



NATIONAL STATISTICS OFFICE OF GEORGIA

RESULTS OF ACTIVITY OF ENTERPRISES 2025 II QUARTER



03.09.2025
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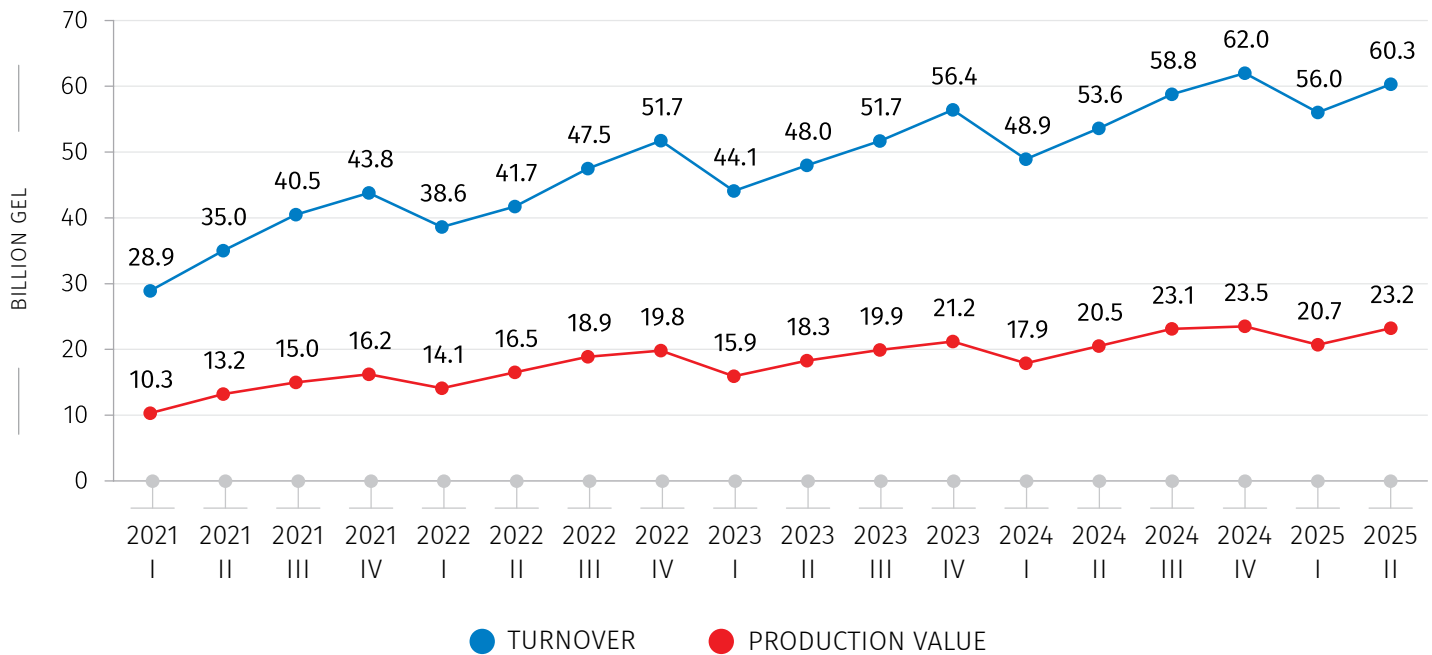
ACTIVITIES OF ENTERPRISES

(II QUARTER, 2025)

In the II quarter of 2025, compared to the same quarter of the previous year, the volume of business sector turnover increased by 12.5 percent and amounted to 60.3 billion GEL.

The increase was observed in the production value of the business sector as well. In the II quarter of 2025, production value equaled 23.2 billion GEL, which is 13.0 percent more year-on-year.

