

NATIONAL STATISTICS OFFICE OF GEORGIA

RESULTS OF ACTIVITY OF ENTERPRISES 2025 I QUARTER



04.06.2025
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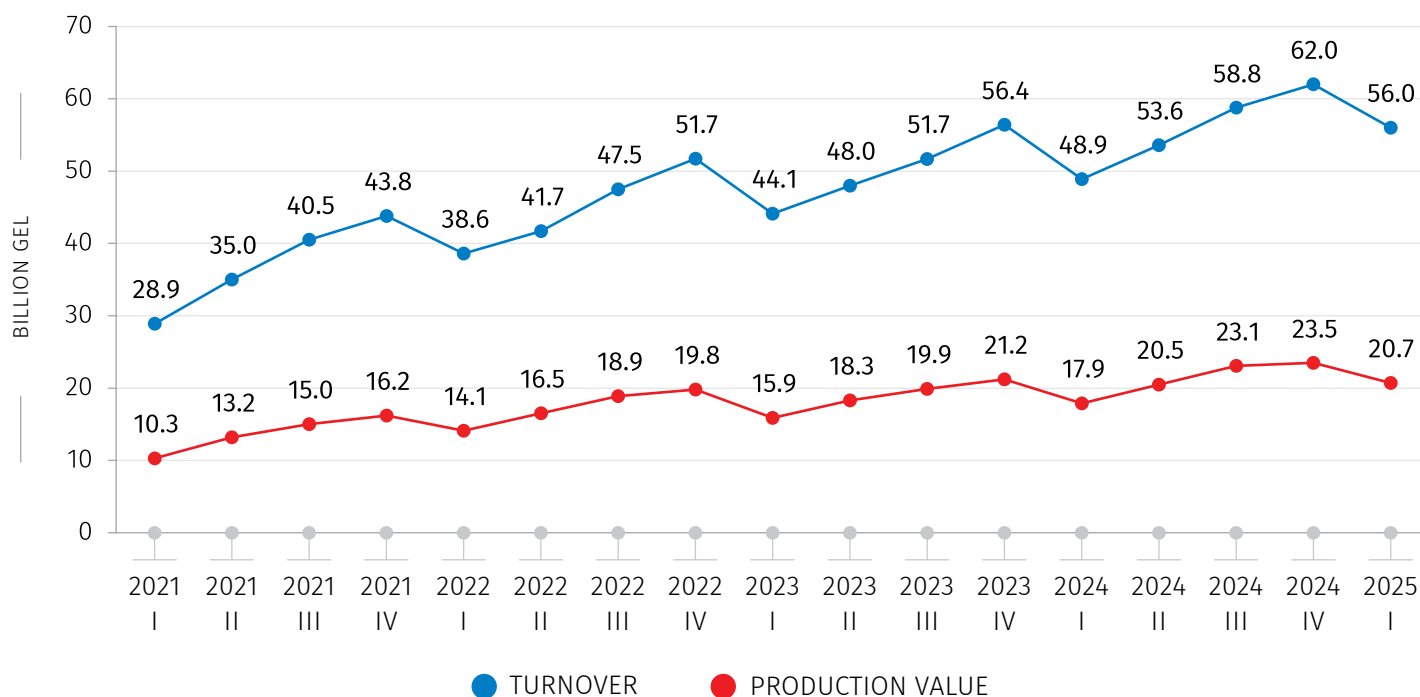
ACTIVITIES OF ENTERPRISES

(I QUARTER, 2025)

In the I quarter of 2025, compared to the same quarter of the previous year, the volume of business sector turnover increased by 14.5 percent and amounted to 56.0 billion GEL.

The increase was observed in the production value of the business sector as well. In the I quarter of 2025, production value equaled 20.7 billion GEL, which is 15.6 percent more year-on-year.

