

NATIONAL STATISTICS OFFICE OF GEORGIA

RESULTS OF ACTIVITY OF ENTERPRISES 2025, III QUARTER



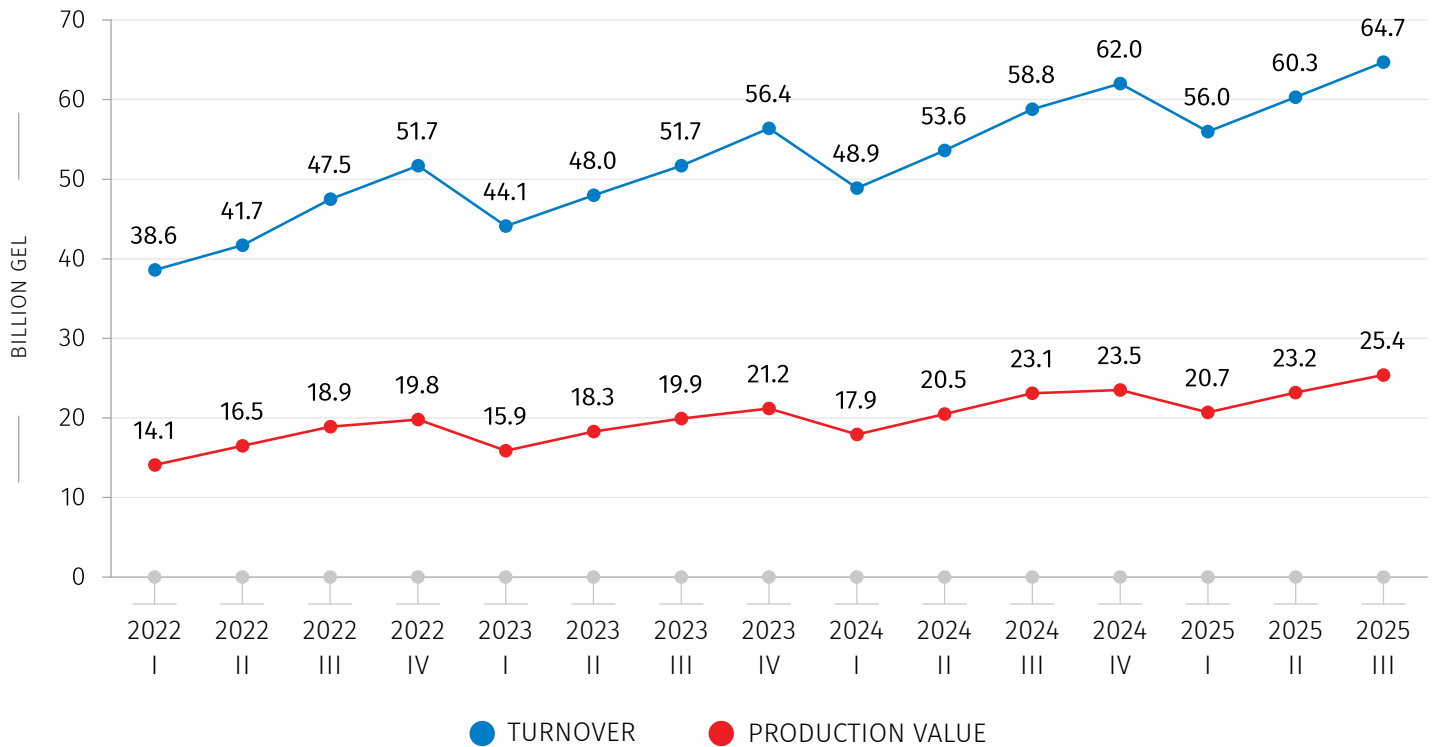
04.12.2025
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ACTIVITIES OF ENTERPRISES (III QUARTER, 2025)

In the III quarter of 2025, compared to the same quarter of the previous year, the volume of business sector turnover increased by 10.0 percent and amounted to 64.7 billion GEL.

The increase was observed in the production value of the business sector as well. In the III quarter of 2025, production value equaled 25.4 billion GEL, which is 9.7 percent more year-on-year.

