

# SURVEY RESULTS FOR LIVESTOCK SLAUGHTERHOUSES, GRAIN STORAGE ELEVATORS AND COLD STORAGE FACILITIES

2023





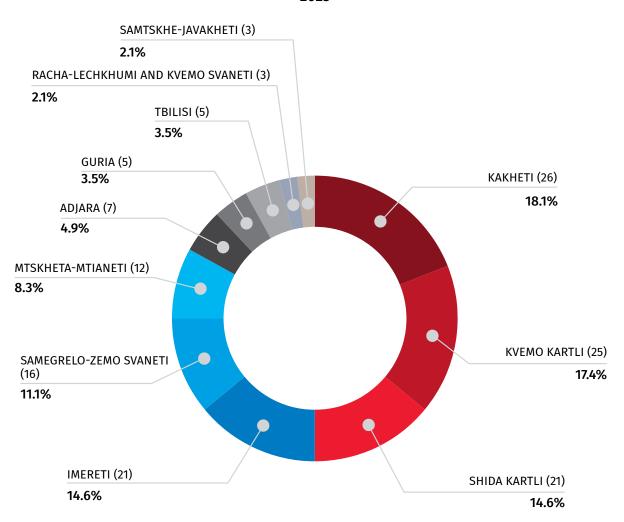
14.06.2024

## SURVEY RESULTS FOR LIVESTOCK SLAUGHTERHOUSES, ELEVATORS AND COLD STORAGE FACILITIES 2023

SLAUGHTERHOUSES

In 2023, in Georgia operated 144 active livestock and poultry slaughterhouses, 18.1 percent of which were located in Kakheti region, 17.4 percent in Kvemo Kartli region, 14.6 percent in Shida Kartli region, 14.6 percent in Imereti region, 11.1 percent – in Samegrelo-Zemo Svaneti region, and remaining 24.3 percent in other regions.

## ACTIVE LIVESTOCK AND POULTRY SLAUGHTERHOUSES IN GEORGIA BY REGIONS, 2023





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In 2023, according to survey results, in the slaughterhouses were slaughtered 469.3 thousand units of livestock, 36.8 percent of which were cattle and 63.2 percent were sheeps, goats, pigs, etc. In addition, the number of poultry slaughtered in slaughterhouses during the reporting period amounted to 12 689.8 thousand.

60 618.2 tons of meat (i.e. slaughtered weight, including poultry meat) were produced by slaughterhouses during 2023 and 31.7 percent of this amount was beef, 38.3 percent was poultry meat, 28.8 percent – pork, 1.1 percent – mutton and goat meat, and the share of other meat was negligible.

8 455.3 tons of meat from the produced meat were purchased in 2023. Out of this amount, 24.9 percent was cattle, 12.2 percent was poultry meat, and 61.1 percent - pork meat.

The service was provided to 40.3 thousand persons, 43.5 percent of which were households. The monthly average number of people employed in slaughterhouses equaled 1 262 persons.

The average cost of the service of slaughtering per unit of livestock were respectively: cattle – 34.4 GEL, sheep or goat – 15.9 GEL, and pig – 29.6 GEL.

Most of slaughterhouses are fully equipped with modern equipment (49.3 percent), 45.1 percent is partially equipped and 5.6 percent is not equipped with modern equipment at all.

70.1 percent of slaughterhouses do not use loans, while 29.9 percent has taken loans for various purposes: 58.1 percent for purchasing fixed capital (including both, to purchase new equipment or improve the old ones), 32.6 percent for the working capital, and 9.3 percent got loans to finance both, fixed and working capital simultaneously.