VOLUME OF BUSINESS SECTOR TURNOVER AND PRODUCTION VALUE BY QUARTERS



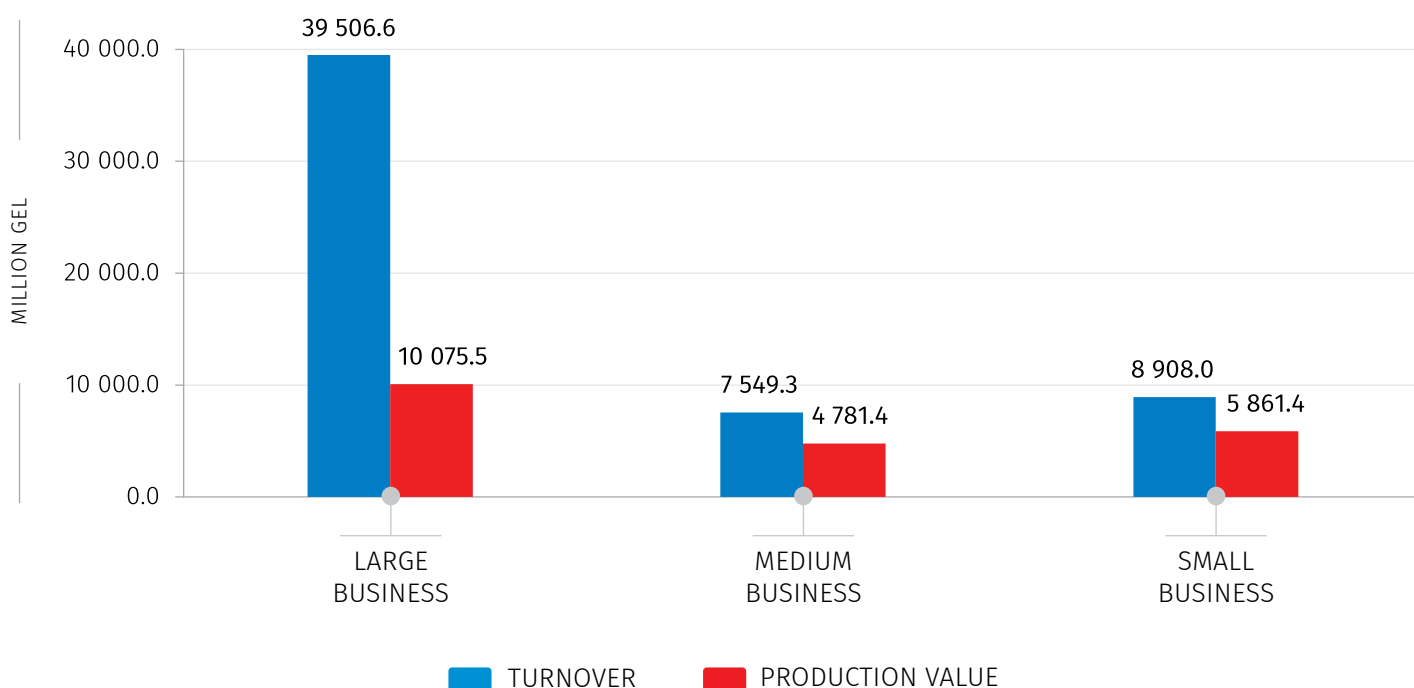
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In the I quarter of 2025, large businesses generated 70.6 percent of total turnover, while medium size businesses generated 13.5 percent, and 15.9 percent was generated by small business.

A distribution was different in case of total production value: 48.6 percent was on large businesses, 23.1 percent — on medium, and 28.3 percent — on small businesses.

BUSINESS SECTOR TURNOVER AND PRODUCTION VALUE BY SIZE OF ENTERPRISES, I QUARTER, 2025



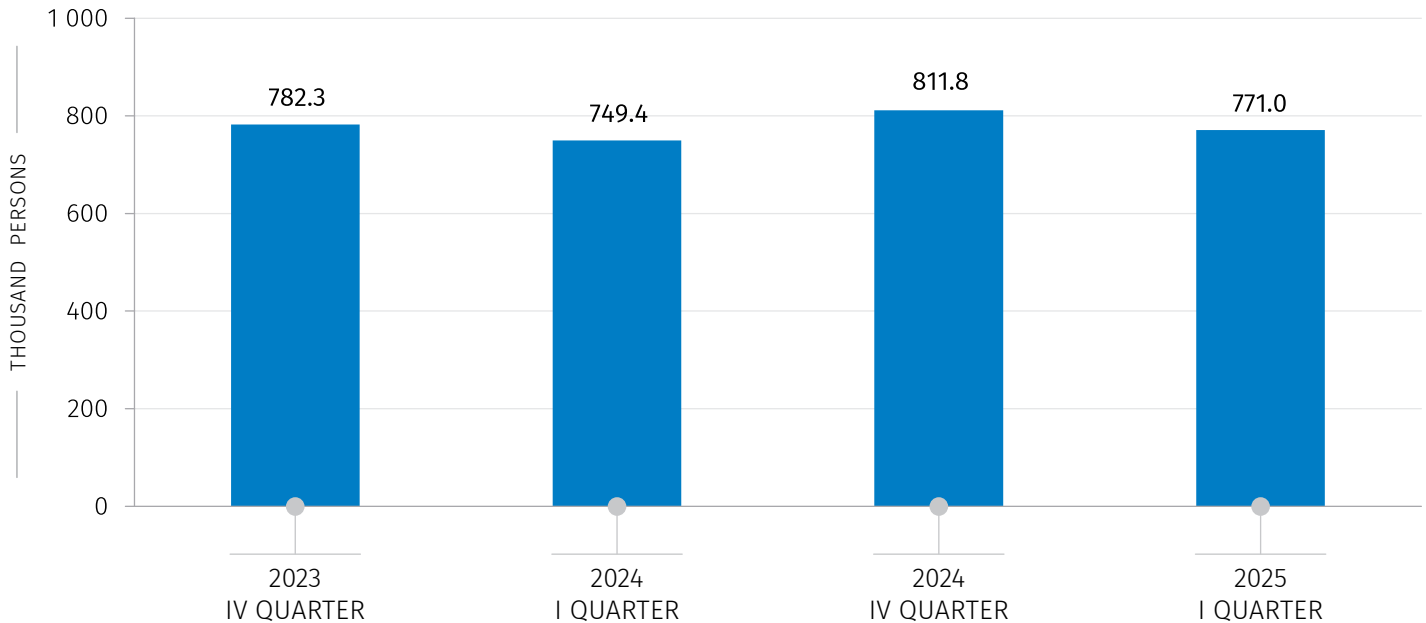
In the I quarter of 2025, total purchases of goods and services carried out by enterprises equaled 28.8 billion GEL (year-on-year 11.9 percent more), while the purchase of goods and services for resale amounted to 17.2 billion GEL (year-on-year 7.9 percent more).

