

SURVEY RESULTS FOR LIVESTOCK SLAUGHTERHOUSES, GRAIN STORAGE ELEVATORS AND COLD STORAGE FACILITIES I QUARTER, 2023





17.05.2023

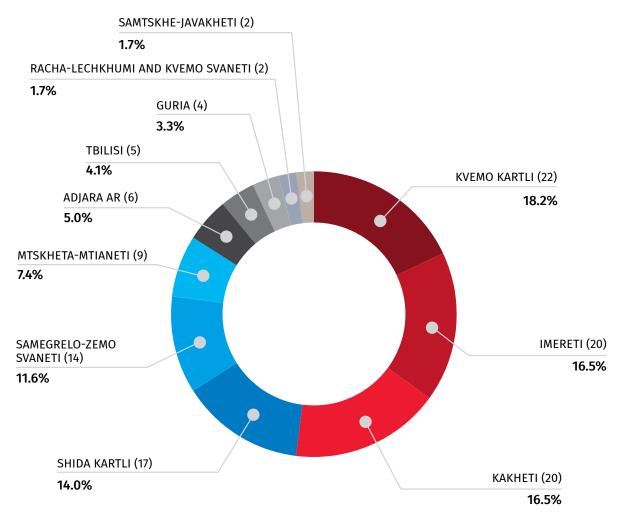
SURVEY RESULTS FOR LIVESTOCK SLAUGHTERHOUSES, ELEVATORS AND COLD STORAGE FACILITIES

(I QUARTER, 2023)

(SLAUGHTERHOUSES

The total number of active livestock and poultry slaughterhouses in Georgia in the I quarter of 2023 were 121, of which 18.2 percent were located in Kvemo Kartli region, 16.5 percent in Kakheti region, 16.5 percent in Imereti region, 14.0 percent in Shida Kartli region, 11.6 percent in Samegrelo-Zemo Svaneti region and remained 23.1 percent in other regions:

ACTIVE LIVESTOCK AND POULTRY SLAUGHTERHOUSES IN GEORGIA BY REGIONS, I QUARTER, 2023





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According to the survey, 98.3 thousand head of livestock were slaughtered in slaughterhouses in the I quarter of 2023, of which 42.2 percent were cattle, 49.6 percent - pigs and 7.3 percent - sheep and goats. The share of other livestock (excluding poultry) slaughtered is 0.8 percent. In addition, the number of poultry slaughtered in slaughterhouses during the reporting period amounted to 3 290.6 thousand.

In total 13.6 thousand tons of meet (i.e. slaughtered weight, including poultry meat) was produced by slaughterhouses during the I quarter of 2023, of which 34.2 percent is beef, 43.3 percent – poultry, 21.6 percent – pork, 0.8 percent – sheep and goat meat, while the share of other meet is not significant.

The service was provided to 12.9 thousand persons, 35.5 percent of which were households. Average monthly number of persons employed in slaughterhouses equaled 1 116 persons.

The average prices of the slaughter services were: 33.8 GEL per cattle, 13.8 GEL per sheep or goat and 28.9 GEL per pig.



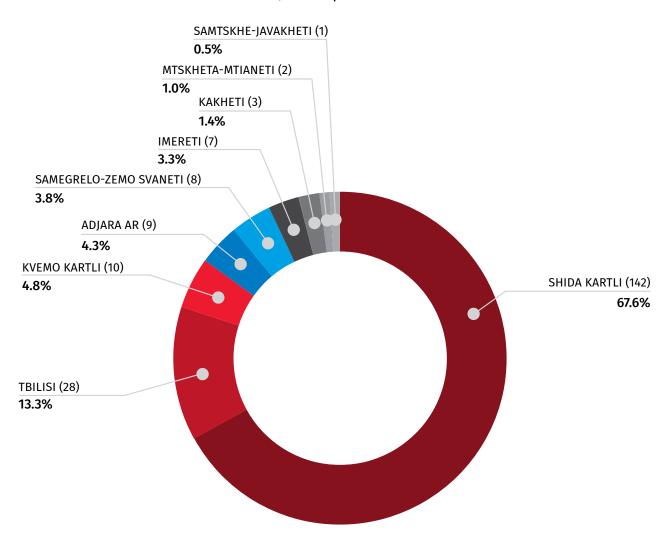


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COLD STORAGE FACILITIES

In the I quarter of 2023 the number of active cold storage facilities in Georgia was 210 and most of them were located in Shida Kartli region (67.6 percent). Active cold storage facilities were also located in Tbilisi (13.3 percent), Kvemo Kartli region (4.8 percent), Adjara AR (4.3 percent), Samegrelo-Zemo Svaneti region (3.8 percent), Imereti region (3.3 percent), Kakheti (1.4 percent), Mtskheta-Mtianeti region (1.0 percent) and Samtskhe-Javakheti region (0.5 percent):