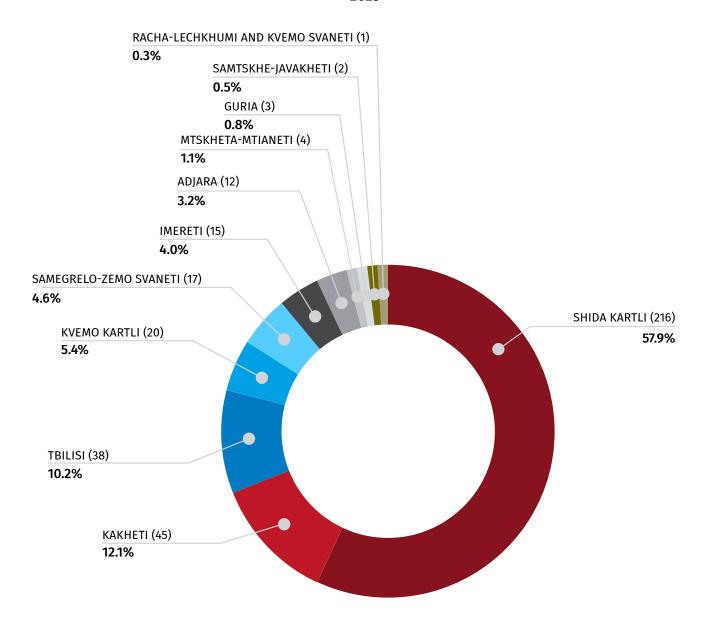


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COLD STORAGE FACILITIES

373 active cold storage facilities operated in Georgia in 2023. Most of them were located in Shida Kartli region (57.9 percent), while the rest were spread across Kakheti region (12.1 percent), Tbilisi (10.2 percent), Kvemo Kartli region (5.4 percent), Samegrelo-Zemo Svaneti region (4.6 percent), Imereti region (4.0 percent), Adjara AR (3.2 percent), Mtskheta-Mtianeti region (1.1 percent), Guria region (0.8 percent), and Samtskhe-Javakheti region (0.5 percent).

## ACTIVE COLD STORAGE FACILITIES IN GEORGIA BY REGIONS, 2023



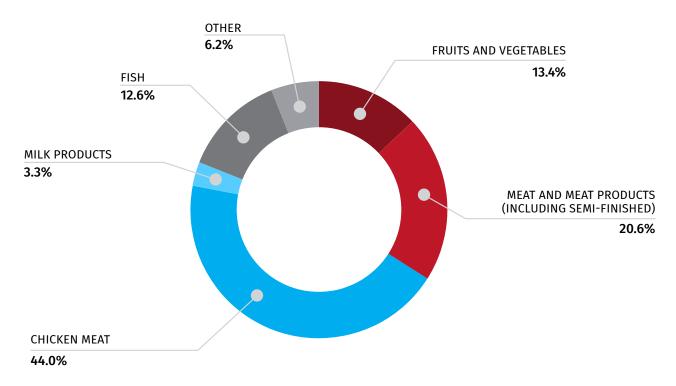


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In 2023, the service was provided to 595 customers. The number of producers and resellers, from whom the product was purchased for resale, totaled to 1 207, while the annual average number of employed persons in cold storage facilities equaled 2 075.

In 2023, in cold storage facilities were stored 321.6 thousand tons of products. 44.0 percent of those products was chicken meat (including frozen meat), 20.6 percent were meat and meat products (including semi-finished products), 13.4 percent – fruit and vegetables, 12.6 percent – fish, 3.3 percent – milk products, while the remaining 6.2 percent were other types of products.

## PRODUCTS STORED IN COLD STORAGE FACILITIES, 2023





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In 2023, 68.4 thousand tonnes of products were purchased for resale by cold storage facilities. The income from service amounted to 27.6 million GEL.

In 2023, cold storage facilities sold (98.3 thousand tones) 545.3 million GEL worth of products and relatively big share (45.6 percent) of those products were local (purchased) products. Herewith, 58.6 percent of local (own) products sold by cold storage facilities was chicken meat. Significant share of imported products was chicken meat (including frozen) (36.8 percent), meat and meat products (including semi-processed goods) (32.2 percent), and fish (10.1 percent).

Sales on the foreign markets accounted for 5.3 percent of total volume of products sold. Significant share of foreign sales were chicken meat (86.5 percent), fish (3.7 percent), fruits and vegetables (9.7 percent).