In the I quarter of 2025, the average number of persons employed in business sector equaled 771.0 thousand, which is year-on-year 2.9 percent more. Out of the total number of persons employed, 43.9 percent were female and 56.1 percent were male.

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NUMBER OF PERSONS EMPLOYED IN BUSINESS SECTOR BY QUARTERS



Large businesses employed 43.7 percent of total number of persons, while 20.7 percent were employed by medium, and 35.5 percent — by small businesses.

The total number of employees amounted to 718.9 thousands (year-on-year 2.2 percent more). The total personnel costs of enterprises equaled 4 776.5 million GEL (year-on-year 11.9 percent more).

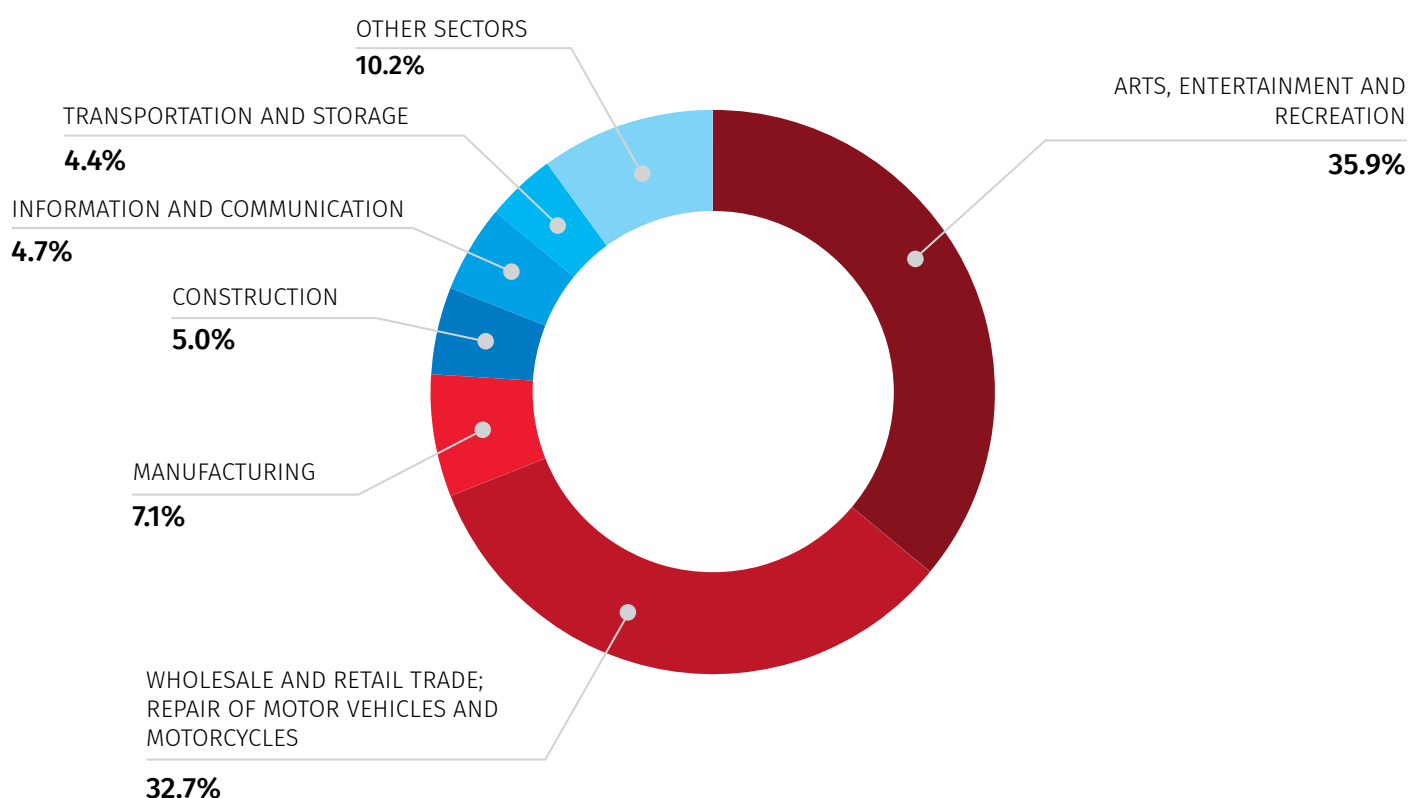
In the I quarter of 2025, average monthly remuneration of employed persons equaled 2 169.6 GEL (184.2 GEL increase year-on-year) while remuneration of employed women specifically was 1 711.5 GEL (152.3 GEL increase year-on-year). Average monthly remuneration of employed persons by size of enterprises is as follows:

- Large business — 2 311.0 GEL
- Medium business — 2 559.1 GEL
- Small business — 1 675.8 GEL

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In the I quarter of 2025, the arts, entertainment and recreation has the highest share (35.9 percent) in the total turnover in business sector, followed by trade sector (including repair of motor vehicles and motorcycles) with 32.7 percent share, manufacturing - with 7.1 percent, construction - with 5.0 percent, Information and communication – with 4.7 percent, transportation and storage - with 4.4 percent, and other sectors - with 10.2 percent share.