VOLUME OF BUSINESS SECTOR TURNOVER AND PRODUCTION VALUE BY QUARTERS



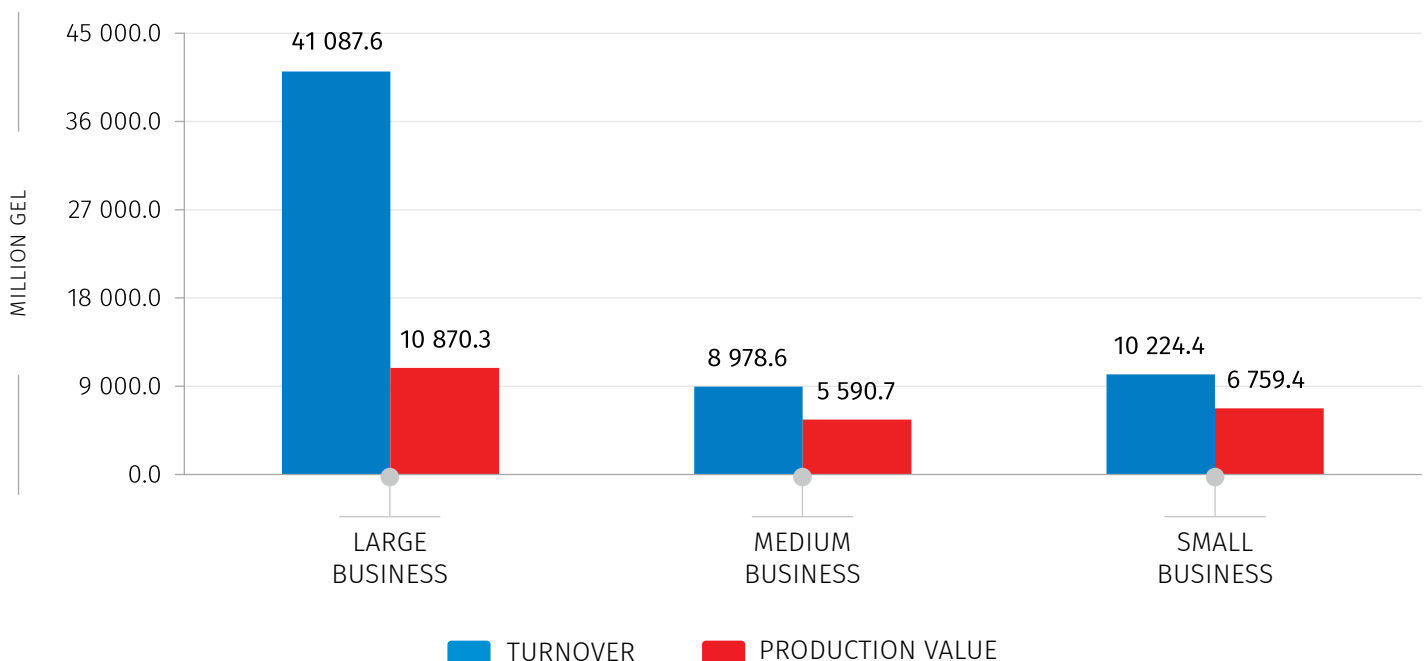
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In the II quarter of 2025, large businesses generated 68.1 percent of total turnover, while medium size businesses generated 14.9 percent, and 17.0 percent was generated by small business.

A distribution was different in case of total production value: 46.8 percent was on large businesses, 24.1 percent — on medium, and 29.1 percent — on small businesses.

BUSINESS SECTOR TURNOVER AND PRODUCTION VALUE BY SIZE OF ENTERPRISES, II QUARTER, 2025



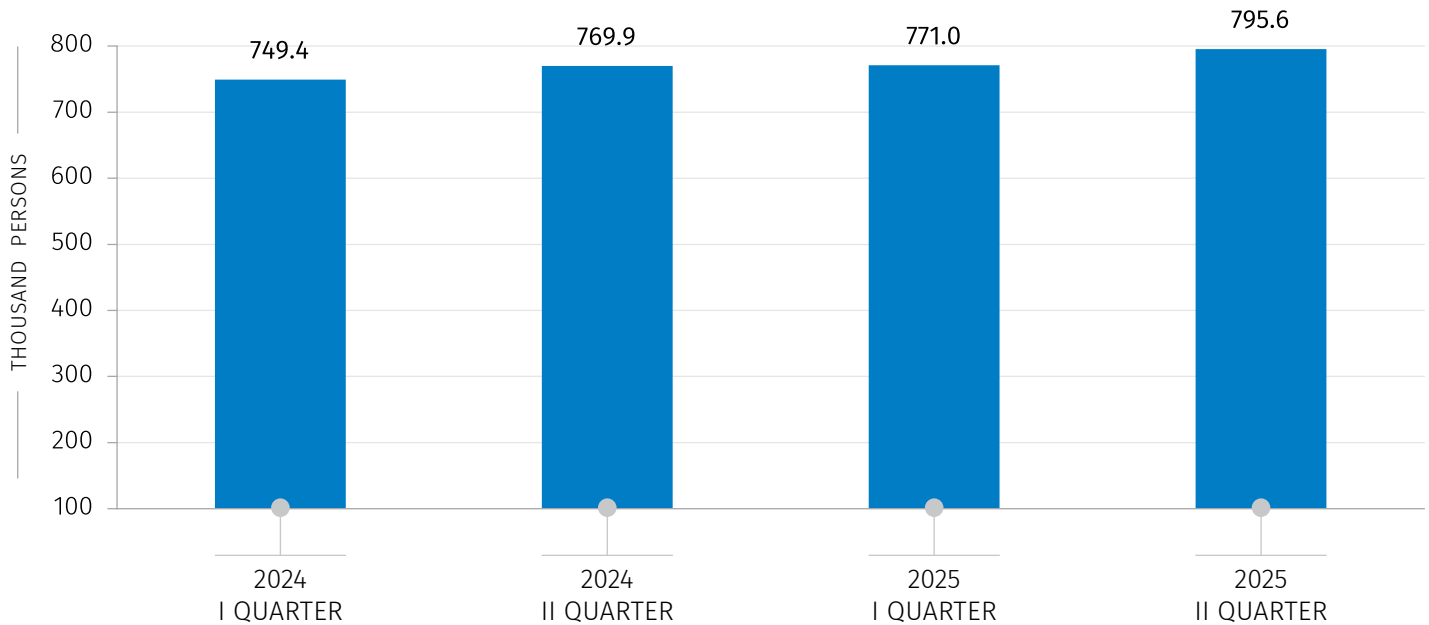
In the II quarter of 2025, total purchases of goods and services carried out by enterprises equaled 31.0 billion GEL (year-on-year 9.3 percent more), while the purchase of goods and services for resale amounted to 17.8 billion GEL (year-on-year 4.6 percent more).

In the II quarter of 2025, the average number of persons employed in business sector equaled 795.6 thousand, which is year-on-year 3.3 percent more. Out of the total number of persons employed, 44.1 percent were female and 55.9 percent were male.