VOLUME OF BUSINESS SECTOR TURNOVER AND PRODUCTION VALUE BY QUARTERS



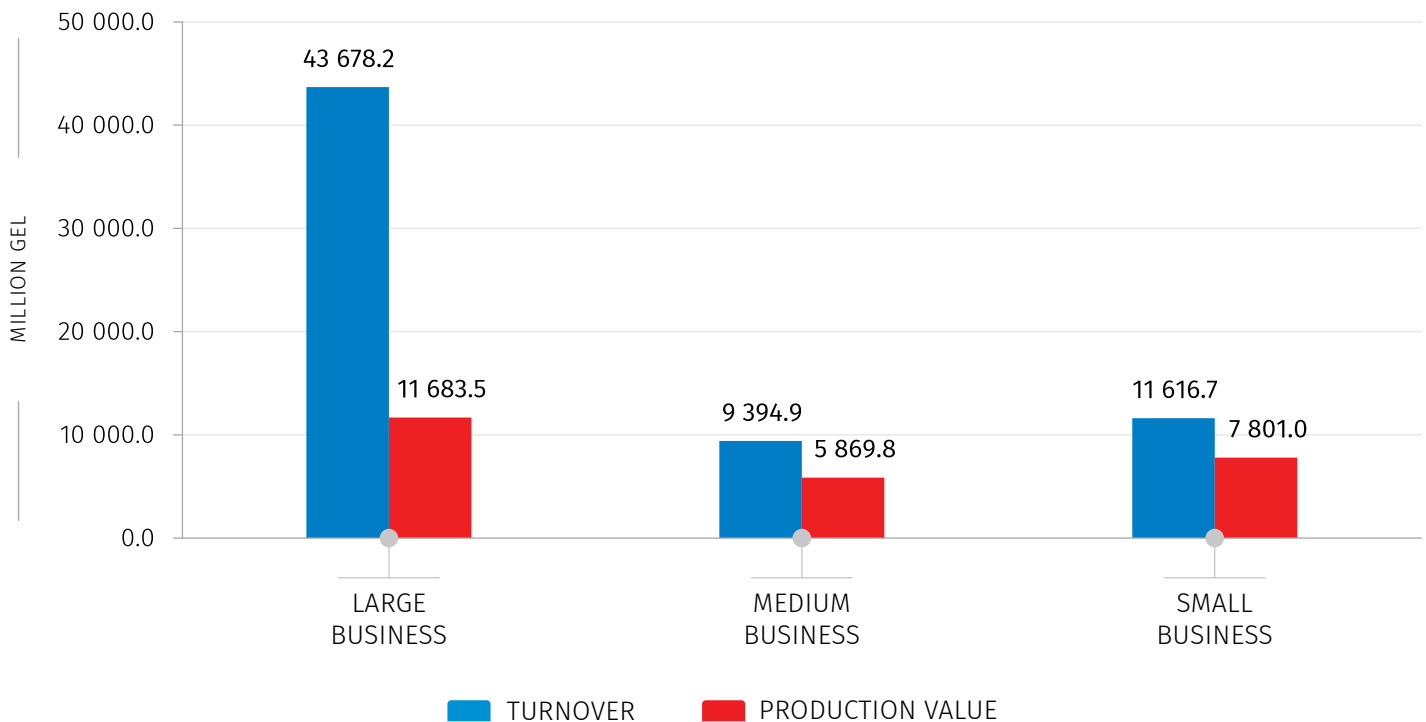
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04.12.2025

In the III quarter of 2025, large businesses generated 67.5 percent of total turnover, while medium size businesses generated 14.5 percent, and 18.0 percent was generated by small businesses.

A distribution was different in case of total production value: 46.1 percent was on large businesses, 23.2 percent — on medium, and 30.8 percent — on small businesses.

BUSINESS SECTOR TURNOVER AND PRODUCTION VALUE BY SIZE OF ENTERPRISES, III QUARTER, 2025



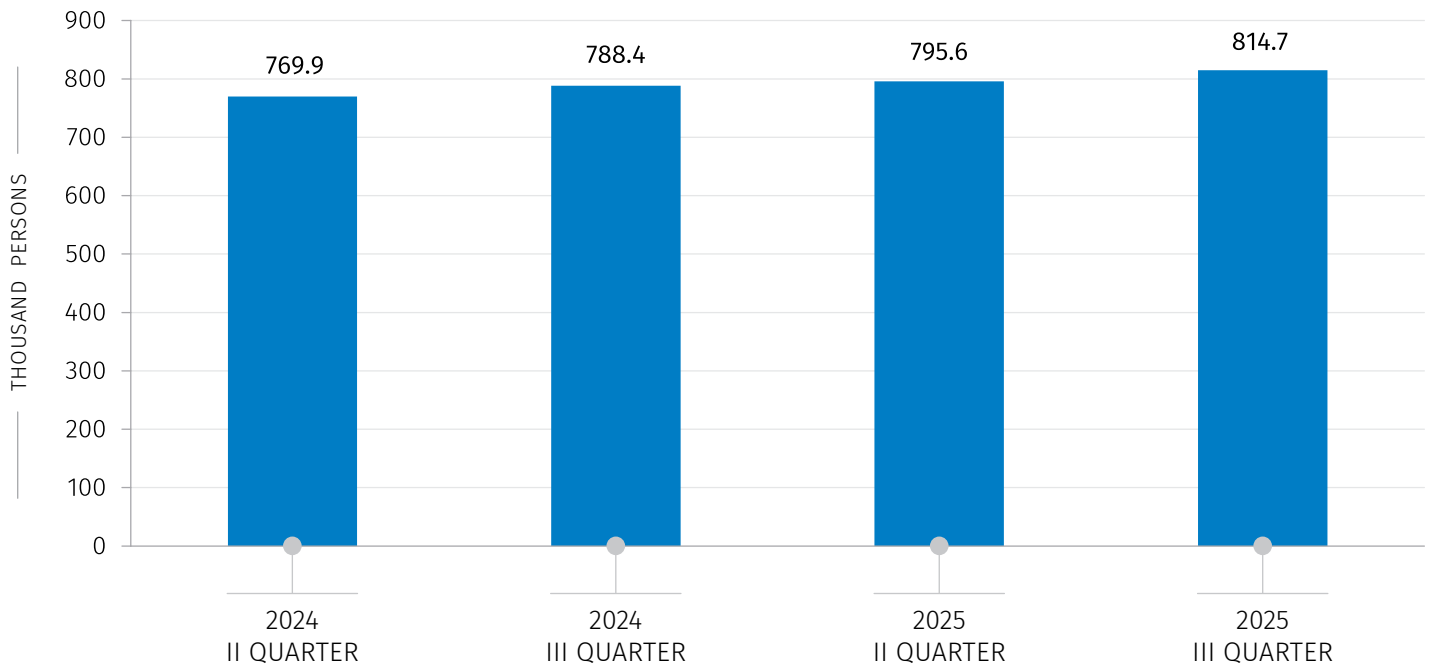
In the III quarter of 2025, total purchases of goods and services carried out by enterprises equaled 33.5 billion GEL (year-on-year 8.8 percent more), while the purchase of goods and services for resale amounted to 19.2 billion GEL (year-on-year 8.9 percent more).