TURNOVER IN BUSINESS SECTOR, I QUARTER, 2025

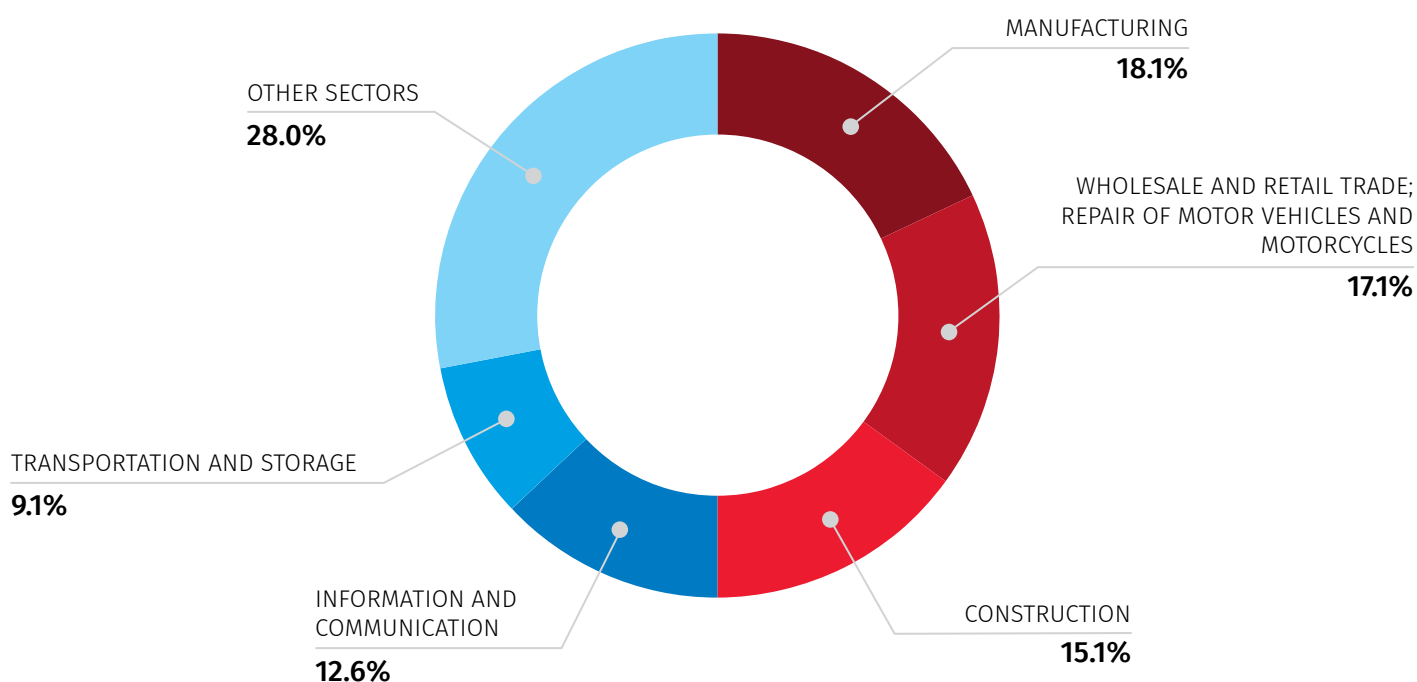


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In the I quarter of 2025, manufacturing (18.1 percent), trade (17.1 percent), construction (15.1 percent), Information and communication (12.6 percent) and transportation and storage (9.1 percent) held the top five places in business sector by production value. The rest of the sectors had 28.0 percent share combined.

