

NATIONAL STATISTICS OFFICE OF GEORGIA

RESULTS OF ACTIVITY OF ENTERPRISES

**2025
IV QUARTER**



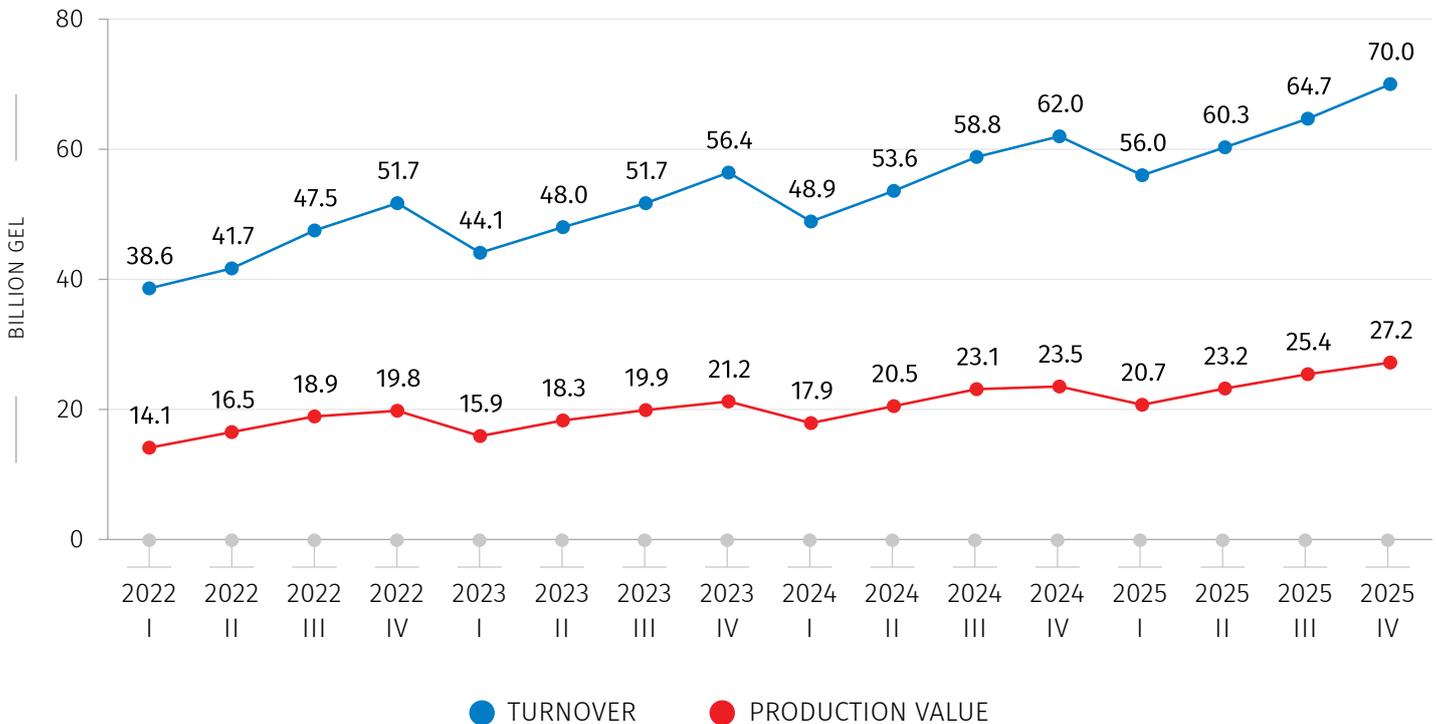
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**ACTIVITIES OF ENTERPRISES
(IV QUARTER, 2025)**

In the IV quarter of 2025, compared to the same quarter of the previous year, the volume of business sector turnover increased by 12.8 percent and amounted to 70.0 billion GEL.

The increase was observed in the production value of the business sector as well. In the IV quarter of 2025, production value equaled 27.2 billion GEL, which is 15.5 percent more year-on-year.