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NUMBER OF PERSONS EMPLOYED IN BUSINESS SECTOR BY QUARTERS



Large businesses employed 42.9 percent of total number of persons, while 20.4 percent were employed by medium, and 36.7 percent — by small businesses.

The total number of employees amounted to 745.3 thousand (year-on-year 2.9 percent more) and the total personnel costs of enterprises equaled 5 284.0 million GEL (year-on-year 13.5 percent more).

In the II quarter of 2025, average monthly remuneration of employed persons equaled 2 317.6 GEL (212.2 GEL increase year-on-year) while remuneration specifically for employed women was 1 783.5 GEL (147.2 GEL increase year-on-year). Average monthly remuneration of employed persons by size of enterprises is as follows:

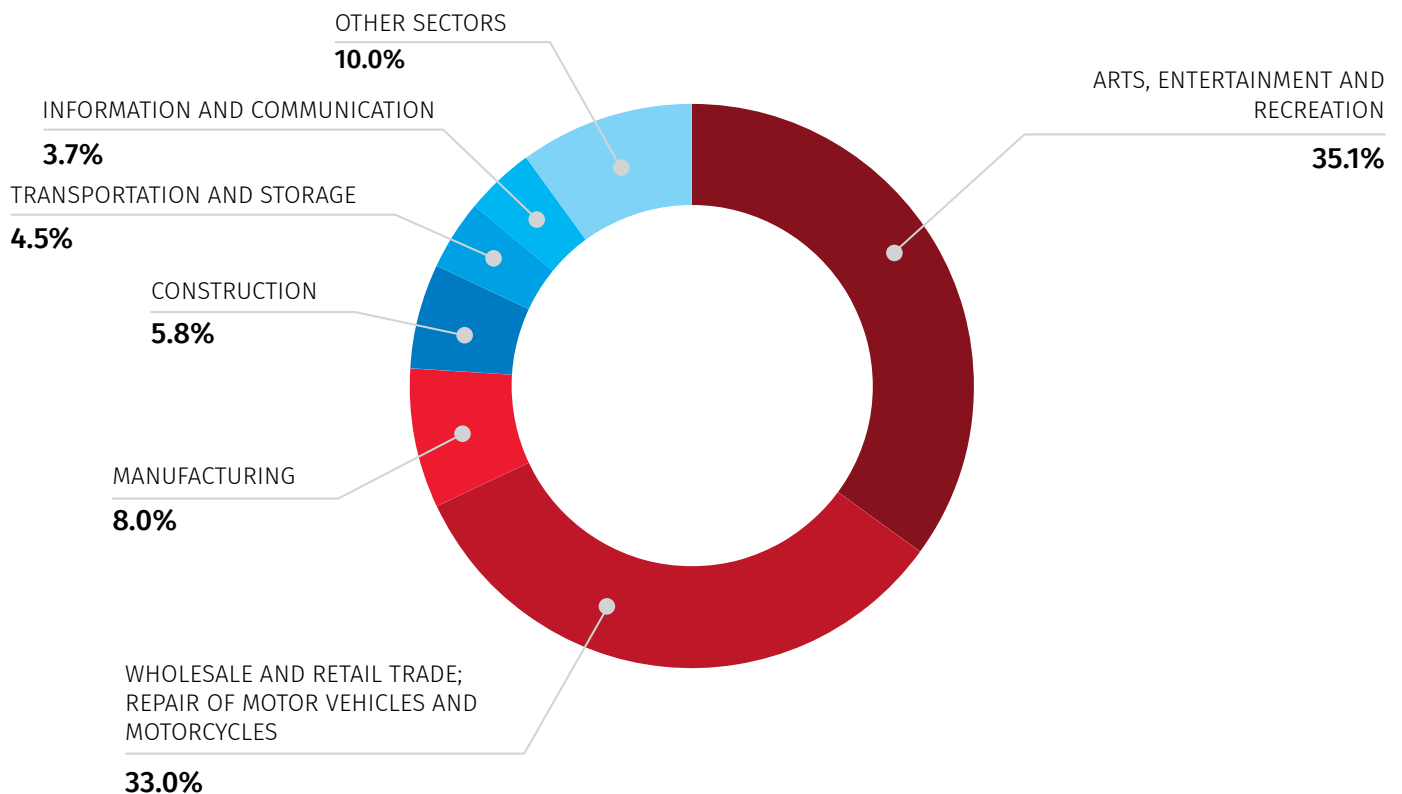
- Large business — 2 466.9 GEL;
- Medium size business — 2 741.8 GEL;
- Small business — 1 823.3 GEL.

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In the II quarter of 2025, the arts, entertainment and recreation had the highest share (35.1 percent) in the total turnover in business sector, followed by trade sector (including repair of motor vehicles and motorcycles) with 33.0 percent share, manufacturing – with 8.0 percent, construction – with 5.8 percent, transportation and storage – with 4.5 percent, Information and communication – with 3.7 percent, and other sectors – with 10.0 percent share.