PRODUCTION VALUE IN BUSINESS SECTOR, I QUARTER, 2025

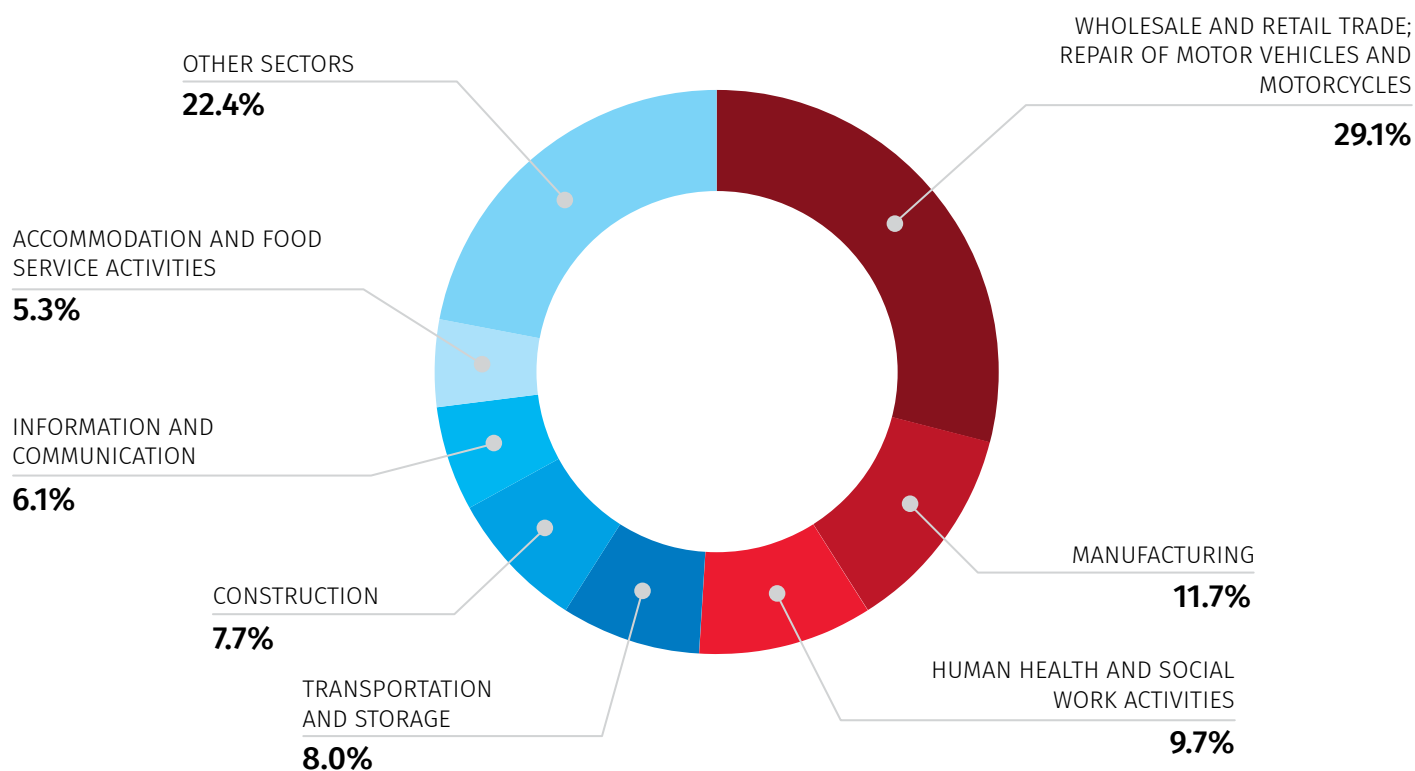


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In the I quarter of 2025, trade (wholesale and retail trade, repair of motor vehicles and motorcycles), manufacturing, and human health and social work activities led business sector by number of employees (accordingly with 29.1 percent, 11.7 percent and 9.7 percent share). Enterprises engaged in transportation and storage (8.0 percent), construction activities (7.7 percent), information and communication (6.1 percent), and accommodation and food service activities (5.3 percent) also had a significant share though.

