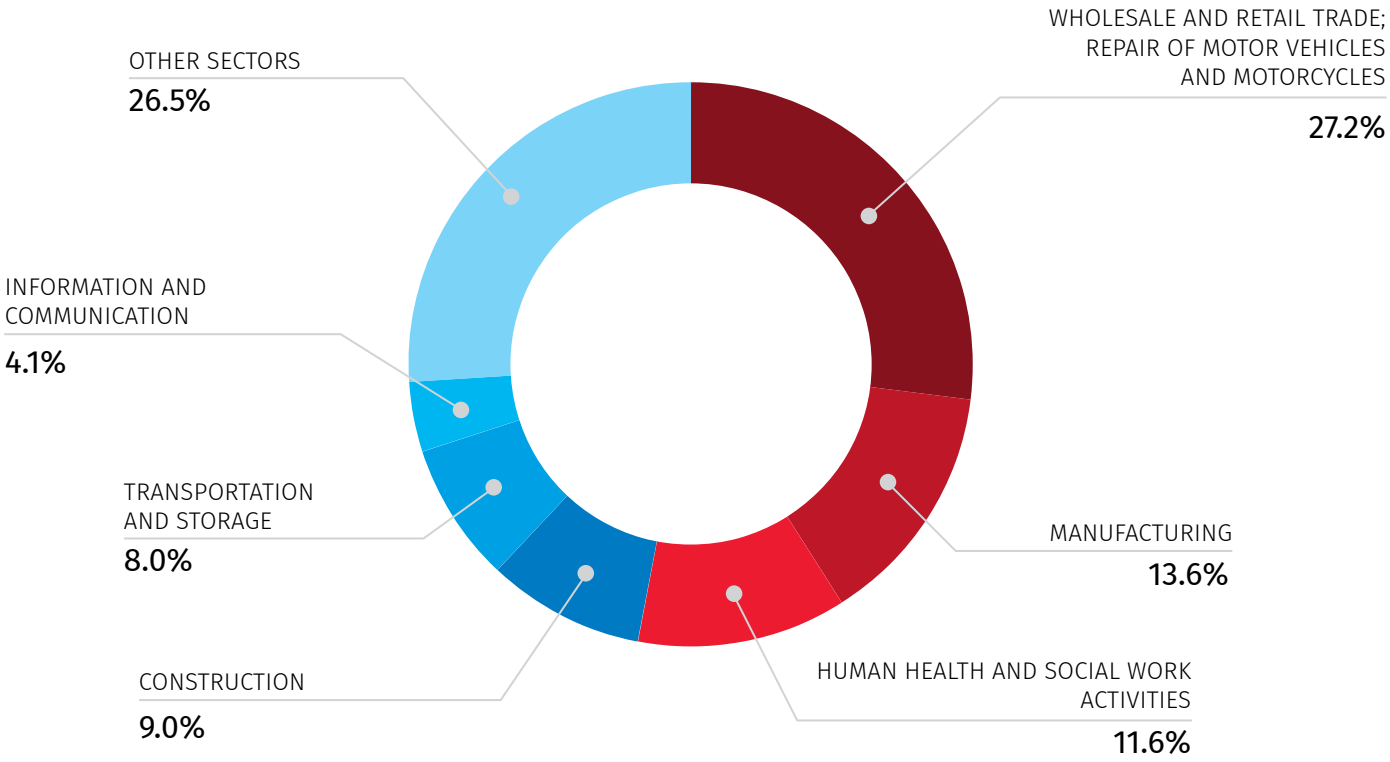
In the I quarter of 2021, manufacturing (24.0 percent), trade (18.3 percent), construction (15.2 percent), and transportation and storage (9.3 percent) are on the top four places in business sector production value. Rest of sectors have the 33.2 percent share:

PRODUCTION VALUE IN BUSINESS SECTOR
I QUARTER, 2021

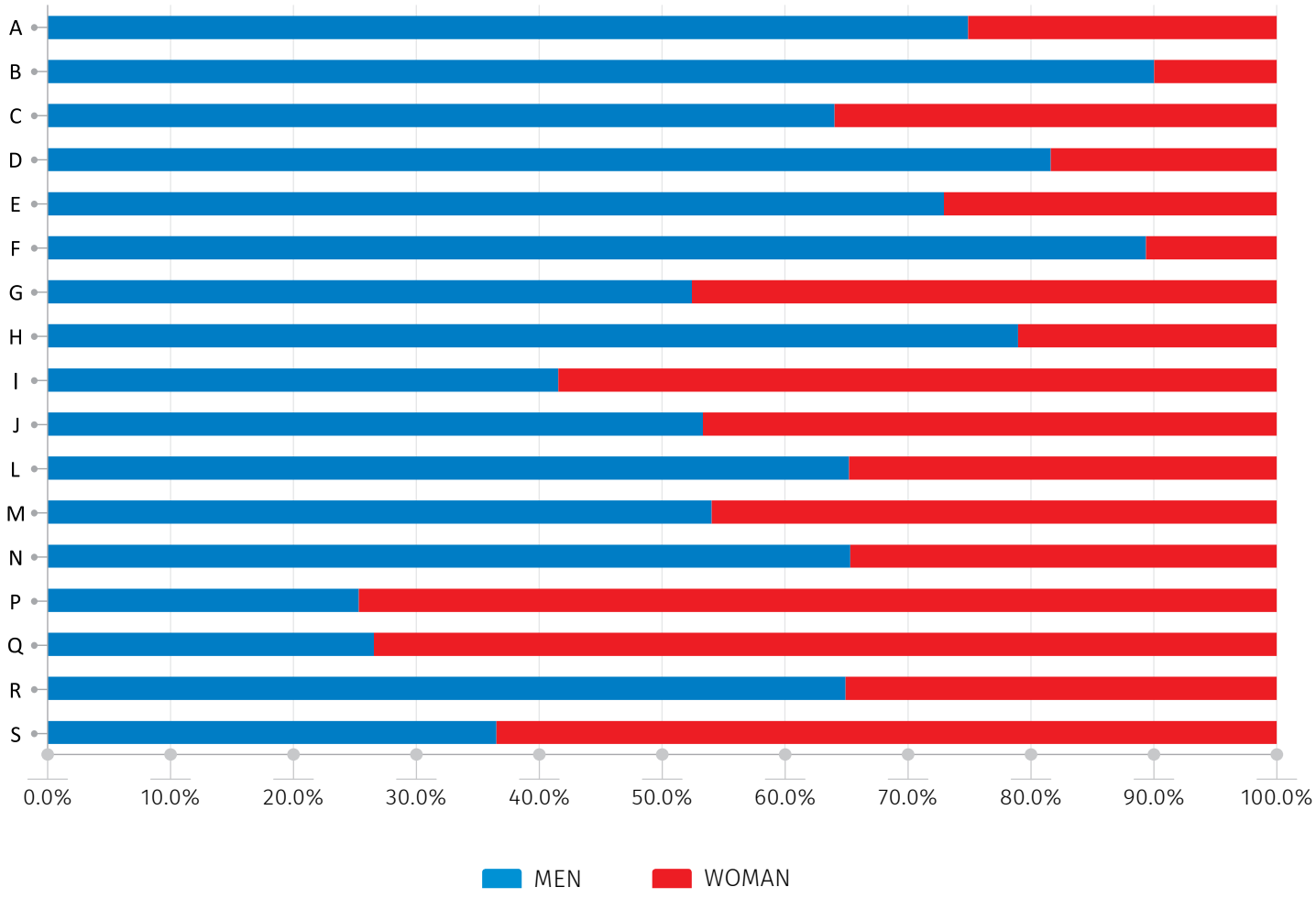


In the I quarter of 2021, trade (wholesale and retail trade, repair of motor vehicles and motorcycles), manufacturing and Human health and social work activities are leading in business sector by number of employees (accordingly with 27.2 percent, 13.6 percent and 11.6 percent share). However, construction activities (9.0 percent), Enterprises engaged in transportation and storage (8.0 percent) and Information and communication (4.1 percent) have also a significant share:

NUMBER OF EMPLOYEES IN BUSINESS SECTOR, I QUARTER, 2021



The chart below shows the distribution of total number of employees by economic activities and sex:



The table below shows year-on-year the variability of business sector turnover in the I quarter of 2021 by kind of economic activities:

TURNOVER IN BUSINESS SECTOR
BY KIND OF ECONOMIC ACTIVITIES

TURNOVER (MIL. GEL) NACE REV. 2	I QUARTER 2020	I QUARTER 2021	INCREASE RATE IN I QUARTER OF 2021 COMPARED TO I QUARTER OF 2020
BY KIND OF ECONOMIC ACTIVITIES - TOTAL	**26 015.2**	**28 949.3**	**111.3**
Agriculture, forestry and fishing	138.2	156.4	113.1
Mining and quarrying	208.4	283.6	136.1
Manufacturing	2 318.9	2 556.7	110.3
Electricity, gas, steam and air conditioning supply	1 031.8	1 213.8	117.6
Water supply, sewerage, waste management and remediation activities	63.8	76.1	119.2
Construction	1 505.8	1 453.4	96.5
Wholesale and retail trade; repair of motor vehicles and motorcycles	9774.5	1 0746.3	109.9
Transportation and storage	1 403.8	1 367.1	97.4
Accommodation and food service activities	437.5	229.5	52.4
including:			
Accommodation	180.6	52.6	29.1
Food service	256.9	176.9	68.9
Information and communication	446.5	511.8	114.6
Real estate activities	367.9	247.1	67.2
Professional, scientific and technical activities	330.0	318.5	96.5
Administrative and support service activities	291.4	136.6	46.9
Education	119.6	125.8	105.2
Human health and social work activities	301.8	315.7	104.6
Arts, entertainment and recreation	7 236.9	9 182.4	126.9
Other service activities	38.3	28.5	74.3

The table below shows year-on-year the variability of business sector production value in the I quarter of 2021 by kind of economic activities:

BUSINESS SECTOR PRODUCTION VALUE
BY KIND OF ECONOMIC ACTIVITIES

PRODUCTION VALUE (MIL. GEL) NACE REV. 2	I QUARTER 2020	I QUARTER 2021	INCREASE RATE IN I QUARTER OF 2021 COMPARED TO I QUARTER OF 2020
BY KIND OF ECONOMIC ACTIVITIES - TOTAL	**10 269.2**	**10 285.0**	**100.2**
Agriculture, forestry and fishing	135.0	148.5	110.0
Mining and quarrying	208.2	284.1	136.4
Manufacturing	2 214.6	2 470.3	111.5
Electricity, gas, steam and air conditioning supply	435.3	494.0	113.5
Water supply, sewerage, waste management and remediation activities	72.0	80.7	112.2
Construction	1 615.8	1 558.2	96.4
Wholesale and retail trade; repair of motor vehicles and motorcycles	1 737.5	1 886.3	108.6
Transportation and storage	989.2	953.9	96.4
Accommodation and food service activities	440.2	233.4	53.0
including:			
Accommodation	184.0	56.5	30.7
Food service	256.2	176.8	69.0
Information and communication	413.7	481.6	116.4
Real estate activities	370.4	245.9	66.4
Professional, scientific and technical activities	298.7	276.9	92.7
Administrative and support service activities	210.6	121.7	57.8
Education	125.3	133.4	106.5
Human health and social work activities	519.2	557.2	107.3
Arts, entertainment and recreation	445.8	332.3	74.5
Other service activities	37.5	26.6	71.0