**VOLUME OF BUSINESS SECTOR TURNOVER AND PRODUCTION VALUE
BY QUARTERS**



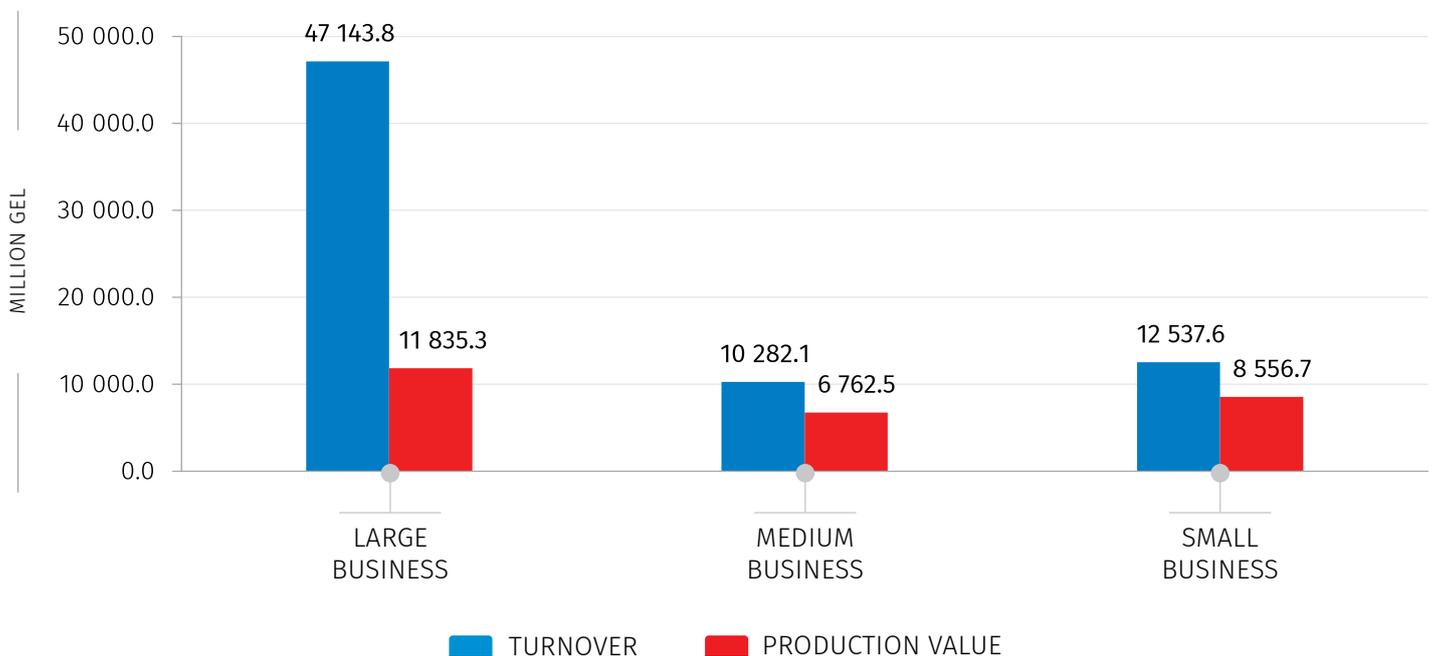
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In the IV quarter of 2025, large businesses generated 67.4 percent of total turnover, while medium size businesses generated 14.7 percent, and 17.9 percent was generated by small businesses.

A distribution was different in case of total production value: 43.6 percent – large businesses, 24.9 percent – medium, and 31.5 percent – small businesses.

BUSINESS SECTOR TURNOVER AND PRODUCTION VALUE BY SIZE OF ENTERPRISES, IV QUARTER, 2025

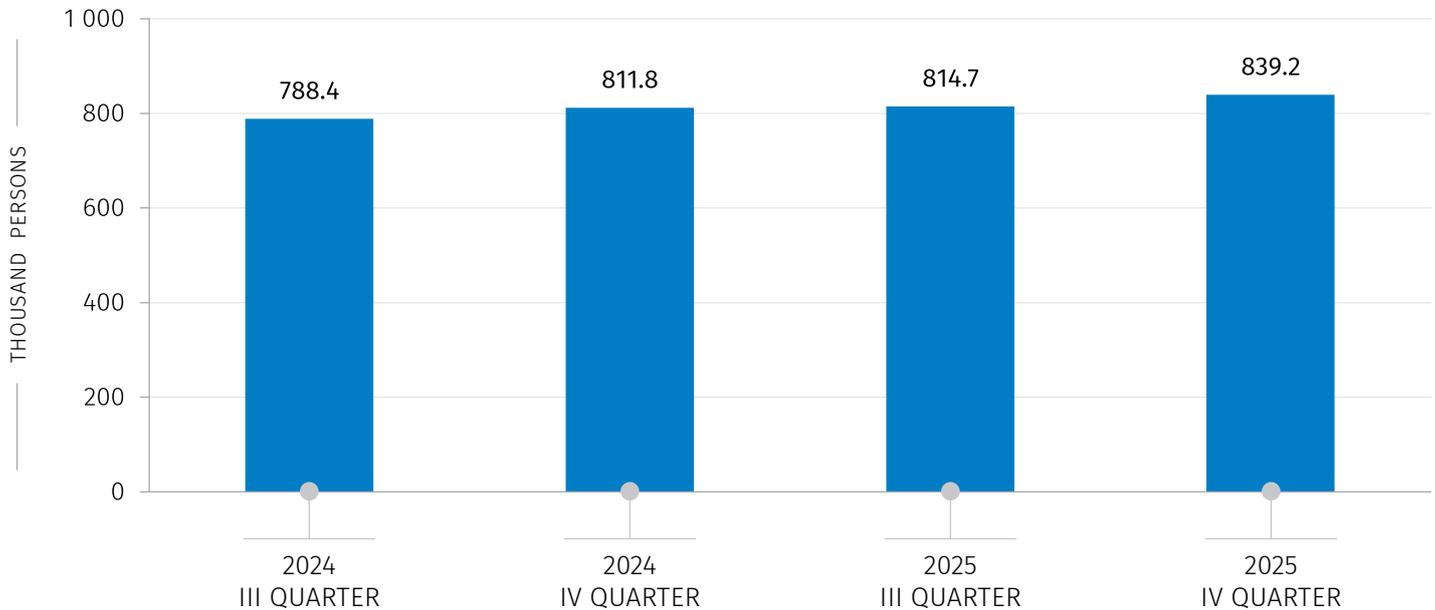


In the IV quarter of 2025, total purchases of goods and services carried out by enterprises equaled 35.6 billion GEL (year-on-year 7.2 percent more), while the purchase of goods and services for resale amounted to 20.2 billion GEL (year-on-year 7.0 percent more).