**TURNOVER IN BUSINESS SECTOR,
II QUARTER, 2025**

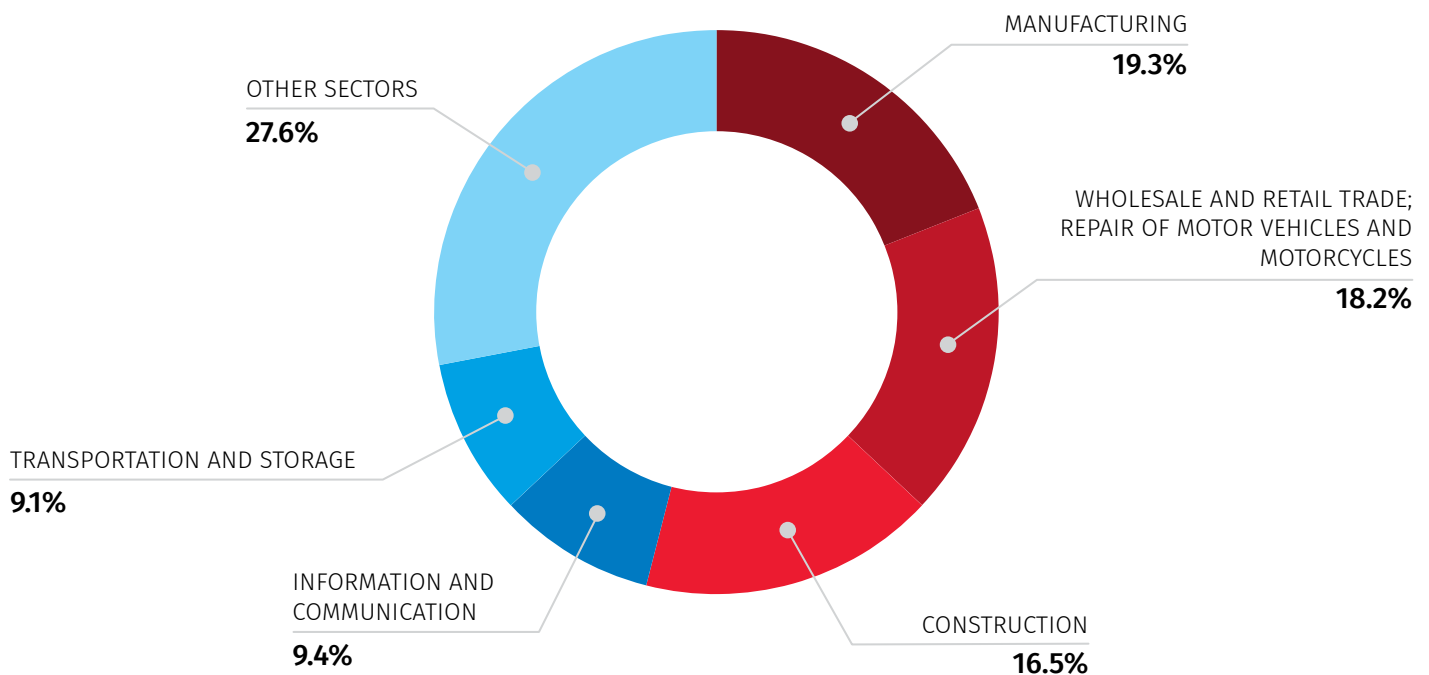


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In the II quarter of 2025, manufacturing (19.3 percent), trade (18.2 percent), construction (16.5 percent), information and communication (9.4 percent), and transportation and storage (9.1 percent) held the top five places in business sector by production value. The rest of the sectors had 27.6 percent share combined.