According to the results of the survey, the average daily load of storage in cold storage facilities was 57.3 percent in January, 51.5 percent in February, 54.4 percent in March, 46.0 percent in April, 52.9 percent in May, 46.9 percent in Juny, 51.2 percent in July, 55.3 percent in August, 50.0 percent in September, 58.7 percent in October, 60.0 percent in November, and 56.7 percent in December.

Most of cold storage facilities are fully equipped with modern equipment (59.1 percent), 38.2 percent is partly equipped and 2.7 percent is not equipped with modern equipment at all.

70.4 percent of cold storage facilities use loans. Those facilities use loans to purchasing fixed capital (including both purchase new equipment or improve the old ones) (43.5 percent), to finance the working capital (50.0 percent), or to finance both, the fixed and working capital simultaneously (6.5 percent).

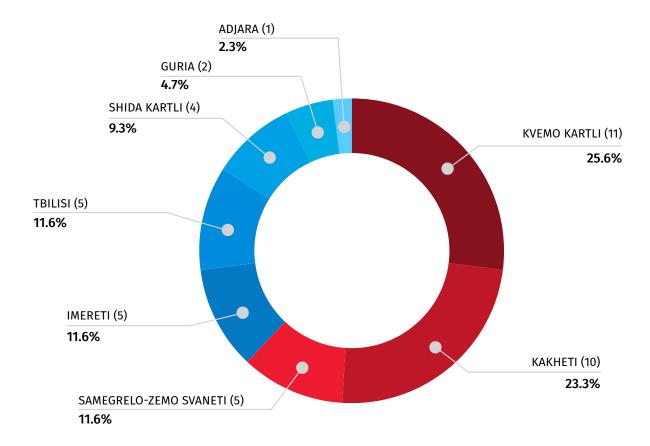


14.06.2024

**ELEVETORS** 

In 2023, 43 elevators were active in Georgia. Most of those elevators were located in Kvemo Kartli region (25.6 percent) and in Kakheti region (23.3 percent). The active elevators were also located in Samegrelo-Zemo Svaneti region (11.6 percent), in Imereti region (11.6 percent), in Tbilisi (11.6 percent), in Shida Kartli region (9.3 percent), in Guria region (4.7 percent), and in Adjara AR (2.3 percent).

## ACTIVE ELEVATORS IN GEORGIA BY REGIONS, 2023



In 2023, the service was provided to 34 customers. The number of producers and resellers, from whom the product was purchased for resale, totaled to 169, while the annual average number of employed persons in cold storage facilities equaled 541.

In 2023, 386.4 thousand tons of products were stored in elevators. 53.2 percent of these products was wheat, 24.4 percent was soybeans grist, 11.3 percent was corn, and 5.4 percent was wheat flour. The share of the rest of products were negligible.





14.06.2024

In 2023, 237.6 thousand tones of products (with total value of 253.7 million GEL) was sold by elevators. 44.2 percent of this amount was local (own) production.

Expenses on processing and storage of products by elevators equaled 4.6 million GEL.

During 2023, a large part (97.6 percent) of the imported products sold by elevators was soybeans grist.

In 2023, biggest share of local (own) production by volume and value was wheat flour. Most (84.4 percent) of the local produce sold was wheat flour, and bran (12.6 percent).

According to the survey results, average daily loading of the availability storages was 52.5 percent in January, 49.9 percent in February, 49.2 percent in March, 46.8 percent in April, 45.4 percent in May, 42.3 percent in June, 51.6 percent in July, 47.7 percent in August, 50.3 percent in September, 58.1 percent in October, 60.4 percent in November, and 52.8 percent in December.

46.5 percent of the elevators is equipped with modern equipment, 39.5 percent is equipped partly and 14.0 percent are not equipped with modern technologies at all.

46.5 percent of the elevator use loans. Out of those elevators, 35.0 percent use loans to purchase fixed capital (including both purchase new equipment or improve the old ones) and 65.0 percent use loan to finance working capital.

**National Statistics Office of Georgia** 

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