The table below shows year-on-year the variability of number of employees in business sector in the I quarter of 2021 by kind of economic activities:

NUMBER OF EMPLOYEES IN BUSINESS SECTOR BY KIND OF ECONOMIC ACTIVITIES

NUMBER OF EMPLOYEES (UNIT) NACE REV. 2	I QUARTER 2020	I QUARTER 2021	INCREASE RATE IN I QUARTER OF 2021 COMPARED TO I QUARTER OF 2020
BY KIND OF ECONOMIC ACTIVITIES - TOTAL	**684 372**	**622 746**	**91.0**
Agriculture, forestry and fishing	11 094	11 156	100.6
Mining and quarrying	8 105	10 521	129.8
Manufacturing	84 996	84 914	99.9
Electricity, gas, steam and air conditioning supply	15 443	15 817	102.4
Water supply, sewerage, waste management and remediation activities	14 267	14 751	103.4
Construction	59 160	56 174	95.0
Wholesale and retail trade; repair of motor vehicles and motorcycles	187 369	169 566	90.5
Transportation and storage	56 764	49 638	87.4
Accommodation and food service activities	38 661	21 775	56.3
including:			
Accommodation	15 484	6 920	44.7
Food service	23 177	14 854	64.1
Information and communication	24 260	25 551	105.3
Real estate activities	19 195	16 595	86.5
Professional, scientific and technical activities	22 223	21 160	95.2
Administrative and support service activities	22 393	17 751	79.3
Education	24 280	24 054	99.1
Human health and social work activities	71 979	72 121	100.2
Arts, entertainment and recreation	15 898	5 521	34.7
Other service activities	8 286	5 680	68.6

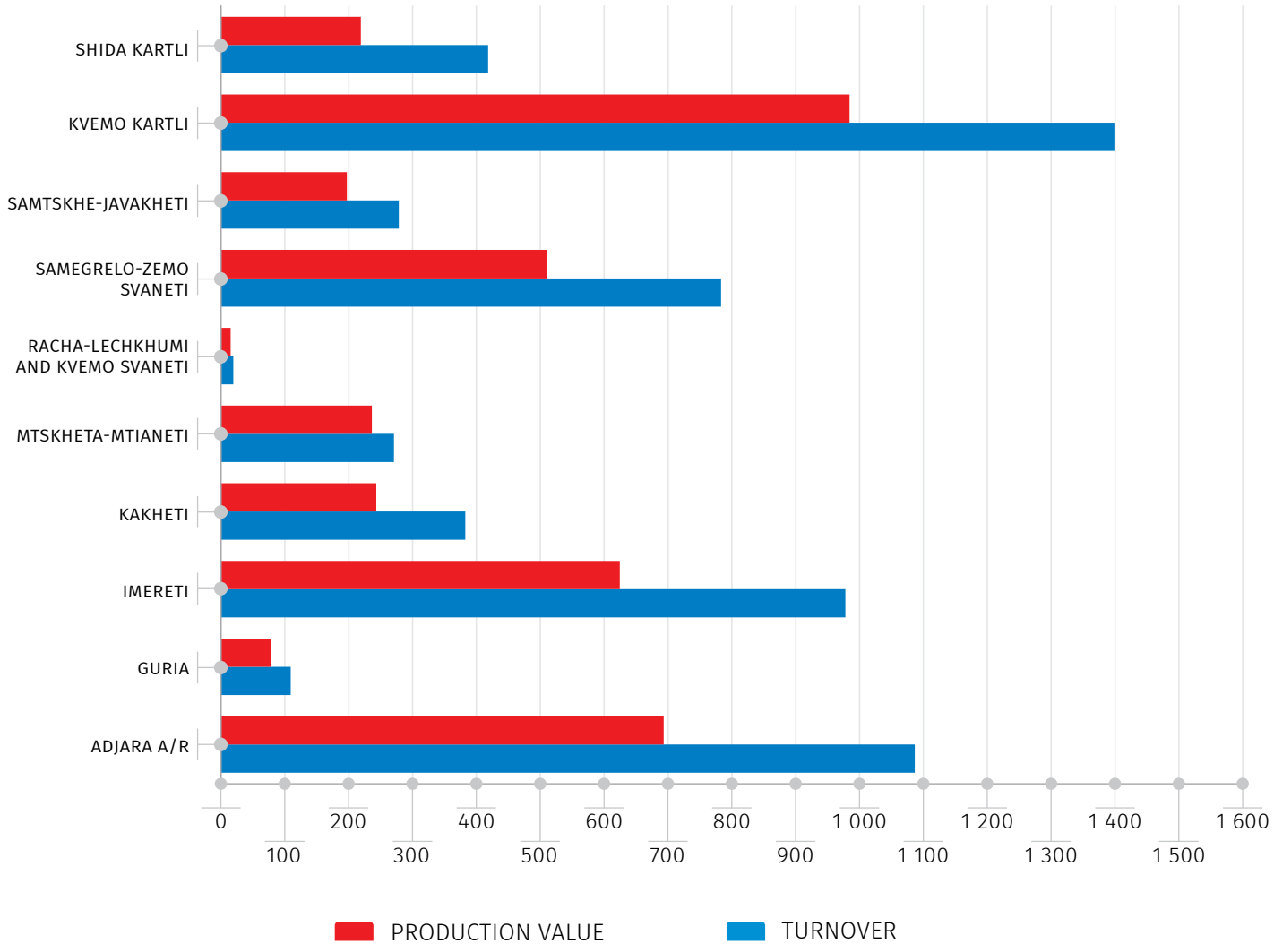
By regions, Tbilisi and following regions are leading in gross turnover:

- Tbilisi – 80.2 percent
- Kvemo Kartli – 4.8 percent
- Adjara – 3.8 percent
- Imereti – 3.4 prcent
- Samegrelo-Zemo svaneti – 2.7 percent

By regions, Tbilisi and following regions are still leading in gross production value:

- Tbilisi – 63.0 percent
- Kvemo Kartli – 9.6 percent
- Adjara – 6.7 percent
- Imereti – 6.1 prcent
- Samegrelo-Zemo svaneti – 5.0 percent

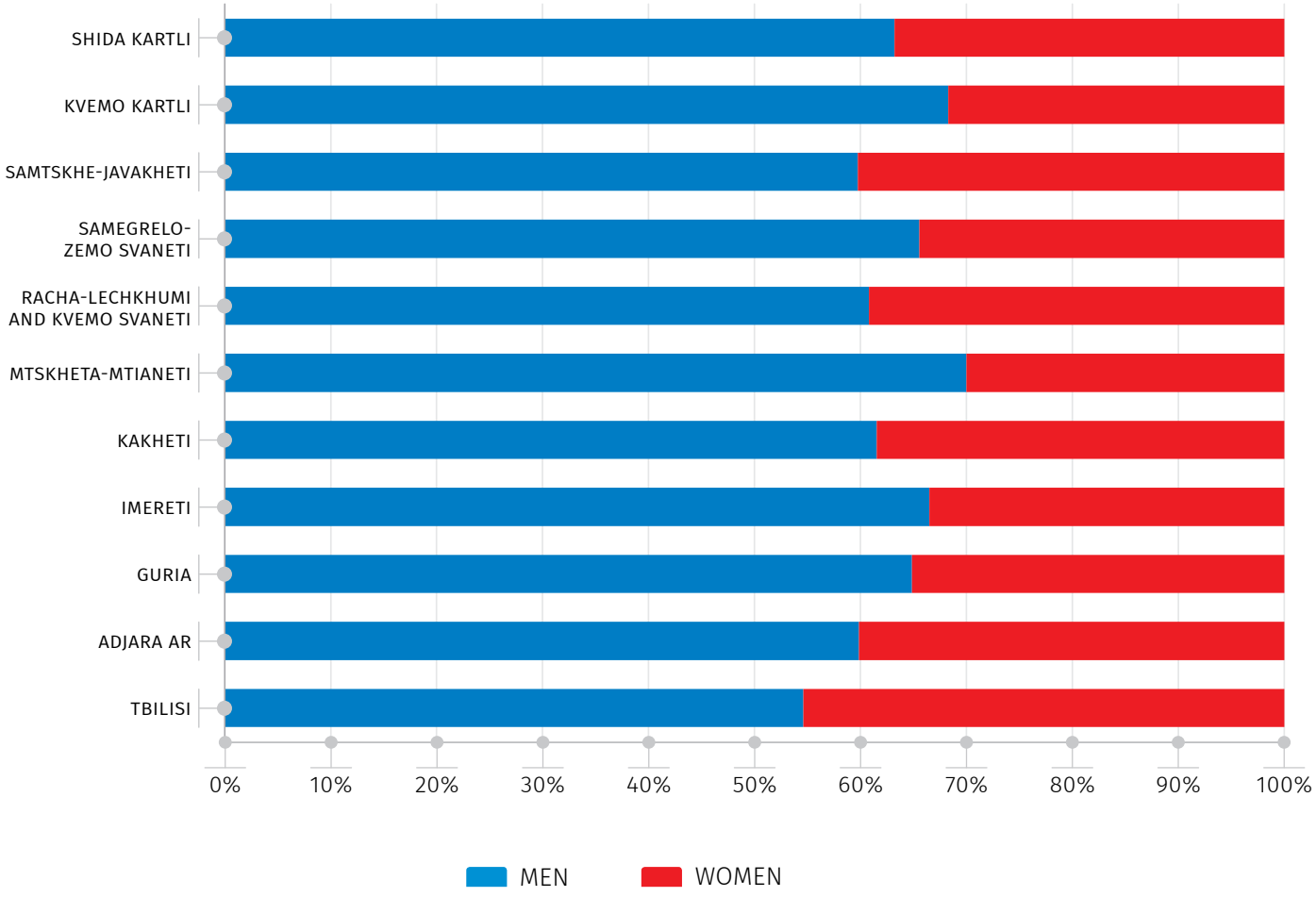
The chart bellow shows turnover and production value by region,except Tbilisi (in mln GEL):



Number of employees by regions is distributed as follows:

- Tbilisi – 65.4 percent
- Adjara – 8.1 percent
- Imereti – 6.9 prcent
- Kvemo Kartli – 5.8 percent
- Samegrelo-Zemo svaneti – 4.0 percent

The figure below shows the distribution of total number of employees in separate regions by sex:



NOTES:

1. Statistical survey does not include:

- K, O, T, U sectors of activities
- 47.8 (Retail sale via stalls and markets)

2. Surveyed enterprises are classified:

- By kind of main activities
- According to actual address

The following classification of economic activities is used in the release:

Classification of Economic Activities (based on european standards, NACE rev.2)

Names of Sections:

A	Agriculture, forestry and fishing
B	Mining and quarrying
C	Manufacturing
D	Electricity, gas, steam and air conditioning supply
E	Water supply, sewerage, waste management and remediation activities
F	Construction
G	Wholesale and retail trade; repair of motor vehicles and motorcycles
H	Transportation and storage
I	Accommodation and food service activities
J	Information and communication
K	Financial and insuarance activities
L	Real estate activities
M	Professional, scientific and technical activities
N	Administrative and support service activities
O	Public administration and defence; Compulsory social security
P	Education
Q	Human health and social work activities
R	Arts, entertainment and recreation
S	Other service activities
T	Activities of households as employers; undifferentiated goods- and services-producing activities of households for own use
U	Activities of extraterritorial organizations and bodies

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