In the III quarter of 2025, the average number of persons employed in business sector equaled 814.7 thousand, which is year-on-year 3.3 percent more. Out of the total number of persons employed, 43.0 percent were female and 57.0 percent were male.

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04.12.2025

NUMBER OF PERSONS EMPLOYED IN BUSINESS SECTOR BY QUARTERS



Large businesses employed 42.1 percent of total number of persons, while 19.9 percent were employed by medium, and 38.0 percent — by small businesses.

The total number of employees amounted to 758.0 thousand (year-on-year 2.0 percent more) and the total personnel costs of enterprises equaled 5 624.9 million GEL (year-on-year 13.1 percent more).

In the III quarter of 2025, average monthly remuneration of employed persons equaled 2 420.9 GEL (230.8 GEL increase year-on-year), while remuneration specifically for employed women was 1 846.9 GEL (144.5 GEL increase year-on-year). Average monthly remuneration of employed persons by size of enterprises is as follows:

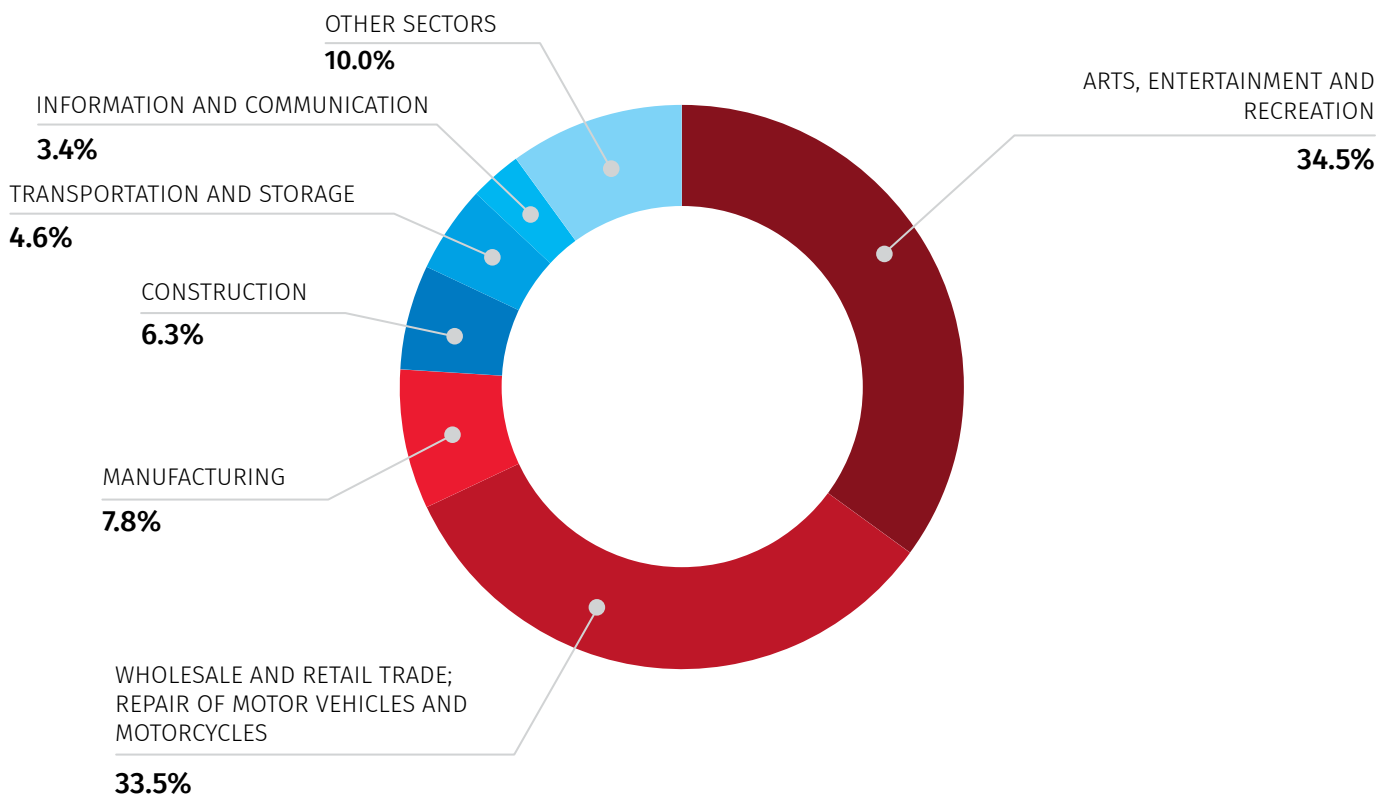
- Large business — 2 498.3 GEL;
- Medium size business — 2 801.6 GEL;
- Small business — 2 072.5 GEL.

