NATIONAL STATISTICS OFFICE OF GEORGIA

FOREIGN DIRECT INVESTMENTS

2026 Q II (PRELIMINARY)

08.09.2026
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FOREIGN DIRECT INVESTMENTS

Q2 2026

(PRELIMINARY)

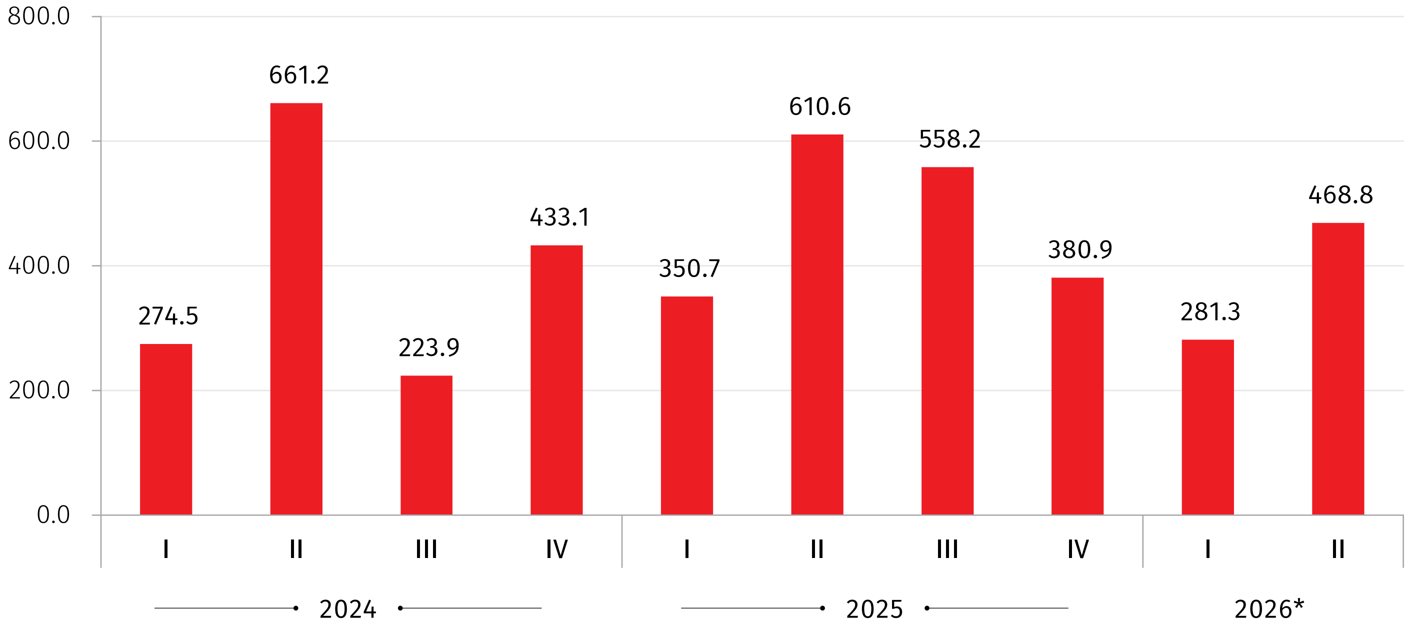
Foreign direct investments (FDI) in Georgia amounted to USD 468.8 million in Q2 2026 (preliminary data), which is down 23.2 percent from the adjusted data of Q2 2025. Decreasing in reinvestment is the main reason for the reduction of FDI.

The chart below shows dynamics of FDI during 2024-2026.

CHART №1

FDI IN GEORGIA IN 2024-2026

(MILLION US DOLLARS)



*Preliminary data.