In the IV quarter of 2025, the average number of persons employed in business sector equaled 839.2 thousand, which is year-on-year 3.4 percent more. Out of the total number of persons employed, 43.3 percent were female and 56.7 percent were male.

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NUMBER OF PERSONS EMPLOYED IN BUSINESS SECTOR
BY QUARTERS



Large businesses employed 41.4 percent of total number of persons, while 19.4 percent were employed by medium, and 39.2 percent — by small businesses.

The total number of employees amounted to 782.8 thousand (year-on-year 2.4 percent more) and the total personnel costs of enterprises equaled 6 260.3 million GEL (year-on-year 13.1 percent more).

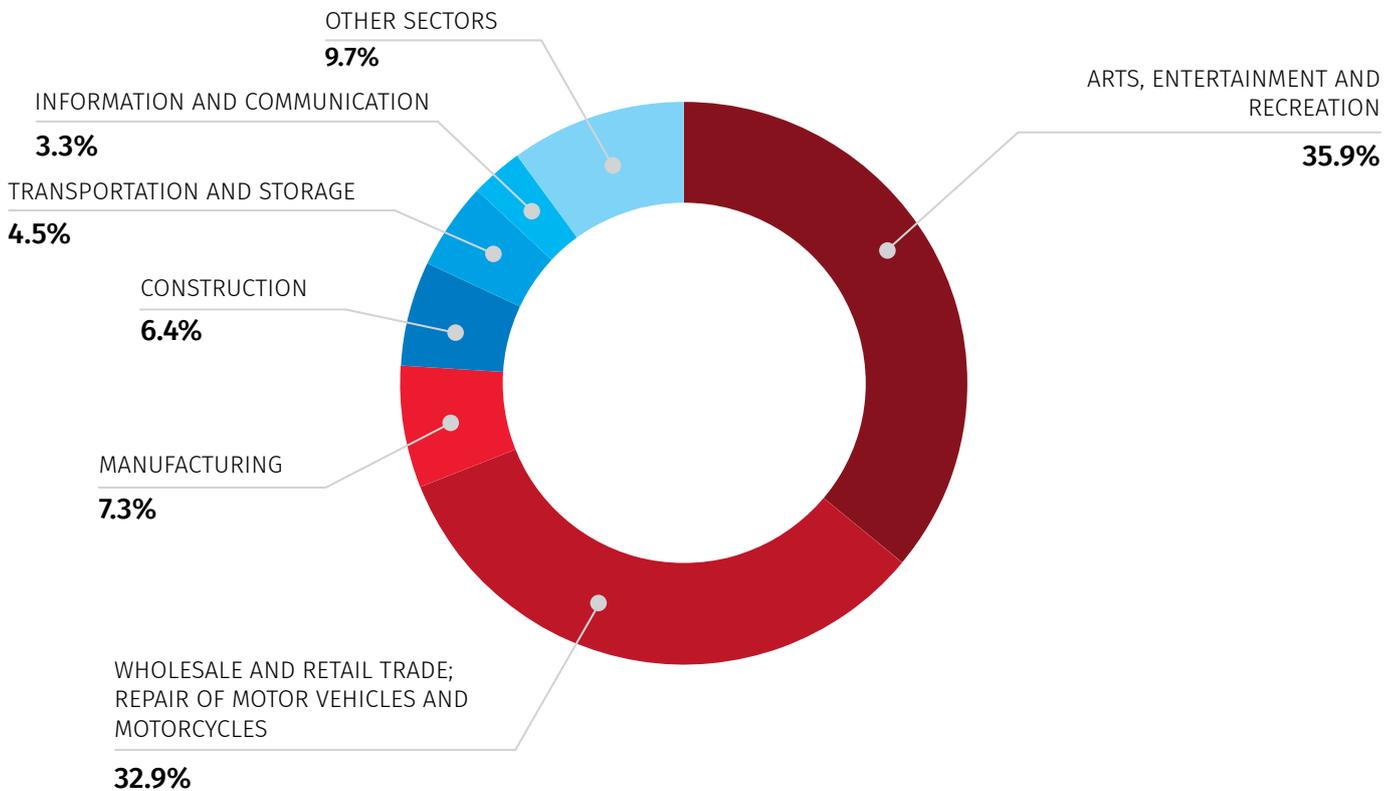
In the IV quarter of 2025, average monthly remuneration of employees equaled 2 608.4 GEL (241.3 GEL increase year-on-year), while remuneration specifically for women employees was 1 998.0 GEL (150.7 GEL increase year-on-year). Average monthly remuneration by size of enterprises was as follows:

- Large business — 2 743.7 GEL;
- Medium size business — 3 084.9 GEL;
- Small business — 2 152.2 GEL.

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In the IV quarter of 2025, the arts, entertainment and recreation had the highest share (35.9 percent) in the total turnover in business sector, followed by trade sector (including repair of motor vehicles and motorcycles) with 32.9 percent share, manufacturing – with 7.3 percent, construction – with 6.4 percent, transportation and storage – with 4.5 percent, information and communication – with 3.3 percent, and other sectors – with 9.7 percent share.

