

NATIONAL STATISTICS OFFICE OF GEORGIA

RESULTS OF ACTIVITY OF ENTERPRISES 2023, II QUARTER



04.09.2023

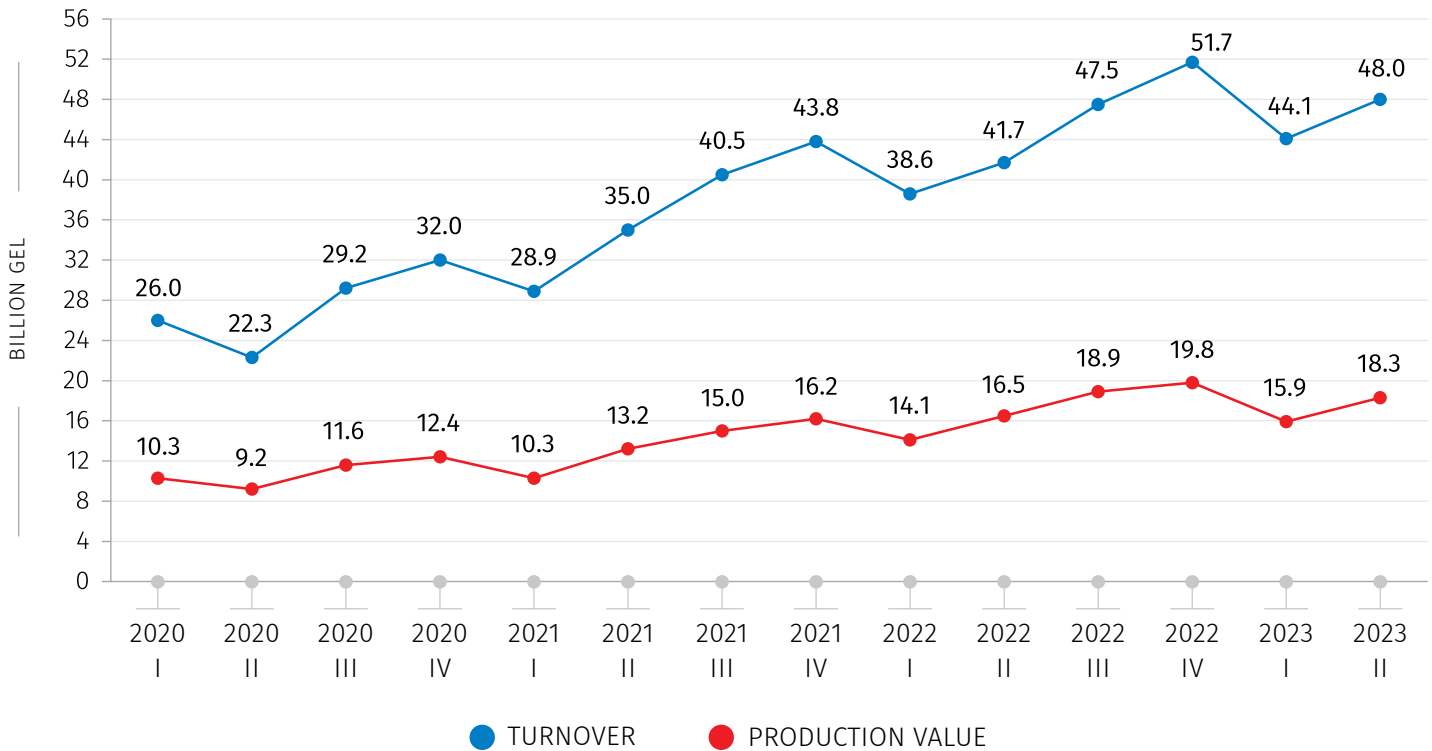
ACTIVITIES OF ENTERPRISES

II QUARTER, 2023

In the II quarter of 2023 compared to the same quarter of previous year the volume of business sector turnover increased by 15.2 percent and amounted to 48.0 billion GEL.

The production value of the business sector is characterized by the increasing tendency. In the II quarter of 2023, its volume equaled to 18.3 billion GEL, which is year-on-year 10.8 percent more:

**VOLUME OF BUSINESS SECTORE TURNOVER AND PRODUCTION VALUE
BY QUARTERS**



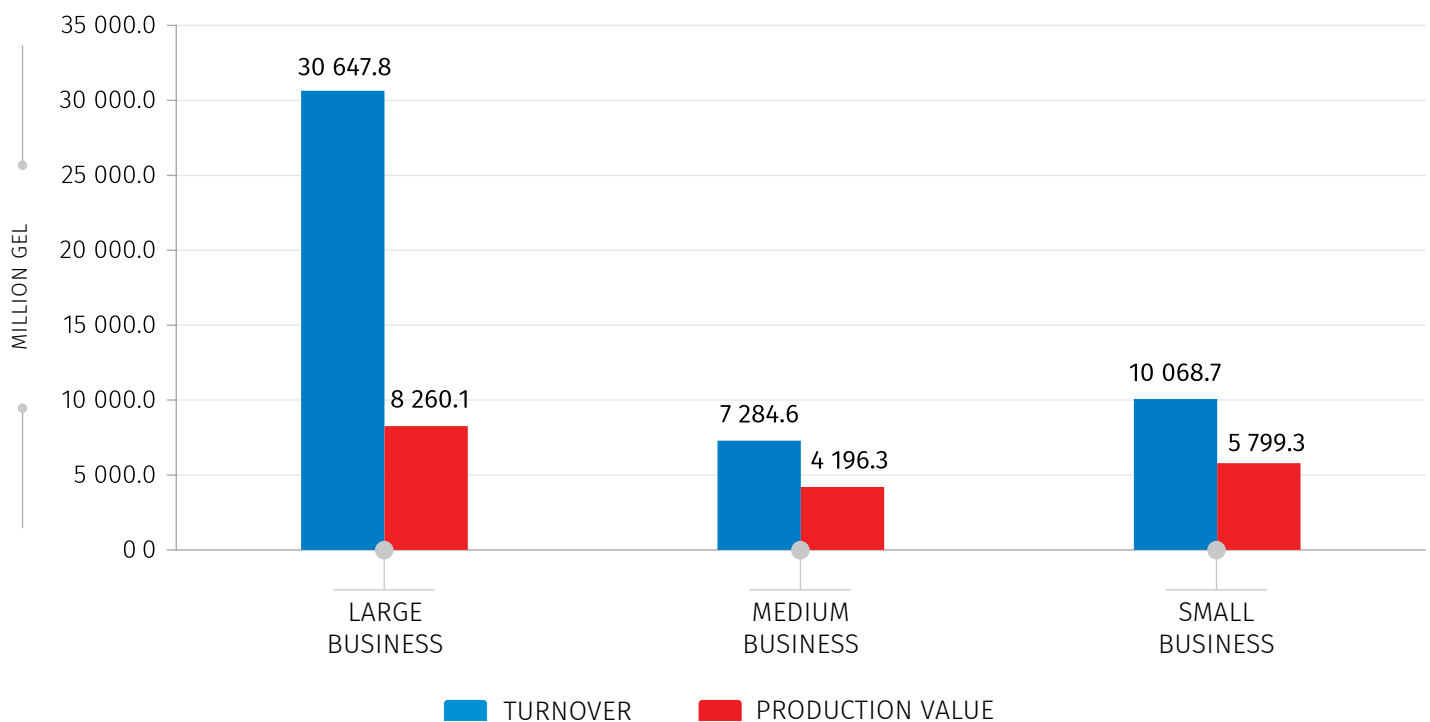
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In the II quarter of 2023, 63.8 percent of total turnover comes on large and 15.2 percent – on medium businesses while 21.0 percent is distributed to small business.

A small difference is in case of total production value: 45.2 percent comes on large, 23.0 percent – on medium and 31.8 percent on small businesses.