TABLE №1

DYNAMICS OF FDI IN GEORGIA
(MILLION US DOLLARS)

YEAR	I	II	III	IV	TOTAL
2006	145.2	318.0	332.4	375.5	**1 171.2**
2007	330.8	375.3	470.6	588.0	**1 764.7**
2008	540.1	607.7	136.1	291.3	**1 575.2**
2009	114.5	178.3	179.1	194.9	**666.8**
2010	176.1	211.5	236.8	241.2	**865.6**
2011	222.6	273.1	309.1	329.2	**1 134.0**
2012	312.4	248.0	220.5	267.3	**1 048.2**
2013	291.8	224.1	271.6	251.6	**1 039.2**
2014	331.9	217.6	749.5	538.0	**1 837.0**
2015	343.4	493.2	531.1	361.0	**1 728.8**
2016	392.4	453.2	509.0	299.4	**1 654.0**
2017	415.3	397.8	637.2	540.1	**1 990.5**
2018	337.5	423.6	371.5	218.0	**1 350.6**
2019	323.8	251.6	408.8	383.7	**1 367.8**
2020	182.8	250.0	299.2	-135.9	**596.2**
2021	151.6	340.2	392.7	409.1	**1 293.6**
2022	592.9	400.8	956.9	307.7	**2 258.3**
2023	654.1	553.2	547.2	315.4	**2 069.9**
2024	274.5	661.2	223.9	433.1	**1 592.7**
2025	350.7	610.6	558.2	380.9	**1 900.4**
2026*	281.3	468.8			**750.1**

*Preliminary data.

In Q2 2026, equity amounted to USD 210.5 million which is 44.9 percent of the total foreign direct investment (FDI). Reinvestment reached USD 300.5 million and held the largest share, at 64.1 percent.

TABLE №2

FDI IN GEORGIA BY COMPONENTS IN 2024-2026

(MILLION US DOLLARS)

	2024				TOTAL	2025				TOTAL	2026*	
	I	II	III	IV		I	II	III	IV		I	II
TOTAL	**274.5**	**661.2**	**223.9**	**433.1**	**1 592.7**	**350.7**	**610.6**	**558.2**	**380.9**	**1 900.4**	**281.3**	**468.8**
Of which:												
Equity	107.0	100.2	124.5	212.9	**544.5**	88.9	158.9	96.1	341.8	**685.7**	103.8	210.5
Reinvestment of earnings^	113.7	512.3	391.9	328.9	**1 346.9**	315.9	467.4	380.1	404.1	**1 567.5**	149.4	300.5
Debt instruments^^	53.9	48.7	-292.5	-108.8	**-298.7**	-54.1	-15.8	82.1	-365.1	**-352.9**	28.1	-42.2

*Preliminary data.

^ Reinvestment of earnings - difference between profit/loss and dividends.

^^ Debt instruments- includes trade credits and loans.

FDI by major investor countries in Q2 2026 is shown in table №3.

TABLE №3

MAJOR INVESTOR COUNTRIES BY Q2 2026

(MILLION US DOLLARS)

	2024				TOTAL	2025				TOTAL	2026*	
	I	II	III	IV		I	II	III	IV		I	II
TOTAL	**274.5**	**661.2**	**223.9**	**433.1**	**1 592.7**	**350.7**	**610.6**	**558.2**	**380.9**	**1 900.4**	**281.3**	**468.8**
Of which:												
China	8.4	-5.4	3.2	2.0	**8.2**	-7.8	-21.6	-9.4	-5.6	**-44.3**	16.4	219.5
United Kingdom	-87.2	276.7	45.1	213.5	**448.1**	88.2	232.7	-69.9	175.6	**426.6**	52.5	123.5
United Arab Emirates	6.0	15.2	8.3	13.2	**42.7**	6.1	4.9	-0.7	-18.8	**-8.4**	3.9	47.7
Malta	8.6	34.9	37.0	66.6	**147.1**	14.4	30.1	28.4	75.4	**148.3**	16.1	47.3
Türkiye	51.1	13.7	24.0	0.9	**89.7**	30.9	57.7	77.9	35.9	**202.4**	-27.7	29.8
Israel	4.1	20.7	14.5	20.4	**59.8**	16.6	76.4	22.4	29.6	**145.1**	6.9	25.6
Azerbaijan	20.4	29.3	9.4	28.2	**87.2**	30.4	28.1	88.1	67.8	**214.4**	21.0	24.3
Germany	3.5	3.7	17.9	25.9	**50.9**	10.8	19.1	24.6	19.4	**73.9**	17.2	20.7
Russia	23.3	20.7	8.5	25.9	**78.5**	31.0	25.0	31.7	21.8	**109.5**	19.7	17.6
Japan	22.6	62.4	26.6	-47.6	**64.0**	-37.9	-4.9	19.7	8.3	**-14.9**	12.8	13.3
Other countries	213.9	189.3	29.3	84.2	**516.6**	168.1	163.0	345.4	-28.6	**647.8**	142.5	-100.4