PRODUCTION VALUE IN BUSINESS SECTOR, II QUARTER, 2025

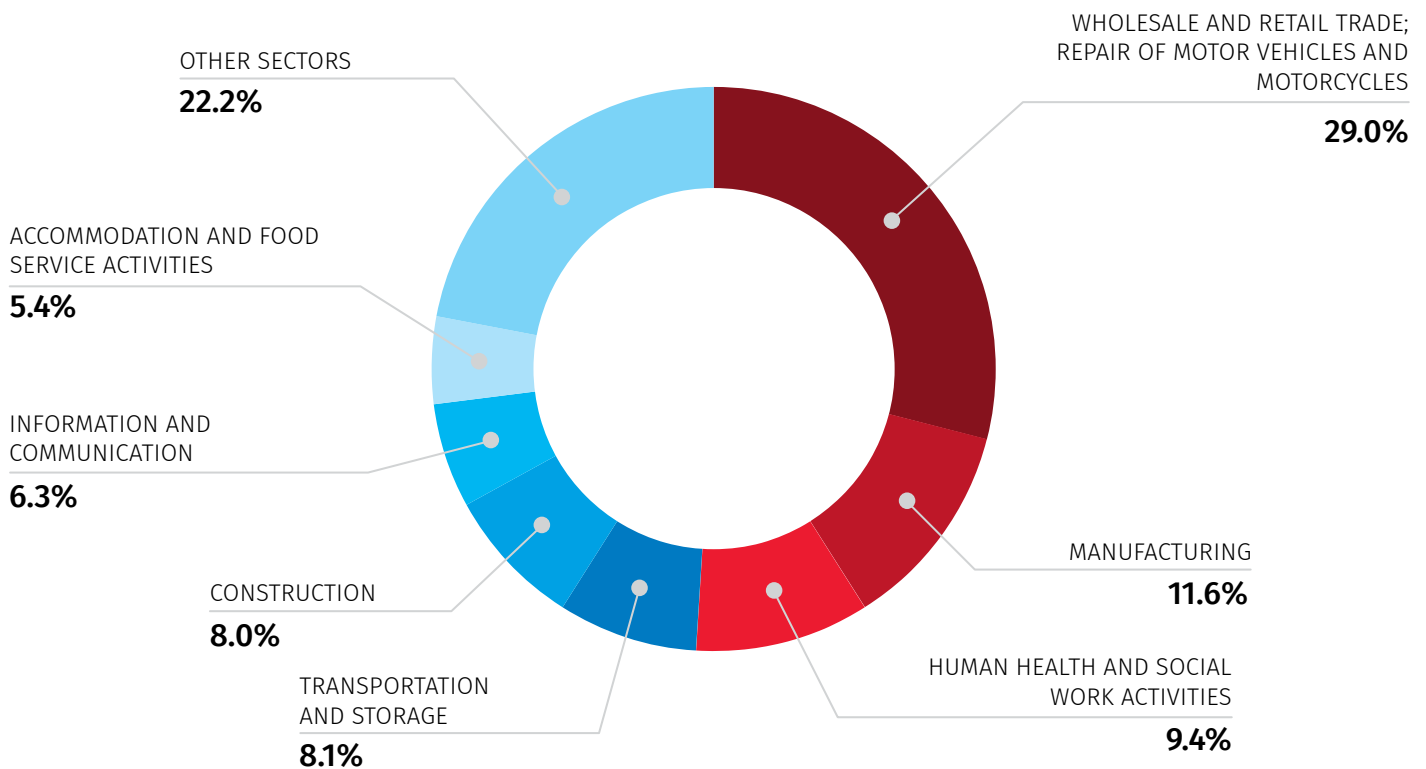


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In the II quarter of 2025, trade (wholesale and retail trade, repair of motor vehicles and motorcycles), manufacturing, and human health and social work activities led business sector by number of employees (29.0 percent, 11.6 percent, and 9.4 percent shares, accordingly). Enterprises engaged in transportation and storage (8.1 percent), construction activities (8.0 percent), information and communication (6.3 percent), and accommodation and food service activities (5.4 percent) also had a significant share though.