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04.12.2025

In the III quarter of 2025, the arts, entertainment and recreation had the highest share (34.5 percent) in the total turnover in business sector, followed by trade sector (including repair of motor vehicles and motorcycles) with 33.5 percent share, manufacturing – with 7.8 percent, construction – with 6.3 percent, transportation and storage – with 4.6 percent, information and communication – with 3.4 percent, and other sectors – with 10.0 percent share.

TURNOVER IN BUSINESS SECTOR, III QUARTER, 2025

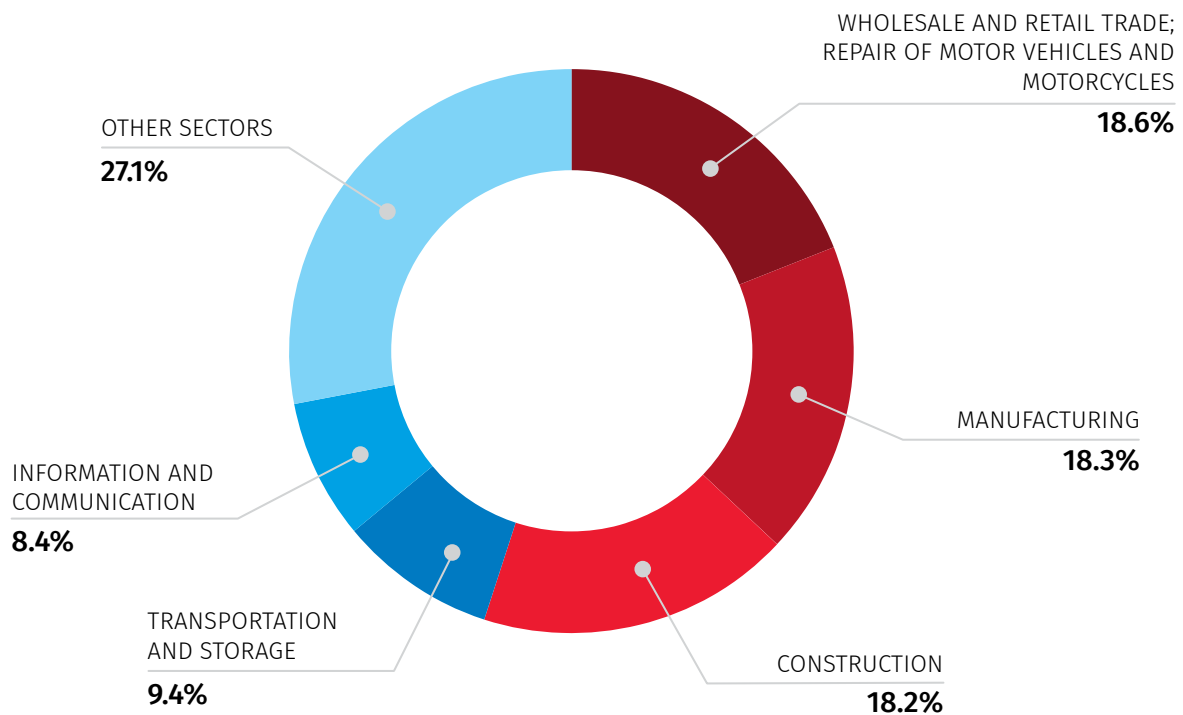


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04.12.2025

In the III quarter of 2025, trade (18.6 percent), manufacturing (18.3 percent), construction (18.2 percent), transportation and storage (9.4 percent) and information and communication (8.4 percent) held the top five places in business sector by production value. The rest of the sectors had 27.1 percent share combined.

