

NATIONAL STATISTICS OFFICE OF GEORGIA

RESULTS OF ACTIVITY OF ENTERPRISES

2023 I QUARTER



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05.06.2023

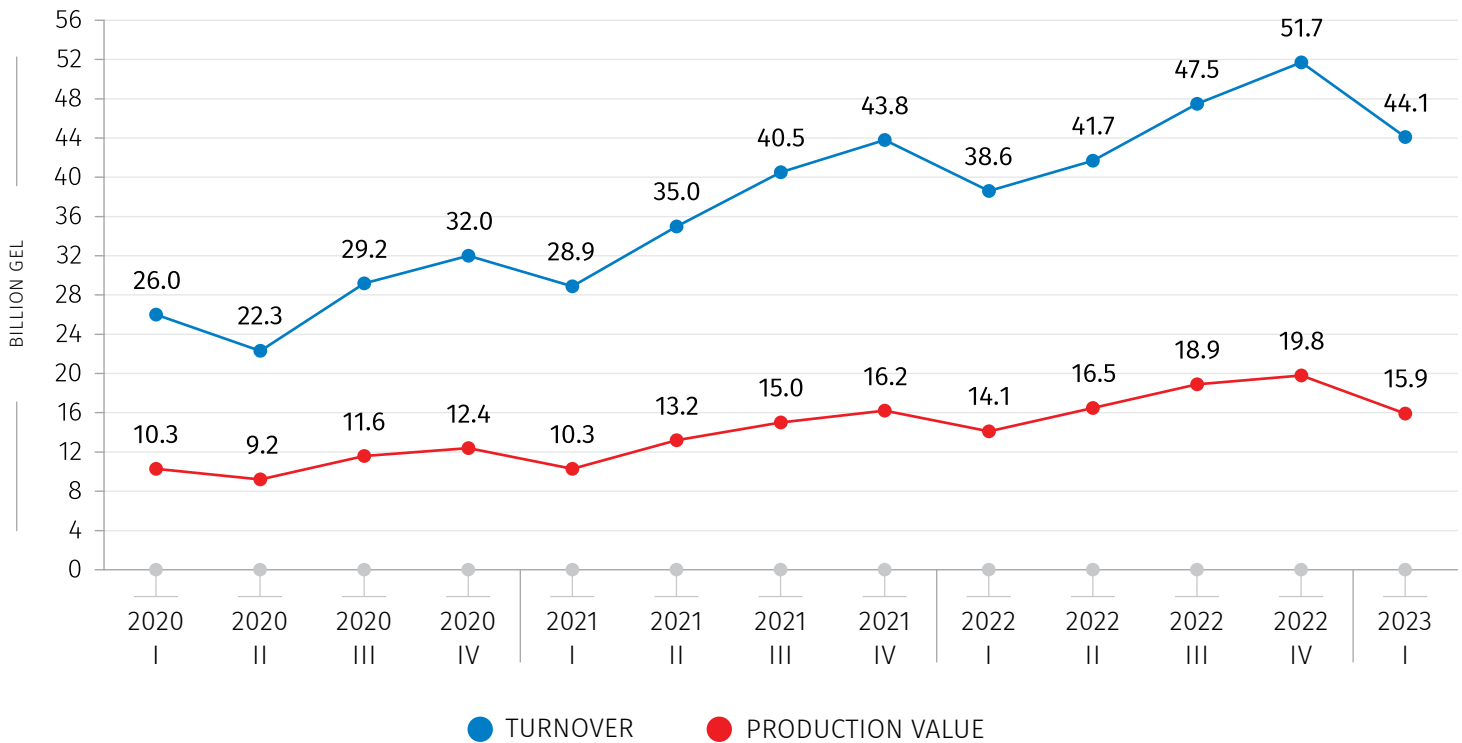
ACTIVITIES OF ENTERPRISES

I QUARTER, 2023

In the I quarter of 2023 compared to the same quarter of previous year the volume of business sector turnover increased by 14.4 percent and amounted to 44.1 billion GEL.

The production value of the business sector is characterized by the increasing tendency. In the IV quarter of 2022, its volume equaled to 15.9 billion GEL, which is year-on-year 13.0 percent more:

VOLUME OF BUSINESS SECTORE TURNOVER AND PRODUCTION VALUE BY QUARTERS



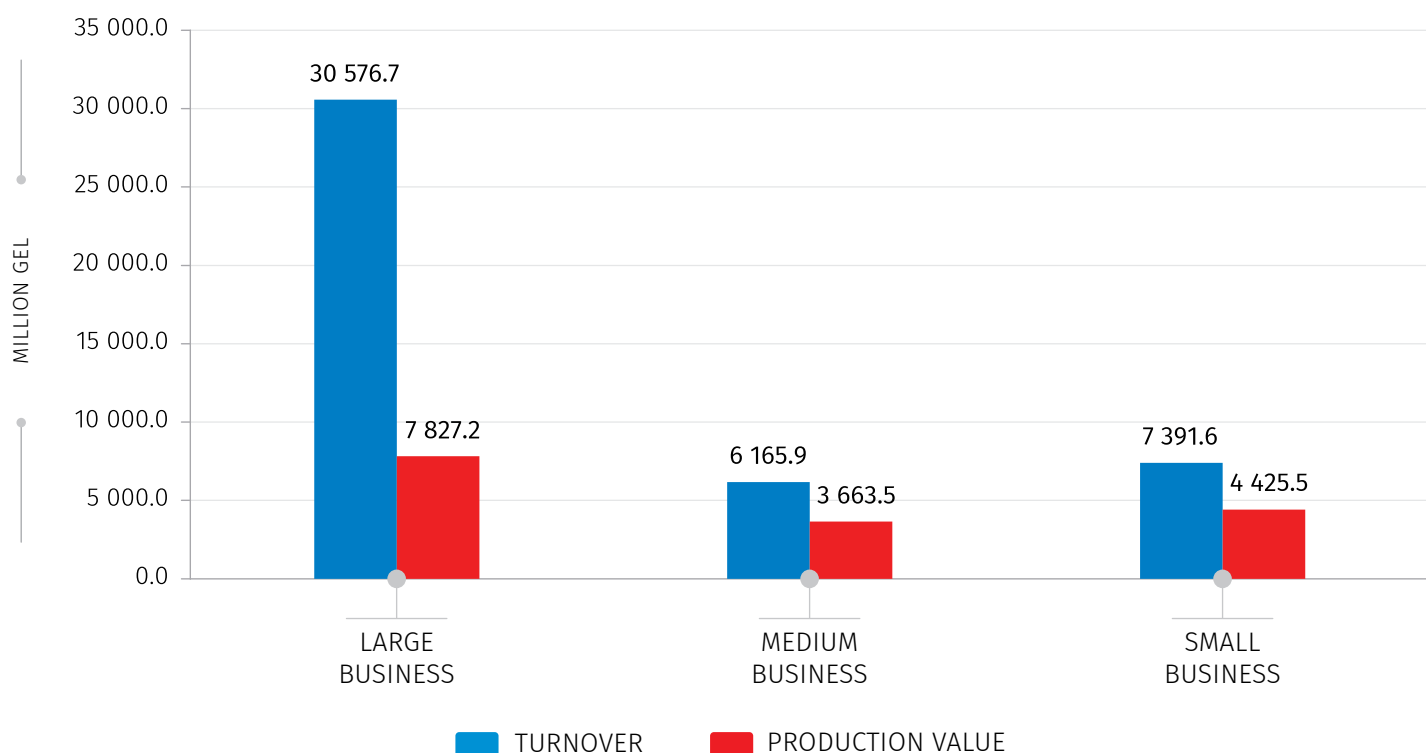
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In the I quarter of 2023, 69.3 percent of total turnover comes on large and 14.0 percent – on medium businesses while 16.7 percent is distributed to small business.

A small difference is in case of total production value: 49.2 percent comes on large, 23.0 percent – on medium and 27.8 percent on small businesses.