*Preliminary data.

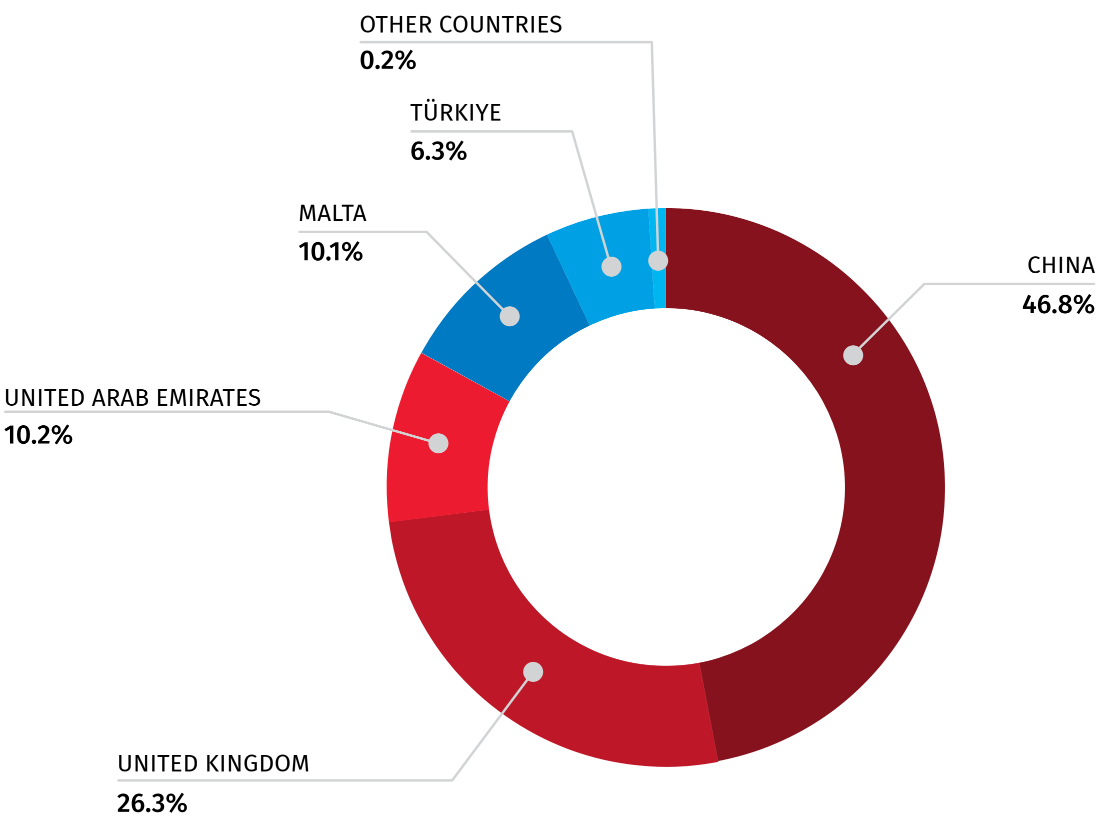
China reaching USD 219.5 million in Q2 2026 (46.8 percent) was the major foreign direct investor country. The United Kingdom was the second with USD 123.5 million (26.3 percent), followed by the United Arab Emirates with USD 47.7 million (10.2 percent).