PRODUCTION VALUE IN BUSINESS SECTOR, III QUARTER, 2025

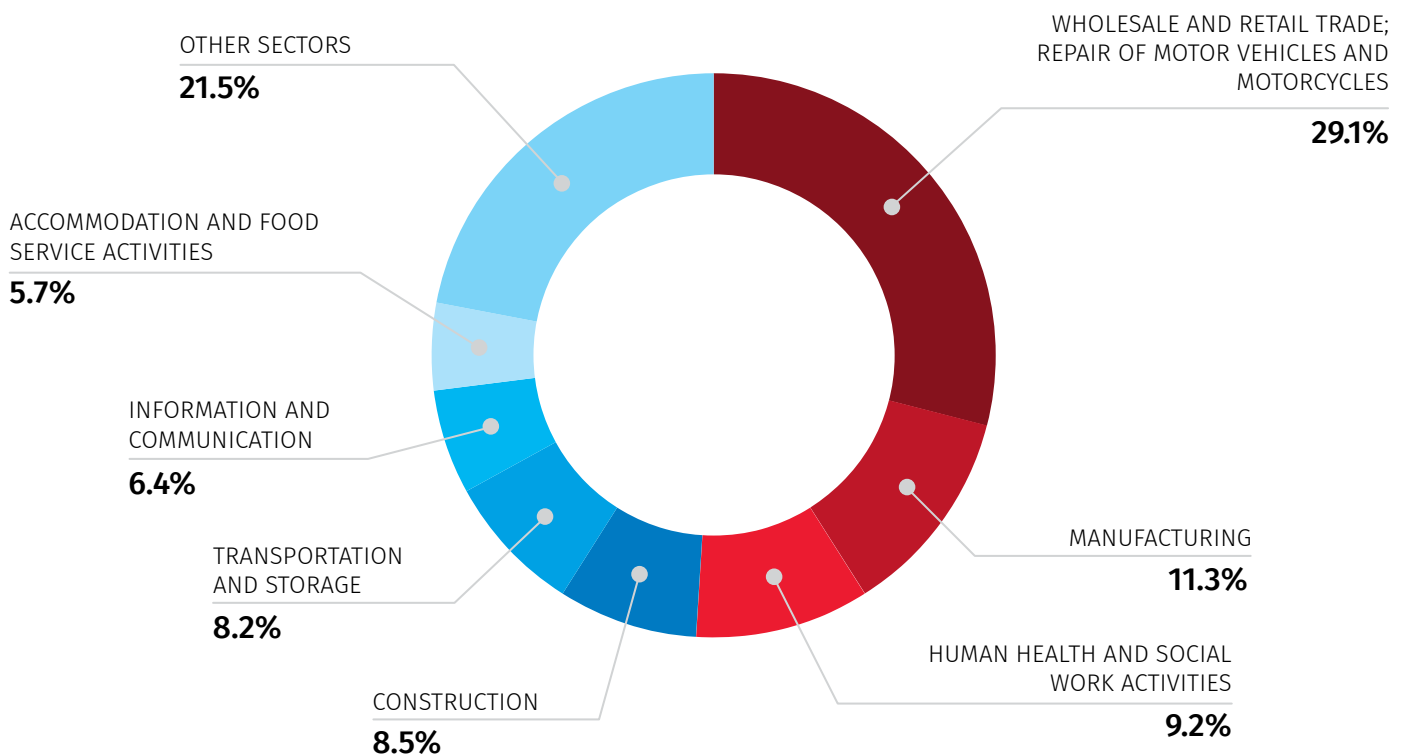


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04.12.2025

In the III quarter of 2025, trade (wholesale and retail trade; repair of motor vehicles and motorcycles), manufacturing, and human health and social work activities led business sector by number of employees with 29.1 percent, 11.3 percent, and 9.2 percent shares, respectively. Enterprises engaged in construction activities (8.5 percent), transportation and storage (8.2 percent), information and communication (6.4 percent), and accommodation and food service activities (5.7 percent) also had a significant share though.

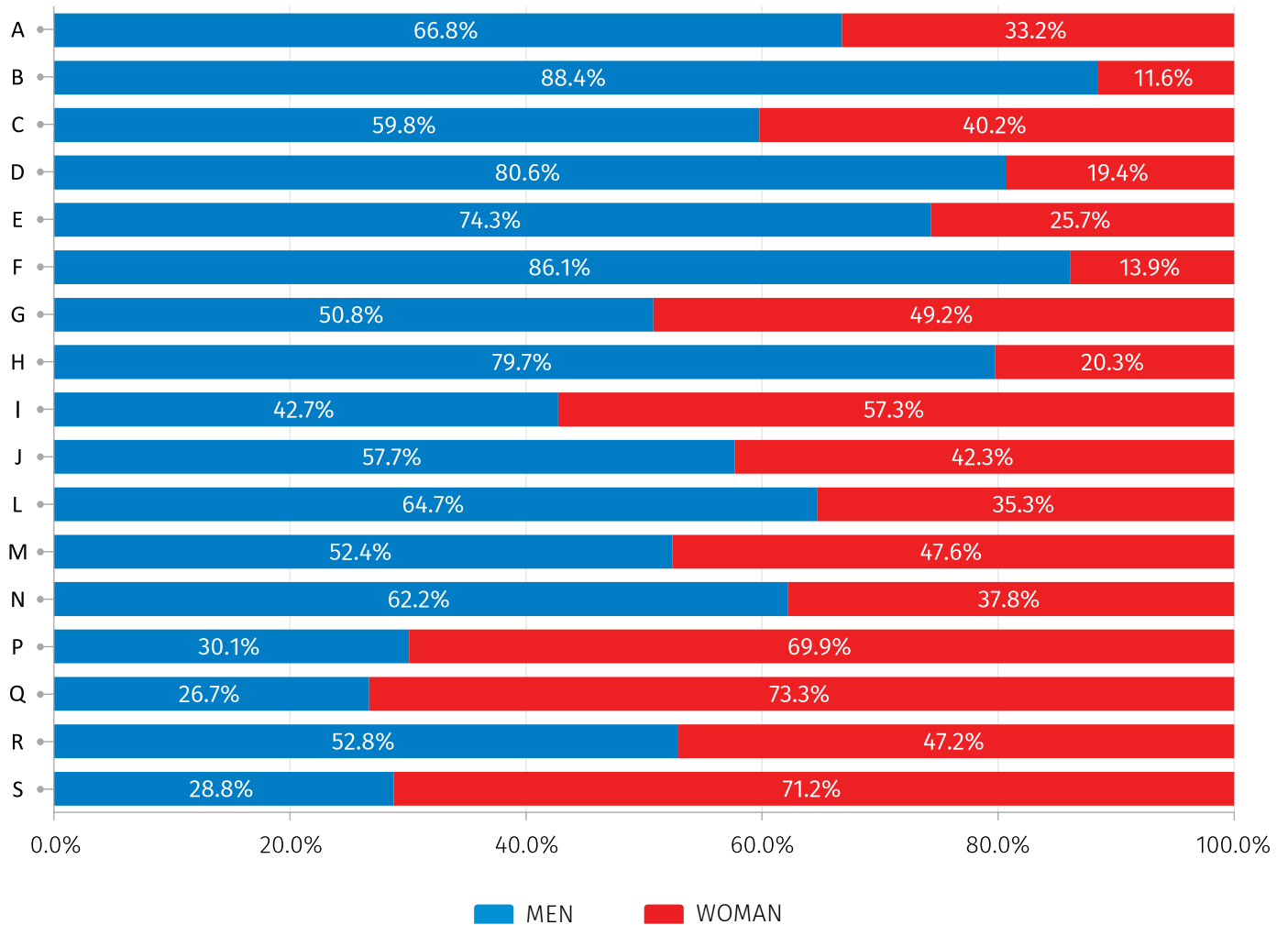
**NUMBER OF EMPLOYEES IN BUSINESS SECTOR,
III QUARTER, 2025**



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The chart below shows the distribution of total number of employees by sex and economic activity.