BUSINESS SECTOR TURNOVER AND PRODUCTION VALUE BY SIZE OF ENTERPRISES, II QUARTER, 2023

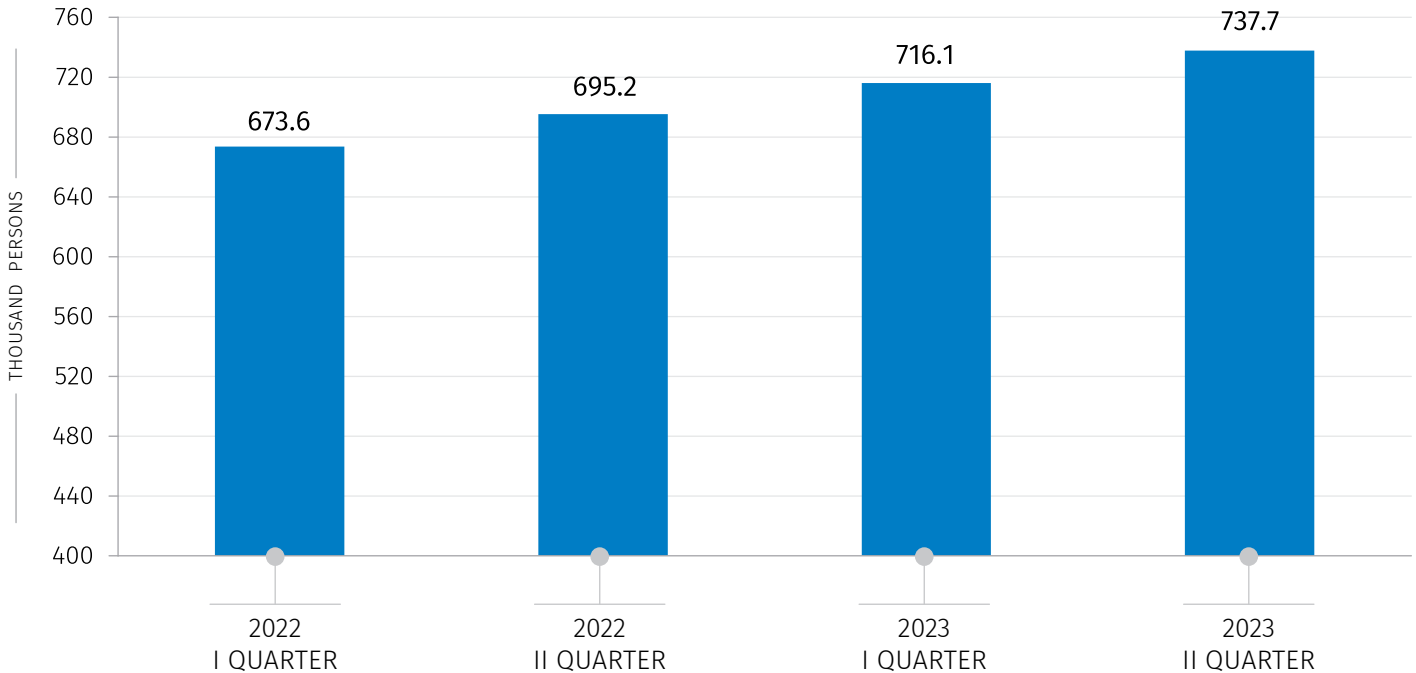


In II quarter of 2023, total purchases of goods and services carried out by enterprises equaled to 26.2 billion GEL (year-on-year 9.7 percent more), while the purchase goods and services for resale amounted 16.4 billion GEL (year-on-year 8.0 percent more).

In the II quarter of 2023, the average number of persons employed equaled to 737.7 thousand, which is year-on-year 6.1 percent more. Out of the total number of persons employed, 42.9 percent are female and 57.1 percent are male.

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NUMBER OF PERSONS EMPLOYED IN BUSINESS SECTOR
BY QUARTERS



43.3 percent of total number of persons employed comes on large, 20.8 percent – on medium and 35.9 percent - on small businesses.

The total number of employees amounted 700.5 thousands (year-on-year 6.7 percent more). The total personnel costs of enterprises equaled to 4 104.5 million GEL (year-on-year 25.6 percent more).

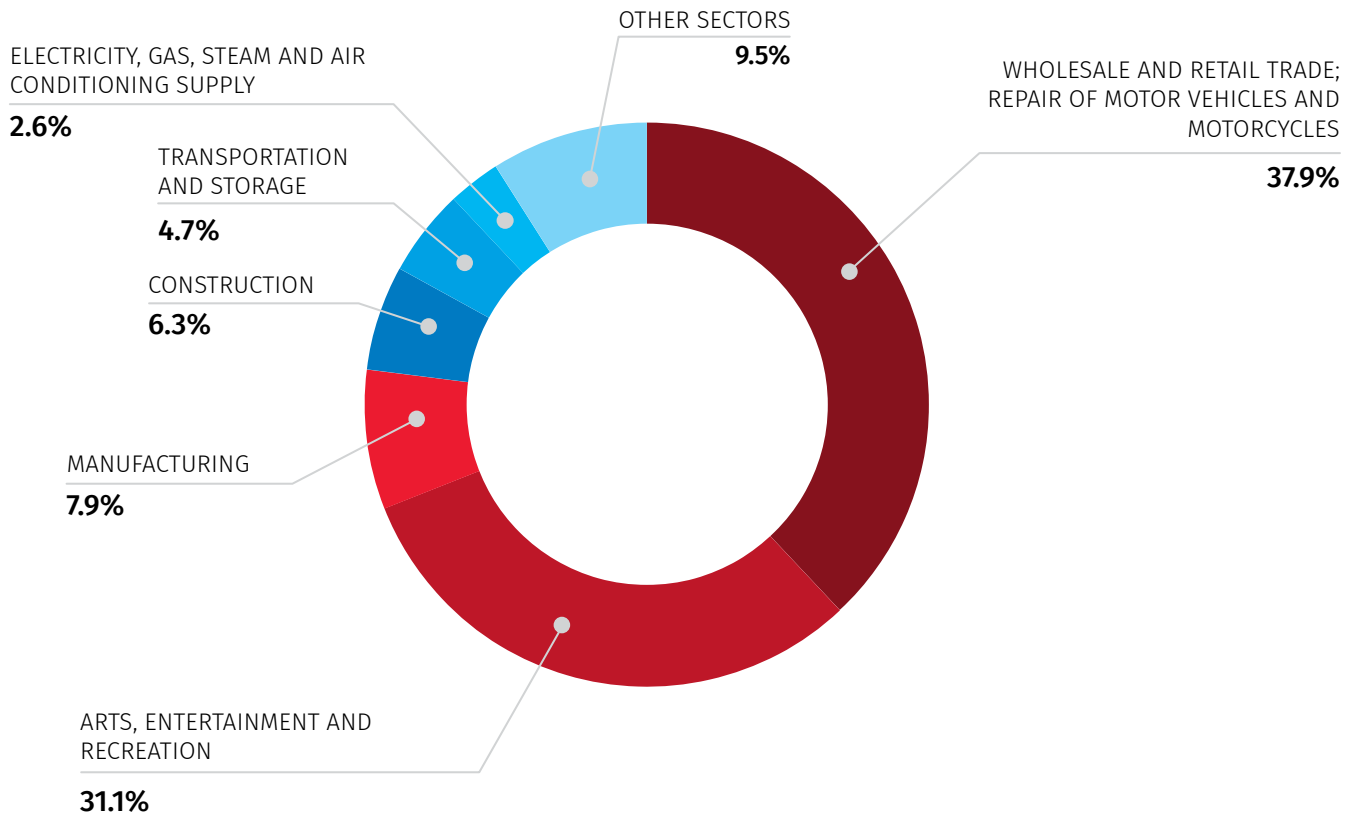
In the II quarter of 2023, average monthly remuneration of employed persons equaled to 1 914.7 GEL (year-on-year increase by 289.0 GEL) while remuneration of employed women made up 1 482.4 GEL (year-on-year increase by 215.4 GEL). Average monthly remuneration of employed persons by size of enterprises is as follows:

- LARGE BUSINESS – 2 032.6 GEL
- MEDIUM BUSINESS – 2 182.6 GEL
- SMALL BUSINESS – 1 570.3 GEL

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In the II quarter of 2023, the trade sector (including repair of motor vehicles and motorcycles) has the highest share (37.9 percent) in the total turnover in business sector, followed by arts, entertainment and recreation with 31.1 percent share, manufacturing – 7.9 percent, construction – 6.3 percent, transportation and storage – 4.7 percent, electricity, gas, steam and air conditioning supply – 2.6 percent and other sectors with 9.5 percent share:

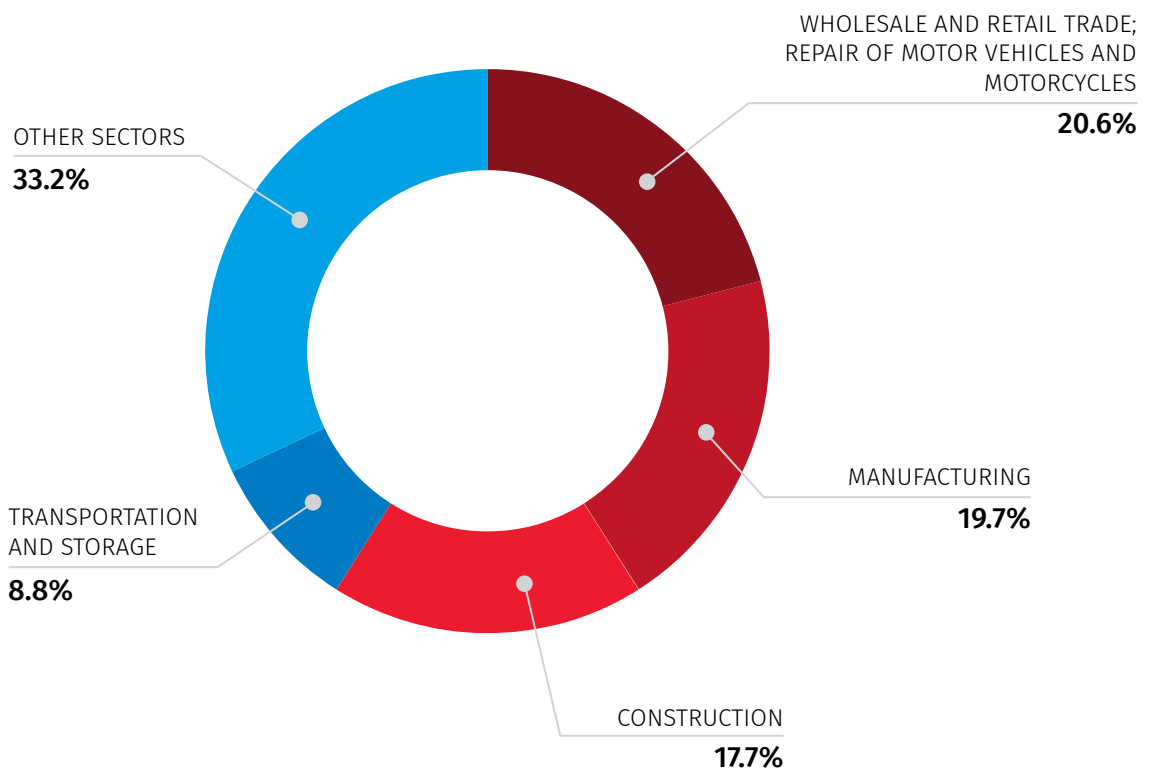
**TURNOVER IN BUSINESS SECTOR,
II QUARTER, 2023**



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In the II quarter of 2023, trade (20.6 percent), manufacturing (19.7 percent), construction (17.7 percent), and transportation and storage (8.8 percent) are on the top four places in business sector production value. Rest of sectors have the 33.2 percent share:

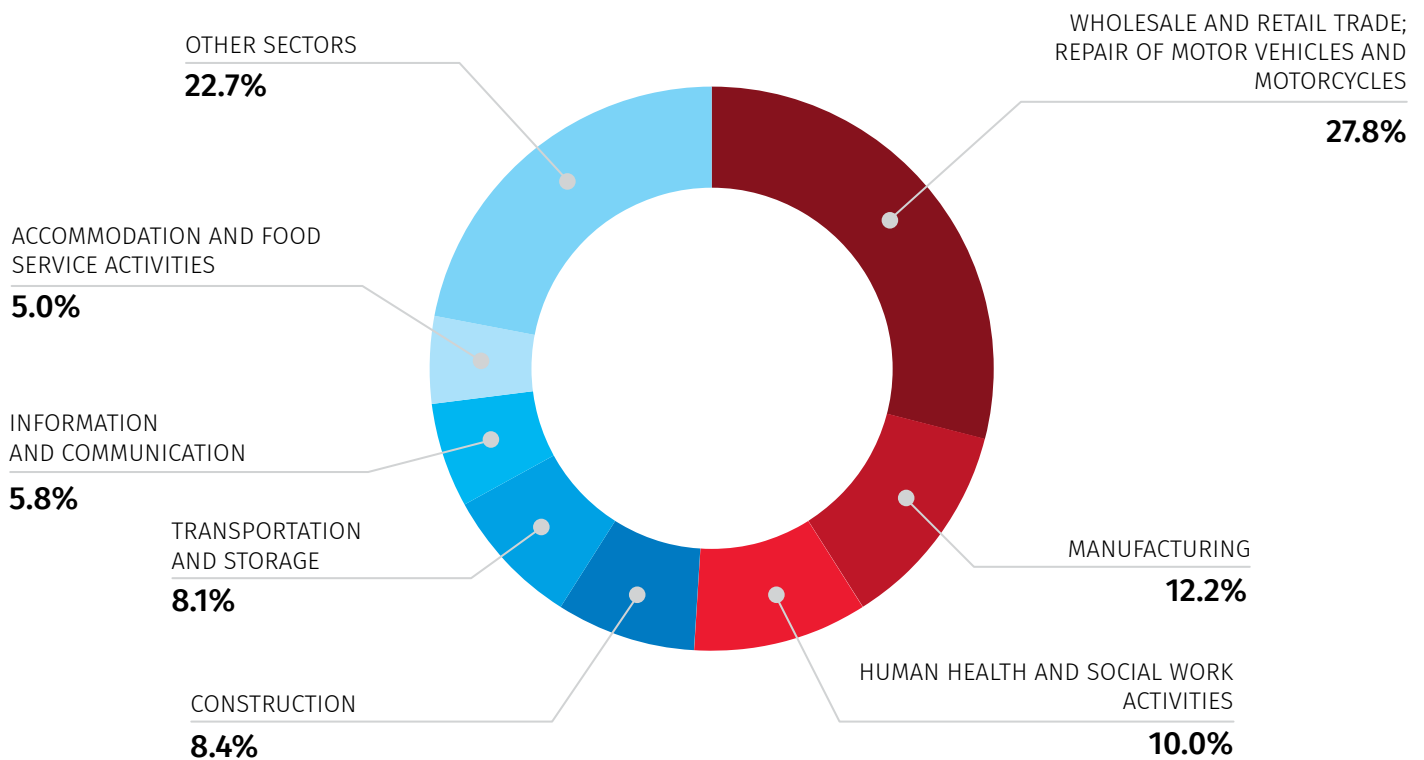
**PRODUCTION VALUE IN BUSINESS SECTOR,
II QUARTER, 2023**



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In the II quarter of 2023, trade (wholesale and retail trade, repair of motor vehicles and motorcycles), manufacturing and Human health and social work activities are leading in business sector by number of employees (accordingly with 27.8 percent, 12.2 percent and 10.0 percent share). However, Enterprises engaged in construction activities (8.4 percent), transportation and storage (8.1 percent), Information and communication (5.8 percent) and Accommodation and food service activities (5.0 percent) have also a significant share:

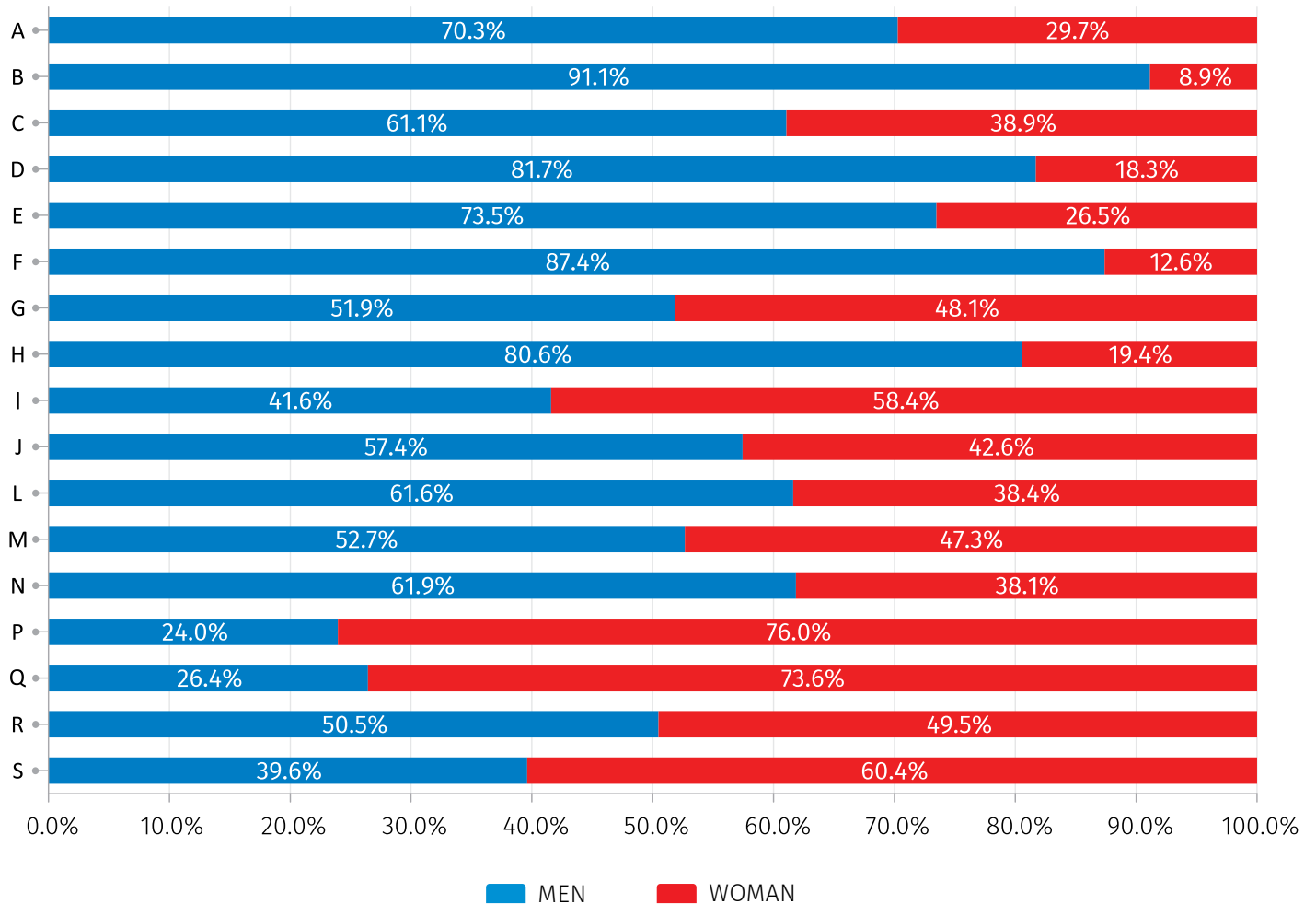
**NUMBER OF EMPLOYEES IN BUSINESS SECTOR,
II QUARTER, 2023**



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The chart below shows the distribution of total number of employees by economic activities and sex:



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The table below shows year-on-year the variability of business sector turnover in the II quarter of 2023 by kind of economic activities:

TURNOVER IN BUSINESS SECTOR BY KIND OF ECONOMIC ACTIVITIES

TURNOVER (MIL. GEL) NACE REV. 2	II QUARTER 2022	II QUARTER 2023	INCREASE RATE IN II QUARTER OF 2023 COMPARED TO II QUARTER OF 2022
BY KIND OF ECONOMIC ACTIVITIES - TOTAL	41 663.9	48 001.1	115.2
Agriculture, forestry and fishing	190.8	233.5	122.4
Mining and quarrying	348.2	327.3	94.0
Manufacturing	4 293.3	3 792.4	88.3
Electricity, gas, steam and air conditioning supply	1 368.2	1 235.7	90.3
Water supply, sewerage, waste management and remediation activities	102.9	110.5	107.4
Construction	2 383.2	3 008.0	126.2
Wholesale and retail trade; repair of motor vehicles and motorcycles	16 044.2	18 184.0	113.3
Transportation and storage	2 213.6	2 252.5	101.8
Accommodation and food service activities	537.6	705.9	131.3
including:			
Accommodation	219.5	257.6	117.4
Food service	318.1	448.3	140.9
Information and communication	889.7	1 205.6	135.5
Real estate activities	394.2	482.8	122.5
Professional, scientific and technical activities	387.9	504.5	130.1
Administrative and support service activities	304.4	412.7	135.6
Education	138.4	171.5	123.9
Human health and social work activities	349.1	395.1	113.2
Arts, entertainment and recreation	11 672.4	14 924.6	127.9
Other service activities	45.9	54.3	118.5

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The table below shows year-on-year the variability of business sector production value in the II quarter of 2023 by kind of economic activities:

BUSINESS SECTOR PRODUCTION VALUE BY KIND OF ECONOMIC ACTIVITIES

PRODUCTION VALUE (MIL. GEL) NACE REV. 2	II QUARTER 2022	II QUARTER 2023	INCREASE RATE IN II QUARTER OF 2023 COMPARED TO II QUARTER OF 2022
BY KIND OF ECONOMIC ACTIVITIES - TOTAL	16 479.8	18 255.7	110.8
Agriculture, forestry and fishing	167.5	229.0	136.7
Mining and quarrying	346.1	318.8	92.1
Manufacturing	4 000.1	3 592.8	89.8
Electricity, gas, steam and air conditioning supply	789.2	700.8	88.8
Water supply, sewerage, waste management and remediation activities	111.9	122.8	109.8
Construction	2 585.7	3 240.3	125.3
Wholesale and retail trade; repair of motor vehicles and motorcycles	3 180.5	3 760.8	118.2
Transportation and storage	1 580.3	1 602.8	101.4
Accommodation and food service activities	540.5	710.3	131.4
including:			
Accommodation	222.4	262.0	117.8
Food service	318.1	448.3	140.9
Information and communication	850.3	1 171.2	137.7
Real estate activities	380.9	469.2	123.2
Professional, scientific and technical activities	338.4	442.6	130.8
Administrative and support service activities	196.3	288.2	146.8
Education	145.9	179.1	122.7
Human health and social work activities	568.8	622.8	109.5
Arts, entertainment and recreation	653.3	752.7	115.2
Other service activities	44.0	51.4	116.8

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The table below shows year-on-year the variability of number of employees in business sector in the II quarter of 2023 by kind of economic activities:

**NUMBER OF EMPLOYEES IN BUSINESS SECTOR
BY KIND OF ECONOMIC ACTIVITIES**

NUMBER OF EMPLOYEES (UNIT) NACE REV. 2	II QUARTER 2022	II QUARTER 2023	INCREASE RATE IN II QUARTER OF 2023 COMPARED TO II QUARTER OF 2022
BY KIND OF ECONOMIC ACTIVITIES - TOTAL	695 229	737 657	106.1
Agriculture, forestry and fishing	11 555	11 402	98.7
Mining and quarrying	11 938	12 293	103.0
Manufacturing	90 545	90 026	99.4
Electricity, gas, steam and air conditioning supply	15 104	16 509	109.3
Water supply, sewerage, waste management and remediation activities	14 749	15 359	104.1
Construction	57 657	61 987	107.5
Wholesale and retail trade; repair of motor vehicles and motorcycles	192 804	205 090	106.4
Transportation and storage	55 792	59 576	106.8
Accommodation and food service activities	33 672	36 810	109.3
including:			
Accommodation	13 272	13 911	104.8
Food service	20 401	22 899	112.2
Information and communication	34 114	42 987	126.0
Real estate activities	18 366	18 567	101.1
Professional, scientific and technical activities	22 102	23 107	104.5
Administrative and support service activities	19 576	21 833	111.5
Education	24 289	24 440	100.6
Human health and social work activities	73 011	73 639	100.9
Arts, entertainment and recreation	13 029	17 093	131.2
Other service activities	6 925	6 940	100.2

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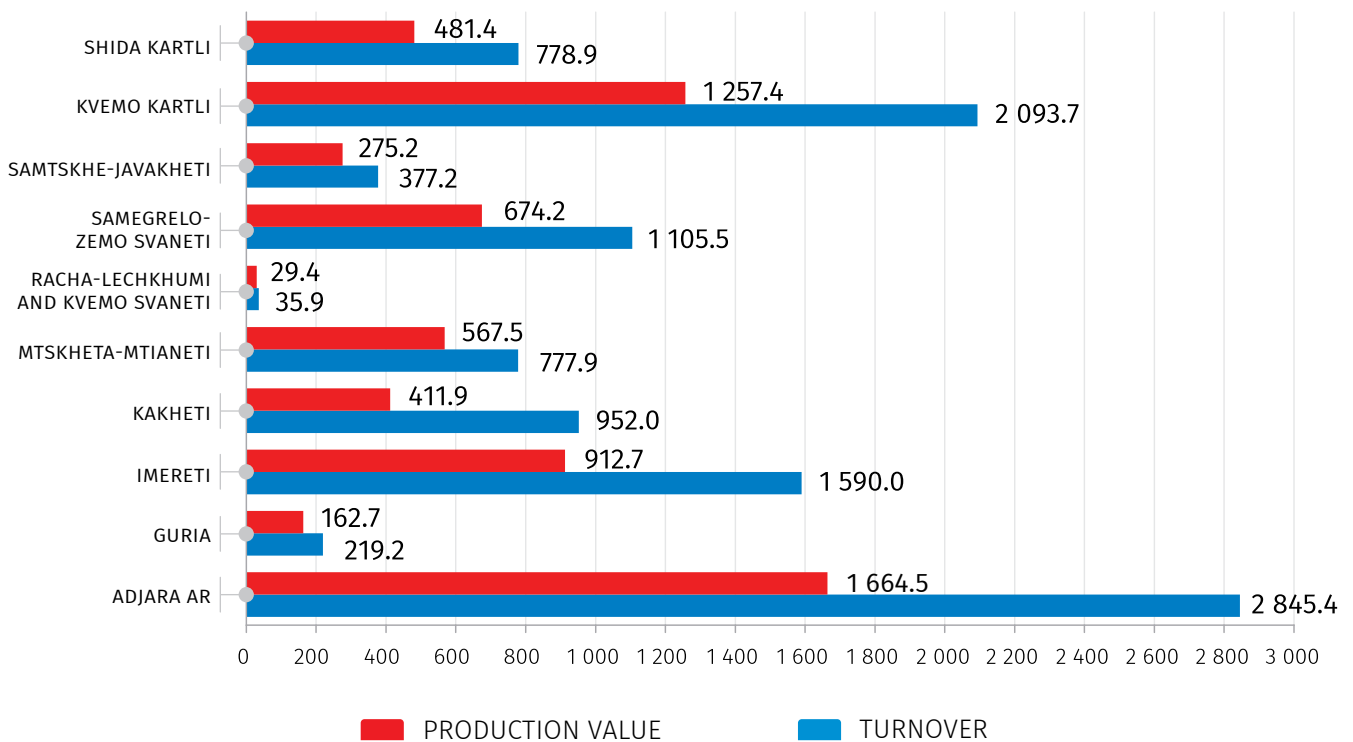
By regions, Tbilisi and following regions are leading in gross turnover:

- Tbilisi – 77.5 percent
- Adjara – 5.9 percent
- Kvemo Kartli – 4.4 percent
- Imereti – 3.3 percent
- Samegrelo-Zemo svaneti – 2.3 percent

By regions, Tbilisi and following regions are still leading in gross production value:

- Tbilisi – 64.6 percent
- Adjara – 9.1 percent
- Kvemo Kartli – 6.9 percent
- Imereti – 5.0 percent
- Samegrelo-Zemo svaneti – 3.7 percent