**TURNOVER IN BUSINESS SECTOR,
IV QUARTER, 2025**

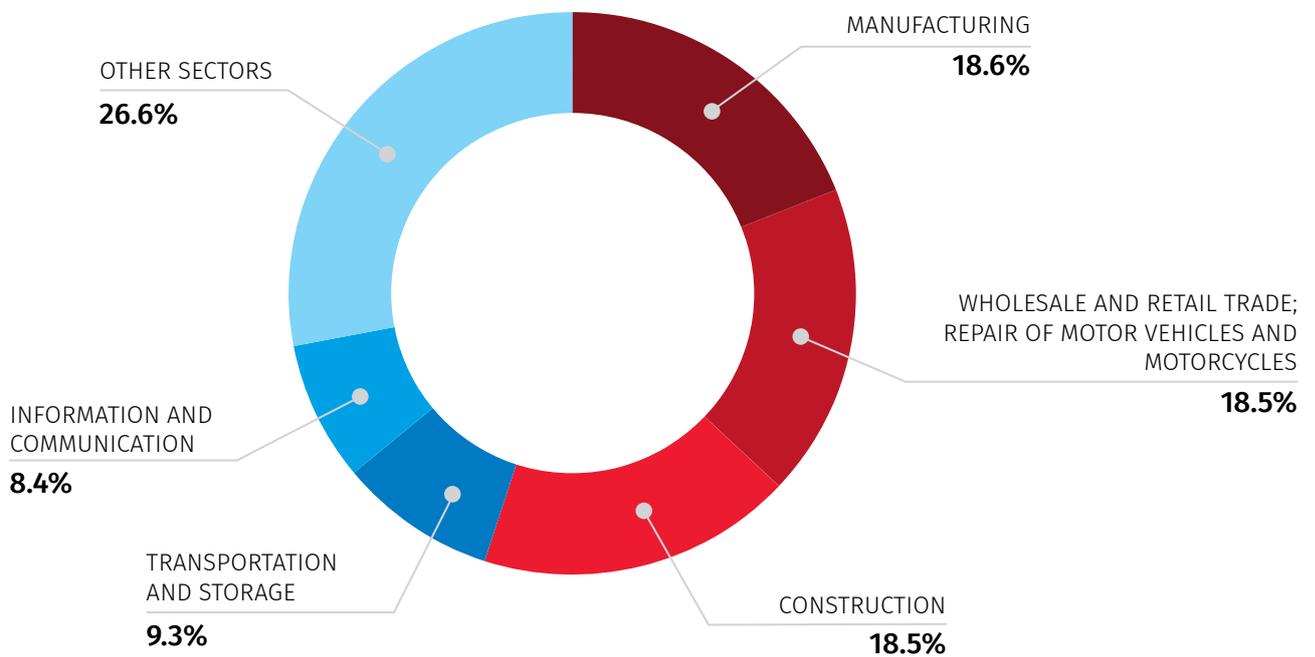


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In the IV quarter of 2025, manufacturing (18.6 percent), trade (18.5 percent), construction (18.5 percent), transportation and storage (9.3 percent) and information and communication (8.4 percent) held the top five places in business sector by production value. The rest of the sectors had 26.6 percent share combined.