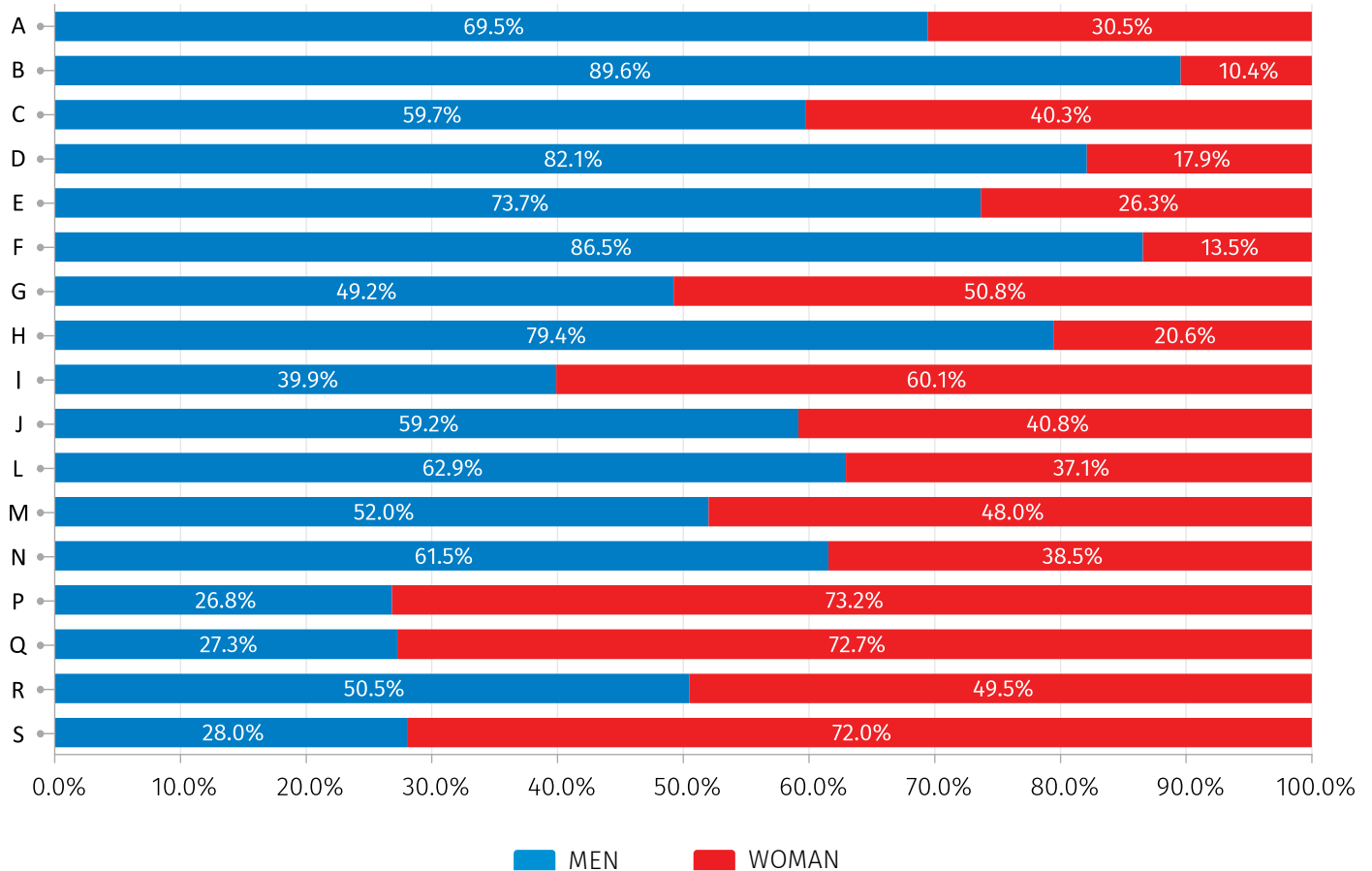
NUMBER OF EMPLOYEES IN BUSINESS SECTOR, II QUARTER, 2025



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The chart below shows the distribution of total number of employees by sex and economic activity.



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The table below shows year-on-year variation of business sector turnover in the II quarter of 2025 by kind of economic activities.

TURNOVER IN BUSINESS SECTOR BY KIND OF ECONOMIC ACTIVITIES

TURNOVER (MIL. GEL) NACE REV. 2	II QUARTER 2024	II QUARTER 2025	INCREASE RATE IN II QUARTER OF 2025 COMPARED TO II QUARTER OF 2024
BY KIND OF ECONOMIC ACTIVITIES - TOTAL	53 572.8	60 290.7	112.5
Agriculture, forestry and fishing	231.0	237.9	103.0
Mining and quarrying	409.2	615.7	150.5
Manufacturing	4 552.8	4 824.5	106.0
Electricity, gas, steam and air conditioning supply	1 285.5	1 324.8	103.1
Water supply, sewerage, waste management and remediation activities	128.2	136.3	106.3
Construction	3 227.8	3 481.9	107.9
Wholesale and retail trade; repair of motor vehicles and motorcycles	18 483.4	19 888.9	107.6
Transportation and storage	2 521.0	2 729.3	108.3
Accommodation and food service activities	859.3	995.6	115.9
including:			
Accommodation	336.3	416.9	123.9
Food service	523.0	578.8	110.7
Information and communication	1 425.6	2 212.1	155.2
Real estate activities	538.7	605.3	112.4
Professional, scientific and technical activities	592.1	657.2	111.0
Administrative and support service activities	467.6	563.5	120.5
Education	234.1	277.3	118.4
Human health and social work activities	417.8	541.4	129.6
Arts, entertainment and recreation	18 141.3	21 136.7	116.5
Other service activities	57.4	62.3	108.6

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The table below shows year-on-year variation of business sector production value in the II quarter of 2025 by kind of economic activities.

BUSINESS SECTOR PRODUCTION VALUE BY KIND OF ECONOMIC ACTIVITIES

PRODUCTION VALUE (MIL. GEL) NACE REV. 2	II QUARTER 2024	II QUARTER 2025	INCREASE RATE IN II QUARTER OF 2025 COMPARED TO II QUARTER OF 2024
BY KIND OF ECONOMIC ACTIVITIES - TOTAL	20 542.1	23 220.5	113.0
Agriculture, forestry and fishing	229.6	232.5	101.2
Mining and quarrying	399.5	539.1	134.9
Manufacturing	4 161.5	4 477.8	107.6
Electricity, gas, steam and air conditioning supply	677.7	705.9	104.2
Water supply, sewerage, waste management and remediation activities	141.5	156.2	110.4
Construction	3 727.0	3 823.5	102.6
Wholesale and retail trade; repair of motor vehicles and motorcycles	3 893.4	4 225.3	108.5
Transportation and storage	1 876.8	2 114.2	112.7
Accommodation and food service activities	869.9	1 009.6	116.1
including:			
Accommodation	347.0	427.2	123.1
Food service	522.9	582.4	111.4
Information and communication	1 399.6	2 178.7	155.7
Real estate activities	521.9	604.0	115.7
Professional, scientific and technical activities	515.0	570.0	110.7
Administrative and support service activities	354.0	418.1	118.1
Education	242.6	290.4	119.7
Human health and social work activities	642.9	807.2	125.5
Arts, entertainment and recreation	833.1	1 007.0	120.9
Other service activities	56.1	61.1	108.9

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The table below shows year-on-year variation of number of employees in business sector in the II quarter of 2025 by kind of economic activities.

NUMBER OF EMPLOYEES IN BUSINESS SECTOR BY KIND OF ECONOMIC ACTIVITIES

NUMBER OF EMPLOYEES (UNIT) NACE REV. 2	II QUARTER 2024	II QUARTER 2025	INCREASE RATE IN II QUARTER OF 2025 COMPARED TO II QUARTER OF 2024
BY KIND OF ECONOMIC ACTIVITIES - TOTAL	769 875	795 625	103.3
Agriculture, forestry and fishing	11 541	11 661	101.0
Mining and quarrying	12 339	11 102	90.0
Manufacturing	90 906	91 947	101.1
Electricity, gas, steam and air conditioning supply	16 974	16 949	99.9
Water supply, sewerage, waste management and remediation activities	15 920	16 743	105.2
Construction	63 371	63 651	100.4
Wholesale and retail trade; repair of motor vehicles and motorcycles	218 997	230 987	105.5
Transportation and storage	61 416	64 651	105.3
Accommodation and food service activities	39 176	42 902	109.5
including:			
Accommodation	14 730	17 062	115.8
Food service	24 446	25 840	105.7
Information and communication	48 158	49 792	103.4
Real estate activities	19 334	19 714	102.0
Professional, scientific and technical activities	24 073	25 480	105.8
Administrative and support service activities	22 143	22 873	103.3
Education	24 657	24 831	100.7
Human health and social work activities	74 000	74 867	101.2
Arts, entertainment and recreation	19 847	20 425	102.9
Other service activities	7 023	7 051	100.4