The chart below shows turnover and production value by region, except Tbilisi (in mln. GEL):



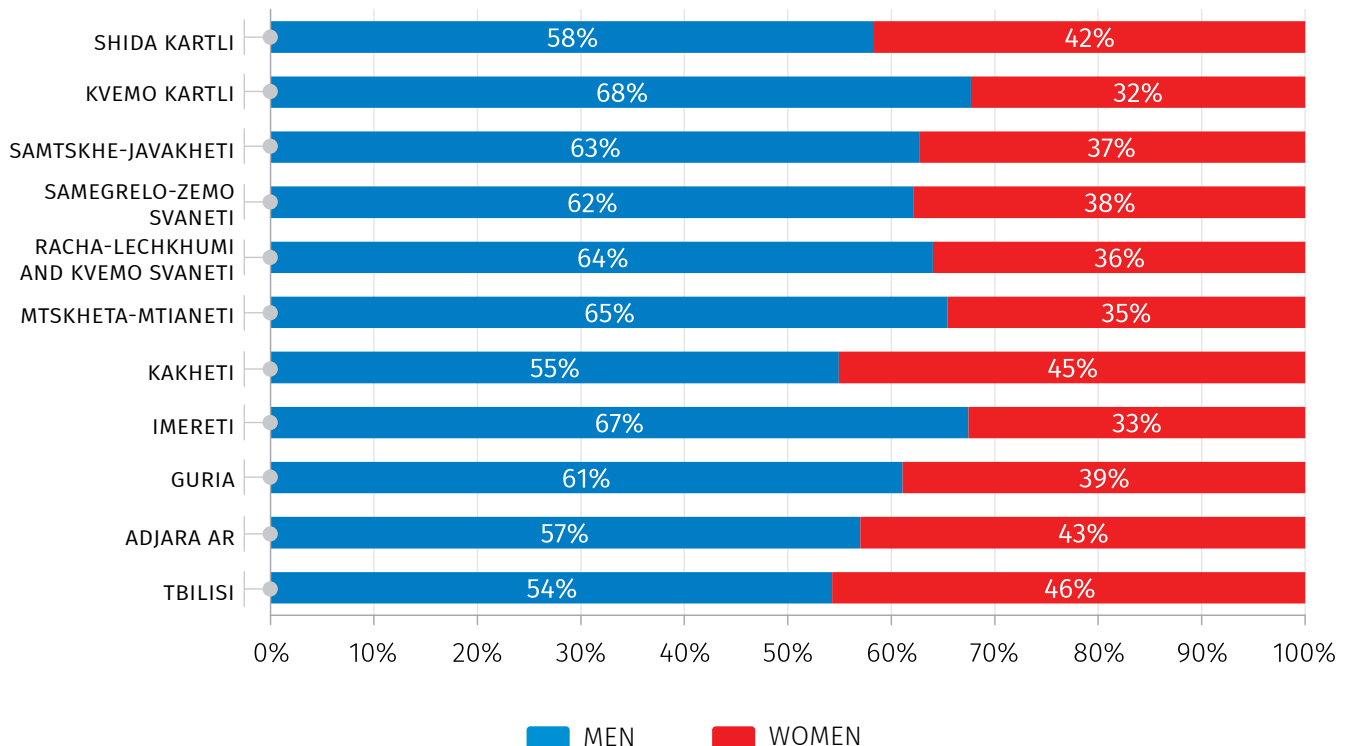
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Number of employees by regions is distributed as follows:

- Tbilisi – 64.2 percent
- Adjara – 9.4 percent
- Imereti – 7.1 percent
- Kvemo Kartli – 6.0 percent
- Samegrelo-Zemo svaneti – 3.6 percent
- Kakheti – 2.9 percent
- Shida Kartli – 2.3 percent
- Mtskheta-Mtianeti – 1.6 percent
- Samtskhe-Javakheti – 1.5 percent
- Guria – 1.0 percent
- Racha-Lechkhumi and Kvemo Svaneti – 0.3 percent

The figure below shows the distribution of total number of employees in separate regions by sex:



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NOTES:

1. Statistical survey does not include:
 - K, O, T, U sectors of activities
 - 47.8 (Retail sale via stalls and markets)
2. Surveyed enterprises are classified:
 - By kind of main activities
 - According to actual address

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The following classification of economic activities is used in the release:

Classification of Economic Activities (based on european standards, NACE rev.2)

Names of Sections:

A	Agriculture, forestry and fishing
B	Mining and quarrying
C	Manufacturing
D	Electricity, gas, steam and air conditioning supply
E	Water supply, sewerage, waste management and remediation activities
F	Construction
G	Wholesale and retail trade; repair of motor vehicles and motorcycles
H	Transportation and storage
I	Accommodation and food service activities
J	Information and communication
K	Financial and insurance activities
L	Real estate activities
M	Professional, scientific and technical activities
N	Administrative and support service activities
O	Public administration and defence; Compulsory social security
P	Education
Q	Human health and social work activities
R	Arts, entertainment and recreation
S	Other service activities
T	Activities of households as employers; undifferentiated goods- and services-producing activities of households for own use
U	Activities of extraterritorial organizations and bodies

National Statistics Office of Georgia

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