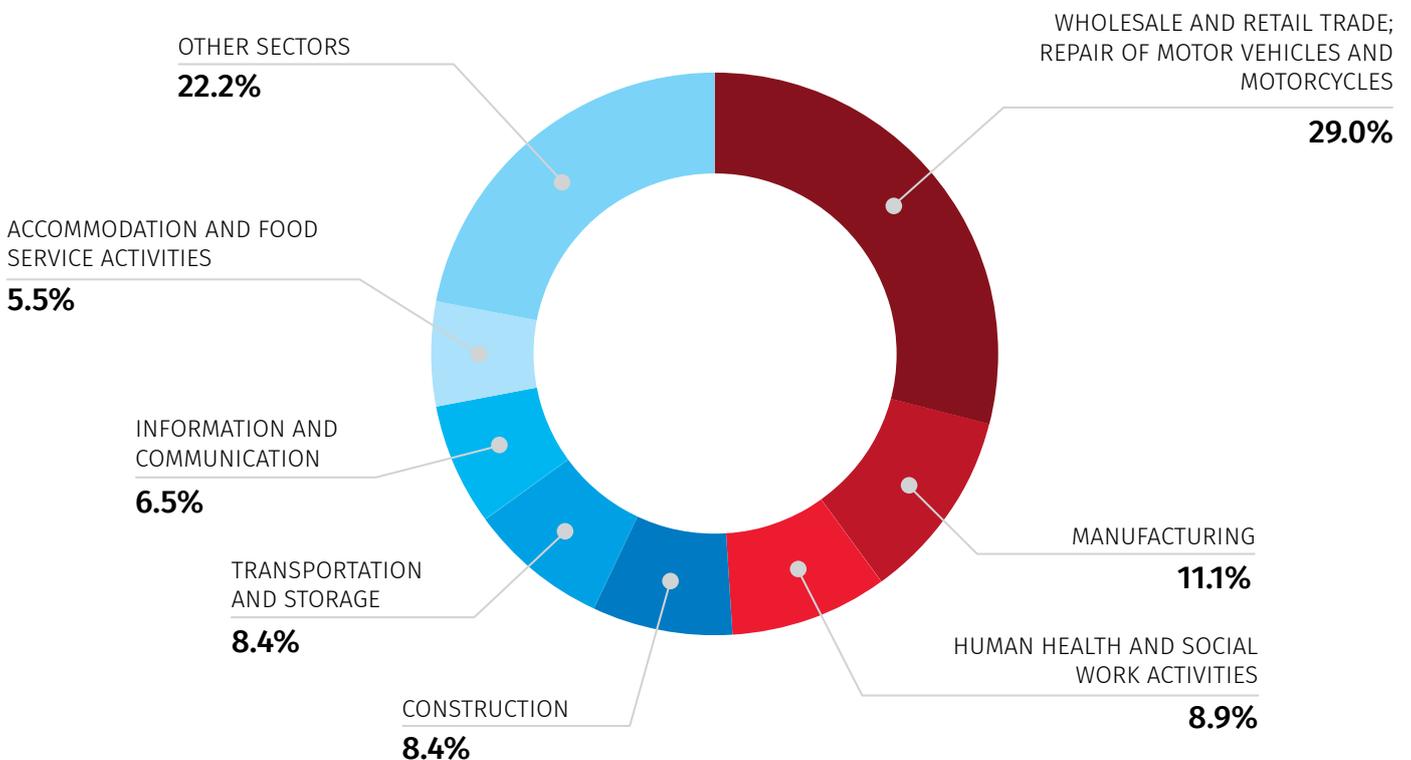
PRODUCTION VALUE IN BUSINESS SECTOR, IV QUARTER, 2025



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In the IV quarter of 2025, trade (wholesale and retail trade; repair of motor vehicles and motorcycles), manufacturing, and human health and social work activities led business sector by number of employed persons with 29.0 percent, 11.1 percent, and 8.9 percent shares, respectively. Enterprises engaged in construction activities (8.4 percent), transportation and storage (8.4 percent), information and communication (6.5 percent), and accommodation and food service activities (5.5 percent) also had a significant share though.

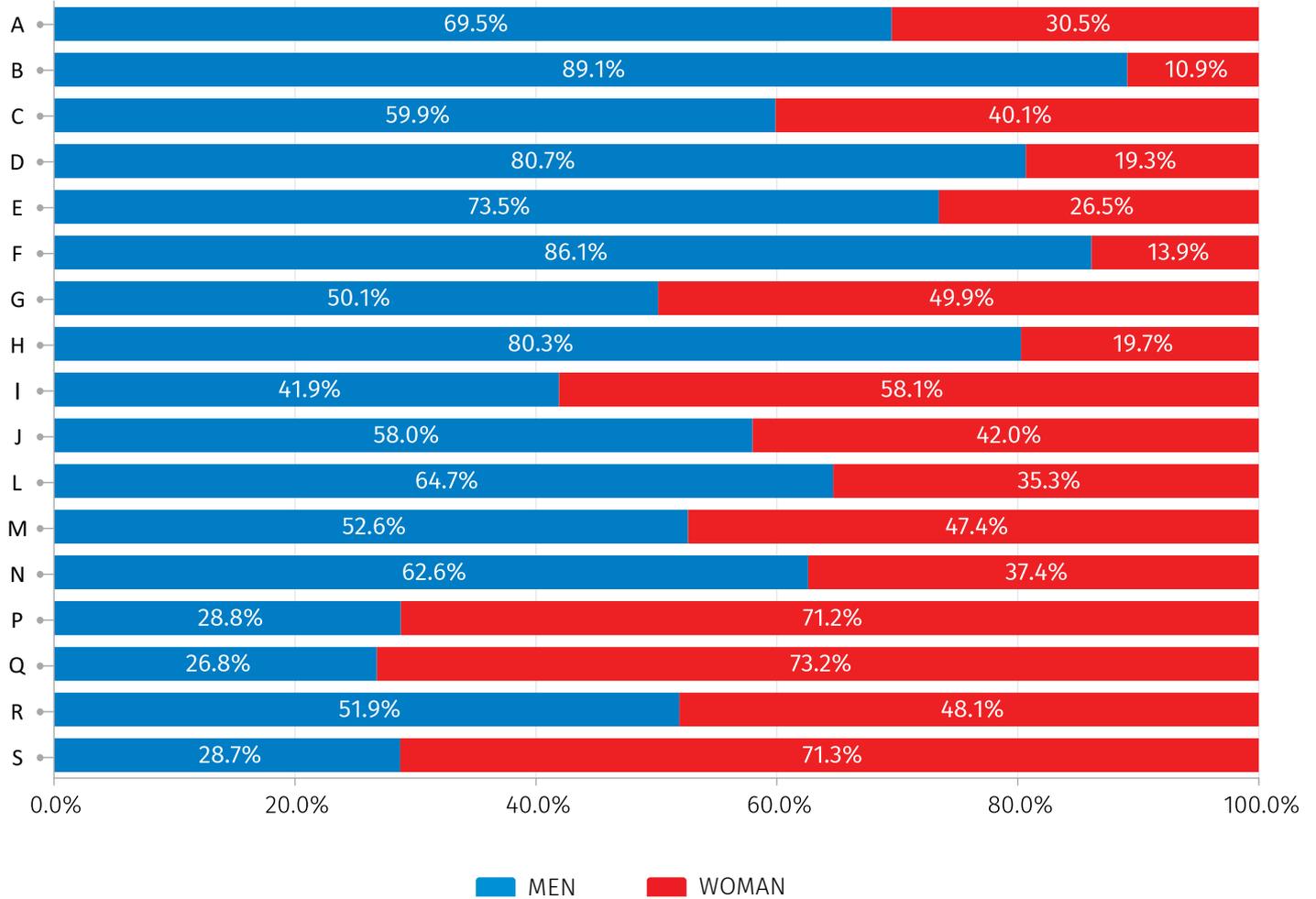
NUMBER OF EMPLOYED PERSONS IN BUSINESS SECTOR,
IV QUARTER, 2025



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The chart below shows the distribution of total number of employed persons by sex and economic activity.