ACTIVE COLD STORAGE FACILITIES IN GEORGIA BY REGIONS, I QUARTER, 2023



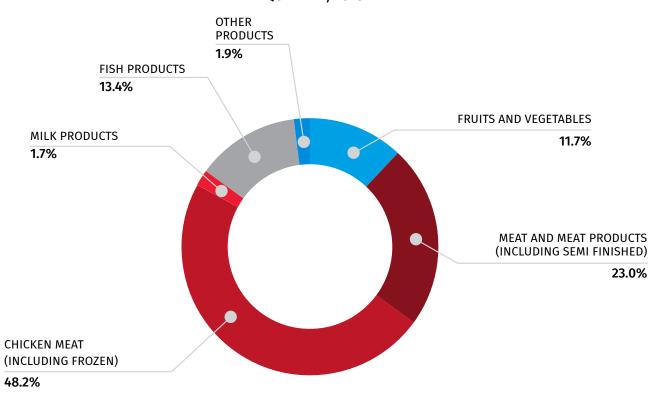


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In the I quarter of 2023, the service was provided to 344 customers. The number of producers and resellers, from whom the products was purchased, amounted to 787 persons. Average monthly number of persons employed in cold storage facilities were 1 279.

In total 85.3 thousand tons of products were stored in cold storage facilities during the I quarter of 2023, of which 48.2 percent was chicken meat (including frozen meat), 23.0 percent – meat and meat products (including semi-finished products, excluded chicken meat), 13.4 percent – fish, 11.7 percent – fruit and vegetable, while remaining products had a small share:

PRODUCTS STORED IN COLD STORAGE FACILITIES, I QUARTER, 2023





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In the I quarter of 2023, the share of own production in the total volume of products stored in cold storage facilities was 21.1 percent, while the share of products purchased for further realization was 13.4 percent and the share of products stored as services was 65.5 percent. The service fee at the same period amounted to 8.0 million GEL.

In the I quarter of 2023, the total cost of products (21.5 thousand tones) sold by cold storage facilities amounted 107.5 million GEL, of which the share of imported products was 23.6 percent, share of own production was 35.9 percent and the share of products (local) purchased for resale was 40.5 percent. Herewith, 60.4 percent of own production sold by cold storage facilities was chicken meat. Significant share of imported products was Chicken meat (including frozen) (47.3 percent), meat and meat products (including semi-finished products) (33.5 percent) and fish (11.1 percent).

In the I quarter of 2023, the value of products sold by cold storage facilities on the foreign market amounted to 8.3 million GEL, which consists 7.7 percent of the total value of products sold in the same period. Mostly chicken meat, fish, fruits and vegetables were sold on the foreign markets.

According to the survey results, the average daily load per storage (out of total storage capacity in percent) was 54.2 percent in January, 48.8 percent in February and 49.9 percent in March.



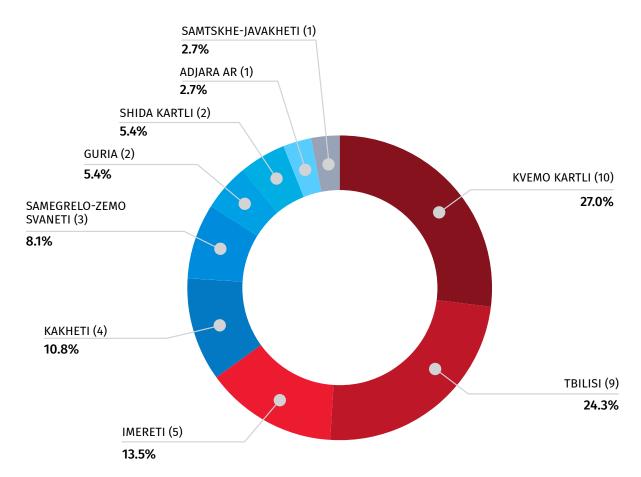


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ELEVATORS

The total number of active elevators in Georgia in the I quarter of 2023 were 37 and most of them were located in Kvemo Kartli region (27.0 percent), while 24.3 percent of active elevators were located in Tbilisi, 13.5 percent in Imereti region, 10.8 percent in Kakheti region, 8.1 percent in Samegrelo-Zemo Svaneti region, 5.4 percent in Shida Kartli, 5.4 percent in Guria region, 2.7 percent in Adjara and 2.7 percent in Samtskhe-Javakheti region:

ACTIVE ELEVATORS IN GEORGIA BY REGIONS, I QUARTER, 2023



In the I quarter of 2023, the service was provided to 15 customers. The number of producers and resellers, from whom the product were purchased, was 88 persons, while the average monthly number of persons employed in cold storage facilities equaled 478.

In total 84.8 thousand tons of products were stored in elevators during the I quarter of 2023, 46.1 percent





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of which was wheat. The share of products purchased by the elevators for resale in the total amount of products stored in the elevators was 82.6 percent at the same period.

Total amount of products sold by the elevators during the I quarter of 2023 amounted 35.7 thousand tones (total cost – 45.2 million GEL), 58.0 percent of which was own production.

The biggest share among own production had wheat flour, which consist 83.5 percent of total own production sold by the elevators at the same period.

According to survey results, average daily load per storage (out of total capacity of storages in percent) amounted to 54.6 percent in January, 52.3 percent in February and 51.9 percent in March.

National Statistics Office of Georgia

CONTACT PERSONS:

Aleksandre Arabuli, Tel: 2 36 72 10 (200), E-mail: aarabuli@geostat.ge Mariam Kavelashvili, Tel: 2 36 72 10 (020), E-mail: mkavelashvili@geostat.ge