The share of the three largest investor countries is 83.3 percent of the total investment.

FDI by major investor countries in Q2 2026 is shown in Chart №2.

CHART №2

FDI BY MAJOR INVESTOR COUNTRIES IN Q2 2026*



*Preliminary data.

Foreign Direct Investment, by economic sectors is shown in Table № 4:

TABLE №4

FDI BY ECONOMIC SECTORS IN 2024-2026 BY QUARTERS
(MILLION US DOLLARS)

	2024				TOTAL	2025				TOTAL	2026*	
	I	II	III	IV		I	II	III	IV		I	II
TOTAL	274.5	661.2	223.9	433.1	**1 592.7**	350.7	610.6	558.2	380.9	**1 900.4**	281.3	468.8
of which:												
Financial and insurance activities	-34.0	336.2	-74.2	305.5	**533.5**	115.9	277.3	-20.8	260.8	**633.2**	126.2	207.6
Real estate activities	26.5	67.8	24.8	72.4	**191.5**	61.3	70.1	98.1	25.3	**254.7**	48.6	119.9
Manufacturing	39.5	64.4	65.2	22.0	**191.1**	28.8	97.6	71.5	-28.2	**169.7**	21.4	59.0
Construction	-3.5	-3.3	21.1	39.9	**54.3**	-16.1	5.7	5.5	19.7	**14.8**	16.8	34.4
Trade	14.1	110.4	65.5	-26.5	**163.5**	-9.9	23.6	89.6	87.7	**191.1**	24.8	16.4
Energy	76.9	16.5	21.1	-36.6	**78.0**	69.9	55.2	10.1	-37.4	**97.8**	31.9	9.3
Transport	53.3	27.7	24.9	13.2	**119.0**	21.3	40.7	84.2	22.2	**168.4**	-51.8	8.7
Arts, entertainment and recreation	11.2	23.5	3.6	-10.1	**28.2**	16.9	2.1	18.2	5.7	**42.9**	9.1	7.4
Information and communication	21.2	19.8	11.1	17.9	**70.1**	47.8	2.6	58.2	11.6	**120.3**	37.2	5.5
Agriculture	-0.7	-17.4	4.5	9.4	**-4.3**	-4.0	0.5	0.6	4.7	**1.7**	0.7	4.6
Other sectors	70.0	15.6	56.4	26.0	**168.0**	18.7	35.2	143.0	8.8	**205.8**	16.4	-4.0

*Preliminary data.