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The table below shows year-on-year variation of business sector turnover in the IV quarter of 2025 by kind of economic activities.

TURNOVER IN BUSINESS SECTOR BY KIND OF ECONOMIC ACTIVITIES

TURNOVER (MIL. GEL) NACE REV. 2	IV QUARTER 2024	IV QUARTER 2025	INCREASE RATE IN IV QUARTER OF 2025 COMPARED TO IV QUARTER OF 2024
BY KIND OF ECONOMIC ACTIVITIES - TOTAL	62 046.7	69 963.5	112.8
Agriculture, forestry and fishing	251.1	301.2	119.9
Mining and quarrying	494.6	591.0	119.5
Manufacturing	4 290.8	5 079.4	118.4
Electricity, gas, steam and air conditioning supply	1 614.2	1 623.2	100.6
Water supply, sewerage, waste management and remediation activities	136.1	149.3	109.7
Construction	4 363.7	4 465.9	102.3
Wholesale and retail trade; repair of motor vehicles and motorcycles	20 925.9	23 020.3	110.0
Transportation and storage	2 829.1	3 178.9	112.4
Accommodation and food service activities	864.7	1 006.9	116.4
including:			
Accommodation	325.0	400.4	123.2
Food service	539.7	606.5	112.4
Information and communication	1 772.5	2 319.9	130.9
Real estate activities	624.4	700.3	112.2
Professional, scientific and technical activities	743.2	810.3	109.0
Administrative and support service activities	485.6	546.4	112.5
Education	294.6	357.0	121.2
Human health and social work activities	521.0	628.1	120.6
Arts, entertainment and recreation	21 762.0	25 101.0	115.3
Other service activities	73.1	84.4	115.4

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The table below shows year-on-year variation of business sector production value in the IV quarter of 2025 by kind of economic activities.

BUSINESS SECTOR PRODUCTION VALUE BY KIND OF ECONOMIC ACTIVITIES

PRODUCTION VALUE (MIL. GEL) NACE REV. 2	IV QUARTER 2024	IV QUARTER 2025	INCREASE RATE IN IV QUARTER OF 2025 COMPARED TO IV QUARTER OF 2024
BY KIND OF ECONOMIC ACTIVITIES - TOTAL	23 505.3	27 154.4	115.5
Agriculture, forestry and fishing	260.0	291.5	112.1
Mining and quarrying	479.4	667.8	139.3
Manufacturing	4 140.0	5 055.3	122.1
Electricity, gas, steam and air conditioning supply	670.2	759.2	113.3
Water supply, sewerage, waste management and remediation activities	146.1	161.1	110.3
Construction	4 828.0	5 035.1	104.3
Wholesale and retail trade; repair of motor vehicles and motorcycles	4 361.5	5 036.0	115.5
Transportation and storage	2 228.7	2 529.6	113.5
Accommodation and food service activities	873.8	1 006.2	115.2
including:			
Accommodation	326.6	400.2	122.5
Food service	547.2	606.1	110.8
Information and communication	1 747.4	2 283.2	130.7
Real estate activities	626.8	695.5	111.0
Professional, scientific and technical activities	647.4	727.4	112.3
Administrative and support service activities	389.9	415.6	106.6
Education	306.4	368.3	120.2
Human health and social work activities	777.7	906.3	116.5
Arts, entertainment and recreation	950.1	1 133.7	119.3
Other service activities	72.0	82.8	114.9

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The table below shows year-on-year variation of number of employed persons in business sector in the IV quarter of 2025 by kind of economic activities.

NUMBER OF EMPLOYED PERSONS IN BUSINESS SECTOR BY KIND OF ECONOMIC ACTIVITIES

NUMBER OF EMPLOYED PERSONS (UNIT) NACE REV. 2	IV QUARTER 2024	IV QUARTER 2025	INCREASE RATE IN IV QUARTER OF 2025 COMPARED TO IV QUARTER OF 2024
BY KIND OF ECONOMIC ACTIVITIES - TOTAL	811 825	839 153	103.4
Agriculture, forestry and fishing	11 946	11 736	98.2
Mining and quarrying	12 240	11 934	97.5
Manufacturing	92 085	92 978	101.0
Electricity, gas, steam and air conditioning supply	16 962	17 008	100.3
Water supply, sewerage, waste management and remediation activities	16 226	16 920	104.3
Construction	69 715	70 361	100.9
Wholesale and retail trade; repair of motor vehicles and motorcycles	230 987	242 978	105.2
Transportation and storage	66 823	70 333	105.3
Accommodation and food service activities	43 193	46 156	106.9
including:			
Accommodation	17 450	19 254	110.3
Food service	25 744	26 903	104.5
Information and communication	50 645	54 927	108.5
Real estate activities	21 357	21 536	100.8
Professional, scientific and technical activities	27 008	28 005	103.7
Administrative and support service activities	23 998	24 348	101.5
Education	24 804	24 973	100.7
Human health and social work activities	74 460	74 890	100.6
Arts, entertainment and recreation	20 941	21 553	102.9
Other service activities	8 435	8 515	101.0

