

SURVEY RESULTS FOR SLAUGHTERHOUSES, GRAIN STORAGE ELEVATORS AND COLD STORAGE FACILITIES 2021





15.06.2022

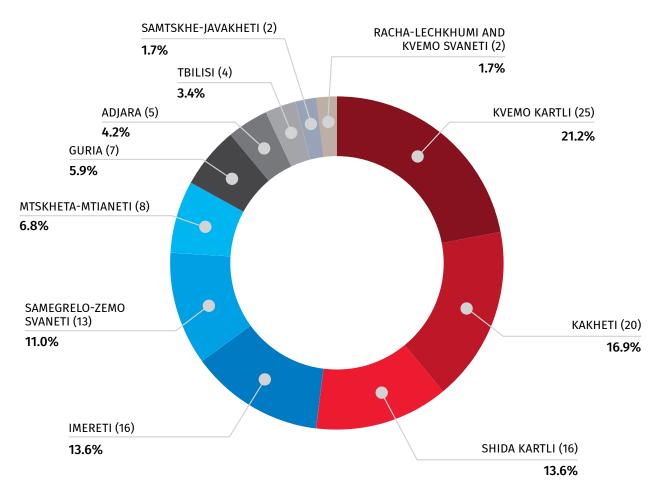
SURVEY RESULTS FOR LIVESTOCK SLAUGHTERHOUSES, ELEVATORS AND COLD STORAGE FACILITIES

2021

SLAUGHTERHOUSES

In 2021, the number of active livestock and poultry slaughterhouses was 118 in Georgia, 21.2 percent of which were located in Kvemo Kartli region, 16.9 percent – in Kakheti region, 13.6 percent in Shida Kartli region, 13.6 percent in Imereti region, 11.0 percent – in Samegrelo-Zemo Svaneti region, and remained 23.7 percent in other regions.

ACTIVE LIVESTOCK AND POULTRY SLAUGHTERHOUSES IN GEORGIA BY REGIONS, 2021





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In 2021 the 361.4 thousand livestock were slaughtered in the slaughterhouses according to survey results, 35.0 percent of which were cattle and 65.0 percent – sheep, goat, pig etc. In addition, the number of poultry slaughtered in slaughterhouses during the reporting period amounted to 12 565.6 thousand.

43 428.5 tons of meat were produced by slaughterhouses (i.e. slaughtered weight, including poultry meat) during the 2021, 31.6 percent of which is beef, 44.4 percent – poultry meat, 22.5 percent – pork, 1.3 percent – sheep and goat meat and share of other was not significant.

1 498.4 tons of meat from the produced meat were purchased in 2021, of which 85.8 percent was cattle, 9.5 percent sheep and goat meat.

The service was provided to 24.2 thousand persons, 37.1 percent of which were households. The monthly average number of people employed in slaughterhouses equaled 1 030 persons.

The average cost of the service of slaughtering per each livestock made up: slaughtering cattle – 29.9 GEL, sheep or goat – 15.7 GEL, and pig – 27.1 GEL.

Most of slaughterhouses are fully equipped with modern technologies (52.5 percent), 44.9 is partially equipped and 2.5 is not equipped with modern technologies at all.

69.5 percent of slaughterhouses do not use loans while 30.5 percent has taken loans by several reasons: 61.1 percent for purchasing fixed capital (including both purchase new equipment or improve the old ones), 25.0 percent for the working capital and 13.9 percent got loans for both fixed and working capital simultaneously.

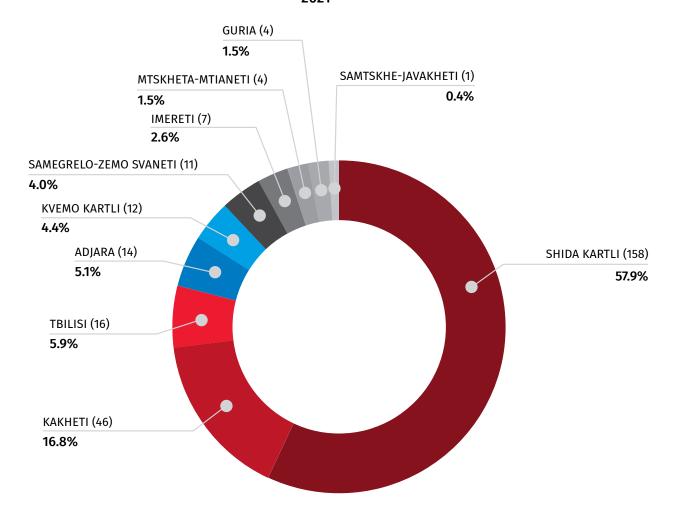


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COLD STORAGE FACILITIES

In 2021, 273 cold storage facilities were active in Georgia, most of them were located in Shida Kartli region (57.9 percent). Active cold storage facilities are also located in Kakheti region (16.8 percent), Tbilisi (5.9 percent), Adjara AR (5.1 percent), Kvemo Kartli region (4.4 percent), Samegrelo-Zemo Svaneti region (4.0 percent), Imereti region (2.6 percent), Guria region (1.5 percent), Mtskheta-Mtianeti region (1.5 percent) and Samtskhe-Javakheti (0.4 percent):

ACTIVE COLD STORAGE FACILITIES IN GEORGIA BY REGIONS, 2021





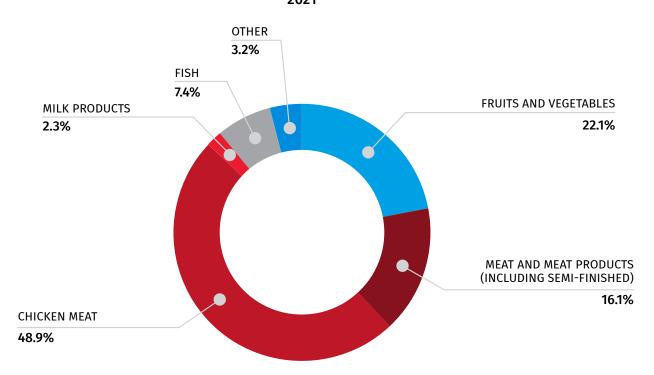


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In 2021, the service was provided to 471 customers. The number of producers and resellers, from whom the product was purchased for further realization, totaled 678, while the annual average number of employed persons in cold storage facilities totaled 2 166.