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04.12.2025

The table below shows year-on-year variation of business sector turnover in the III quarter of 2025 by kind of economic activities.

TURNOVER IN BUSINESS SECTOR BY KIND OF ECONOMIC ACTIVITIES

TURNOVER (MIL. GEL) NACE REV. 2	III QUARTER 2024	III QUARTER 2025	INCREASE RATE IN III QUARTER OF 2025 COMPARED TO III QUARTER OF 2024
BY KIND OF ECONOMIC ACTIVITIES - TOTAL	58 793.9	64 691.2	110.0
Agriculture, forestry and fishing	206.0	242.9	117.9
Mining and quarrying	470.1	558.9	118.9
Manufacturing	4 814.7	5 063.4	105.2
Electricity, gas, steam and air conditioning supply	1 313.9	1 434.5	109.2
Water supply, sewerage, waste management and remediation activities	143.2	152.5	106.5
Construction	4 107.5	4 059.8	98.8
Wholesale and retail trade; repair of motor vehicles and motorcycles	19 988.6	21 639.9	108.3
Transportation and storage	2 808.1	3 004.8	107.0
Accommodation and food service activities	1 023.0	1 185.0	115.8
including:			
Accommodation	473.9	544.9	115.0
Food service	549.1	640.1	116.6
Information and communication	1 668.4	2 169.4	130.0
Real estate activities	612.2	691.1	112.9
Professional, scientific and technical activities	660.6	726.7	110.0
Administrative and support service activities	580.6	672.6	115.8
Education	150.5	178.7	118.7
Human health and social work activities	424.6	526.9	124.1
Arts, entertainment and recreation	19 750.3	22 301.4	112.9
Other service activities	71.4	82.6	115.6

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04.12.2025

The table below shows year-on-year variation of business sector production value in the III quarter of 2025 by kind of economic activities.

BUSINESS SECTOR PRODUCTION VALUE BY KIND OF ECONOMIC ACTIVITIES

PRODUCTION VALUE (MIL. GEL) NACE REV. 2	III QUARTER 2024	III QUARTER 2025	INCREASE RATE IN III QUARTER OF 2025 COMPARED TO III QUARTER OF 2024
BY KIND OF ECONOMIC ACTIVITIES - TOTAL	23 111.8	25 354.9	109.7
Agriculture, forestry and fishing	212.4	258.0	121.5
Mining and quarrying	457.0	544.0	119.0
Manufacturing	4 541.3	4 634.7	102.1
Electricity, gas, steam and air conditioning supply	721.6	760.9	105.5
Water supply, sewerage, waste management and remediation activities	156.7	165.9	105.9
Construction	4 497.4	4 622.8	102.8
Wholesale and retail trade; repair of motor vehicles and motorcycles	4 307.8	4 719.1	109.5
Transportation and storage	2 138.1	2 378.0	111.2
Accommodation and food service activities	1 021.3	1 186.1	116.1
including:			
Accommodation	468.5	546.7	116.7
Food service	552.8	639.4	115.7
Information and communication	1 635.3	2 133.9	130.5
Real estate activities	602.6	693.9	115.1
Professional, scientific and technical activities	587.1	642.1	109.4
Administrative and support service activities	432.9	496.1	114.6
Education	156.9	184.6	117.7
Human health and social work activities	656.7	788.6	120.1
Arts, entertainment and recreation	917.0	1 064.8	116.1
Other service activities	69.7	81.3	116.7

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04.12.2025

The table below shows year-on-year variation of number of employees in business sector in the III quarter of 2025 by kind of economic activities.

NUMBER OF EMPLOYEES IN BUSINESS SECTOR BY KIND OF ECONOMIC ACTIVITIES

NUMBER OF EMPLOYEES (UNIT) NACE REV. 2	III QUARTER 2024	III QUARTER 2025	INCREASE RATE IN III QUARTER OF 2025 COMPARED TO III QUARTER OF 2024
BY KIND OF ECONOMIC ACTIVITIES - TOTAL	788 350	814 694	103.3
Agriculture, forestry and fishing	12 109	12 217	100.9
Mining and quarrying	12 200	11 636	95.4
Manufacturing	91 296	92 006	100.8
Electricity, gas, steam and air conditioning supply	17 118	16 898	98.7
Water supply, sewerage, waste management and remediation activities	16 051	17 027	106.1
Construction	68 021	69 563	102.3
Wholesale and retail trade; repair of motor vehicles and motorcycles	225 428	237 396	105.3
Transportation and storage	64 150	67 027	104.5
Accommodation and food service activities	43 298	46 273	106.9
including:			
Accommodation	17 960	19 621	109.2
Food service	25 338	26 652	105.2
Information and communication	49 470	52 496	106.1
Real estate activities	20 727	20 782	100.3
Professional, scientific and technical activities	25 195	26 464	105.0
Administrative and support service activities	24 056	24 443	101.6
Education	17 042	17 262	101.3
Human health and social work activities	74 245	74 596	100.5
Arts, entertainment and recreation	19 990	20 647	103.3
Other service activities	7 954	7 960	100.1

