

SURVEY RESULTS FOR LIVESTOCK SLAUGHTERHOUSES, GRAIN STORAGE ELEVATORS AND COLD STORAGE FACILITIES II QUARTER, 2025





15.08.2025

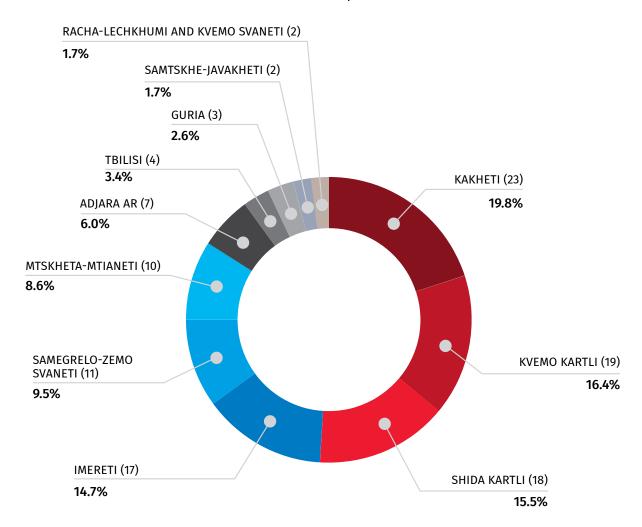
SURVEY RESULTS FOR LIVESTOCK SLAUGHTERHOUSES, ELEVATORS AND COLD STORAGE FACILITIES

(II QUARTER, 2025)

(SLAUGHTERHOUSES

The total number of active livestock and poultry slaughterhouses in Georgia in the II quarter of 2025 were 116, of which 19.8 percent were located in Kakheti region, 16.4 percent in Kvemo Kartli region, 15.5 percent in Shida Kartli region, 14.7 percent in Imereti region, 9.5 percent in Samegrelo-Zemo Svaneti region, 8.6 percent in Mtskheta-Mtianeti region and the remaining 15.5 percent in other regions:

ACTIVE LIVESTOCK AND POULTRY SLAUGHTERHOUSES IN GEORGIA BY REGIONS, II QUARTER, 2025





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According to the survey, 124.8 thousand heads of livestock were slaughtered in slaughterhouses in the II quarter of 2025, of which 34.3 percent were cattle, 59.0 percent – pigs and 4.7 percent – sheep and goats. The share of other livestock (excluding poultry) slaughtered is 1.9 percent. In addition, the number of poultry slaughtered in slaughterhouses during the reporting period amounted to 3 133.6 thousand.

In total 15.5 thousand tons of meet (i.e. slaughtered weight, including poultry meat) was produced by slaughterhouses during the II quarter of 2025, of which 31.8 percent is beef, 32.4 percent – poultry, 34.9 percent – pork, 0.9 percent – mutton and goat meat, while the share of other meet is negligible.

The service was provided to 9.6 thousand persons, 44.7 percent of which were households. Average monthly number of persons employed in slaughterhouses equaled 1 021 persons.

The average prices of the slaughter services were: 40.5 GEL per cattle, 33.7 GEL per pig, and 13.3 GEL per sheep or goat.

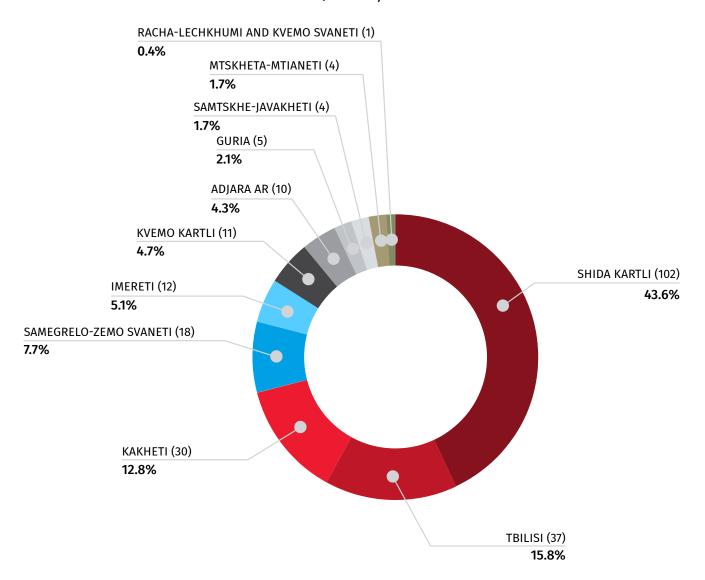


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COLD STORAGE FACILITIES

In the II quarter of 2025 the number of active cold storage facilities in Georgia was 234 and most of them were located in Shida Kartli region (43.6 percent). Active cold storage facilities were also located in Tbilisi (15.8 percent), Kakheti region (12.8 percent), Samegrelo-Zemo Svaneti region (7.7 percent), Imereti region (5.1 percent), Kvemo Kartli region (4.7 percent), Adjara AR (4.3 percent), Guria region (2.1 percent), Samtskhe-Javakheti region (1.7 percent), Mtskheta-Mtianeti region (1.7 percent) and Racha-Lechkhumi and Kvemo Svaneti region (0.4 percent):