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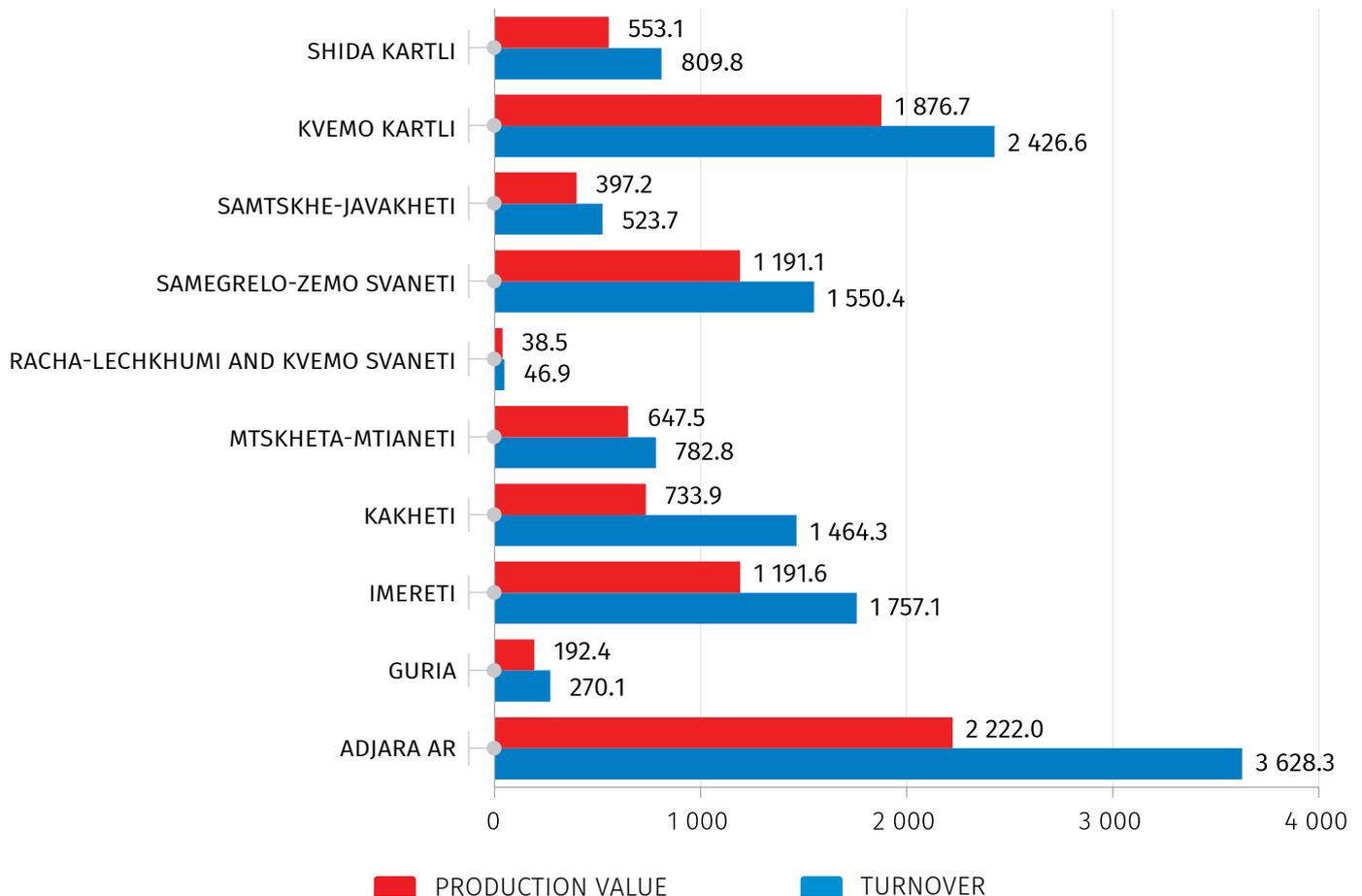
By regions, Tbilisi and following regions were leading in terms of **gross turnover**:

REGION	%
Tbilisi	81.0
Adjara	5.2
Kvemo Kartli	3.5
Imereti	2.5
Samegrelo-Zemo svaneti	2.2

By regions, Tbilisi and following regions were again leading in terms of **gross production value**:

REGION	%
Tbilisi	66.5
Adjara	8.2
Kvemo Kartli	6.9
Imereti	4.4
Samegrelo-Zemo svaneti	4.4

The chart below shows turnover and production value by region, except Tbilisi (in mln. GEL).