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04.12.2025

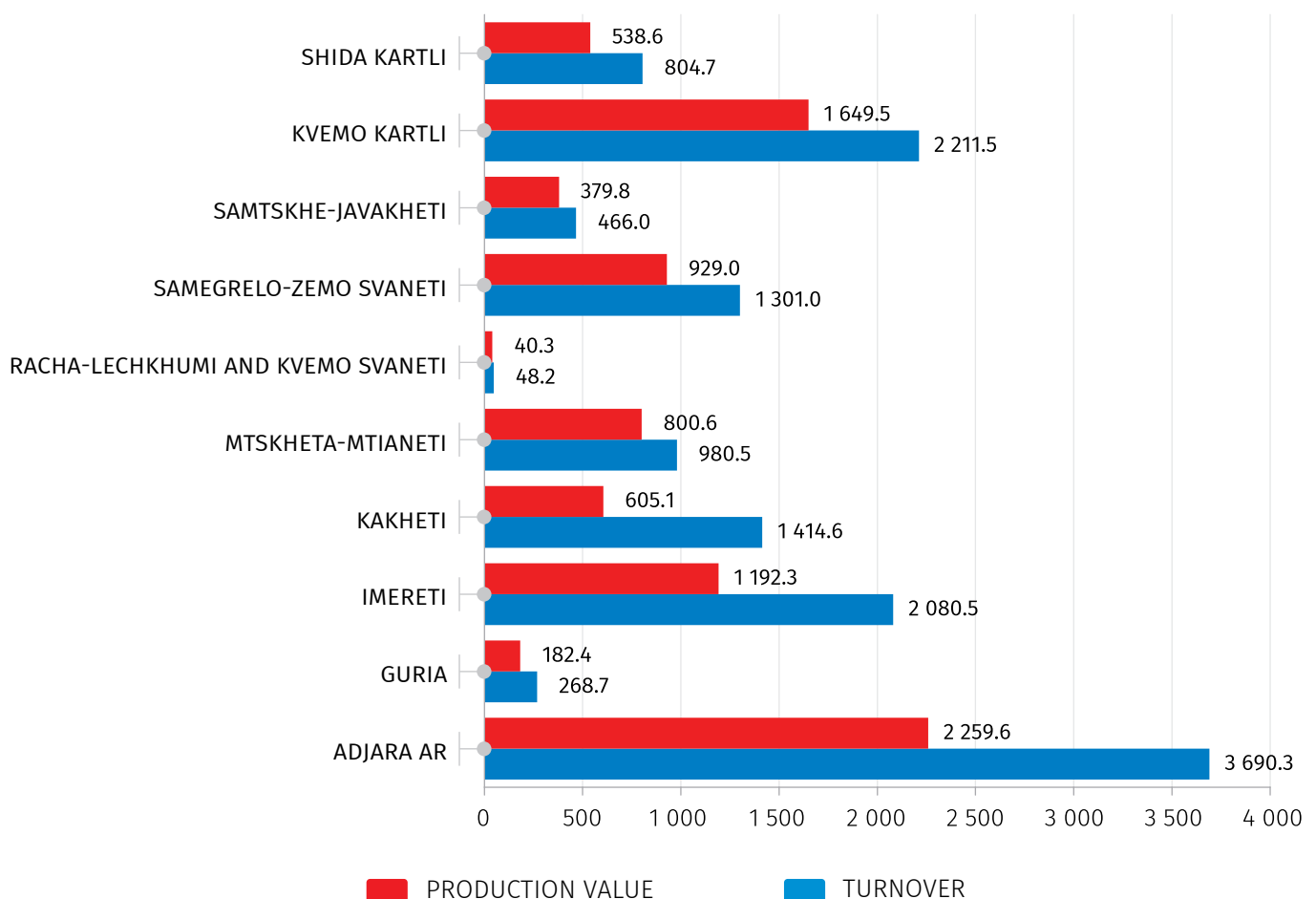
By regions, Tbilisi and following regions were leading in terms of gross turnover:

REGION	%
Tbilisi	79.4
Adjara	5.7
Kvemo Kartli	3.4
Imereti	3.2
kakheti	2.2

By regions, Tbilisi and following regions were again leading in terms of gross production value:

REGION	%
Tbilisi	65.9
Adjara	8.9
Kvemo Kartli	6.5
Imereti	4.7
Samegrelo-Zemo svaneti	3.7

The chart bellow shows turnover and production value by region, except Tbilisi (in mln. GEL).