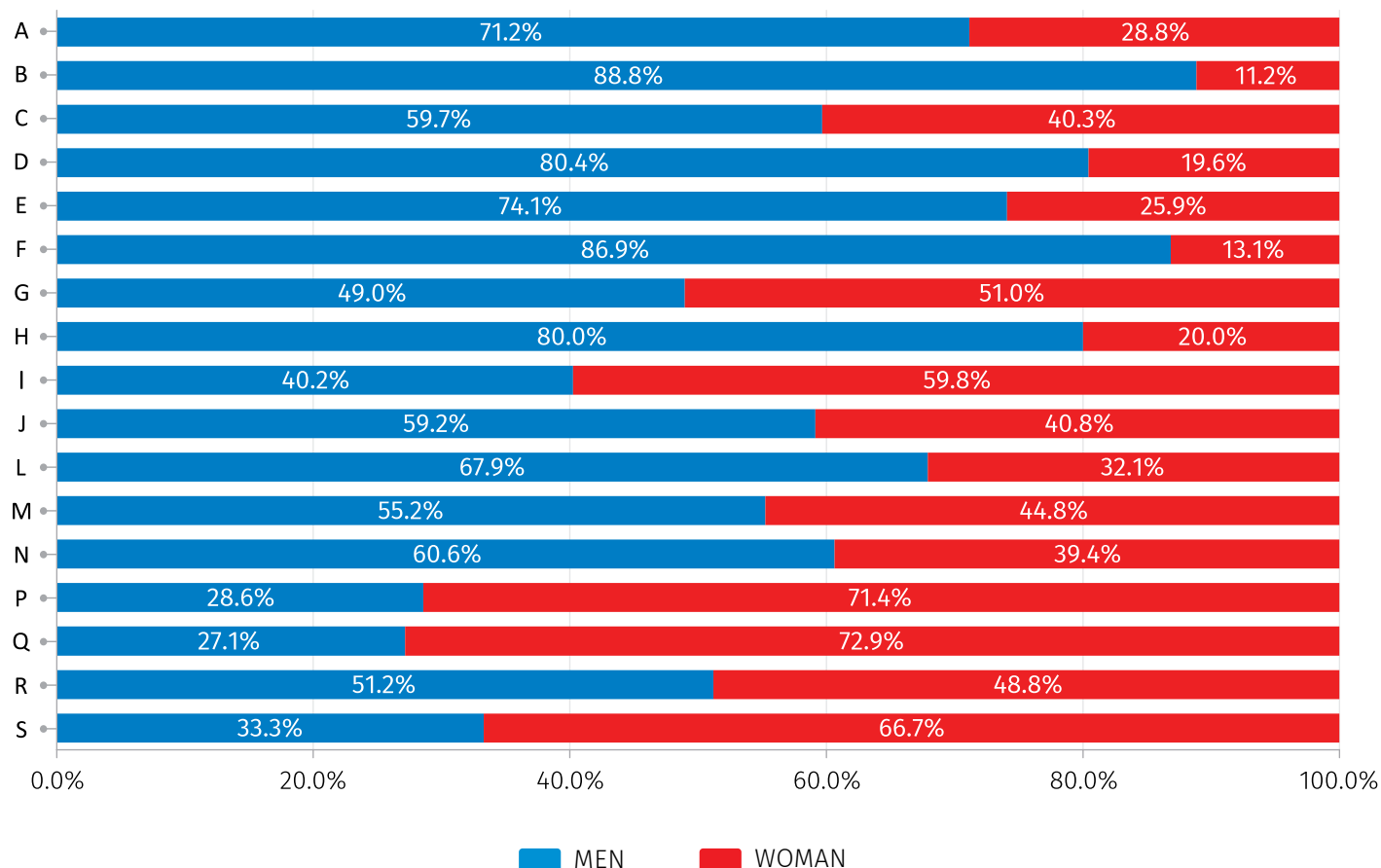
NUMBER OF EMPLOYEES IN BUSINESS SECTOR, I QUARTER, 2025



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The chart below shows the distribution of total number of employees by economic activities and sex.



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The table below shows year-on-year variation of business sector turnover in the I quarter of 2025 by kind of economic activities.

TURNOVER IN BUSINESS SECTOR BY KIND OF ECONOMIC ACTIVITIES

TURNOVER (MIL. GEL) NACE REV. 2	I QUARTER 2024	I QUARTER 2025	INCREASE RATE IN I QUARTER OF 2025 COMPARED TO I QUARTER OF 2024
BY KIND OF ECONOMIC ACTIVITIES - TOTAL	48 869.0	55 963.9	114.5
Agriculture, forestry and fishing	202.2	205.0	101.4
Mining and quarrying	308.0	379.3	123.2
Manufacturing	4 156.2	3 996.9	96.2
Electricity, gas, steam and air conditioning supply	1 582.1	1 721.9	108.8
Water supply, sewerage, waste management and remediation activities	119.6	129.5	108.2
Construction	2 633.8	2 774.8	105.4
Wholesale and retail trade; repair of motor vehicles and motorcycles	17 116.7	18 290.1	106.9
Transportation and storage	2 140.9	2 448.4	114.4
Accommodation and food service activities	679.7	796.9	117.2
including:			
Accommodation	246.3	296.3	120.3
Food service	433.5	500.5	115.5
Information and communication	1 353.8	2 648.4	195.6
Real estate activities	531.1	602.2	113.4
Professional, scientific and technical activities	548.4	614.9	112.1
Administrative and support service activities	338.4	425.4	125.7
Education	209.6	260.3	124.2
Human health and social work activities	409.4	529.1	129.3
Arts, entertainment and recreation	16 487.9	20 085.3	121.8
Other service activities	51.3	55.4	108.1

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The table below shows year-on-year variation of business sector production value in the I quarter of 2025 by kind of economic activities.

BUSINESS SECTOR PRODUCTION VALUE BY KIND OF ECONOMIC ACTIVITIES

PRODUCTION VALUE (MIL. GEL) NACE REV. 2	I QUARTER 2024	I QUARTER 2025	INCREASE RATE IN I QUARTER OF 2025 COMPARED TO I QUARTER OF 2024
BY KIND OF ECONOMIC ACTIVITIES - TOTAL	17 921.5	20 718.3	115.6
Agriculture, forestry and fishing	215.9	216.4	100.2
Mining and quarrying	298.4	444.4	148.9
Manufacturing	3 761.4	3 755.5	99.8
Electricity, gas, steam and air conditioning supply	771.4	739.8	95.9
Water supply, sewerage, waste management and remediation activities	134.0	142.9	106.6
Construction	2 986.4	3 131.1	104.8
Wholesale and retail trade; repair of motor vehicles and motorcycles	3 280.3	3 542.3	108.0
Transportation and storage	1 593.1	1 878.9	117.9
Accommodation and food service activities	682.5	797.8	116.9
including:			
Accommodation	249.0	297.6	119.5
Food service	433.5	500.2	115.4
Information and communication	1 320.1	2 619.7	198.4
Real estate activities	463.4	588.0	126.9
Professional, scientific and technical activities	470.6	529.7	112.6
Administrative and support service activities	256.6	330.0	128.6
Education	218.1	271.2	124.3
Human health and social work activities	631.7	791.1	125.2
Arts, entertainment and recreation	787.3	884.9	112.4
Other service activities	50.3	54.4	108.1

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The table below shows year-on-year variation of number of employees in business sector in the I quarter of 2025 by kind of economic activities:

NUMBER OF EMPLOYEES IN BUSINESS SECTOR BY KIND OF ECONOMIC ACTIVITIES

NUMBER OF EMPLOYEES (UNIT) NACE REV. 2	I QUARTER 2024	I QUARTER 2025	INCREASE RATE IN I QUARTER OF 2025 COMPARED TO I QUARTER OF 2024
BY KIND OF ECONOMIC ACTIVITIES - TOTAL	749 418	770 951	102.9
Agriculture, forestry and fishing	11 376	11 521	101.3
Mining and quarrying	12 388	10 687	86.3
Manufacturing	90 369	90 237	99.9
Electricity, gas, steam and air conditioning supply	16 782	16 906	100.7
Water supply, sewerage, waste management and remediation activities	15 835	16 462	104.0
Construction	60 564	59 296	97.9
Wholesale and retail trade; repair of motor vehicles and motorcycles	212 297	224 164	105.6
Transportation and storage	59 889	61 979	103.5
Accommodation and food service activities	37 514	40 606	108.2
including:			
Accommodation	14 088	16 175	114.8
Food service	23 426	24 431	104.3
Information and communication	46 301	47 199	101.9
Real estate activities	18 410	19 050	103.5
Professional, scientific and technical activities	23 366	24 968	106.9
Administrative and support service activities	20 916	21 974	105.1
Education	24 519	24 660	100.6
Human health and social work activities	73 820	74 730	101.2
Arts, entertainment and recreation	18 330	19 690	107.4
Other service activities	6 741	6 822	101.2