BUSINESS SECTOR TURNOVER AND PRODUCTION VALUE BY SIZE OF ENTERPRISES, I QUARTER, 2023

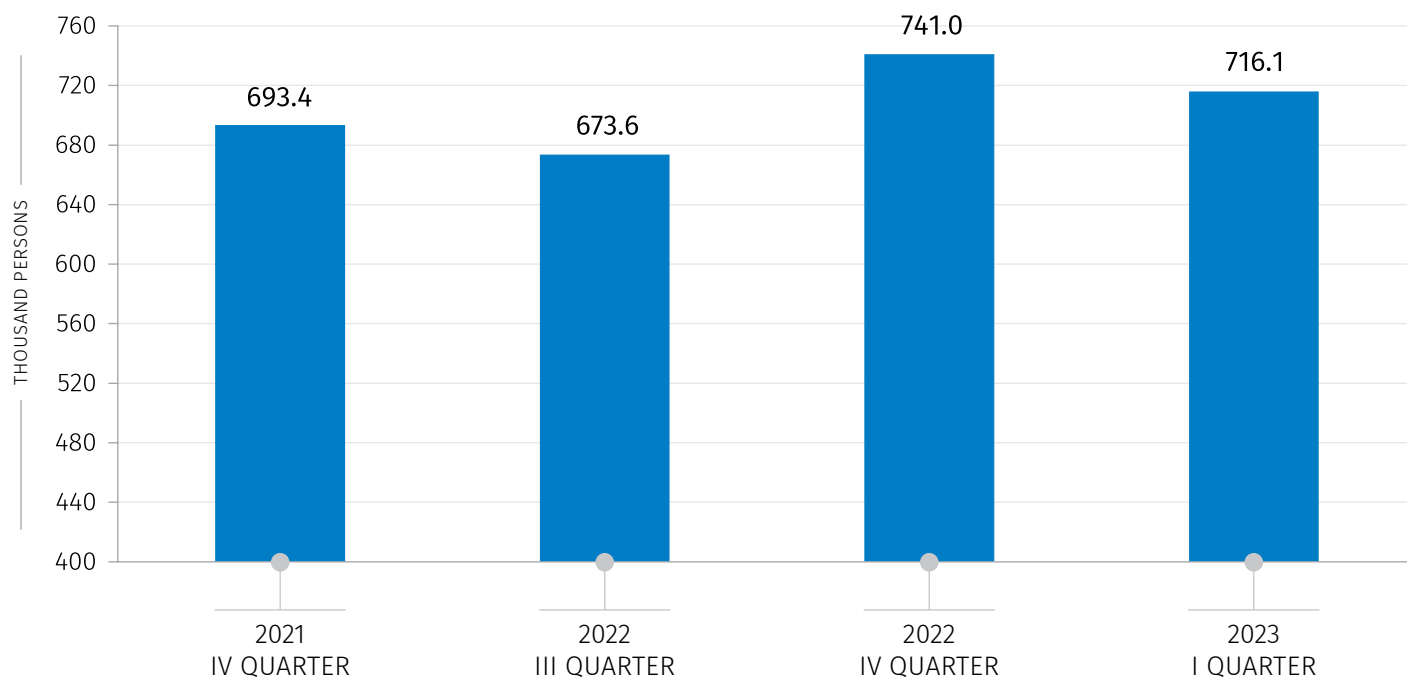


In I quarter of 2023, total purchases of goods and services carried out by enterprises equaled to 24.1 billion GEL (year-on-year 9.0 percent more), while the purchase goods and services for resale amounted 15.7 billion GEL (year-on-year 10.9 percent more).

In the I quarter of 2023, the average number of persons employed equaled to 716.1 thousand, which is year-on-year 6.3 percent more. Out of the total number of persons employed, 43.3 percent are female and 56.7 percent are male.

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NUMBER OF PERSONS EMPLOYED IN BUSINESS SECTOR
BY QUARTERS



44.0 percent of total number of persons employed comes on large, 20.7 percent – on medium and 35.3 percent - on small businesses.

The total number of employees amounted 677.2 thousands (year-on-year 6.3 percent more). The total personnel costs of enterprises equaled to 3 645.8 million GEL (year-on-year 26.2 percent more).

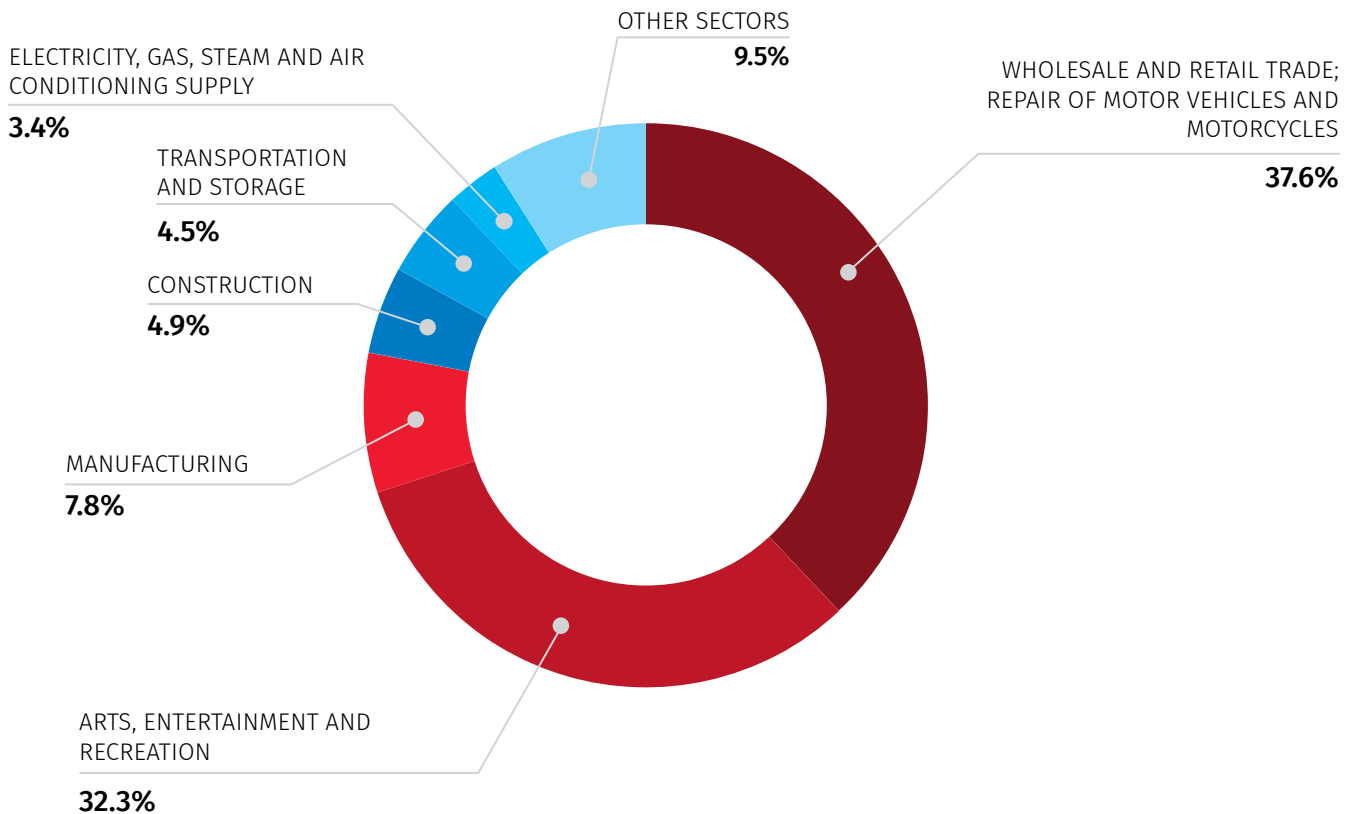
In the I quarter of 2023, average monthly remuneration of employed persons equaled to 1 759.1 GEL (year-on-year increase by 279.4 GEL) while remuneration of employed women made up 1 395.5 GEL (year-on-year increase by 208.8 GEL). Average monthly remuneration of employed persons by size of enterprises is as follows:

- LARGE BUSINESS – 1899.4 GEL
- MEDIUM BUSINESS – 2 030.1 GEL
- SMALL BUSINESS – 1 368.7 GEL

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In the I quarter of 2023, the trade sector (including repair of motor vehicles and motorcycles) has the highest share (37.6 percent) in the total turnover in business sector, followed by arts, entertainment and recreation with 32.3 percent share, manufacturing – 7.8 percent, construction – 4.9 percent, transportation and storage – 4.5 percent, electricity, gas, steam and air conditioning supply – 3.4 percent and other sectors with 9.5 percent share:

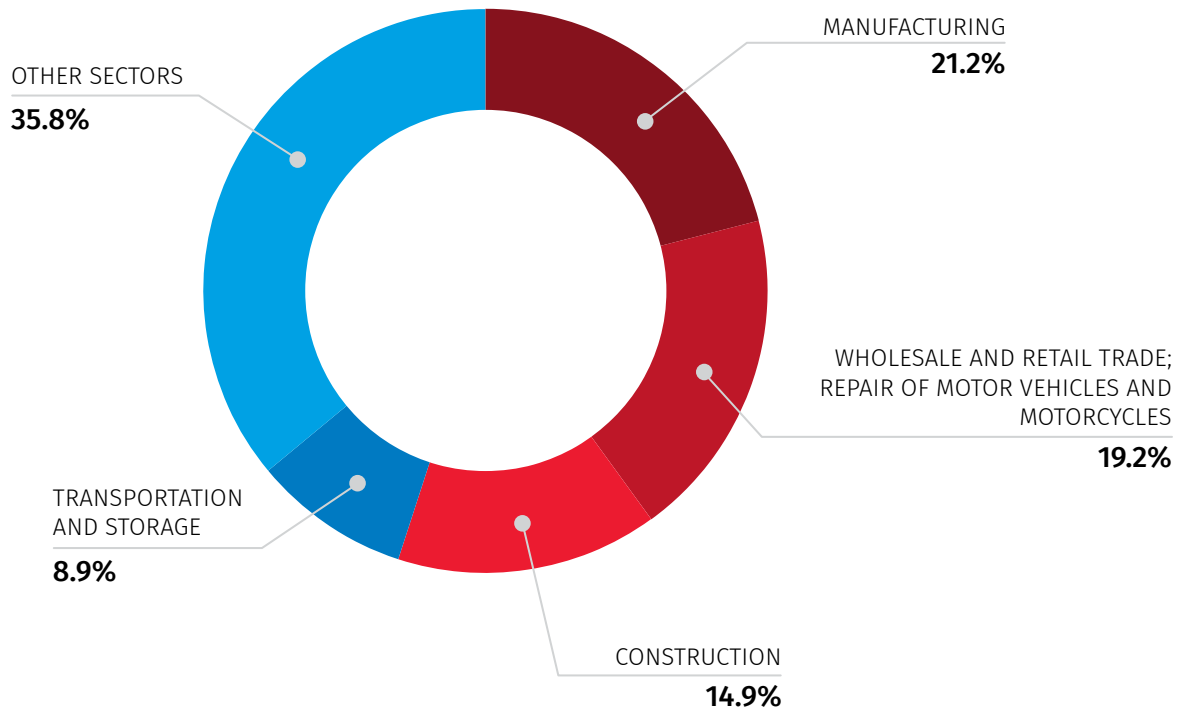
TURNOVER IN BUSINESS SECTOR,
I QUARTER, 2023



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In the I quarter of 2023, manufacturing (21.2 percent), trade (19.2 percent), construction (14.9 percent), and transportation and storage (8.9 percent) are on the top four places in business sector production value. Rest of sectors have the 35.8 percent share:

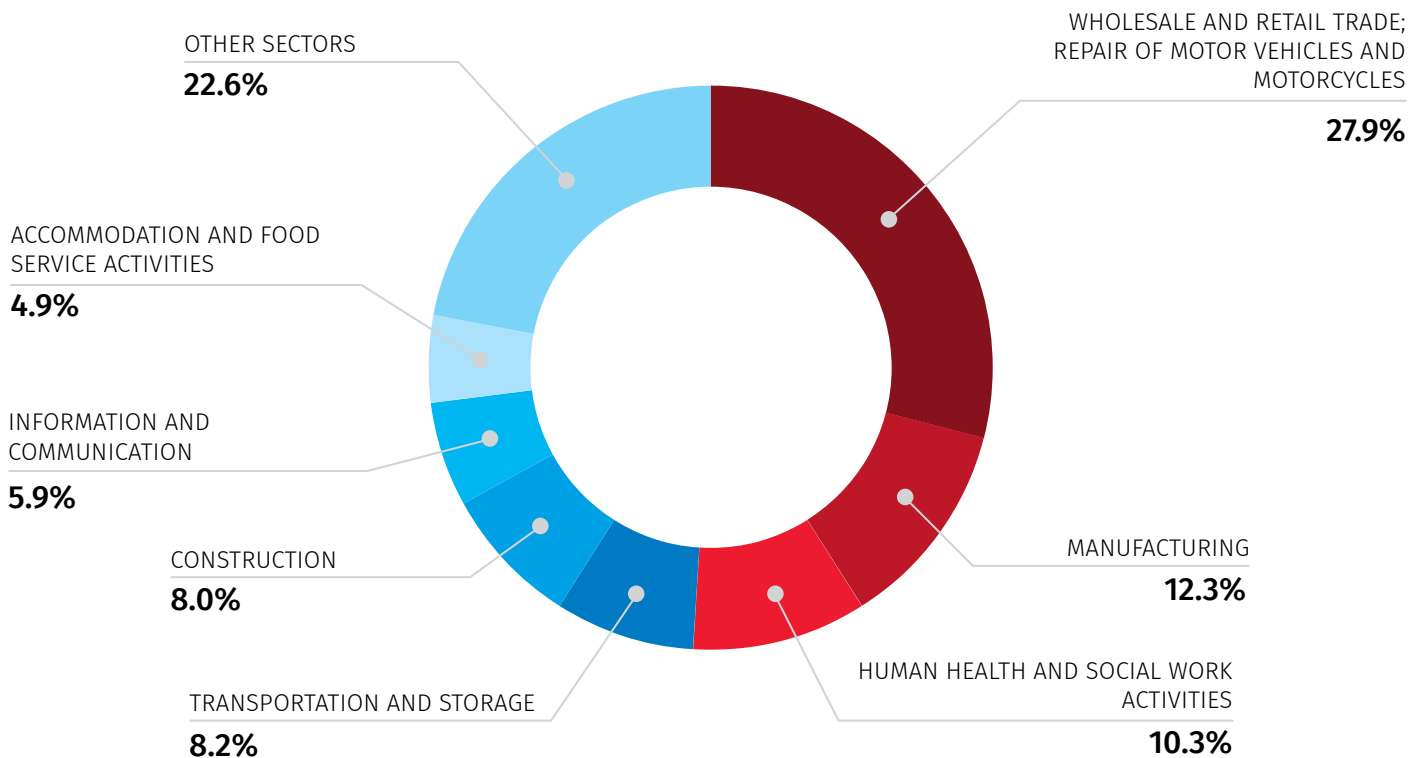
**PRODUCTION VALUE IN BUSINESS SECTOR,
I QUARTER, 2023**



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In the I quarter of 2023, trade (wholesale and retail trade, repair of motor vehicles and motorcycles), manufacturing and Human health and social work activities are leading in business sector by number of employees (accordingly with 27.9 percent, 12.3 percent and 10.3 percent share). However, Enterprises engaged in transportation and storage (8.2 percent), construction activities (8.0 percent), Information and communication (5.9 percent) and Accommodation and food service activities (4.9 percent) have also a significant share:

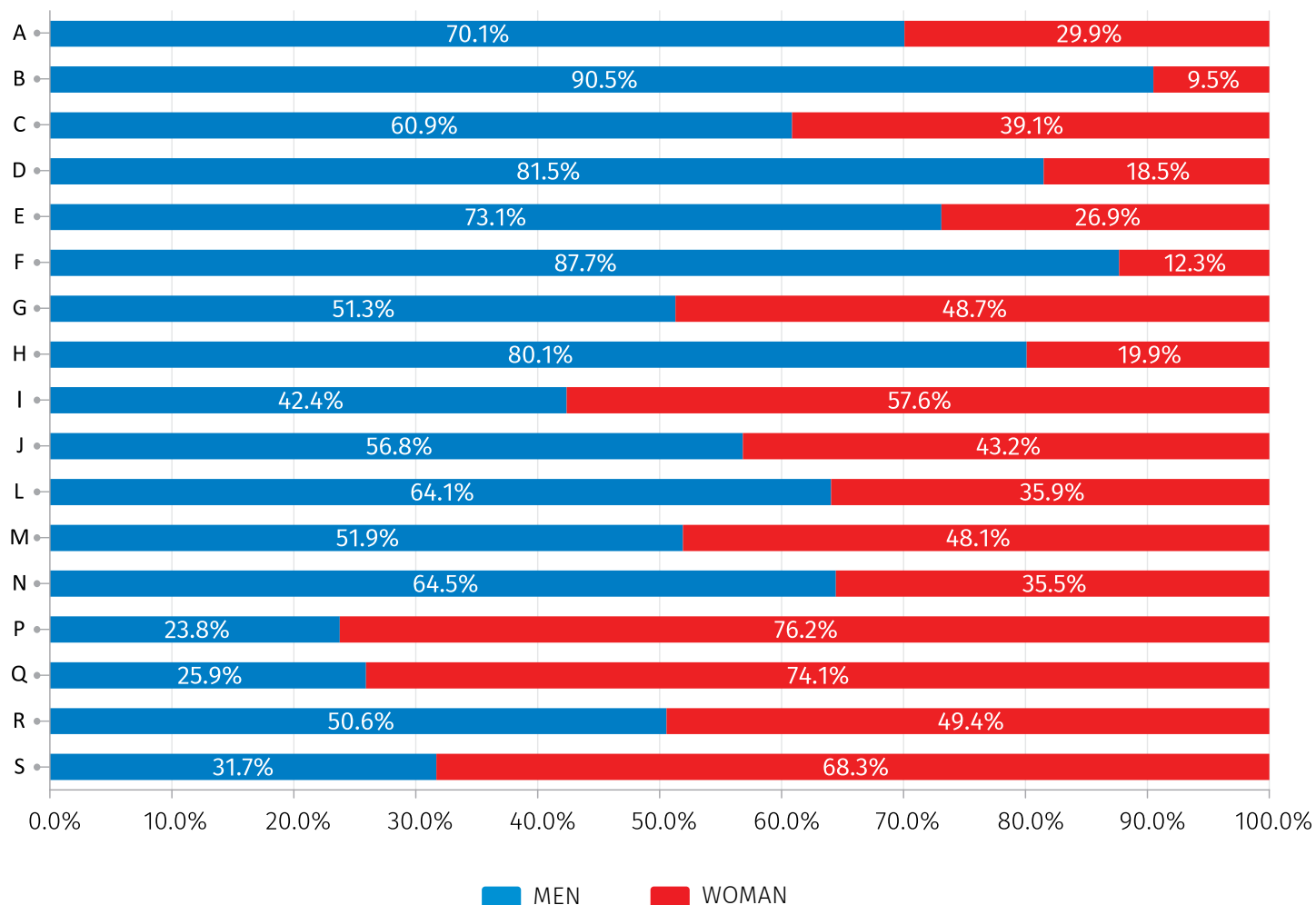
**NUMBER OF EMPLOYEES IN BUSINESS SECTOR,
I QUARTER, 2023**



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The chart below shows the distribution of total number of employees by economic activities and sex:



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The table below shows year-on-year the variability of business sector turnover in the I quarter of 2023 by kind of economic activities:

TURNOVER IN BUSINESS SECTOR BY KIND OF ECONOMIC ACTIVITIES

TURNOVER (MIL. GEL) NACE REV. 2	I QUARTER 2022	I QUARTER 2023	INCREASE RATE IN I QUARTER OF 2023 COMPARED TO I QUARTER OF 2022
BY KIND OF ECONOMIC ACTIVITIES - TOTAL	38 564.3	44 134.2	114.4
Agriculture, forestry and fishing	162.1	189.3	116.8
Mining and quarrying	355.4	307.3	86.5
Manufacturing	4 071.6	3 445.6	84.6
Electricity, gas, steam and air conditioning supply	1 671.3	1 514.0	90.6
Water supply, sewerage, waste management and remediation activities	89.2	102.9	115.4
Construction	1 942.6	2 141.5	110.2
Wholesale and retail trade; repair of motor vehicles and motorcycles	14 099.2	16 601.8	117.8
Transportation and storage	1 872.0	1 986.0	106.1
Accommodation and food service activities	428.9	559.0	130.3
including:			
Accommodation	161.7	184.4	114.0
Food service	267.2	374.6	140.2
Information and communication	668.0	1 194.6	178.8
Real estate activities	364.9	474.6	130.1
Professional, scientific and technical activities	375.2	461.0	122.9
Administrative and support service activities	218.4	299.9	137.3
Education	133.5	154.6	115.7
Human health and social work activities	361.3	391.2	108.3
Arts, entertainment and recreation	11 714.7	14 259.6	121.7
Other service activities	35.9	51.3	142.9

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The table below shows year-on-year the variability of business sector production value in the I quarter of 2023 by kind of economic activities:

BUSINESS SECTOR PRODUCTION VALUE BY KIND OF ECONOMIC ACTIVITIES

PRODUCTION VALUE (MIL. GEL) NACE REV. 2	I QUARTER 2022	I QUARTER 2023	INCREASE RATE IN I QUARTER OF 2023 COMPARED TO I QUARTER OF 2022
BY KIND OF ECONOMIC ACTIVITIES - TOTAL	14 088.7	15 916.2	113.0
Agriculture, forestry and fishing	185.8	202.1	108.8
Mining and quarrying	346.0	283.9	82.1
Manufacturing	3 507.5	3 373.0	96.2
Electricity, gas, steam and air conditioning supply	728.6	782.7	107.4
Water supply, sewerage, waste management and remediation activities	97.6	114.3	117.0
Construction	2 053.3	2 366.4	115.3
Wholesale and retail trade; repair of motor vehicles and motorcycles	2 479.5	3 059.2	123.4
Transportation and storage	1 344.4	1 423.6	105.9
Accommodation and food service activities	432.1	573.3	132.7
including:			
Accommodation	164.9	198.6	120.5
Food service	267.2	374.6	140.2
Information and communication	632.3	1 142.8	180.7
Real estate activities	355.8	404.8	113.8
Professional, scientific and technical activities	327.3	404.7	123.7
Administrative and support service activities	167.3	230.0	137.5
Education	140.1	162.9	116.3
Human health and social work activities	665.0	615.8	92.6
Arts, entertainment and recreation	591.6	727.2	122.9
Other service activities	34.7	49.5	142.6

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The table below shows year-on-year the variability of number of employees in business sector in the I quarter of 2023 by kind of economic activities:

NUMBER OF EMPLOYEES IN BUSINESS SECTOR BY KIND OF ECONOMIC ACTIVITIES

NUMBER OF EMPLOYEES (UNIT) NACE REV. 2	I QUARTER 2022	I QUARTER 2023	INCREASE RATE IN I QUARTER OF 2023 COMPARED TO I QUARTER OF 2022
BY KIND OF ECONOMIC ACTIVITIES - TOTAL	673 616	716 122	106.3
Agriculture, forestry and fishing	11 376	11 242	98.8
Mining and quarrying	11 691	12 090	103.4
Manufacturing	87 735	87 918	100.2
Electricity, gas, steam and air conditioning supply	15 014	15 839	105.5
Water supply, sewerage, waste management and remediation activities	14 590	14 979	102.7
Construction	56 457	57 433	101.7
Wholesale and retail trade; repair of motor vehicles and motorcycles	185 583	199 544	107.5
Transportation and storage	55 179	58 742	106.5
Accommodation and food service activities	31 771	35 261	111.0
including:			
Accommodation	12 510	13310	106.4
Food service	19 261	21951	114.0
Information and communication	30 702	41 895	136.5
Real estate activities	17 188	17 525	102.0
Professional, scientific and technical activities	21 450	22 680	105.7
Administrative and support service activities	18 852	20 638	109.5
Education	24 214	24 321	100.4
Human health and social work activities	73 163	73 525	100.5
Arts, entertainment and recreation	12 575	16 086	127.9
Other service activities	6 074	6 404	105.4

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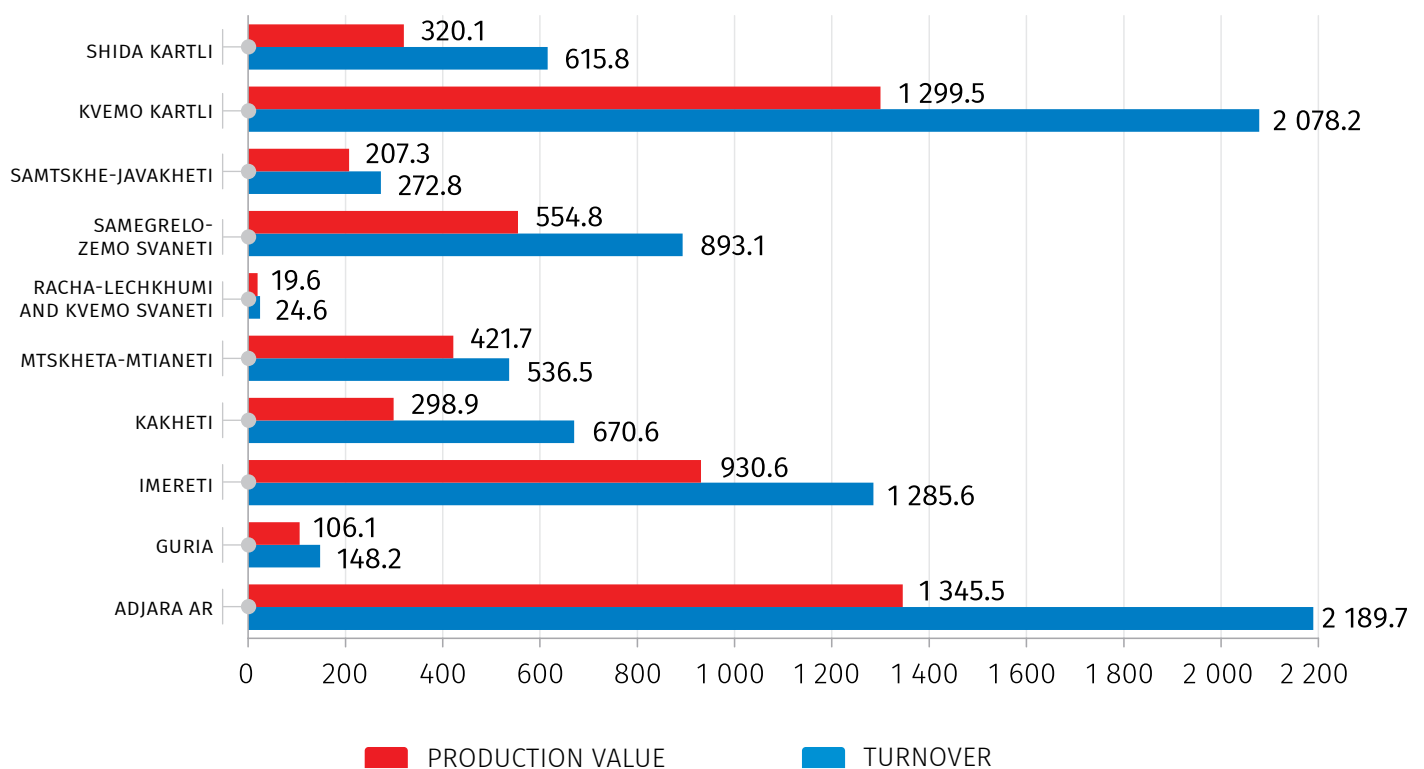
By regions, Tbilisi and following regions are leading in gross turnover:

- Tbilisi – 80.2 percent
- Adjara – 5.0 percent
- Kvemo Kartli – 4.7 percent
- Imereti – 2.9 percent
- Samegrelo-Zemo svaneti – 2.0 percent

By regions, Tbilisi and following regions are still leading in gross production value:

- Tbilisi – 65.4 percent
- Adjara – 8.5 percent
- Kvemo Kartli – 8.2 percent
- Imereti – 5.8 percent
- Samegrelo-Zemo svaneti – 3.5 percent