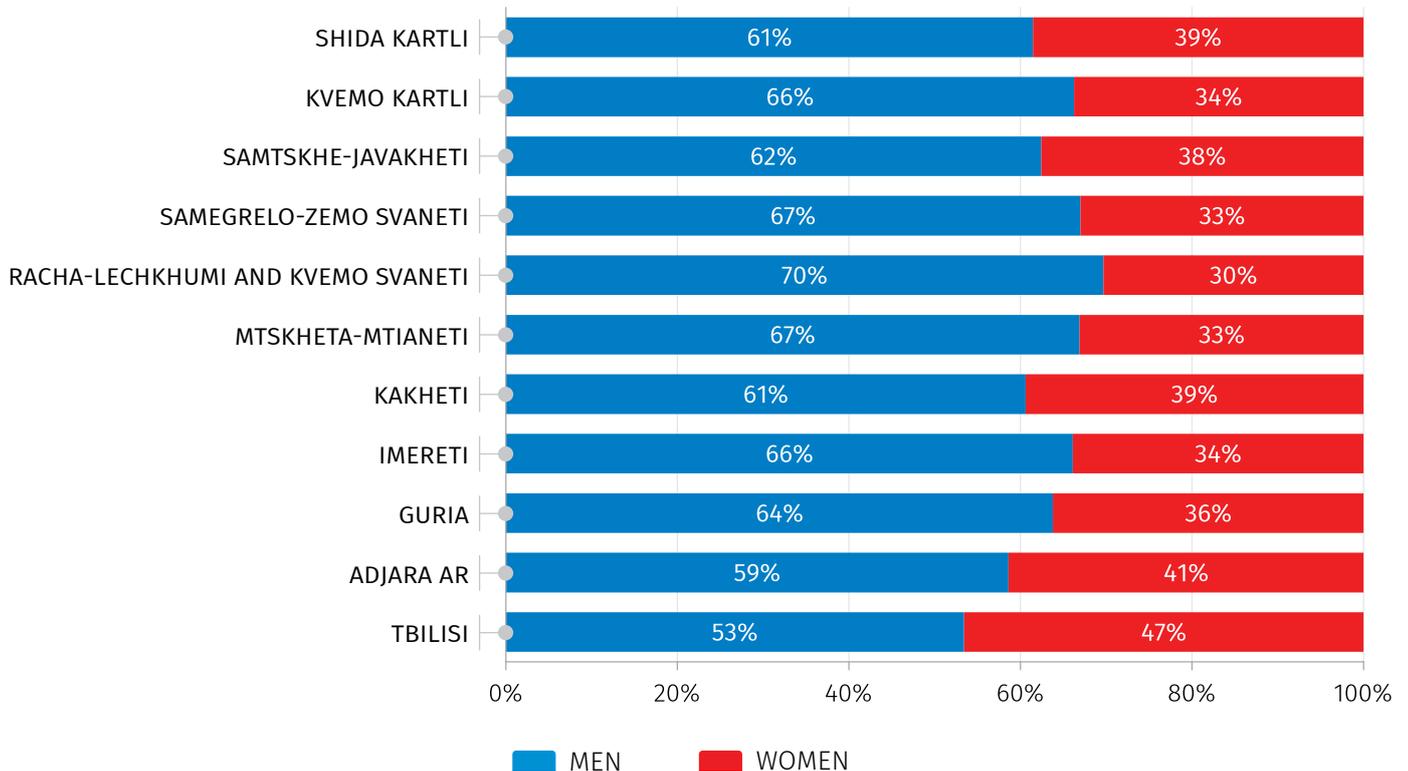


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Number of employed persons by regions were distributed as follows:

- Tbilisi – 66.5 percent;
- Adjara – 10.2 percent;
- Imereti – 5.9 percent;
- Kvemo Kartli – 5.1 percent;
- Samegrelo-Zemo Svaneti – 3.2 percent;
- Kakheti – 2.6 percent;
- Shida Kartli – 2.2 percent;
- Mtskheta-Mtianeti – 1.7 percent;
- Samtskhe-Javakheti – 1.4 percent;
- Guria – 0.9 percent;
- Racha-Lechkhumi and Kvemo Svaneti – 0.3 percent.

The chart below shows the distribution of total number of employed persons in separate regions by sex.



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NOTES:

1. Statistical survey does not include:
 - K, O, T, U sectors of activities
 - 47.8 (Retail sale via stalls and markets)
2. Surveyed enterprises are classified:
 - By kind of main activities
 - According to actual address
3. Before the local unit of economic activity was introduced as a statistical unit, following large entities were counted in Tbilisi figures:
 - a. JSC “Georgian Oil & Gas Corporation”
 - b. LLC “Georgian Post”
 - c. JSC “Georgian State Electrosystem”
 - d. JSC “Silknet”
 - e. JSC “Georgian Railway”
 - f. JSC “Energo-Pro Georgia”
 - g. JSC “Sakenergoremonti”
 - h. LLC “United Water Supply Company of Georgia”, etc.

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The following **classification of economic activities** is used in the release:

Classification of Economic Activities (based on european standards, NACE rev.2)

Names of Sections:

A	Agriculture, forestry and fishing
B	Mining and quarrying
C	Manufacturing
D	Electricity, gas, steam and air conditioning supply
E	Water supply, sewerage, waste management and remediation activities
F	Construction
G	Wholesale and retail trade; repair of motor vehicles and motorcycles
H	Transportation and storage
I	Accommodation and food service activities
J	Information and communication
K	Financial and insurance activities
L	Real estate activities
M	Professional, scientific and technical activities
N	Administrative and support service activities
O	Public administration and defence; Compulsory social security
P	Education
Q	Human health and social work activities
R	Arts, entertainment and recreation
S	Other service activities
T	Activities of households as employers; undifferentiated goods- and services-producing activities of households for own use
U	Activities of extraterritorial organizations and bodies

Source: Statistical survey of enterprises (quarterly)

National Statistics Office of Georgia

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