In 2021, 242.1 thousand tons of products were stored in cold storage facilities, 48.9 percent of which was chicken meat (including frozen meat), 22.1 percent – fruit and vegetable, 16.1 percent—meat and meat products (including semi-finished products), 7.4 percent – fish, 2.3 percent - milk products, while remaining products, 3.2 percent, had a small share:

PRODICTS STORED IN COLD STORAGE FACILITIES, 2021



In 2021, 40.1 thousand tonnes of products were purchased for the further realization by cold storage facilities. The income from service amounted to 22.6 million Gel.

In 2021, products (61.3 thousand tones) of 373.1 million Gel were sold by cold storage facilities, relatively big share (51.4 percent) of which was local (purchased) products. Herewith, 69.9 percent of local (own) products sold by cold storage facilities was chicken meat. Significant share of imported products was chicken meat (including frozen) (39.5 percent), meat and meat products (including semi-finished products) (29.4 percent), and fish (19.8 percent).



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From the total products sold by cold storage facilities 4.3 percent were sold on the foreign market, where significant share were fish, fruits, vegetables and chicken meat.

According to the results of the survey, the average daily load of cameras (percentage of total leads) was 59.2 percent in January, 56.2 percent in February, 49.2 percent in March and 50.2 percent in April, In May – 53.8 percent, in Juny – 51.5 percent, in July – 62.1 percent, in August – 60.8 percent, 54.2 percent in September, 60.2 percent in October, 59.1 percent in November and 53.5 percent in December.

Most of cold storage facilities are fully equipped with modern technologies (47.3 percent), 44.3 is partly equipped and 8.4 is not equipped with modern technologies at all.

75.5 percent of cold storage facilities use loans from where the loans are taken for the purchasing fixed capital (including both purchase new equipment or improve the old ones) (45.1 percent) and 5.8 for the working capital. 49.0 percent of cold storage facilities got loans for both fixed and working capital simultaneously.

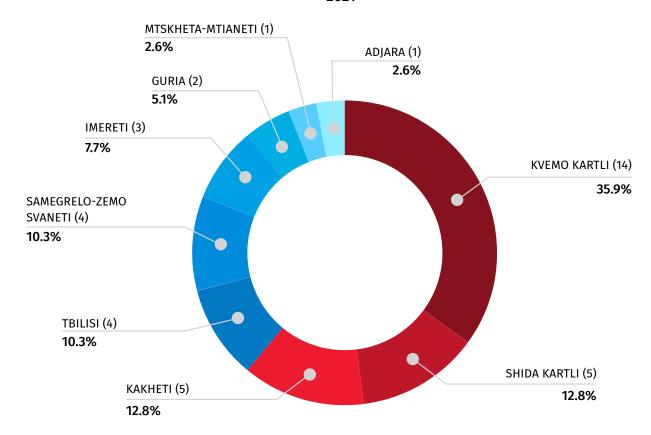


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ELEVETORS

In 2021, 39 elevators were active in Georgia, most of them were located in Kvemo Kartli region (35.9 percent), in Shida Kartli region (12.8 percent) and in Kakheti region (12.8 percent). The active elevators were also located, 10.3 persent - in Tbilisi, 10.3 percent - in Samegrelo-Zemo Svaneti region, 7.7 percent - in Imereti region, 5.1 percent - in Guria region, 2.6 percent- in Mtskhetamtianeti region and 2.6 percent - in Adjara AR.

ACTIVE ELEVATORS IN GEORGIA BY REGIONS, 2021



In 2021, the service was provided to 4 customers. The number of producers and resellers, from whom the product was purchased for further realization, totaled 236, while the annual average number of employed persons in cold storage facilities equaled 1 033.

In 2021, 481.9 thousand tons of products were stored in cold storage facilities, 79.7 percent of which was wheat, 8.2 percent corn, 7.2 percent soybeans grist, 2.2 percent wheat flour. Share rest of products where not significant.





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In 2021, 365.1 thousand tones of products 392.2 million GEL was sold by elevators, 61.0 percent of which was local (own) production.

Expenditures on the processing and storage of products by elevators were 4.4 million Gel.

During 2021, a large part of the imported products sold by elevators – 47.0 percent - was wheat.

In 2021, biggest share of local (own) production by its volume and cost was wheat. The sold local production was mostly wheat flour (84.5 percent) and bran (13.1 percent).

According to the results of the study, average daily loading of the availability stores was 59.2 percent in January, 54.2 percent in February, 52.8 percent in March, 51.1 percent in April, 49.8 percent in May, 42.7 percent in June and 51.1 percent in July, In August – 52.1 percent, in September – 51.9 percent, in October – 50.6 percent, in November -49.0 percent In December and 47.1 percent in December.

41.0 percent of the elevators is equipped with modern technologies, 41.0 percent - partly and 17.9 percent are not equipped with modern technologies at all.

61.5 percent of the Elevator use loans. Out of this, 33.3 percent of the loan are taken for the purchasing fixed capital (including both purchase new equipment or improve the old ones), 54.2 percent of elevators has taken loans for working capital. 12.5 percent of cold storage facilities got loans for both fixed and working capital simultaneously.

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