ACTIVE COLD STORAGE FACILITIES IN GEORGIA BY REGIONS, II QUARTER, 2025



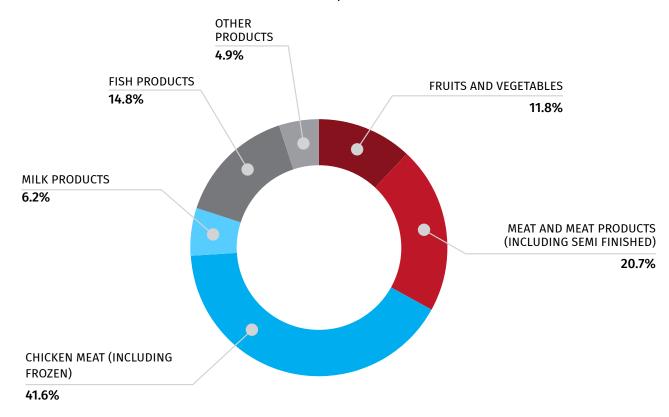


15.08.2025

In the II quarter of 2025, the service was provided to 399 customers. The number of producers and resellers, from whom the products were purchased, amounted to 735 persons. Average monthly number of persons employed in cold storage facilities was 1 508.

In total 90.7 thousand tons of products were stored in cold storage facilities during the II quarter of 2025, of which 41.6 percent was chicken meat (including frozen meat), 20.7 percent – meat and meat products (including semi-finished products, excluded chicken meat), 11.8 percent – fruits and vegetables, 14.8 percent – fish, 6.2 percent – milk products and 4.9 percent other products:

PRODUCTS STORED IN COLD STORAGE FACILITIES, II QUARTER, 2025





15.08.2025

In the II quarter of 2025, the share of own production in the total volume of products stored in cold storage facilities was 14.0 percent, while the share of products purchased for further resale was 25.6 percent and the share of products stored as services was 60.4 percent. The service fee at the same period amounted to 7.8 million GEL.

In the II quarter of 2025, the total cost of products (24.7 thousand tones) sold by cold storage facilities amounted to 189.5 million GEL, of which the share of imported products was 44.2 percent, share of own production was 13.6 percent and the share of products (local) purchased for resale was 42.2 percent. Herewith, 43.7 percent of own production sold by cold storage facilities was chicken meat. Significant share of imported products was meat and meat products (including semi-finished products) (31.5 percent), milk products (28.3 percent), chicken meat (including frozen) (13.4 percent) and fish (12.1 percent).

In the II quarter of 2025, the value of products sold by cold storage facilities on the foreign market amounted to 7.4 million GEL, which constituted to 3.9 percent of the total value of products sold in the same period. Mostly chicken meat, fish, fruits and vegetables were sold on the foreign markets.

According to the survey results, the average daily load per storage (out of total storage capacity in percentage) was 44.0 percent in April, 44.8 percent in May and 58.1 percent in June.



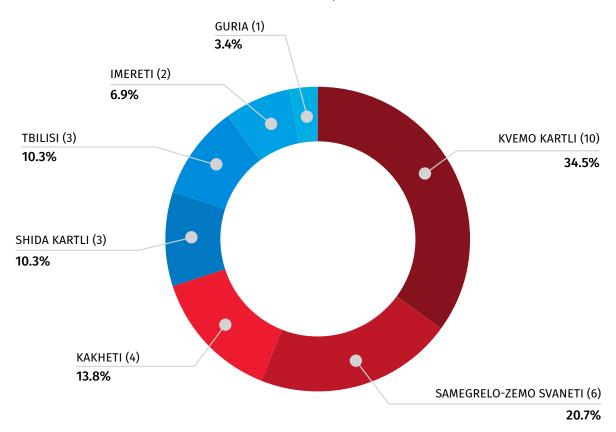


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ELEVATORS

The total number of active elevators in Georgia in the II quarter of 2025 were 29 and most of them were located in Kvemo Kartli (34.5 percent) region, while 20.7 percent of active elevators were located in Samegrelo-Zemo Svaneti region, 13.8 percent in Kakheti region, 10.3 percent in Shida Kartli region, 10.3 percent in Tbilisi, 6.9 percent in Imereti region and 3.4 percent in Guria region:

ACTIVE ELEVATORS IN GEORGIA BY REGIONS, II QUARTER, 2025



In the II quarter of 2025, the service was provided to 15 customers. The number of producers and resellers, from whom the product were purchased for resale, was 41 persons, while the average monthly number of persons employed in cold storage facilities equaled 390.

In total 116.8 thousand tons of products were stored in elevators during the II quarter of 2025, 65.8 percent of which was wheat and 17.5 percent – soybean meal. The share of products purchased by the elevators for resale in the total amount of products stored in the elevators was 65.6 percent at the same period.





15.08.2025

Total amount of products sold by the elevators during the II quarter of 2025 amounted to 65.0 thousand tones (total value – 73.2 million GEL), 32.9 percent of which was imported production and 58.3 percent was local (own produced) products.

The biggest share among own production, in terms of volume as well as value, had wheat flour, which constituted to 78.4 percent of total own production sold by the elevators at the same period.

According to survey results, average daily load per storage (out of total capacity of storages in percentage) amounted to 45.6 percent in April, 45.2 percent in May and 45.8 percent in June.

National Statistics Office of Georgia

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