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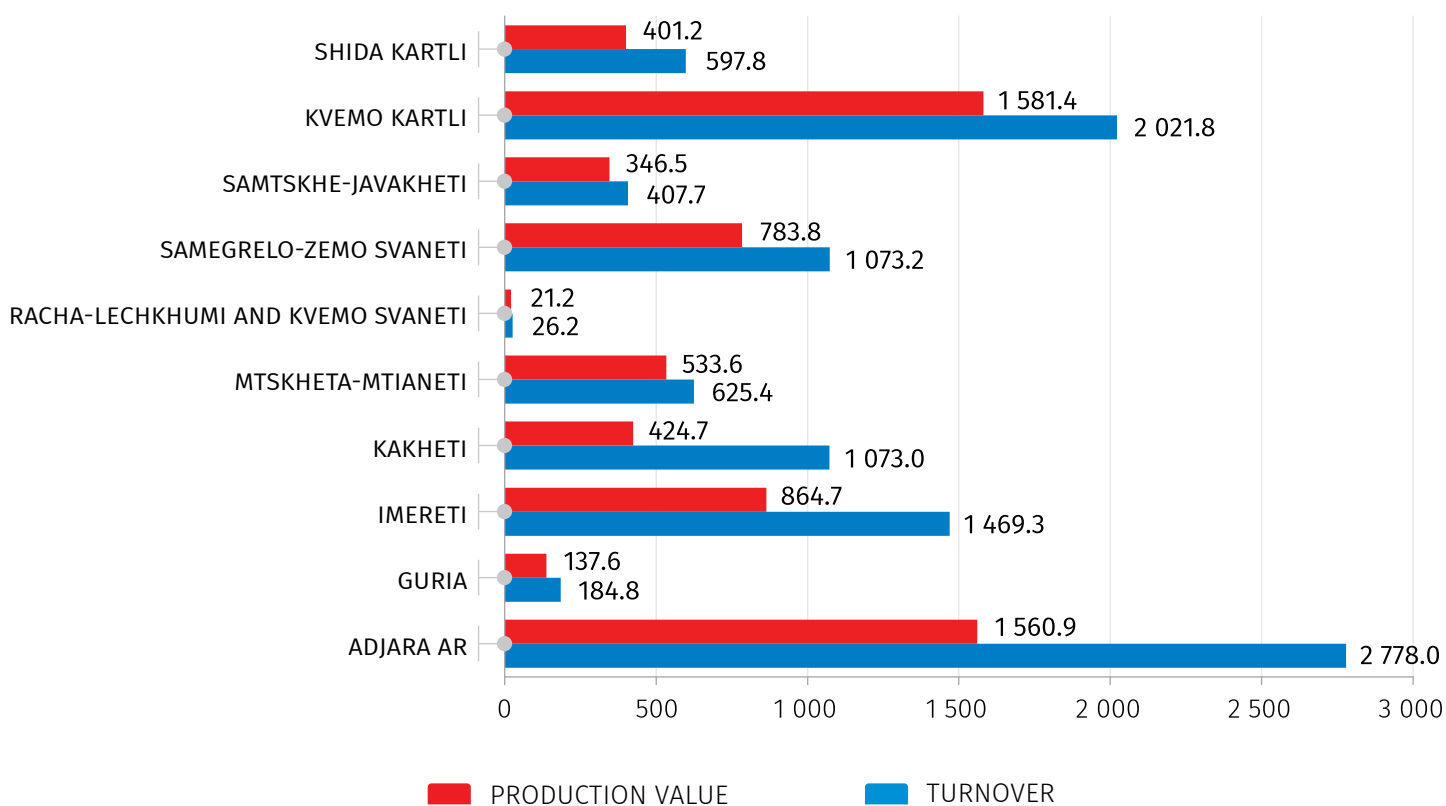
By regions, Tbilisi and following regions are leading in gross turnover:

REGION	%
Tbilisi	81.7
Adjara	5.0
Kvemo Kartli	3.6
Imereti	2.6
Samegrelo-Zemo svaneti	1.9

By regions, Tbilisi and following regions are again leading in gross production value:

REGION	%
Tbilisi	67.8
Adjara	7.5
Kvemo Kartli	7.6
Imereti	4.2
Samegrelo-Zemo svaneti	3.8

The chart below shows turnover and production value by region, except Tbilisi (in mln. GEL):