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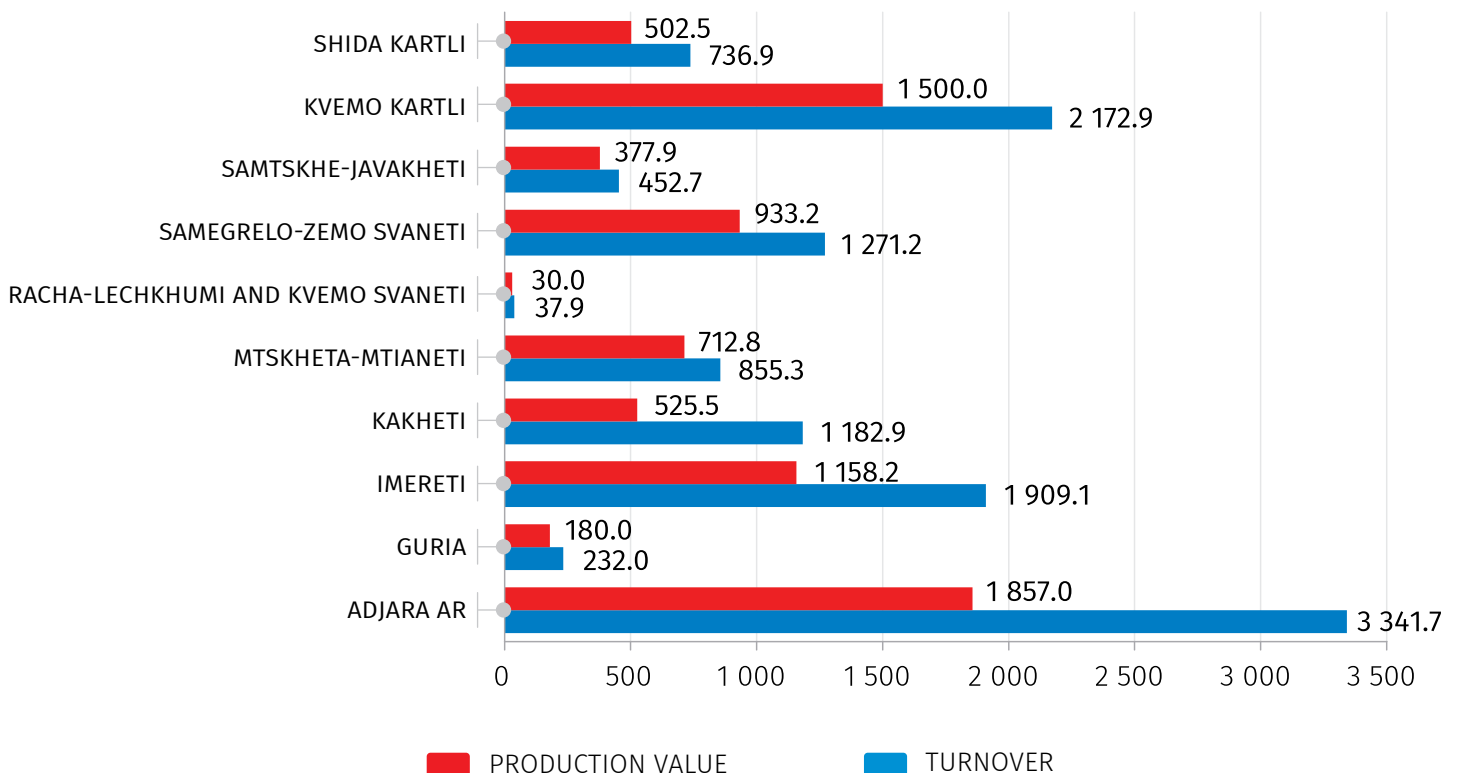
By regions, Tbilisi and following regions were leading in terms of gross turnover:

REGION	%
Tbilisi	79.7
Adjara	5.5
Kvemo Kartli	3.6
Imereti	3.2
Samegrelo-Zemo svaneti	2.1

By regions, Tbilisi and following regions were again leading in terms of gross production value:

REGION	%
Tbilisi	66.3
Adjara	8.0
Kvemo Kartli	6.5
Imereti	5.0
Samegrelo-Zemo svaneti	4.0

The chart bellow shows turnover and production value by region, except Tbilisi (in mln. GEL).