The chart below shows turnover and production value by region, except Tbilisi (in mln GEL):

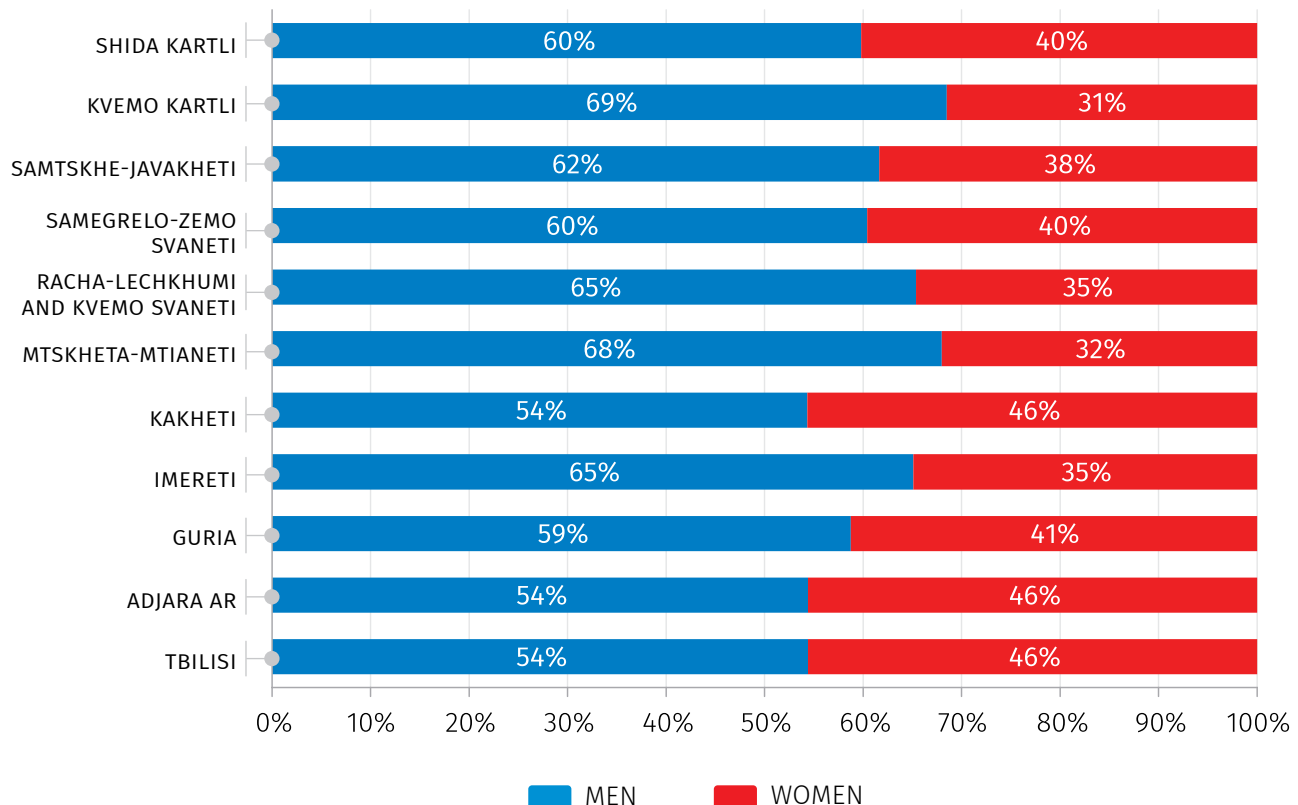


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Number of employees by regions is distributed as follows:

- Tbilisi – 65.2 percent
- Adjara – 9.3 percent
- Imereti – 6.9 percent
- Kvemo Kartli – 5.8 percent
- Samegrelo-Zemo svaneti – 3.6 percent
- Kakheti – 2.8 percent
- Shida Kartli – 2.2 percent
- Mtskheta-Mtianeti – 1.6 percent
- Samtskhe-Javakheti – 1.4 percent
- Guria – 0.9 percent
- Racha-Lechkhumi and Kvemo Svaneti – 0.2 percent

The figure below shows the distribution of total number of employees in separate regions by sex:



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NOTES:

1. Statistical survey does not include:
 - K, O, T, U sectors of activities
 - 47.8 (Retail sale via stalls and markets)
2. Surveyed enterprises are classified:
 - By kind of main activities
 - According to actual address

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The following classification of economic activities is used in the release:

Classification of Economic Activities (based on european standards, NACE rev.2)

Names of Sections:

A	Agriculture, forestry and fishing
B	Mining and quarrying
C	Manufacturing
D	Electricity, gas, steam and air conditioning supply
E	Water supply, sewerage, waste management and remediation activities
F	Construction
G	Wholesale and retail trade; repair of motor vehicles and motorcycles
H	Transportation and storage
I	Accommodation and food service activities
J	Information and communication
K	Financial and insurance activities
L	Real estate activities
M	Professional, scientific and technical activities
N	Administrative and support service activities
O	Public administration and defence; Compulsory social security
P	Education
Q	Human health and social work activities
R	Arts, entertainment and recreation
S	Other service activities
T	Activities of households as employers; undifferentiated goods- and services-producing activities of households for own use
U	Activities of extraterritorial organizations and bodies

National Statistics Office of Georgia

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