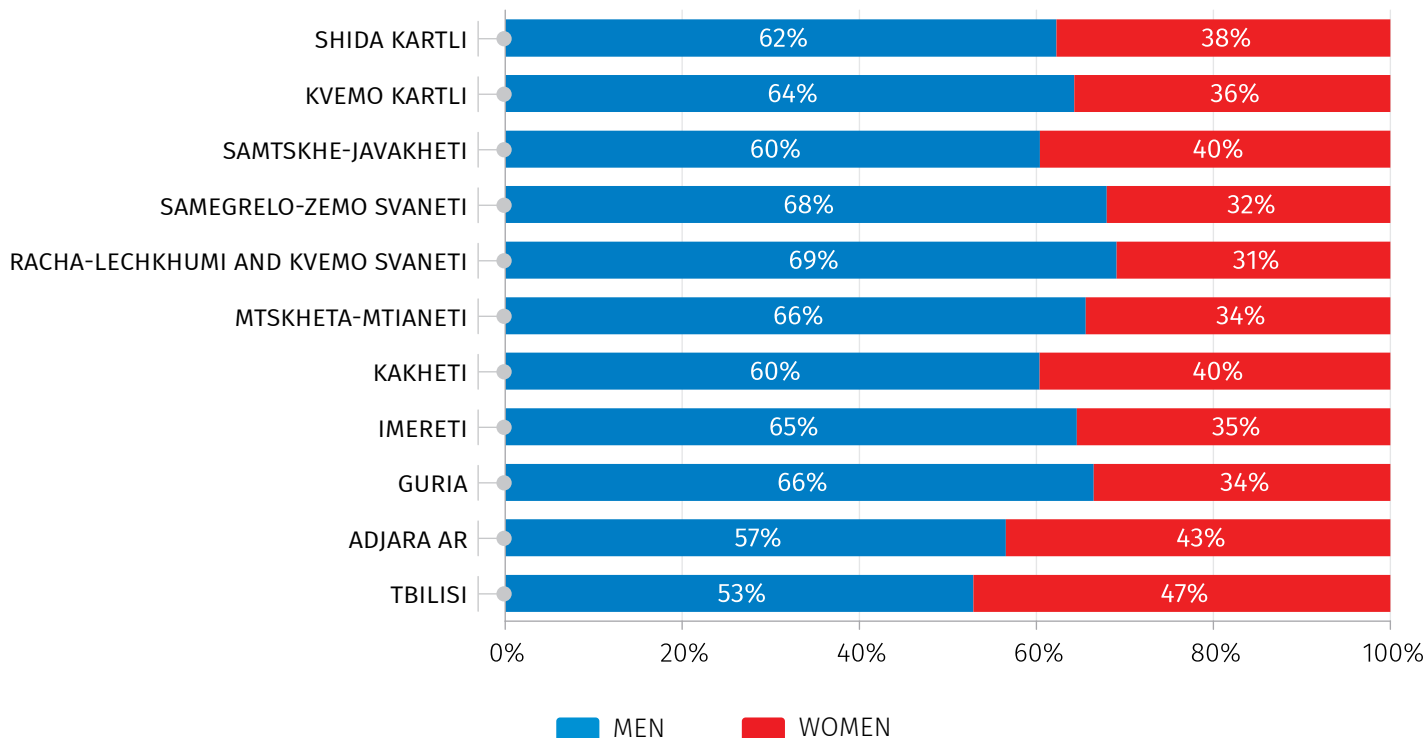
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Number of employees by regions is distributed as follows:

- Tbilisi – 66.0 percent
- Adjara – 9.3 percent
- Imereti – 6.5 percent
- Kvemo Kartli – 5.4 percent
- Samegrelo-Zemo Svaneti – 3.4 percent
- Kakheti – 2.7 percent
- Shida Kartli – 2.2 percent
- Mtskheta-Mtianeti – 1.7 percent
- Samtskhe-Javakheti – 1.4 percent
- Guria – 0.9 percent
- Racha-Lechkhumi and Kvemo Svaneti – 0.3 percent

The figure below shows the distribution of total number of employees in separate regions by sex.



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NOTES:

1. Statistical survey does not include:
 - K, O, T, U sectors of activities
 - 47.8 (Retail sale via stalls and markets)
2. Surveyed enterprises are classified:
 - By kind of main activities
 - According to actual address
3. Before the local unit of economic activity was introduced as a statistical unit, following large entities were counted in Tbilisi figures:
 - a. JSC "Georgian Oil & Gas Corporation"
 - b. LLC "Georgian Post"
 - c. JSC "Georgian State Electrosystem"
 - d. JSC "Silknet"
 - e. JSC "Georgian Railway"
 - f. JSC "Energo-Pro Georgia"
 - g. JSC "Sakenergoremonti"
 - h. LLC "United Water Supply Company of Georgia", etc.

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The following **classification of economic activities** is used in the release:

Classification of Economic Activities (based on european standards, NACE rev.2)

Names of Sections:

A	Agriculture, forestry and fishing
B	Mining and quarrying
C	Manufacturing
D	Electricity, gas, steam and air conditioning supply
E	Water supply, sewerage, waste management and remediation activities
F	Construction
G	Wholesale and retail trade; repair of motor vehicles and motorcycles
H	Transportation and storage
I	Accommodation and food service activities
J	Information and communication
K	Financial and insurance activities
L	Real estate activities
M	Professional, scientific and technical activities
N	Administrative and support service activities
O	Public administration and defence; Compulsory social security
P	Education
Q	Human health and social work activities
R	Arts, entertainment and recreation
S	Other service activities
T	Activities of households as employers; undifferentiated goods- and services-producing activities of households for own use
U	Activities of extraterritorial organizations and bodies

Source: Statistical survey of enterprises (quarterly)

National Statistics Office of Georgia

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