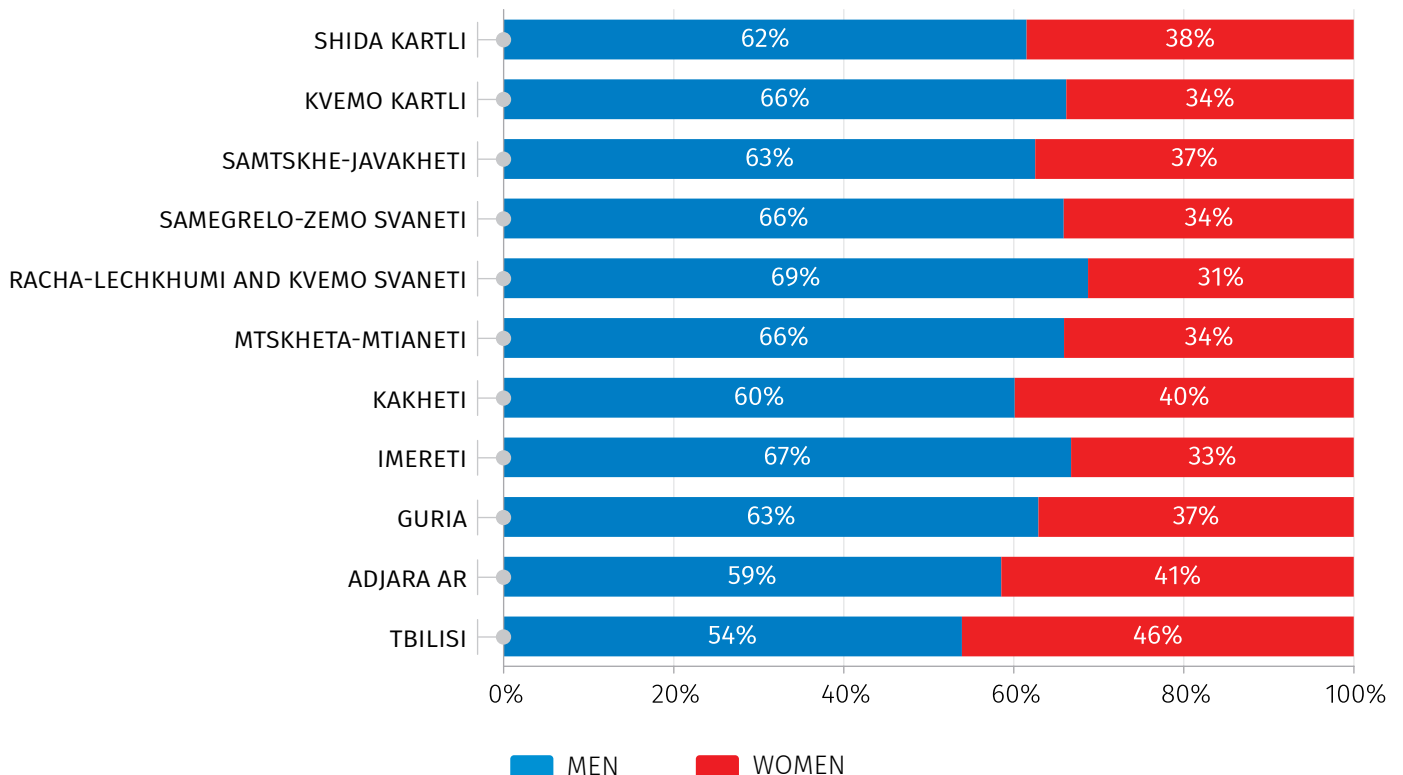
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04.12.2025

Number of employees by regions were distributed as follows:

- Tbilisi – 66.1 percent;
- Adjara – 9.7 percent;
- Imereti – 6.2 percent;
- Kvemo Kartli – 5.2 percent;
- Samegrelo-Zemo Svaneti – 3.3 percent;
- Kakheti – 2.8 percent;
- Shida Kartli – 2.2 percent;
- Mtskheta-Mtianeti – 1.8 percent;
- Samtskhe-Javakheti – 1.4 percent;
- Guria – 0.9 percent;
- Racha-Lechkhumi and Kvemo Svaneti – 0.3 percent.

The chart below shows the distribution of total number of employees in separate regions by sex.



04.12.2025

NOTES:

1. Statistical survey does not include:
 - K, O, T, U sectors of activities
 - 47.8 (Retail sale via stalls and markets)
2. Surveyed enterprises are classified:
 - By kind of main activities
 - According to actual address
3. Before the local unit of economic activity was introduced as a statistical unit, following large entities were counted in Tbilisi figures:
 - a. JSC “Georgian Oil & Gas Corporation”
 - b. LLC “Georgian Post”
 - c. JSC “Georgian State Electrosystem”
 - d. JSC “Silknet”
 - e. JSC “Georgian Railway”
 - f. JSC “Energo-Pro Georgia”
 - g. JSC “Sakenergoremonti”
 - h. LLC “United Water Supply Company of Georgia”, etc.

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04.12.2025

The following **classification of economic activities** is used in the release:

Classification of Economic Activities (based on european standards, NACE rev.2)

Names of Sections:

A	Agriculture, forestry and fishing
B	Mining and quarrying
C	Manufacturing
D	Electricity, gas, steam and air conditioning supply
E	Water supply, sewerage, waste management and remediation activities
F	Construction
G	Wholesale and retail trade; repair of motor vehicles and motorcycles
H	Transportation and storage
I	Accommodation and food service activities
J	Information and communication
K	Financial and insurance activities
L	Real estate activities
M	Professional, scientific and technical activities
N	Administrative and support service activities
O	Public administration and defence; Compulsory social security
P	Education
Q	Human health and social work activities
R	Arts, entertainment and recreation
S	Other service activities
T	Activities of households as employers; undifferentiated goods- and services-producing activities of households for own use
U	Activities of extraterritorial organizations and bodies

Source: Statistical survey of enterprises (quarterly)

National Statistics Office of Georgia

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