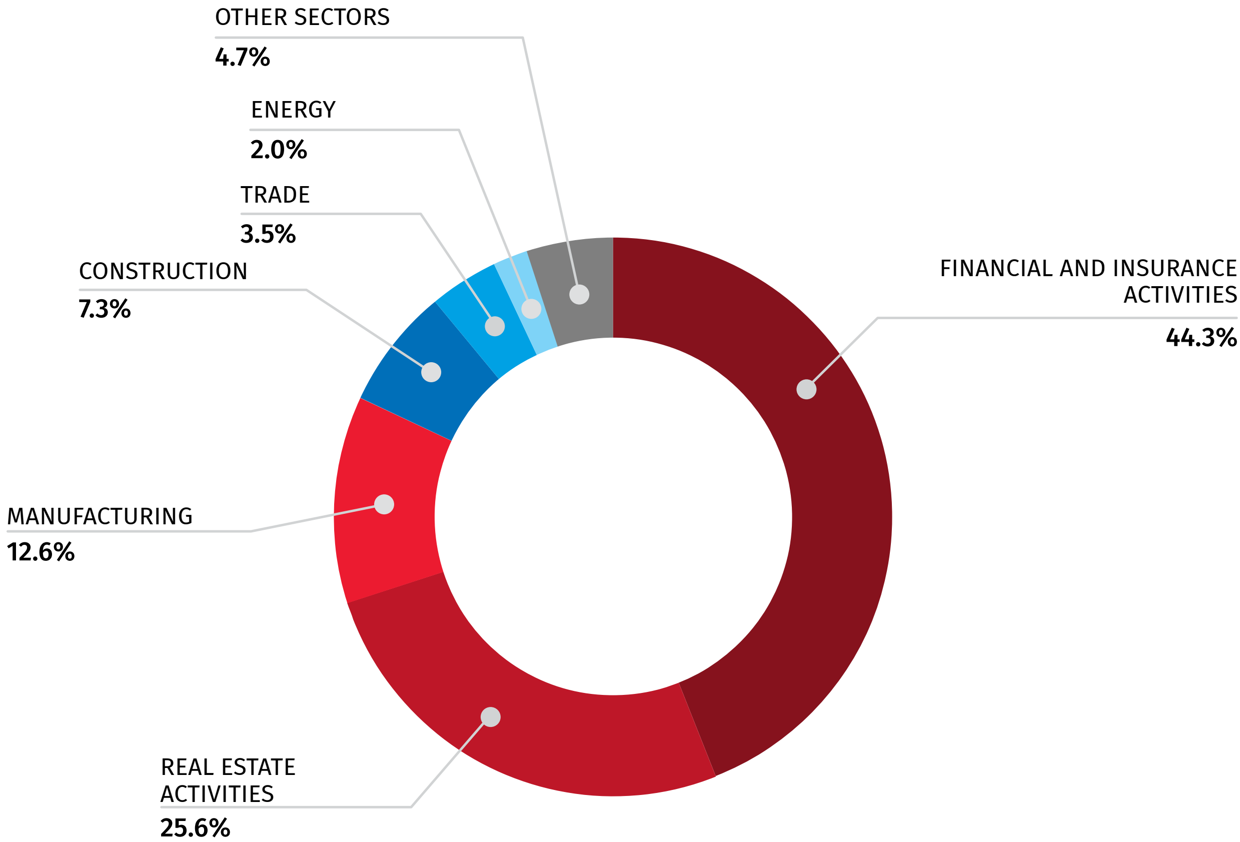
The largest share of FDI was registered in the financial and insurance activities sector, reaching USD 207.6 million (44.3 percent) in Q2 2026. Real estate activities sector was second with USD 119.9 million (25.6 percent), followed by the manufacturing sector with USD 59.0 million (12.6 percent).

The share of the three largest sectors in total foreign direct investment amounted to 82.4 percent.

FDI in Q2 2026 by major economic sectors is shown in Chart №3:

CHART №3

FDI BY MAJOR ECONOMIC SECTORS IN Q2 2026*



*Preliminary data.

SOURCE:
1. National Statistics Office of Georgia (Statistical survey on external economic activities);
2. National Bank of Georgia;
3. Ministry of Economy and Sustainable Development of Georgia;
4. Ministry of Finance and Economy of Adjarian A/R.

NOTICE: The discrepancy between the totals and the sum in some cases can be explained by using rounded data.

The statistical data will be revised according to Geostat's revision policy (based on the regular revision principle) as a result of adjusting data by respondents/administrative sources.

Since March 2018 (according to the IMF recommendations), Geostat has started compilation and dissemination position data for FDI in an integrated format, which allows surveyed economic units to provide Geostat with the adjusted information on a regular basis. Geostat uses this opportunity to update respectively statistical information in regards to ensure high quality of statistical data.

Adjusted data will be published on 16 August, 2027 that may affect some changes in the existing dynamic sets.

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