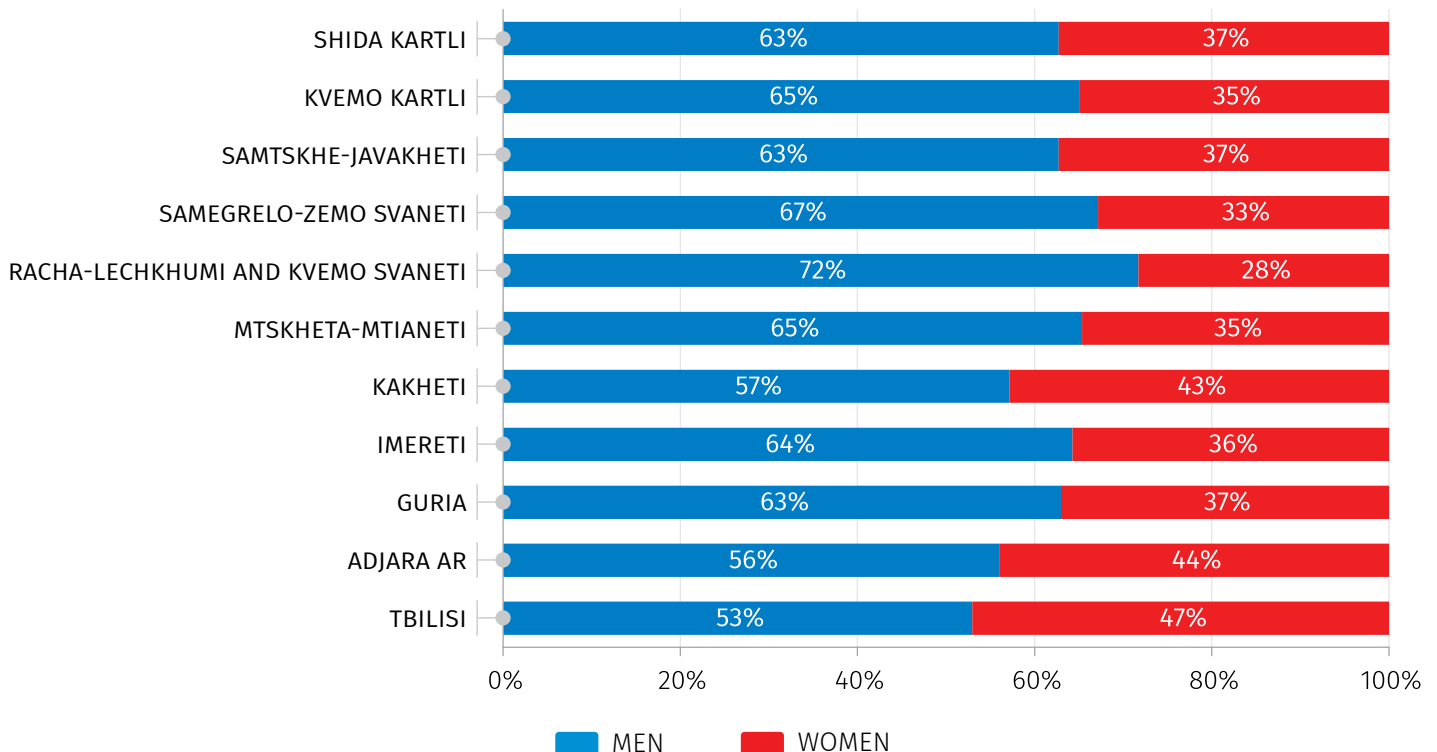
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Number of employees by regions were distributed as follows:

- Tbilisi – 66.1 percent;
- Adjara – 9.6 percent;
- Imereti – 6.3 prcent;
- Kvemo Kartli – 5.4 percent;
- Samegrelo-Zemo Svaneti – 3.3 percent;
- Kakheti – 2.8 percent;
- Shida Kartli – 2.2 percent;
- Mtskheta-Mtianeti – 1.7 percent;
- Samtskhe-Javakheti – 1.4 percent;
- Guria – 0.9 percent;
- Racha-Lechkhumi and Kvemo Svaneti – 0.3 percent.

The chart below shows the distribution of total number of employees in separate regions by sex.



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NOTES:

1. Statistical survey does not include:
 - K, O, T, U sectors of activities
 - 47.8 (Retail sale via stalls and markets)
2. Surveyed enterprises are classified:
 - By kind of main activities
 - According to actual address
3. Before the local unit of economic activity was introduced as a statistical unit, following large entities were counted in Tbilisi figures:
 - a. JSC “Georgian Oil & Gas Corporation”
 - b. LLC “Georgian Post”
 - c. JSC “Georgian State Electrosystem”
 - d. JSC “Silknet”
 - e. JSC “Georgian Railway”
 - f. JSC “Energo-Pro Georgia”
 - g. JSC “Sakenergoremonti”
 - h. LLC “United Water Supply Company of Georgia”, etc.

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The following **classification of economic activities** is used in the release:

Classification of Economic Activities (based on european standards, NACE rev.2)

Names of Sections:

A	Agriculture, forestry and fishing
B	Mining and quarrying
C	Manufacturing
D	Electricity, gas, steam and air conditioning supply
E	Water supply, sewerage, waste management and remediation activities
F	Construction
G	Wholesale and retail trade; repair of motor vehicles and motorcycles
H	Transportation and storage
I	Accommodation and food service activities
J	Information and communication
K	Financial and insurance activities
L	Real estate activities
M	Professional, scientific and technical activities
N	Administrative and support service activities
O	Public administration and defence; Compulsory social security
P	Education
Q	Human health and social work activities
R	Arts, entertainment and recreation
S	Other service activities
T	Activities of households as employers; undifferentiated goods- and services-producing activities of households for own use
U	Activities of extraterritorial organizations and bodies

Source: Statistical survey of enterprises (quarterly)

National Statistics Office of Georgia

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